



**UFile** 2020

Tax return for 2020 prepared for

**Thaila Riden**

by *UFile for Windows*

# Executive summary

for 2020 taxation year



	Taxpayer	
	Thaila Riden	Caitlin Ross
First name	Thaila	Caitlin
Last name	Riden	Ross
Social insurance number	527-125-009	516-347-150
Date of birth	03-02-1982	18-09-1989
Province of residence	Ontario	Ontario
Street	3440 County Road 10	3440 County Road 10
City	Vankleek Hill	Vankleek Hill
Province	Ontario	Ontario
Postal code	K0B 1R0	K0B 1R0
Home phone number	(613) 678-3453	(613) 720-3619
Email address	thaila.riden@gmail.com	c8linajross@gmail.com

## Federal return

	Taxpayer	Spouse	Total for the couple
Total income	15000	34,774	34,774
Net income	23600	34,774	34,774
Taxable income	26000	21,687	21,687
Marginal tax rate		0%	0%
Average tax rate (total income taxes paid ÷ total income)		0.0%	0.0%
Total tax payable	43500	101	101
<b>Balance due (refund)</b>	<b>48400 or 48500</b>	<b>(494)</b>	<b>(494)</b>
Canada child benefit			
GST/HST credit		598	598
Alternative minimum tax			
Total AMT credit to carry over			
Total RRSP deduction limit - 2021		23,160	380
Unused RRSP contributions			23,540
Cumulative net investment loss (CNIL)			
Total instalments payable in 2021			

# Tax return Summary - Combined

for 2020 taxation year



	Taxpayer	Spouse
First name	<b>Thaila</b>	<b>Caitlin</b>
Last name	<b>Riden</b>	<b>Ross</b>
Social insurance number	527-125-009	516-347-150
Date of birth	03-02-1982	18-09-1989
Province of residence	Ontario	Ontario
Street	3440 County Road 10	3440 County Road 10
City	Vankleek Hill	Vankleek Hill
Province	Ontario	Ontario
Postal code	K0B 1R0	K0B 1R0
Home phone number	(613) 678-3453	(613) 720-3619
Email address	thaila.riden@gmail.com	c8linajross@gmail.com

## Federal return

### Total income

	Taxpayer	Spouse	Total
Other employment income	10400	3,777 50	+ = 3,777 50
Net rental income	12600	2,909 43	+ = 2,909 43
Other income	13000	15,000 00	+ = 15,000 00
Social assistance payments	14500	13,086 69	+ = 13,086 69
Add line 14400, 14500, and 14600.	14700	13,086 69	+ = 13,086 69
Add lines 10100, 10400 to 11900, 12000 to 14300, and 14700.			
<b>This is your total income.</b>	<b>15000</b>	34,773 62	+ = 34,773 62

### Net income

Line 15000 minus line 23300 (if negative, enter "0")			
<b>This is your net income before adjustments.</b>	23400	34,773 62	+ = 34,773 62
Line 23400 minus line 23500 (if negative, enter "0")			
<b>This is your net income.</b>	<b>23600</b>	34,773 62	+ = 34,773 62

### Taxable income

Other payments deduction	25000	13,086 69	+ = 13,086 69
Add lines 24400 to 25600.	25700	13,086 69	+ = 13,086 69
Line 23600 minus line 25700 (if negative, enter "0")			
<b>This is your taxable income.</b>	<b>26000</b>	21,686 93	+ = 21,686 93

### Federal non-refundable tax credits

Basic personal amount	30000	13,229 00	+ 13,229 00 = 26,458 00
Spouse or common-law partner amount	30300	13,229 00	+ = 13,229 00
Canada employment amount	31260	1,245 00	+ = 1,245 00
Add lines 30000 to 33200.	33500	27,703 00	+ 13,229 00 = 40,932 00
<b>Multiply the amount on line 33500 by 15%.</b>	<b>33800</b>	4,155 45	+ 1,984 35 = 6,139 80
Total federal non-refundable tax credits: add lines 33800 and 34900.	<b>35000</b>	4,155 45	+ 1,984 35 = 6,139 80

### Net federal tax

Tax on taxable income (C)		3,253 04	+ = 3,253 04
Add lines (C) and 40424.	40400	3,253 04	+ = 3,253 04
Enter the amount from line 35000.	35000	4,155 45	+ 1,984 35 = 6,139 80
Add lines 35000 to 40427.		4,155 45	+ 1,984 35 = 6,139 80

### Refund or Balance owing

<b>Net federal tax:</b> add lines 41700, 41500 and 41800.	42000	0 00	+ 0 00 = 0 00
<b>Provincial or territorial tax</b>	42800	101 22	+ 0 00 = 101 22
<b>This is your total payable.</b>	<b>43500</b>	101 22	+ 0 00 = 101 22
Total income tax deducted	43700	100 00	+ = 100 00
Climate action incentive	45110	495 00	+ = 495 00
<b>These are your total credits.</b>	<b>48200</b>	595 00	+ = 595 00
Line 43500 minus line 48200		(493 78)	+ = (493 78)
<b>Refund</b>	<b>48400</b>	493 78	+ 0 00 = 493 78

**Tax return Summary - Combined for 2020 taxation year**

	Taxpayer	Spouse	Total
<b>Balance owing</b> 48500	0 00	+ 0 00	= 0 00
<b>Additional information</b>			
Marginal tax rate	0%	0%	
Average tax rate (total income taxes paid ÷ total income)	0.0%	0.0%	
GST/HST credit	598 00	+	= 598 00
Total RRSP deduction limit - 2021	23,159 96	+ 379 98	= 23,539 94

# Tax return Summary

for 2020 taxation year



Taxpayer

First name	Thaila
Last name	Riden
Social insurance number	527-125-009
Date of birth	03-02-1982
Province of residence	Ontario
Street	3440 County Road 10
City	Vankleek Hill
Province	Ontario
Postal code	K0B 1R0
Home phone number	(613) 678-3453
Email address	thaila.riden@gmail.com

## Federal return

### Total income

Other employment income	10400	+	3,777	=	14,177
Net rental income	12600	+	2,909	=	15,509
Other income	13000	+		=	16,809
Social assistance payments	14500	+	13,086	=	27,586
Add line 14400, 14500, and 14600.			14700	+	29,056
Add lines 10100, 10400 to 14300, and 14700.			<b>15000</b>	=	<b>34,773</b>

### Net income

Line 15000 minus line 23300 (if negative, enter "0")	23400	=	34,773
Line 23400 minus line 23500 (if negative, enter "0")	<b>23600</b>	=	<b>34,773</b>

### Taxable income

Other payments deduction	25000	+	13,086	=	38,086
Add lines 24400 to 25600.	25700	-	13,086	=	24,990
Line 23600 minus line 25700 (if negative, enter "0")	<b>26000</b>	=	<b>21,686</b>		

### Federal non-refundable tax credits

Basic personal amount	30000	=	13,229	
Spouse or common-law partner amount	30300	+	13,229	
Canada employment amount	31260	+	1,245	
Add lines 30000 to 33200.	33500	=	27,703	
Multiply the amount on line 33500 by 15%.	33800	=	4,155	
Total federal non-refundable tax credits:	add lines 33800 and 34900.	<b>35000</b>	=	<b>4,155</b>

### Net federal tax

Tax on taxable income	(C)	3,253	=	404
Add lines (C) and 40424.	40400	=	3,253	
Enter the amount from line 35000.	35000	+	4,155	
Add lines 35000 to 40427.		-	4,155	

### Refund or Balance owing

Net federal tax:	add lines 41700, 41500 and 41800.	42000	=	0
Provincial or territorial tax		42800	+	101
	<b>This is your total payable.</b>	<b>43500</b>	=	<b>101</b>
Total income tax deducted	43700	+	100	
Climate action incentive	45110	+	495	
	<b>These are your total credits.</b>	<b>48200</b>	-	595
	Line 43500 minus line 48200		=	(493)
	<b>Refund</b>	<b>48400</b>	=	<b>493</b>
	<b>Balance owing</b>	<b>48500</b>	=	<b>0</b>

### Additional information

Marginal tax rate	0%
Average tax rate (total income taxes paid ÷ total income)	0.0%
GST/HST credit	598

Total RRSP deduction limit - 2021

23,159|96

# T1 comparative summary - 2020



Name **Thaila Riden**

SIN **527-125-009**

Date of birth **03-02-1982**

	2020	2019		2020	2019
Employment income	10100	4,595	Canada caregiver amount, other dep.	30450	
Other employment income	10400	3,778	5,033	30800	54
Old age security pension	11300		CPP or QPP contributions - employment	31000	
CPP or QPP benefits	11400		CPP or QPP contributions - self-employment	31200	74
Other pensions or superannuation	11500		EI premiums - employment	31217	
Elected split-pension amount	11600		EI premiums - self-employment	31205	
Universal child care benefit	11700		PPIP premiums paid	31210	
UCCB amount designated to a dependant	11701		PPIP premiums payable on employment inc.	31210	
Employment insurance and other benefits	11900		PPIP premiums payable on self-employment	31215	
Taxable amount of dividends	12000		Volunteer firefighters' amount	31220	
Taxable amount of dividends other than elig.	12010		Search and rescue volunteers amount	31240	
Interest and other investment income	12100		Canada employment amount	31260	1,245
Net partnership income	12200		Home buyers' amount	31270	1,222
Registered disability savings plan income	12500		Home accessibility expenses	31285	
Net rental income	12600	2,909	Adoption expenses	31300	
Taxable capital gains	12700		Digital news subscription expenses	31350	
Taxable amount support payments received	12800		Pension income amount	31400	
RRSP income	12900		Disability amount (for self)	31600	
Other income	13000	15,000	Disability amount transferred from dependant	31800	
Tax. scholarship income and research grants	13010		Interest paid on your student loans	31900	
Net business income	13500		Your tuition, education, and textbook amounts	32300	
Net professional income	13700		Tuition amounts transferred from a child	32400	
Net commission income	13900		Amounts transferred from your spouse	32600	
Net farming income	14100		Medical expenses	33099	
Net fishing income	14300		Allowable medical expenses for other dep.	33199	
Workers' compensation benefits	14400		Medical deduction	33200	
Social assistance payments	14500	13,087	<b>Total</b>	<b>33500</b>	<b>27,703</b>
Net federal supplements	14600		<b>Total @ 15%</b>	<b>33800</b>	<b>24,893</b>
<b>Total income</b>	<b>15000</b>	<b>34,774</b>	<b>33800</b>	<b>4,155</b>	<b>3,734</b>
Pension adjustment	20600		Donations and gifts	34900	
Registered pension plan deduction	20700		<b>Total federal non-refundable tax credits</b>	<b>35000</b>	<b>4,155</b>
RRSP deduction	20800		Federal dividend tax credit	40425	
Deduction for elected split-pension amount	21000		Minimum tax carryover	40427	
Annual union, professional, or like dues	21200		Federal foreign tax credit	40500	0
Universal child care benefit repayment	21300		Federal tax	40600	0
Child care expenses	21400		Federal political contribution tax credit	41000	
Disability supports deduction	21500		Investment tax credit	41200	
Allowable deduction business investment loss	21700		Labour-sponsored funds tax credit	41400	
Moving expenses	21900		<b>Line 40600 - 41600</b>	<b>41700</b>	
Allowable deduction support payments made	22000		CWB advance payments received	41500	
Carrying charges and interest expenses	22100		<b>Net federal tax</b>	<b>42000</b>	<b>0</b>
Deduction for CPP or QPP contributions	22200		CPP contributions payable self-employment	42100	
Ded. for CPP/QPP enhanced contributions	22215	2	EI premiums payable on self-employment	42120	
Deduction for PPIP premiums	22300		Social benefits repayment	42200	
Exploration and development expenses	22400		Provincial or territorial tax	42800	101
Other employment expenses	22900		Yukon First Nations tax	43200	
Clergy residence deduction	23100		<b>Total payable</b>	<b>43500</b>	<b>101</b>
Other deductions	23200		Deducted at source	43700	100
Social benefits repayment	23500		Transfer 45%	43800	258
<b>Net income</b>	<b>23600</b>	<b>34,774</b>	<b>Line 43700 - 43800</b>	<b>43900</b>	
Canadian Forces personnel and police ded.	24400		Quebec abatement	44000	
Security options deductions	24900		First Nations abat.	44100	
Other payments deduction	25000	13,087	16,614	44800	131
Limited partnership losses of other years	25100		CPP overpayment	45000	
Non capital loss of other years	25200		Employment insurance overpayment	45000	
Net capital loss of other years	25300		Climate action incentive	45110	495
Capital gains deduction	25400		Refundable medical expense supplement	45200	370
Northern residents deductions	25500		Canada workers benefit	45300	329
Additional deductions	25600		Canada training credit	45350	
<b>Taxable income</b>	<b>26000</b>	<b>21,687</b>	12,720	45400	
Basic personal amount	30000	13,229	12,069	45400	
Age amount	30100		Refund of investment tax credit	45600	
Spousal or common-law partner amount	30300	13,229	11,474	45600	
Amount for an eligible dependant	30400		Part XII.2 trust tax credit	45700	
Canada caregiver amount	30425		Employee and partner GST/HST rebate	45700	
Amount for children	30500		School supply	46900	
			Canadian journalism labour tax credit	47555	
			Tax paid by instalments	47600	
			Provincial or territorial credits	47900	
			<b>Total credits</b>	<b>48200</b>	<b>595</b>
			<b>Refund</b>	<b>48400</b>	<b>494</b>
			<b>Balance owing</b>	<b>48500</b>	<b>1,089</b>

# Assembly Instructions



Name: **Thaila Riden**

SIN: 527-125-009

## **Assembling the federal tax return**

If you submit your tax return via NETFILE and it is accepted by the CRA, you do not have to send a printed copy to the CRA. However, the CRA reserves the right to request any supporting documentation such as T4 slips, charity and medical receipts, etc. You must therefore keep these documents and a copy of the tax return in a safe place for a period of 6 years in case you are asked to supply them to the CRA (ref. sub. 230(4)).

T1

# Income Tax and Benefit Return

T1 GENERAL –  
CONDENSED 2020

7

**Before you start:**

If you are filling out this return for a **deceased person**, make sure you enter **their information** in all the boxes in Step 1.

## Step 1 – Identification and other information

Identification		
<b>Print your name and address below.</b>		
First name and initial <b>Mr</b> <b>Thaila</b>		
Last name <b>Riden</b>		
Mailing address: Apt No. – Street No. Street name  <b>3440 County Road 10</b>		
PO Box	RR	
City <b>Vankleek Hill</b>	Prov./Terr. <b>ON</b>	Postal code <b>K0B 1R0</b>

Information about you		
Enter your social insurance number (SIN):	<b>527-125-009</b>	
	Year	Month Day
Enter your date of birth:	<b>1982-02-03</b>	
Your language of correspondence:	English	Français
Votre langue de correspondance :	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Is this return for a deceased person?		
Ensure the <b>SIN</b> information above is for the deceased person.		
If this <b>return</b> is for a <b>deceased person</b> , enter the date of death:	Year	Month Day

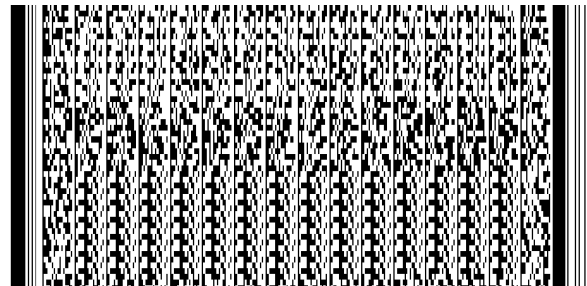
Email address	
By providing an email address, you are <b>registering</b> to receive email notifications from the CRA and <b>agree</b> to the <b>Terms of use</b> under Step 1 in the guide.	
Enter an email address:	<b>thaila.riden@gmail.com</b>

Marital status		
Tick the box that applies to your marital status on December 31, 2020:		
1 <input checked="" type="checkbox"/> Married	2 <input type="checkbox"/> Living common-law	3 <input type="checkbox"/> Widowed
4 <input type="checkbox"/> Divorced	5 <input type="checkbox"/> Separated	6 <input type="checkbox"/> Single

Information about your residence	
Enter your province or territory of residence on <b>December 31, 2020</b> :	<b>Ontario</b>
Enter the province or territory where you <b>currently</b> reside if it is not the same as your mailing address above:	
If you were self-employed in 2020, enter the province or territory where your business had a permanent establishment:	
If you <b>became</b> or <b>ceased</b> to be a <b>resident of Canada</b> for income tax purposes in <b>2020</b> , enter the date of:	
entry	Month Day
or	Month Day
departure	Month Day

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)	
Enter their SIN:	<b>516-347-150</b>
Enter their first name:	<b>Caitlin</b>
Enter their net income for 2020 to claim certain credits:	
Enter the amount of universal child care benefit (UCCB) from line 11700 of their return:	
Enter the amount of UCCB repayment from line 21300 of their return:	
Tick this box if they were self-employed in 2020:	1 <input type="checkbox"/>

**Do not use this area**



Do not use this area	17200					17100				
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## Step 1 – Identification and other information (continued)

Please answer the following questions.



**Elections Canada** (For more information, see "Elections Canada" under Step 1, in the guide.)

A) Do you have Canadian citizenship? Yes  1 No  2

If yes, go to question B. If no, skip question B.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors or, if you are aged 14 to 17, to update the Register of Future Electors? Yes  1 No  2

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing lists of electors produced from the National Register of Electors with provincial and territorial electoral agencies, members of Parliament, registered and eligible political parties, and candidates at election time.

Your information in the Register of Future Electors will be included in the National Register of Electors once you turn 18 and your eligibility is confirmed. Information from the Register of Future Electors can be shared only with provincial and territorial electoral agencies that are allowed to collect future elector information. In addition, Elections Canada can use information in the Register of Future Electors to provide youth with educational information about the electoral process.

### Indian Act – Exempt income

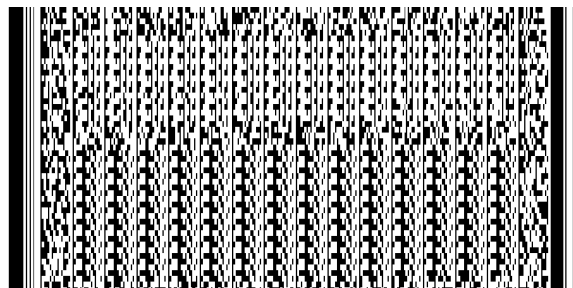
Tick this box if you have any income that is exempt under the Indian Act.  
For more information on this type of income, go to [canada.ca/taxes-aboriginal-peoples](https://canada.ca/taxes-aboriginal-peoples). 1

If you **tick** the box, complete Form T90, Income Exempt From Tax Under the Indian Act. Complete this form so that the CRA can calculate your Canada training credit limit for the 2021 tax year. The information you provide may also be used to calculate your Canada workers benefit for the 2020 tax year, if applicable. It also may be used to calculate your family's provincial or territorial benefits.

### Foreign property

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2020, was more than CAN\$100,000?  26600 Yes  1 No  2

If **yes**, complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not completing and filing Form T1135 by the due date. For more information, see Form T1135.



Attach this form inside your return along with any other forms, schedules, information slips, receipts, and documents that you need to include.

## T1-2020 T1-KFS (Keying Field Summary)

### Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. When you come to a line on the return that applies to you, go to the line number in the guide for more information.

Other employment income		10400	3,777	50		
Rental income	Gross 12599	6,000	00	Net 12600	2,909	43
Other income		13000	15,000	00		
Social assistance payments		14500	13,086	69		
		This is your <b>total income.</b>	15000	34,773	62	

### Net income

This is your **net income.** 23600 **34,773 62**

### Taxable income

Other payments deduction		25000	13,086	69	
		This is your <b>taxable income.</b>	26000	21,686	93

## Federal tax (formerly Schedule 1)

### Part A – Federal non-refundable tax credits

Basic personal amount		30000	13,229	00	
Spouse or common-law partner amount		30300	13,229	00	
Canada employment amount		31260	1,245	00	
Non-refundable credit		33500	27,703	00	
Net non-refundable credit		33800	4,155	45	
		Total federal non-refundable tax credits	35000	4,155	45

## Federal schedules

### Schedule 14

60100 300.00 60101 150.00 60104 1

## Provincial and territorial forms

### Form 428

56050 58040 10,783.00 58120 9,156.00 58800 19,939.00 58840 1,006.92  
61500 1,006.92

### ON-BEN

61020 1 61120 3,991.79

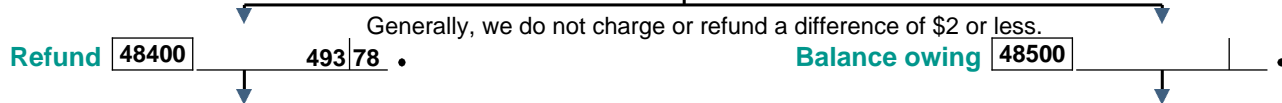
Protected B when completed

### Step 7 – Refund or balance owing (continued)

CPP contributions payable on self-employment and other earnings	<b>42100</b>			•128
Total payable	<b>43500</b>		<b>101 22</b>	•133
Total income tax deducted (amounts from all Canadian slips)	<b>43700</b>	<b>100 00</b>		•134
Refundable Quebec abatement (see line 44000 in the guide)	<b>44000</b>	+		•135
CPP overpayment (see line 30800 in the guide)	<b>44800</b>	+		•136
Employment insurance overpayment (see line 45000 in the guide)	<b>45000</b>	+		•137
Climate Action Incentive	<b>45110</b>	+	<b>495 00</b>	•138
Refundable medical expense supplement (complete the Worksheet for the return)	<b>45200</b>	+		•139
Canada workers benefit (CWB)	<b>45300</b>	+		•140
Canada training credit (CTC)	<b>45350</b>	+		•141
Refund of investment tax credit (complete Form T2038(IND))	<b>45400</b>	+		•142
Part XII.2 trust tax credit (box 38 of all T3 slips and box 209 of all T5013 slips)	<b>45600</b>	+		•143
Employee and partner GST/HST rebate (complete Form GST370)	<b>45700</b>	+		•144
Eligible educator school supply tax credit				
Supplies expenses (maximum \$1,000)	<b>46800</b>			
		x 15% =	<b>46900</b>	+
				•145
Canadian journalism labour tax credit (box 236 of all T5013 slip)	<b>47555</b>	+		•146
Tax paid by instalments	<b>47600</b>	+		•147
Provincial or territorial credits (complete Form 479, if it applies)	<b>47900</b>	+		•148
Add lines 134 to 148.		These are your total credits.	<b>48200</b>	=
			<b>595 00</b>	▶
			<b>595 00</b>	149
Line 133 minus line 149		This is your refund or balance owing.	<b>(493 78)</b>	150

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.



For more information on how to enrol for direct deposit, go to **canada.ca/cra-direct-deposit**.

For more information on how to make your payment, go to **canada.ca/payments**. Your payment is due no later than April 30, 2021.

<b>Ontario opportunities fund</b> You can help reduce Ontario's debt by completing this area to donate some or all of your 2020 refund to the Ontario opportunities fund. Please see the provincial pages for details.	Amount from line 48400 above			1
	Your donation to the Ontario opportunities fund	<b>46500</b>	-	•2
	Net refund (line 1 minus line 2)	<b>46600</b>	=	•3

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

**Sign here** \_\_\_\_\_  
 It is a serious offence to make a false return.

Telephone number: **(613) 678-3453** \_\_\_\_\_

Date: **22-04-21** \_\_\_\_\_

If this return was completed by a tax professional, tick the applicable box and provide the following information:

**49000** Was a fee charged? Yes  1 No  2

**48900** EFILE number (if applicable): \_\_\_\_\_

Name of tax professional: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Personal information (including the SIN) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be used or disclosed for purposes of other federal acts that provide for the imposition and collection of a tax or duty. It may also be disclosed to other federal, provincial, territorial, or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties, or other actions. Under the Privacy Act, individuals have a right of protection, access to and correction of their personal information, or to file a complaint with the Privacy Commissioner of Canada regarding the handling of their personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at **canada.ca/cra-info-source**.

<b>Do not use this area</b>	<b>48700</b>		<b>48800</b>						<b>48600</b>	
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T1

2020

RC-20-119

# Income Tax and Benefit Return

**Before you start:**

If you are filling out this return for a **deceased person**, make sure you enter **their information** in all the boxes in Step 1.

## Step 1 – Identification and other information

ON **8**

Identification		
<b>Print your name and address below.</b>		
First name and initial <b>Mr Thaila</b>		
Last name <b>Riden</b>		
Mailing address: Apt No. – Street No. Street name  <b>3440 County Road 10</b>		
PO Box	RR	
City <b>Vankleek Hill</b>	Prov./Terr. <b>ON</b>	Postal code <b>K0B 1R0</b>

Information about you	
Enter your social insurance number (SIN):	<b>527-125-009</b>
Enter your date of birth:	Year Month Day <b>1982-02-03</b>
Your language of correspondence:	English <input checked="" type="checkbox"/> Français <input type="checkbox"/>
Votre langue de correspondance :	

Is this return for a deceased person?	
Ensure the <b>SIN</b> information above is for the deceased person.	
If this <b>return</b> is for a <b>deceased person</b> , enter the date of death:	Year Month Day

Email address	
By providing an email address, you are <b>registering</b> to receive email notifications from the CRA and <b>agree</b> to the <b>Terms of use</b> under Step 1 in the guide.	
Enter an email address:	<b>thaila.riden@gmail.com</b>

Marital status		
Tick the box that applies to your marital status on December 31, 2020:		
1 <input checked="" type="checkbox"/> Married	2 <input type="checkbox"/> Living common-law	3 <input type="checkbox"/> Widowed
4 <input type="checkbox"/> Divorced	5 <input type="checkbox"/> Separated	6 <input type="checkbox"/> Single

Information about your residence	
Enter your province or territory of residence on <b>December 31, 2020</b> :	<b>Ontario</b>
Enter the province or territory where you <b>currently</b> reside if it is not the same as your mailing address above:	
If you were self-employed in 2020, enter the province or territory where your business had a permanent establishment:	
If you <b>became</b> or <b>ceased</b> to be a <b>resident of Canada</b> for income tax purposes in <b>2020</b> , enter the date of:	
entry	Month Day
or	departure
	Month Day


Information about your spouse or common-law partner (if you ticked box 1 or 2 above)	
Enter their SIN:	<b>516-347-150</b>
Enter their first name:	<b>Caitlin</b>
Enter their net income for 2020 to claim certain credits:	<b>0/00</b>
Enter the amount of universal child care benefit (UCCB) from line 11700 of their return:	
Enter the amount of UCCB repayment from line 21300 of their return:	
Tick this box if they were self-employed in 2020:	1 <input type="checkbox"/>

Do not use this area

Do not use this area	17200					17100				
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## Step 1 – Identification and other information (continued)

Please answer the following questions.

 <b>Elections Canada</b> (For more information, see "Elections Canada" under Step 1, in the guide.)	
A) Do you have Canadian citizenship? If yes, go to question B. If no, skip question B.	Yes <input checked="" type="checkbox"/> 1 No <input type="checkbox"/> 2
B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors or, if you are aged 14 to 17, to update the Register of Future Electors?	Yes <input checked="" type="checkbox"/> 1 No <input type="checkbox"/> 2
<p>Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing lists of electors produced from the National Register of Electors with provincial and territorial electoral agencies, members of Parliament, registered and eligible political parties, and candidates at election time.</p> <p>Your information in the Register of Future Electors will be included in the National Register of Electors once you turn 18 and your eligibility is confirmed. Information from the Register of Future Electors can be shared only with provincial and territorial electoral agencies that are allowed to collect future elector information. In addition, Elections Canada can use information in the Register of Future Electors to provide youth with educational information about the electoral process.</p>	

<b>Indian Act – Exempt income</b>	
Tick this box if you have any income that is exempt under the Indian Act. For more information on this type of income, go to <a href="https://canada.ca/taxes-aboriginal-peoples">canada.ca/taxes-aboriginal-peoples</a> .	1 <input type="checkbox"/>
<p>If you <b>tick</b> the box, complete Form T90, Income Exempt From Tax Under the Indian Act. Complete this form so that the CRA can calculate your Canada training credit limit for the 2021 tax year. The information you provide may also be used to calculate your Canada workers benefit for the 2020 tax year, if applicable. It also may be used to calculate your family's provincial or territorial benefits.</p>	

<b>Foreign property</b>	
Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2020, was more than CAN\$100,000?	<input type="checkbox"/> 1 No <input checked="" type="checkbox"/> 2
If <b>yes</b> , complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not completing and filing Form T1135 by the due date. For more information, see Form T1135.	

Attach only the documents (schedules, information slips, forms, or receipts) requested to support any claim or deduction. Keep all other supporting documents.  
If a line does not apply, leave it blank unless instructed otherwise.

### Step 2 – Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. The Income Tax and Benefit Guide may have additional information for certain lines.

Employment income (box 14 of all T4 slips)				10100						1	
Tax-exempt income for emergency services volunteers (see line 10100 in the guide)				10105							
Commissions included on line 1 (box 42 of all T4 slips)				10120							
Wage-loss replacement contributions (see line 10100 in the guide)				10130							
Other employment income				10400	+				3,777	50	2
Old age security pension (box 18 of the T4A(OAS) slip)				11300	+						3
CPP or QPP benefits (box 20 of the T4A(P) slip)				11400	+						4
Disability benefits included on line 4 (box 16 of the T4A(P) slip)				11410							
Other pensions and superannuation (see line 11500 in the guide and complete line 31400 in the Worksheet for the return)				11500	+						5
Elected split-pension amount (complete Form T1032)				11600	+						6
Universal child care benefit (UCCB) (go to <a href="http://canada.ca/line-11700">canada.ca/line-11700</a> ) (see the RC62 slip)				11700	+						7
UCCB amount designated to a dependant				11701							
Employment insurance and other benefits (box 14 of the T4E slip)				11900	+						8
Employment insurance maternity and parental benefits and provincial parental insurance plan benefits				11905							
Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations (complete the Worksheet for the return)				12000	+						9
Taxable amount of dividends other than eligible dividends, included on line 9, from taxable Canadian corporations (complete the Worksheet for the return)				12010							
Interest and other investment income (complete the Worksheet for the return)				12100	+						10
Net partnership income: limited or non-active partners only				12200	+						11
Registered disability savings plan income (box 131 of the T4A slip)				12500	+						12
Rental income (see Guide T4036)	Gross	12599	6,000	00	Net	12600			2,909	43	13
Taxable capital gains (complete Schedule 3)				12700	+						14
Support payments received (see Guide P102)	Total	12799			Taxable amount	12800	+				15
RRSP income (from all T4RSP slips)				12900	+						16
Other income	Specify:	SEE LIST		13000	+				15,000	00	17
Taxable scholarship, fellowships, bursaries, and artists' project grants				13010	+						18
<b>Self-employment income</b> (see Guide T4002)											
Business income	Gross	13499			Net	13500	+				19
Professional income	Gross	13699			Net	13700	+				20
Commission income	Gross	13899			Net	13900	+				21
Farming income	Gross	14099			Net	14100	+				22
Fishing income	Gross	14299			Net	14300	+				23
Workers' compensation benefits (box 10 of the T5007 slip)				14400						24	
Social assistance payments				14500	+				13,086	69	25
Net federal supplements (box 21 of the T4A(OAS) slip)				14600	+					26	
Add lines 24 to 26 (see line 54 in Step 4).				14700	=				13,086	69	27
Add lines 1 to 23 and 27.				This is your <b>total income.</b>		15000	=		34,773	62	28

### Step 3 – Net income

Enter your <b>total income</b> from line 28 on the previous page.	15000	34,773	62	29	
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	20600				
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	20700			30	
RRSP deduction (see Schedule 7 and <b>attach</b> receipts)	20800	+		31	
Pooled registered pension plan (PRPP) <b>employer</b> contributions (amount from your PRPP contribution receipts)	20810				
Deduction for elected split-pension amount (complete Form T1032)	21000	+		32	
Annual union, professional, or like dues (receipts and box 44 of all T4 slips)	21200	+		33	
Universal child care benefit repayment (box 12 of all RC62 slips)	21300	+		34	
Child care expenses (complete Form T778)	21400	+		35	
Disability supports deduction (complete Form T929)	21500	+		36	
Business investment loss (see Guide T4037)	Gross 21699		Allowable deduction 21700	+	37
Moving expenses (complete Form T1-M)	21900	+		38	
Support payments made (see Guide P102)	Total 21999		Allowable deduction 22000	+	39
Carrying charges and interest expenses (complete the Worksheet for the return)	22100	+		40	
Deduction for CPP or QPP contributions on self-employment and other earnings (complete Schedule 8 or Form RC381, whichever applies)	22200	+		•41	
Deduction for CPP or QPP enhanced contributions on employment income (complete Schedule 8 or Form RC381, whichever applies)	(maximum \$165.60) 22215	+		•42	
Exploration and development expenses (go to <a href="http://canada.ca/line-22400">canada.ca/line-22400</a> ) (complete Form T1229)	22400	+		43	
Other employment expenses (see Guide T4044)	22900	+		44	
Clergy residence deduction (complete Form T1223)	23100	+		45	
Other deductions Specify:	23200	+		46	
Add lines 30 to 46.	23300	=		▶ - 47	
Line 29 minus line 47 (if negative, enter "0")	This is your <b>net income before adjustments.</b>	23400	=	34,773 62 48	

Social benefits repayment (If you reported income at line 8 and the amount at line 48 is <b>more than \$67,750</b> , see the repayment chart on the back of your T4E slip. If you reported income on lines 3 or 26, and the amount at line 48 is <b>more than \$79,054</b> , or you have an amount at code 202 on your T4A slip, and the amount at line 48 is <b>more than \$38,000</b> , complete the chart for line 23500 on the Worksheet for the return. Otherwise, enter "0")	23500	-		•49
Line 48 minus line 49 (if negative, enter "0")	This is your <b>net income.</b>	23600	=	34,773 62 50

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### Step 4 – Taxable income

Enter your <b>net income</b> from line 50 on the previous page.	23600	34,773	62	51
Canadian Forces personnel and police deduction (box 43 of all T4 slips)	24400			52
Security options deductions (boxes 39 and 41 of T4 slips or see Form T1212)	24900 +			53
Other payments deduction (claim the amount from line 27, unless it includes an amount at line 26. If so, see line 25000 in the guide)	25000 +	13,086	69	54
Limited partnership losses of other years (go to <a href="http://canada.ca/line-25100">canada.ca/line-25100</a> )	25100 +			55
Non-capital losses of other years (go to <a href="http://canada.ca/line-25200">canada.ca/line-25200</a> )	25200 +			56
Net capital losses of other years	25300 +			57
Capital gains deduction (complete Form T657)	25400 +			58
Northern residents deductions (complete Form T2222)	25500 +			59
Additional deductions Specify:	25600 +			60
Add lines 52 to 60.	25700 =	13,086	69	61
Line 51 minus line 61 (if negative, enter "0")			13,086	62
This is your <b>taxable income</b> .	26000	21,686	93	62

### Step 5 – Federal tax

#### Part A – Federal tax on taxable income

Enter your **taxable income** from line 62. 21,686 93 63

Complete the appropriate column depending on the amount on line 63.	Line 63 is \$48,535 or less	Line 63 is more than \$48,535 but not more than \$97,069	Line 63 is more than \$97,069 but not more than \$150,473	Line 63 is more than \$150,473 but not more than \$214,368	Line 63 is more than \$214,368
Enter the amount from line 63.	21,686 93				
Line 64 minus line 65 (cannot be negative)	- 0 00	- 48,535 00	- 97,069 00	- 150,473 00	- 214,368 00
	= 21,686 93	=	=	=	=
Multiply line 66 by line 67.	x 15%	x 20.5%	x 26%	x 29%	x 33%
	= 3,253 04	=	=	=	=
Add lines 68 and 69.	+ 0 00	+ 7,280 25	+ 17,229 72	+ 31,114 76	+ 49,644 31
Enter this amount on line 108 on page 7 of this return.	= 3,253 04	=	=	=	=

#### Part B – Federal non-refundable tax credits

If your net income at line 23600 is **\$150,473 or less**, enter \$13,229 on line 30000. If your net income is **\$214,368 or more**, enter \$12,298. Otherwise, complete the calculation using the Worksheet for the return to determine how much to claim on line 30000.

<b>Basic personal amount</b>	(maximum \$13,229)	30000	13,229	00	71
Age amount (if you were born in 1955 or earlier) (complete the Worksheet for the return)	(maximum \$7,637)	30100 +			72
Spouse or common-law partner amount (complete Schedule 5)		30300 +	13,229	00	73
Amount for an eligible dependant (complete Schedule 5)		30400 +			74
Canada caregiver amount for spouse or common-law partner, or eligible dependant age 18 or older (complete Schedule 5)		30425 +			75
Canada caregiver amount for other infirm dependants age 18 or older (complete Schedule 5)		30450 +			76
Canada caregiver amount for infirm children under 18 years of age (go to <a href="http://canada.ca/lines-30499-30500">canada.ca/lines-30499-30500</a> )					
Enter the number of children for whom you are claiming this amount.	30499	x \$2,273 =	30500 +		77
Add lines 71 to 77.		<b>Subtotal</b>		26,458	00 78

Continue on the next page

**Part B – Federal non-refundable tax credits (continued)**

Enter the <b>subtotal</b> amount from line 78 on the previous page.				26,458	00	79
Base CPP or QPP contributions:						
through employment income (complete Schedule 8 or Form RC381, whichever applies)		30800	+			•80
on self-employment and other earnings (complete Schedule 8 or Form RC381, whichever applies)		31000	+			•81
Employment insurance premiums:						
through employment from box 18 and box 55 of all T4 slips (maximum \$856.36)		31200	+			•82
on self-employment and other eligible earnings (complete Schedule 13)		31217	+			•83
Volunteer firefighters' amount (go to <a href="http://canada.ca/lines-31220-31240">canada.ca/lines-31220-31240</a> )		31220	+			84
Search and rescue volunteers' amount (go to <a href="http://canada.ca/lines-31220-31240">canada.ca/lines-31220-31240</a> )		31240	+			85
Canada employment amount (enter \$1,245 or the total of your employment income you reported on lines 1 and 2, <b>whichever is less</b> )		31260	+	1,245	00	86
Home buyers' amount (go to <a href="http://canada.ca/line-31270">canada.ca/line-31270</a> )		31270	+			87
Home accessibility expenses (go to <a href="http://canada.ca/line-31285">canada.ca/line-31285</a> ) (complete the Worksheet for the return)		31285	+			88
(maximum \$10,000)						
Adoption expenses (go to <a href="http://canada.ca/line-31300">canada.ca/line-31300</a> )		31300	+			89
Digital news subscription expenses		31350	+			90
(maximum \$500)						
Pension income amount (complete the Worksheet for the return)		31400	+			91
(maximum \$2,000)						
Disability amount (for self) (claim \$8,576 or if you were under 18 years of age, complete the Worksheet for the return)		31600	+			92
Disability amount transferred from a dependant (complete the Worksheet for the return)		31800	+			93
Interest paid on your student loans (see Guide P105)		31900	+			94
Your tuition, education, and textbook amounts (complete Schedule 11)		32300	+			95
Tuition amount transferred from a child		32400	+			96
Amounts transferred from your spouse or common-law partner (complete Schedule 2)		32600	+			97
Medical expenses for <b>self, spouse or common-law partner, and your dependent children born in 2003 or later</b>	33099					98
Enter \$2,397 or 3% of line 50, <b>whichever is less.</b>	-					99
Line 98 minus line 99 (if negative, enter "0")	=					100
Allowable amount of medical expenses for <b>other dependants</b> (complete the Worksheet for the return)	33199	+				101
Add lines 100 and 101.	33200	=				102
Add lines 79 to 97, and line 102.		33500	=	27,703	00	103
Federal non-refundable tax credit rate			x	15%		104
Multiply line 103 by line 104.		33800	=	4,155	45	105
Donations and gifts (complete Schedule 9)		34900	+			106
Add lines 105 and 106.						
Enter this amount on line 111 on the next page. <b>Total federal non-refundable tax credits</b>		35000	=	4,155	45	107

### Part C – Net federal tax

Enter the amount from line 70.			3,253	04	108
Federal tax on split income (complete Form T1206)	40424	+			•109
Add lines 108 and 109.	40400	=	3,253	04	▶ 3,253 04 110
Enter your total federal non-refundable tax credits from line 107 on the previous page.	35000		4,155	45	111
Federal dividend tax credit (see line 40425 in the guide)	40425	+			•112
Minimum tax carryover (go to <a href="http://canada.ca/line-40427">canada.ca/line-40427</a> ) (complete Form T691)	40427	+			•113
Add lines 111 to 113.		=	4,155	45	▶ - 4,155 45 114
Line 110 minus line 114 (if negative, enter "0")			Basic federal tax	42900	= 0 00 115

Federal foreign tax credit (complete Form T2209)			40500	-	116
Line 115 minus line 116 (if negative, enter "0")			Federal tax	40600	= 0 00 117

Total federal political contributions ( <b>attach</b> receipts)	40900				118
Federal political contribution tax credit (complete the Worksheet for the return)	(maximum \$650) 41000				•119
Investment tax credit (complete Form T2038(IND))	41200	+			•120

Labour-sponsored funds tax credit (see lines 41300 and 41400 in the guide)					
Net cost of shares of a provincially registered fund	41300		Allowable credit	41400	+
Add lines 119 to 121.			41600	=	▶ - 122
Line 117 minus line 122 (if negative, enter "0")			41700	=	0 00 123

Canada workers benefit advance payments received (box 10 of the RC210 slip)			41500	+	•124
Special taxes (see line 41800 in the guide)			41800	+	125
Add lines 123 to 125.					
Enter this amount on line 127 below.			Net federal tax	42000	= 0 00 126

### Step 6 – Provincial or territorial tax

Complete and attach Form 428 to calculate your provincial or territorial tax.

### Step 7 – Refund or balance owing

Net federal tax: enter the amount from line 126.			42000		0 00 127
CPP contributions payable on self-employment and other earnings (complete Schedule 8 or Form RC381, whichever applies)			42100	+	128
Employment insurance premiums payable on self-employment and other eligible earnings (complete Schedule 13)			42120	+	129
Social benefits repayment (amount from line 49)			42200	+	130
<b>Provincial or territorial tax</b> (attach Form 428, even if the result is "0")			42800	+	101 22 131
Add lines 127 to 131.			This is your <b>total payable.</b>	43500	= 101 22 •132

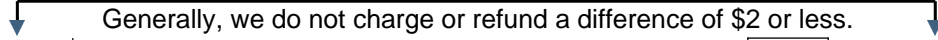
Continue on the next page

**Step 7 – Refund or balance owing (continued)**

**Protected B** when completed

Enter the <b>total payable</b> amount from line 132 on the previous page		43500	<b>101 22</b>	133
Total income tax deducted (amounts from all Canadian slips)	43700	100 00		
Refundable Quebec abatement (see line 44000 in the guide)	44000	+		
CPP overpayment (see line 30800 in the guide)	44800	+		
Employment insurance overpayment (see line 45000 in the guide)	45000	+		
Climate Action Incentive (complete Schedule 14)	45110	+	495 00	
Refundable medical expense supplement (complete the Worksheet for the return)	45200	+		
Canada workers benefit (CWB) (complete Schedule 6)	45300	+		
Canada training credit (CTC) (complete Schedule 11)	45350	+		
Refund of investment tax credit (complete Form T2038(IND))	45400	+		
Part XII.2 trust tax credit (box 38 of all T3 slips and box 209 of all T5013 slips)	45600	+		
Employee and partner GST/HST rebate (complete Form GST370)	45700	+		
Eligible educator school supply tax credit				
Supplies expenses (maximum \$1,000)	46800	x 15% =	46900	+
Canadian journalism labour tax credit (box 236 of all T5013 slips)	47555	+		
Tax <b>paid</b> by instalments	47600	+		
<b>Provincial or territorial credits</b> (complete Form 479, if it applies)	47900	+		
Add lines 134 to 148. These are your <b>total credits</b> .	48200	=	595 00	▶
Line 133 minus line 149	This is your <b>refund</b> or <b>balance owing</b> .			- <u>595 00</u> 149
				<u>(493 78)</u> 150

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.  
Enter the amount below on whichever line applies.



**Refund** 48400 493 78

**Balance owing** 48500

For more information on how to enrol for direct deposit, go to [canada.ca/cra-direct-deposit](http://canada.ca/cra-direct-deposit).

For more information on how to make your payment, go to [canada.ca/payments](http://canada.ca/payments). Your balance owing is due no later than April 30, 2021.

<b>Ontario</b> <b>Ontario opportunities fund</b> You can help reduce Ontario's debt by completing this area to donate some or all of your 2020 refund to the Ontario opportunities fund. Please see the provincial pages for details.	Amount from line 48400 above	1
	Your donation to the Ontario opportunities fund	46500 - .2
	Net refund (line 1 minus line 2)	46600 = .3

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

**Sign here** \_\_\_\_\_  
It is a serious offence to make a false return.

Telephone number: (613) 678-3453

Date: **22-04-21**

If this return was completed by a tax professional, tick the applicable box and provide the following information:

**49000** Was a fee charged? Yes  1 No  2

**48900** EFILE number (if applicable): \_\_\_\_\_

Name of tax professional: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Personal information (including the SIN) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be used or disclosed for purposes of other federal acts that provide for the imposition and collection of a tax or duty. It may also be disclosed to other federal, provincial, territorial, or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties, or other actions. Under the Privacy Act, individuals have a right of protection, access to and correction of their personal information, or to file a complaint with the Privacy Commissioner of Canada regarding the handling of their personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at [canada.ca/cra-info-source](http://canada.ca/cra-info-source).

<b>Do not use this area</b>	48700 <input type="checkbox"/>	48800 <input type="checkbox"/>	48600	.
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T1-2020

**Schedule 5**

**Amounts for Spouse or Common-Law Partner and Dependants**

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Complete this schedule and **attach** it to your return to claim an amount on line 30300, 30400, 30425, or 30450 of your return. For more information, see lines 30300 and 30400 in the Federal Income Tax and Benefit Guide, and lines 30425 and 30450 on this form.

**Line 30300 – Spouse or common-law partner amount**

Did your marital status change to other than married or common-law in 2020?

If **yes**, tick this box  **55220** and enter the date of the change. ▶ 

Month	Day

Your basic personal amount (line 30000 of your return) 13,229 00 1

If you are entitled to the **Canada caregiver amount** for your spouse or common-law partner, enter \$2,273. (See the "Canada caregiver amount" in Step 5 of the guide and at line 30425 below.) **51090** + 2

Add lines 1 and 2. = 13,229 00 3

Spouse's or common-law partner's net income from page 1 of your return - 0 00 4

Line 3 minus line 4 (if negative, enter "0"). Enter this amount on line 30300 of your return. = 13,229 00 5

**Line 30400 – Amount for an eligible dependant**

Did your marital status change to married or common-law in 2020?

If **yes**, tick this box  **55290** and enter the date of the change. ▶ 

Month	Day

**Provide the requested information and complete the following calculation for this dependant.**

First and last name:	Year of birth	Relationship to you	Is this dependant physically or mentally infirm?
Address:			Yes <input type="checkbox"/> No <input type="checkbox"/>

Your basic personal amount (line 30000 of your return) 1

If you are entitled to the **Canada caregiver amount** for your dependant (**other than** your infirm child under 18 years of age), enter \$2,273. (See "Canada caregiver amount" in Step 5 of the guide, read the note below, and see line 30425 below.) **51100** + 2

Add lines 1 and 2. = 3

Dependant's net income (line 23600 of their return) **51106** - 4

Line 3 minus line 4 (if negative, enter "0"). Enter this amount on line 30400 of your return. = 5

**Note:** If the dependant is your or your spouse's or common-law partner's infirm child under 18 years of age, you **must** claim the Canada caregiver amount on line 30500, **not** on line 51100.

**Line 30425 – Canada caregiver amount for spouse or common-law partner, or your eligible dependant age 18 or older**

If you can claim an amount for your spouse or common-law partner on line 30300 of your return or for an eligible dependant 18 years of age or older on line 30400 of your return, you may be able to claim an amount on line 30425 of your return. However, you must first claim the amount of \$2,273 in calculating either the amount on line 30300 or the amount on line 30400, whichever applies.

To claim an amount on line 30425 of your return, you must **first** calculate your spouse's, common-law partner's, or eligible dependant's net income (line 23600 of their return or the amount it would be if they filed a return). Then complete the calculation above for either line 30300 or line 30400, whichever applies. Finally, complete the calculation for line 30425 on the next page.

If you cannot claim an amount on line 30425 of your return for an eligible dependant 18 years of age or older because you have a spouse or common-law partner, you still may be able to claim the Canada caregiver amount for other infirm dependants age 18 or older on line 30450 of your return. See line 30450 on the next page.

Only one claim can be made for this amount. You cannot split this amount with another person.

Continue on the next page.

**Line 30425 – Canada caregiver amount for spouse or common-law partner, or your eligible dependant age 18 or older (continued)**

Complete this calculation **only** if you entered \$2,273 on line 51090 or line 51100 of this schedule for a person whose **net income is between \$7,295 and \$24,361**.

Base amount	24,361	00	1
Net income of this person (line 23600 of their return)	-		2
Line 1 minus line 2 (if negative, enter "0") <b>(maximum \$7,276)</b>	=		3
If you claimed this person on line 30300 or 30400 of your return, enter the amount you claimed.	-		4
Allowable amount for this person: line 3 minus line 4 (if negative, enter "0")	=		5

**Line 30450 – Canada caregiver amount for other infirm dependants age 18 or older**  
(Attach a separate sheet if you need more space)

You can claim an amount for each dependent who meets all the following conditions. They:

- were dependent on you because of an impairment in physical or mental functions
- were 18 years of age or older
- were your or your spouse's or common-law partner's child, grandchild, parent, grandparent, brother, sister, aunt, uncle, niece, or nephew
- were a resident of Canada at any time in the year (but not a person who was only visiting you)
- had a net income (line 23600 of their return or the amount it would be if they filed a return) of less than \$24,361

You cannot claim an amount on line 30450 of your return for dependants who do not have an impairment in physical or mental functions, including a parent or grandparent. A parent includes someone on whom you were completely dependent and who had custody and control of you when you were under 19 years of age. Similarly, a child can include someone older than you who has become completely dependent on you for support and over whom you have custody and control.

If anyone (including you) is claiming an amount on line 30300 or on line 30400 of the return for the dependant, you cannot claim an amount on line 30450 of the return for that dependant.

If you had to make support payments for a child, you cannot claim an amount on line 30450 of your return for that child. However, if you were separated from your spouse or common-law partner for only part of 2020 because of a breakdown in your relationship, you may be able to claim an amount for that child on line 30450 of your return if you do not claim any support amounts paid to your spouse or common-law partner on line 22000 of your return. You can claim whichever is better for you.

The Canada Revenue Agency may ask for a signed statement from a medical practitioner indicating that the person is dependent on others because of this impairment in physical or mental functions, as well as the nature of the impairment, when it began, and how long it is expected to last.

**Note**

If you **and** another person support the **same** dependant, you can split the claim for that dependant. However, the total amount of your claim and the other person's claim cannot be more than the maximum amount allowed for that dependant.

**Provide the requested information and complete the following calculation for each dependant.**

First and last name:	Year of birth	Relationship to you
Address:		

Base amount	24,361	00	1
Infirm dependant's net income (line 23600 of their return)	-		2
Allowable amount for this dependant: line 1 minus line 2 (if negative, enter "0") <b>(maximum \$7,276)</b>	=		3

Enter on line 30450 of your return the **total** amount you are claiming for all dependants.

Enter the **total** number of dependants for whom you are claiming an amount at line 30450 of your return.

**51120**

See the privacy notice on your return.

The Canada workers benefit (CWB) is a refundable tax credit that is intended to supplement the earnings of low-income workers. As of the 2019 tax year, you may choose to include or not include tax-exempt income when you calculate the CWB. The benefit has two parts: a basic amount and a disability supplement.

Complete this schedule and attach it to your return to claim the CWB, if you met **all** of the following conditions in 2020:

- you were a resident of Canada throughout the year
- you earned working income (see Part A)
- at the end of the year, you were 19 years of age or older, or you resided with your spouse or common-law partner or your child

You **cannot claim** the CWB for 2020 if **any** of the following applies to you:

- you were enrolled as a full-time student at a designated educational institution for a total of more than 13 weeks in the year, unless you had an eligible dependant at the end of the year
- you were confined to a prison or similar institution for a period of at least 90 days during the year
- you were exempt from income tax in Canada for a period in the year when you were an officer or servant of another country, such as a diplomat, and you resided in Canada, **or** you were a family member who resided with such a person, or an employee of such a person at any time in the year

**Notes:** If you were married or living in a common-law relationship but did not have an **eligible spouse** (defined below) or an **eligible dependant** (defined below), complete this schedule using the instructions as if you had neither an eligible spouse nor an eligible dependant.

If you are completing a final return for a deceased person who met the above conditions, you can claim the CWB for that person if the date of death was after June 30, 2020.

**Eligible spouse** – For the purpose of the CWB, an eligible spouse is a person who meets **all** the following conditions:

- was your cohabiting spouse or common-law partner on December 31, 2020, (or, if that person died in 2020, but after June 30, they were your cohabiting spouse or common-law partner on the date of death and you were not the cohabiting spouse or common-law partner of another individual on December 31, 2020)
- was a resident of Canada throughout 2020
- was not enrolled as a full-time student at a designated educational institution for a total of more than 13 weeks in the year, unless they had an eligible dependant at the end of the year
- was not confined to a prison or similar institution for a period of at least 90 days during the year
- was not exempt from income tax in Canada for a period in the year when the person was an officer or servant of another country, such as a diplomat, **or** a family member who resided with such a person, or an employee of such a person at any time in the year

**Eligible dependant** – For the purpose of the CWB, an eligible dependant is a person who meets **all** the following conditions:

- was your or your spouse's or common-law partner's child
- was under 19 years of age and lived with you on December 31, 2020, (or, if that person died in 2020, but after June 30, they lived with you on the date of death, and would have been under 19 years of age on December 31, 2020)
- was not eligible for the CWB for 2020

### Complete Step 1.

The CWB is calculated based on the following amounts:

- working income (calculated in Step 1, Part A)
- your adjusted family net income (calculated in Step 1, Part B)

### Step 1 – Calculating your working income and adjusted family net income

Do you have an eligible dependant? **38100** Yes  1 No  2

Do you have an eligible spouse? **38101** Yes  1 No  2

Are you claiming the basic CWB? **38102** Yes  1 No  2

Are you eligible for the disability tax credit? **38103** Yes  1 No  2

Is your eligible spouse eligible for the disability tax credit for themselves? **38104** Yes  1 No  2

Are you choosing to include tax-exempt income in calculating the CWB? (see **note 1** in Part A) **38105** Yes  1 No  2

If **yes**, complete part A and B, then, if applicable, complete Step 2 on page 4.

If **yes**, complete part A and B, then, if applicable, complete Step 3 on page 4.

If **yes**, your eligible spouse must complete steps 1 and 3 on a separate Schedule 6.

### Part A – Working income

Complete columns 1 and 2 if you had an eligible spouse on December 31, 2020. Otherwise, complete column 1 only.

	Column 1 You		Column 2 Your eligible spouse
Employment income and other employment income reported on line 10100 and line 10400 of the return	3,777	50	3
Taxable scholarships, fellowships, bursaries, and artists' project grants reported on line 13010 of the return	+	4	<b>38106</b> + 4
Total self-employment income reported on lines 13500, 13700, 13900, 14100, and 14300 of the return (excluding losses – see <b>note 2</b> below)	+	5	+ 5
Tax-exempt working income earned on a reserve reported on line 10000 of Form T90, Income Exempt From Tax Under the Indian Act (see <b>note 1</b> below) or an allowance received as an emergency volunteer reported on line 10105 of the return	+	6	<b>38107</b> + 6
Add lines 3 to 6. Enter the amount even if the result is "0".	=	3,777	<b>38108</b> =
Add the amounts from line 7 in columns 1 and 2. Enter this amount on line 16 in Step 2.	<b>Working income</b>		3,777
		50	7 8

**Note 1**  
Including tax-exempt income is optional for the CWB. If you choose to include tax-exempt working income on line 6 in Part A, you also must include any tax-exempt income that applies on line 10 in Part B.

If you choose to include your tax-exempt income in column 1 of Part A and Part B, you also must include your eligible spouse's tax-exempt income in column 2 of Part A and Part B.

**Note 2**  
If you have income from **more than one business** reported on **one specific** self-employment line (13500, 13700, 13900, 14100, or 14300) and you are reporting a profit from one business and a loss from another, include only the profit amounts on line 5 in Part A when you calculate "working income". Otherwise, if you are reporting a loss from only **one business** at **one** of these lines, do not include that loss.

You can claim the **basic** CWB (Step 2) if the working income (amount on line 8 above) is more than \$3,000. If you are eligible for the CWB **disability supplement** (Step 3), your working income (amount on line 7 above) must be more than \$1,150.

Continue on the next page.

### Part B – Adjusted family net income

Complete columns 1 and 2 if you had an eligible spouse on December 31, 2020. Otherwise, complete column 1 only.

	Column 1 You	Column 2 Your eligible spouse
Net income amount from line 23600 of the return	34,773   62   9	9
Tax-exempt part of all income earned or received on a reserve less the deductions related to that income reported on line 10026 of Form T90, Income Exempt From Tax Under the Indian Act, or an allowance received as an emergency volunteer reported on line 10105 of the return	+   10   38109	+   10
Total of universal child care benefit (UCCB) repayment (line 21300 of the return) and registered disability savings plan (RDSP) income repayment (included on line 23200 of the return)	+   11	+   11
Add lines 9, 10, and 11.	=   34,773   62   12	=   12
Total of UCCB (line 11700 of the return) and RDSP income (line 12500 of the return)	-   13	-   13
Line 12 minus line 13 (if negative, enter "0")	=   34,773   62   14   38110	=   14
Add the amounts from line 14 in columns 1 and 2. Enter this amount on line 23 and line 35 on the next page.	<b>Adjusted family net income</b>	<b>34,773   62   15</b>

If your adjusted family net income is **less** than the amount specified in the **chart below**, continue completing this form to find out if you are entitled to the CWB.

If your adjusted family net income is **more** than the amount specified in the **chart below**, you are not entitled to the CWB.

Adjusted family net income levels	You had neither an eligible spouse nor an eligible dependant	You had an eligible spouse or an eligible dependant
<b>Basic CWB</b> Adjusted family net income (line 15 in Step 1)	less than \$24,573	less than \$37,173
<b>CWB disability supplement</b> (you are eligible for the disability tax credit) Adjusted family net income (line 15 in Step 1)	less than \$30,511	less than \$43,118
<b>CWB disability supplement</b> (you had an eligible spouse and <b>both</b> of you are eligible for the disability tax credit) Adjusted family net income (line 15 in Step 1)	not applicable	less than \$49,060

## Step 2 – Calculating your basic CWB

If you had an eligible spouse, **only one of you** can claim the basic CWB. The person who received the CWB advance payments for 2020 is the person who **must** claim the basic CWB for the year. If you had an eligible dependant, **only one person** can claim the basic CWB for that eligible dependant. If you cannot decide who will claim the basic CWB when you have an eligible spouse or an eligible dependant, the Canada Revenue Agency will designate who will claim the basic CWB.

Working income amount from line 8 in Step 1	3,777 50	16	
Base amount	- 3,000 00	17	
Line 16 minus line 17 (if negative, enter "0")	= 777 50	18	
Rate	x 26%	19	
Multiply line 18 by line 19.	= 202 15	20	
If you had neither an eligible spouse nor an eligible dependant, enter \$1,381.			
If you had an eligible spouse or an eligible dependant, enter \$2,379.	1,381 00	21	
Enter the amount from line 20 or line 21, <b>whichever is less.</b>	202 15	▶	202 15 22
Adjusted family net income amount from line 15 from the previous page	34,773 62	23	
Base amount:			
If you had neither an eligible spouse nor an eligible dependant, enter \$13,064. If you had an eligible spouse or an eligible dependant, enter \$17,348.	- 13,064 00	24	
Line 23 minus line 24 (if negative, enter "0")	= 21,709 62	25	
Rate	x 12%	26	
Multiply line 25 by line 26.	= 2,605 15	▶	2,605 15 27
Line 22 minus line 27 (if negative, enter "0")			28
Enter the amount from line 28 on line 45300 of your return <b>unless you complete Step 3.</b>			0 00 28

## Step 3 – Calculating your CWB disability supplement

If you had an eligible spouse and **one of you** is eligible for the disability tax credit, that person **should** claim both the basic CWB and the CWB disability supplement. If you had an eligible spouse and **both** of you are eligible for the disability tax credit, **only one of you** can claim the basic CWB. However, **each** of you must claim the CWB disability supplement on a separate Schedule 6.

Amount from line 7 in column 1 from Step 1		29	
Base amount	- 1,150 00	30	
Line 29 minus line 30 (if negative, enter "0")	=	31	
Rate	x 26%	32	
Multiply line 31 by line 32.	=	33	
Enter the amount from line 33 or \$713, <b>whichever is less.</b>	▶		34
Adjusted family net income amount from line 15 from the previous page		35	
Base amount:			
If you had neither an eligible spouse nor an eligible dependant, enter \$24,569. If you had an eligible spouse or an eligible dependant, enter \$37,176.	-	36	
Line 35 minus line 36 (if negative, enter "0")	=	37	
Rate: If you had an eligible spouse and they are also eligible for the disability tax credit, enter 6%. Otherwise, enter 12%.	x	38	
Multiply line 37 by line 38.	=	▶	-   39
Line 34 minus line 39 (if negative, enter "0")	=	40	
If you completed Step 2, enter the amount from line 28. Otherwise, enter "0".	+	41	
Add lines 40 and 41.			42
Enter this amount on line 45300 of your return.	=		

See the privacy notice on your return.

## T1-2020

## Climate Action Incentive

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The climate action incentive (CAI) consists of a basic amount and a supplement for residents of small and rural communities.

You **cannot** claim the CAI if **any** of the following applies to you:

- you were a non-resident of Canada at any time in 2020
- you were confined to a prison or a similar institution for a period of at least 90 days during 2020
- you were exempt from income tax in Canada at any time in 2020 because you were an officer or servant of the government of another country, such as a diplomat, or a family member who resided with such a person, or an employee of such a person
- you were a person for whom a children's special allowance (CSA) was payable at any time in 2020

**Note:** If you are completing a return for a person who died before April 1, 2021, you **cannot** claim the CAI for that person for the 2020 tax year.

Complete this schedule and **attach** it to your return to claim the CAI if, on **December 31, 2020**, you were a **resident of Ontario** and you met **any** of the following conditions:

- you were 18 years of age or older
- you had a spouse or a common-law partner
- you were a parent who lived with your child

**Note:** If you were married or living in a common-law relationship but your spouse or common-law partner was not an **eligible spouse or common-law partner** for the purpose of the CAI or you did not have a **qualified dependant**, complete this schedule using the instructions as if you did not have an eligible spouse or common-law partner or a qualified dependant.

## Definitions

### Eligible spouse or common-law partner

For the purpose of the CAI, an eligible spouse or common-law partner is a person who meets **all** of the following conditions:

- was your spouse or common-law partner on December 31, 2020
- was a resident of Canada throughout 2020
- was not confined to a prison or a similar institution for a period of at least 90 days during 2020
- was not exempt from income tax in Canada at any time in 2020 because they were an officer or servant of the government of another country, such as a diplomat, or a family member who resided with such a person, or an employee of such a person
- was not a person for whom a CSA was payable at any time in 2020
- did not die before April 1, 2021

**Notes:** Either you or your spouse or common-law partner may claim the CAI for the family, but not both of you.

When two individuals in the family reside in different locations, the province of residence for the individual making the claim will be used when calculating the CAI for the family.

### Qualified dependant

For the purpose of the CAI, a qualified dependant is a person who meets **all** of the following conditions:

- was your or your cohabiting spouse's or your common-law partner's child or a person dependent on either one of you for support on December 31, 2020
- resided with you on December 31, 2020
- was under 18 years of age on December 31, 2020
- was a resident of Canada throughout 2020
- was not married or living with a common-law partner on December 31, 2020
- was not a parent who lived with their child on December 31, 2020
- was not confined to a prison or a similar institution for a period of at least 90 days during 2020
- was not exempt from income tax in Canada at any time in 2020 because they were an officer or servant of the government of another country, such as a diplomat or a family member who resided with such a person, or an employee of such a person
- was not a person for whom a CSA was payable at any time in 2020
- did not die before April 1, 2021

Protected B when completed

### Single parents of a qualified dependant

For the purpose of the CAI, if, on December 31, 2020, you **did not** have a spouse or a common-law partner but you had a dependant who met **all** of the conditions for a qualified dependant, claim an amount for that dependant on line 60102. If you had more than one qualified dependant, enter the number of remaining qualified dependants on line 60103.

### Shared custody

Only one claim can be made per child. You cannot split the amount for a qualified dependant with another person.

### Supplement for residents of small and rural communities

To claim the CAI supplement for residents of small and rural communities, you **must have resided outside** of a census metropolitan area (CMA) on December 31, 2020, as defined by Statistics Canada in the last census they published before 2020.

Therefore, you **cannot** claim the supplement for residents of small and rural communities if your principal place of residence was located in one of the following Ontario CMAs: Barrie, Belleville, Brantford, Greater Sudbury, Guelph, Hamilton, Kingston, Kitchener-Cambridge-Waterloo, London, Oshawa, the Ontario part of Ottawa-Gatineau, Peterborough, St. Catharines-Niagara, Thunder Bay, Toronto, or Windsor.

For more information on how to determine if you resided outside a CMA, go to [canada.ca/census-metropolitan-areas](http://canada.ca/census-metropolitan-areas).

## Step 1 – Calculating your basic climate action incentive

Base amount	Claim \$300.00	60100	300	00	1
Amount for an eligible spouse or common-law partner	Claim \$150.00	60101	+	150	00 2
Amount for a single parent's qualified dependant	Claim \$150.00	60102	+		3
Amount for qualified dependants (Do not include the qualified dependant claimed on line 60102 above, if applicable.)	Number of qualified dependants	60103	× \$75.00 =		4
Add lines 1 to 4.				450	00 5

## Step 2 – Calculating your supplement for residents of small and rural communities

Did you **reside outside** of a census metropolitan area on December 31, 2020, as defined by Statistics Canada? **60104** Yes  1 No  2

If **yes**, continue on line 6. Otherwise, enter the amount from line 5 on line 7 below.

Enter the amount from line 5.	450	00	× 10% =	+	45	00 6
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## Step 3 – Calculating your total climate action incentive

Add lines 5 and 6. Enter this amount on line 45110 of your return.				495	00 7
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See the privacy notice on your return.



# Ontario Tax

**Form ON428  
2020**

**Protected B** when completed

## Part A – Ontario tax on taxable income

Enter your **taxable income** from line 26000 of your return. 21,686|93 1

Use the amount from line 1 to decide which column to complete.

	Line 1 is \$44,740 or less	Line 1 is more than \$44,740 but not more than \$89,482	Line 1 is more than \$89,482 but not more than \$150,000	Line 1 is more than \$150,000 but not more than \$220,000	Line 1 is more than \$220,000	
Amount from line 1	<b>21,686 93</b>					2
Line 2 minus line 3 (cannot be negative)	- 0 00	- 44,740 00	- 89,482 00	- 150,000 00	- 220,000 00	3
	= <b>21,686 93</b>	=	=	=	=	4
Line 4 multiplied by the percentage from line 5	x 5.05%	x 9.15%	x 11.16%	x 12.16%	x 13.16%	5
	= <b>1,095 19</b>	=	=	=	=	6
Line 6 plus line 7	+ 0 00	+ 2,259 00	+ 6,353 00	+ 13,107 00	+ 21,619 00	7
<b>Ontario tax on taxable income</b>	= <b>1,095 19</b>	=	=	=	=	8

Enter the amount from line 8 on line 48 and continue at line 9.

## Part B – Ontario non-refundable tax credits

	Internal use <b>56050</b>					
Basic personal amount	Claim <b>10,783 58040</b>			<b>10,783 00</b>		9
Age amount (if born in 1955 or earlier) (use Worksheet ON428)	(maximum \$5,265) <b>58080</b>	+				10
Spouse or common-law partner amount:						
Base amount			10,071 00			11
Your spouse's or common-law partner's net income from line 23600 of their return		-	<b>0 00</b>			12
Line 11 minus 12 (if negative, enter "0")	(maximum \$9,156) <b>58120</b>	=	<b>10,071 00</b>	▶	+	<b>9,156 00</b> 13
Amount for an eligible dependant:						
Base amount			10,071 00			14
Your eligible dependant's net income from line 23600 of their return		-				15
Line 14 minus 15 (if negative, enter "0")	(maximum \$9,156) <b>58160</b>	=		▶	+	
Ontario caregiver amount (use Worksheet ON428)					<b>58185</b>	17
Add lines 9, 10, 13, 16, and 17.					=	<b>19,939 00</b> 18
CPP or QPP contributions:						
Amount from line 30800 of your return	<b>58240</b>	+				19
Amount from line 31000 of your return	<b>58280</b>	+				20
Employment insurance premiums:						
Amount from line 31200 of your return	<b>58300</b>	+				21
Amount from line 31217 of your return	<b>58305</b>	+				22
Adoption expenses (maximum \$13,156 per child)	<b>58330</b>	+				23
Add lines 19 to 23.		=		▶	+	
Line 18 plus line 24					=	<b>19,939 00</b> 25

Continue on the next page.

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### Part B – Ontario non-refundable tax credits (continued)

Amount from line 25 of the previous page				<b>19,939</b>	<b>00</b>	26
Pension income amount	(maximum \$1,491)	<b>58360</b>	+			27
Line 26 plus line 27			=	<b>19,939</b>	<b>00</b>	28
Disability amount for self (claim <b>\$8,712</b> or, if you were under 18 years of age, use Worksheet ON428)		<b>58440</b>	+			29
Disability amount transferred from a dependant (use Worksheet ON428)		<b>58480</b>	+			30
Add lines 28 to 30.			=	<b>19,939</b>	<b>00</b>	31
Interest paid on your student loans (amount from line 31900 of your return)		<b>58520</b>	+			32
Your unused tuition and education amounts ( <b>attach</b> Schedule ON(S11))		<b>58560</b>	+			33
Amounts transferred from your spouse or common-law partner ( <b>attach</b> Schedule ON(S2))		<b>58640</b>	+			34
Add lines 31 to 34.			=	<b>19,939</b>	<b>00</b>	35
Medical expenses: Read line 58689 of your Ontario Information Guide.		<b>58689</b>				36
Enter <b>whichever is less</b> : \$2,440 or 3% of the amount on line 23600 of your return		-				37
Line 36 minus line 37 (if negative, enter "0")		=				38
Allowable amount of medical expenses for other dependants (use Worksheet ON428)		<b>58729</b>	+			39
Line 38 plus line 39		<b>58769</b>	=			40
Line 35 plus line 40				<b>58800</b>	= <b>19,939</b>	41
Ontario non-refundable tax credit rate			x		5.05%	42
Line 41 multiplied by the percentage from line 42		<b>58840</b>	=		<b>1,006</b>	43
Donations and gifts:						
Amount from line 17 of your federal Schedule 9	x 5.05% =					44
Amount from line 18 of your federal Schedule 9	x 11.16% =	+				45
Line 44 plus line 45		<b>58969</b>	=			46
Line 43 plus line 46						47
Enter this amount on line 51.				<b>Ontario non-refundable tax credits</b>	<b>61500</b>	47
					<b>1,006</b>	47

### Part C – Ontario tax

Ontario tax on taxable income from line 8				<b>1,095</b>	<b>19</b>	48
Ontario tax on split income (complete Form T1206)		<b>61510</b>	+			49
Line 48 plus line 49			=	<b>1,095</b>	<b>19</b>	50
Ontario non-refundable tax credits from line 47			-	<b>1,006</b>	<b>92</b>	51
Line 50 minus line 51 (if negative, enter "0")			=	<b>88</b>	<b>27</b>	52
Ontario minimum tax carryover:						
Amount from line 52 above		<b>88</b>		<b>27</b>		53
Ontario dividend tax credit (use Worksheet ON428)		<b>61520</b>	-			54
Line 53 minus line 54 (if negative, enter "0")		=		<b>88</b>	<b>27</b>	55
Amount from line 40427 of your return	x 33.67% =					56
Enter <b>whichever is less</b> : amount from line 55 or line 56				<b>61540</b>		57
Line 52 minus line 57 (if negative, enter "0")			=	<b>88</b>	<b>27</b>	58

Continue on the next page.

### Part C – Ontario tax (continued)

Amount from line 58 of the previous page		88 27	59
Ontario surtax:			
Amount from line 59 above	88 27		60
Ontario tax on split income from line 49	-		61
Line 60 minus line 61 (if negative, enter "0")	= 88 27		62

Complete lines 63 to 65 if the amount on line 62 is **more than \$4,830**.  
 If the amount is **less than \$4,830**, enter "0" on line 65 and continue on line 66.

(Line 62	- \$4,830) × 20% (if negative, enter "0")	=		63
(Line 62	- \$6,182) × 36% (if negative, enter "0")	=	+	64
Line 63 plus line 64		=	▶ +	0 00 65
Line 59 plus line 65			=	88 27 66
Ontario dividend tax credit from line 54			-	.67
Line 66 minus line 67 (if negative, enter "0")			=	88 27 68
Ontario additional tax for minimum tax purposes: If you entered an amount on line 98 of Form T691, use Worksheet ON428 to calculate your additional tax for minimum tax purposes.			+	.69
Line 68 plus line 69			=	88 27 70

### Ontario tax reduction

Enter "0" on line 77 if **any** of the following applies to you:

- You were **not** a resident of Canada at the beginning of the year
- You were **not** a resident of Ontario on December 31, 2020
- There is an amount on line 69
- The amount on line 70 is "0"
- Your return is filed for you by a trustee in bankruptcy
- You are **not** claiming an Ontario tax reduction

If **none** of the above applies to you, complete lines 71 to 77 to calculate your Ontario tax reduction.

Basic reduction		249 00	71
If you had a spouse or common-law partner on December 31, 2020, <b>only</b> the individual with the <b>higher net income</b> can claim the amounts on lines 72 and 73.			
Reduction for dependent children born in 2002 or later:			
Number of dependent children	60969	× \$460 =	+
Reduction for dependants with a mental or physical impairment:			72
Number of dependants	60970	× \$460 =	+
Add lines 71 to 73.		= 249 00	74
Amount from line 74 above	249 00	× 2 =	75
Amount from line 70 above			-
		88 27	76
Line 75 minus line 76 (if negative, enter "0")	Ontario tax reduction	= 409 73	▶ - 409 73 77
Line 70 minus line 77 (if negative, enter "0")			= 0 00 78
Provincial foreign tax credit (complete Form T2036)			-
Line 78 minus line 79 (if negative, enter "0")			= 0 00 80

Continue on the next page.

### Part C – Ontario tax (continued)

Amount from line 80 of the previous page			0 00	81
Low-income individuals and families tax (LIFT) credit (complete Schedule ON428–A)	62140	-		82
Line 81 minus line 82 (if negative, enter "0")		=	0 00	83
Community food program donation tax credit for farmers:				
Enter the amount of qualifying donations that have also been claimed as a charitable donation.	62150	x 25% =	0 00	84
Line 83 minus line 84 (if negative, enter "0")		=	0 00	85
Ontario health premium (complete the chart below)		+	101 22	86
Line 85 plus line 86		=	101 22	87
Enter this amount on <b>line 42800</b> of your return.	<b>Ontario tax</b>			

#### Ontario health premium

Go to the line on the chart below that corresponds to your taxable income from line 1 to determine your Ontario health premium.

Enter the result on line 86 above.

Taxable income		Ontario health premium
\$20,000 or less	▶ ▶ ▶	<b>\$0</b>
more than \$20,000 but not more than \$25,000	<input type="text" value="21,686.93"/> - \$20,000 = <input type="text" value="1,686.93"/> x 6% =	<input type="text" value="101.22"/>
more than \$25,000 but not more than \$36,000	▶ ▶ ▶	<b>\$300</b>
more than \$36,000 but not more than \$38,500	<input type="text"/> - \$36,000 = <input type="text"/> x 6% = <input type="text"/> + \$300 = <input type="text"/>	
more than \$38,500 but not more than \$48,000	▶ ▶ ▶	<b>\$450</b>
more than \$48,000 but not more than \$48,600	<input type="text"/> - \$48,000 = <input type="text"/> x 25% = <input type="text"/> + \$450 = <input type="text"/>	
more than \$48,600 but not more than \$72,000	▶ ▶ ▶	<b>\$600</b>
more than \$72,000 but not more than \$72,600	<input type="text"/> - \$72,000 = <input type="text"/> x 25% = <input type="text"/> + \$600 = <input type="text"/>	
more than \$72,600 but not more than \$200,000	▶ ▶ ▶	<b>\$750</b>
more than \$200,000 but not more than \$200,600	<input type="text"/> - \$200,000 = <input type="text"/> x 25% = <input type="text"/> + \$750 = <input type="text"/>	
more than \$200,600	▶ ▶ ▶	<b>\$900</b>

See the privacy notice on your return.



# Low-income Individuals and Families Tax (LIFT) Credit

**Schedule ON428-A  
2020**

Protected B when completed

To find out if you are eligible for the Low-income individuals and families tax (LIFT) credit, see the Ontario Information Guide in your tax package.

Complete this schedule and **attach a copy** to your return.

### Calculating your maximum allowable credit

Amount from line 10100 of your return				1
Amount from line 10400 of your return	+	3,777	50	2
Line 1 plus line 2	=	3,777	50	3
Applicable rate	x	5.05%		4
Line 3 multiplied by the percentage from line 4	=	190	76	5

**(maximum \$850)**

### Calculating your adjusted net income

Amount from line 23600 of your return					
		34,773	62		6
Amount from line 21300 of your return	+				7
Amount of registered disability savings plan (RDSP) income repayment included on line 23200 of your return	+				8
Add lines 6 to 8.	=	34,773	62	▶	9
Amount from line 11700 of your return					10
Amount of RDSP income included on line 12500 of your return	+				11
Line 10 plus line 11	=			▶	12
Line 9 minus line 12 (if negative, enter "0")				-	13
<b>Your adjusted net income</b>	=	34,773	62		13

If you were **single** at the end of the year, complete Part A to calculate your credit.

If you had a **spouse or common-law partner** at the end of the year, complete Part B on the next page.

### Part A – Calculating the credit for single individuals

Amount from line 5 above					
					14
Amount from line 13 above					15
Individual income threshold	-	30,000	00		16
Line 15 minus line 16 (if negative, enter "0")	=				17
Applicable rate	x	10%			18
Line 17 multiplied by the percentage from line 18	=			▶	19
Line 14 minus line 19 (if negative, enter "0")				-	20

Enter the amount from line 20 on **line 62140** of your Form ON428.

Continue on the next page.

**Part B – Calculating the credit for individuals with a spouse or common-law partner**

Amount from line 23600 of your spouse's or common-law partner's return		21			
Amount from line 21300 of your spouse's or common-law partner's return	+	22			
Amount of RDSP income repayment included on line 23200 of your spouse's or common-law partner's return	+	23			
Add lines 21 to 23.	=	▶			24
Amount from line 11700 of your spouse's or common-law partner's return		25			
Amount of RDSP income included on line 12500 of your spouse's or common-law partner's return	+	26			
Line 25 plus line 26	=	▶	-		27
Line 24 minus line 27 (if negative, enter "0")			<b>Your spouse's or common-law partner's adjusted net income</b>	=	<b>0 00</b> 28
Amount from line 5 of the previous page			<b>(maximum \$850)</b>	=	<b>190 76</b> 29
Amount from line 13 of the previous page			<b>34,773 62</b>		30
Individual income threshold			-	<b>30,000 00</b>	31
Line 30 minus line 31 (if negative, enter "0")			=	<b>4,773 62</b>	32
Amount from line 30 above			<b>34,773 62</b>		33
Amount from line 28 above			+		34
Line 33 plus line 34			<b>Adjusted family net income</b>	=	<b>34,773 62</b> 35
Family income threshold			-	<b>60,000 00</b>	36
Line 35 minus line 36 (if negative, enter "0")			=	<b>0 00</b>	37
Enter <b>whichever is more</b> : amount from line 32 or line 37			<b>4,773 62</b>		38
Applicable rate			x	10%	39
Line 38 multiplied by the percentage from line 39			=	<b>477 36</b>	▶ 40
Line 29 minus line 40 (if negative, enter "0")			-	<b>477 36</b>	40
Enter the amount from line 41 on <b>line 62140</b> of your Form ON428.			=	<b>0 00</b>	41

See the privacy notice on your return.



# Application for the 2021 Ontario Trillium Benefit and Ontario Senior Homeowners' Property Tax Grant

**Form ON-BEN  
2020**
**Protected B** when completed

To find out if you are eligible for the Ontario trillium benefit and the Ontario senior homeowners' property tax grant, see the Ontario Information Guide in your Income tax package.

Complete the application areas and parts that apply to you and attach this form to your return.

To estimate the amount of the Ontario trillium benefit and Ontario senior homeowners' property tax grant you may be entitled to, use the calculator at [canada.ca/child-family-benefits-calculator](https://canada.ca/child-family-benefits-calculator).

The payments for these benefits will be issued separately from your tax refund.

If you had a spouse or common-law partner on December 31, 2020, the same spouse or common-law partner has to apply for the Ontario energy and property tax credit, the Northern Ontario energy credit, and the Ontario senior homeowners' property tax grant for both of you. **If only one of you is 64 years of age or older** on December 31, 2020, that spouse or common-law partner has to apply for these credits and the grant for both of you.

For a description of **principal residence** for the purposes of the Ontario energy and property tax credit and the Northern Ontario energy credit, or the Ontario senior homeowners' property tax grant, see the Ontario Information Guide in your Income tax package.

## Ontario trillium benefit (OTB)

### Ontario sales tax credit (OSTC)

You do not need to apply for the OSTC when you file your tax return. The Canada Revenue Agency will tell you if you are entitled to receive the credit. For families, the OSTC is paid to the person whose return is assessed first.

### Application for the Ontario energy and property tax credit (OEPTC)

You may qualify for the OEPTC if, on December 31, 2020, you resided in Ontario and **any** of the following conditions applied:

- Rent or property tax for your principal residence was paid by or for you for 2020
- You lived in a student residence
- You lived in a long-term care home and an amount for accommodation was paid by or for you in 2020
- You lived on a reserve and home energy costs were paid by or for you for your principal residence on the reserve for 2020

If you met **any** of these conditions and are applying for the 2021 OEPTC, tick this box and complete Parts A and B of this form.

**61020** 

### Application for the Northern Ontario energy credit (NOEC)

You may qualify for the NOEC if, on December 31, 2020, you resided in Northern Ontario (see the definition in the Ontario Information Guide in your tax package), and **any** of the following conditions applied:

- Rent or property tax for your principal residence in Northern Ontario was paid by or for you for 2020
- You lived in a long-term care home in Northern Ontario and an amount for accommodation was paid by or for you in 2020
- You lived on a reserve in Northern Ontario and home energy costs were paid by or for you for your principal residence on the reserve for 2020

If you met **any** of these conditions and are applying for the 2021 NOEC, tick this box and complete Parts A and B of this form.

**61040** 

### Choice for delayed single OTB payment

By ticking this box, you are choosing to **wait until June 2022** to get your 2021 OTB entitlement. You will get your OTB in **one payment** at the end of the benefit year (June 2022) instead of receiving it monthly from July 2021 to June 2022.

**61060** 

Continue on the next page.

### Application for the Ontario senior homeowners' property tax grant (OSHPTG)

You may qualify for the OSHPTG if, on December 31, 2020, **both** of the following conditions applied:

- You were **64 years of age or older**
- You owned and occupied a principal residence in Ontario that you, or someone on your behalf, paid property tax on for 2020

If you met these conditions and are applying for the 2021 OSHPTG, tick this box.

Enter the total amount of property tax paid on line 61120 in Part A and complete Part B of this form. **61070**

#### Part A – Amount paid for a principal residence for 2020

If, on December 31, 2020, you and your spouse or common-law partner occupied separate principal residences for medical reasons and you are **choosing** to apply individually for the OEPTC, the NOEC, or the OSHPTG, tick this box and enter your spouse's or common-law partner's address in Part C of this form. **61080**

Enter the total amount of rent paid for your principal residence (including a **private** long-term care home) in Ontario for 2020. (Do **not** include rent paid for a principal residence that was not subject to property tax. If you lived in a subsidized housing unit, check with your landlord to find out if property tax was paid for your unit.) **61100** |

Enter the total amount of property tax paid for your principal residence in Ontario for 2020. (If your municipality let you defer all or some of your 2020 property tax, enter only the amount of property tax actually paid to the municipality for the year.) **61120** | **3,991** | **79**

If you resided in a designated student residence in Ontario in 2020, tick this box. **61140**

Enter the total amount of home energy costs (like electricity and heat) paid for your principal residence if you lived on a reserve in Ontario for 2020. **61210** |

Enter the total amount paid for your accommodation in a **public** long-term care home or **non-profit** long-term care home in Ontario for 2020. **61230** |

#### Part B – Declaration

Complete this part if you are applying for the OEPTC, the NOEC, or the OSHPTG.

Enter the amounts paid for rent, property tax, home energy costs on a reserve, and accommodation in a public long-term care home or non-profit long-term care home in the column "Amount paid for 2020".

If you need more space, attach a separate sheet of paper.

**I declare the following information about my principal residences in Ontario during 2020:**

Address	Postal code	Number of months resident in 2020	Amount paid for 2020	Check this box if this is a long-term care home	Name of landlord, municipality, or supplier payment was made to
3440 County Road 10 Vankleek Hill	K0B 1R0	12	3,991.79	<input type="checkbox"/>	East Hawkesbury

#### Part C – Involuntary separation

If, on December 31, 2020, you and your spouse or common-law partner occupied separate principal residences in Ontario for medical reasons and you are **choosing** to apply individually for the OEPTC, the NOEC, or the OSHPTG, enter your spouse's or common-law partner's address: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

See the privacy notice on your return.

## Statement of Real Estate Rentals

- Use this form if you own and rent real estate or other property. It relates mainly to renting real estate but also covers some other types of rental property such as farmland. This form will help you determine your gross rental income, the expenses you can deduct, and your net rental income or loss for the year.
- To determine whether your rental income is from property or a business, consider the number and types of services you provide for your tenants:
  - If you rent space and only provide basic services such as heating, lighting, parking, laundry facilities, you are earning an income from renting property.
  - If you provide additional services such as cleaning, security, and meals, you may be conducting a business.
- For more information about how to determine if your rental income comes from property or a business, see Interpretation Bulletin IT-434, Rental of Real Property by Individual, and its Special Release.
- If you are a co-owner of a property, you have to determine if a partnership exists before filling in the Identification part below. To determine if you are in a partnership, see Income Tax Folio S4-F16-C1, What is a Partnership?
- For information on how to fill out this form, see Guide T4036, Rental Income.

### Part 1 – Identification

Your name <b>Riden, Thaila</b>				Your social insurance number <b>527-125-009</b>			
Your address <b>3440 County Road 10</b>			City <b>Vankleek Hill</b>		Prov./Terr. <b>ON</b>	Postal code <b>K0B 1R0</b>	
Fiscal period from	Date (YYYYMMDD) <b>2020-01-01</b>	to	Year Month Day <b>2020 - 12 - 31</b>	Was this the final year of your rental operation? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>			
Your percentage of the partnership <b>100.00 %</b>		Industry code <b>5 3 1 1 1 1</b>		Tax shelter identification number (8 characters)		Partnership business number	
Name of the person or firm preparing this form					Business number/Account number		
Address of the person or firm preparing this form				City		Prov./Terr.	Postal code

### Part 2 – Details of other co-owners and partners

Co-owner or partner's name and address	Share of net income (loss) \$	Percentage of ownership %
--	-------------------------------	---------------------------

### Part 3 – Income

In most cases, you calculate your rental income using the **accrual method**. If you have no amounts receivable and no expenses outstanding at the end of the year, you can use the **cash method**.

List the addresses of your rental properties	Number of units	Gross rents	
<b>3440 County Road 10 Vankleek Hill (ON) K0B 1R0</b>	<b>4</b>	<b>6,000.00</b>	<b>1</b>
_____	_____	_____	<b>2</b>
_____	_____	_____	<b>3</b>
Enter the total of your gross rents in the year you receive them (amount 1 plus amount 2 plus amount 3).....		<b>8141</b>	<b>6,000.00</b>
Other income (for example, premiums and leases, sharecropping)*		<b>8230</b>	_____
<b>Total gross rental income</b> – Enter this amount on your Income Tax and Benefit Return on line 12599 (line 8141 plus line 8230) .....		<b>8299</b>	<b>6,000.00</b>

\* You may have received assistance from COVID-related measures from the federal, provincial or territorial governments. For more information, go to [canada.ca/cra-coronavirus](https://canada.ca/cra-coronavirus).

**Part 4 – Expenses**

	Total expenses	Personal portion
Advertising .....	<b>8521</b>	
Insurance .....	<b>8690</b>	<b>5,267.27</b>
Interest and bank charges .....	<b>8710</b>	
Office expenses .....	<b>8810</b>	
Professional fees (includes legal and accounting fees) .....	<b>8860</b>	
Management and administration fees .....	<b>8871</b>	
Repairs and maintenance .....	<b>8960</b>	<b>15,036.49</b>
Salaries, wages, and benefits (including employer's contributions) .....	<b>9060</b>	
Property taxes .....	<b>9180</b>	<b>7,045.87</b>
Travel .....	<b>9200</b>	
Utilities .....	<b>9220</b>	<b>2,610.82</b>
Motor vehicle expenses (not including capital cost allowance) .....	<b>9231</b>	
Other expenses		
<b>Snow removal</b>	<b>9270</b>	<b>120.00</b>
<b>Total expenses (add the lines listed under "Total expenses")</b> .....	<b>30,665.70</b> A	
<b>Total for personal portion (add the lines listed under "Personal portion")</b> .....	<b>9949</b>	<b>27,575.13</b>
Deductible expenses (total expenses from amount A <b>minus</b> total personal portion on line 9949) .....		<b>3,090.57</b> 4
Net income (loss) before adjustments (total gross rental income from line 8299 <b>minus</b> deductible expenses from amount 4) .....	<b>9369</b>	<b>2,909.43</b>
Co-owner – calculate your share of net income from line 9369. Enter your result on amount 5 .....		<b>2,909.43</b> 5
Other expenses of the co-owner – other deductible expenses you have as a co-owner which you did not deduct elsewhere .....	<b>9945</b>	
<b>Subtotal (amount 5 minus line 9945)</b> .....		<b>2,909.43</b> 6
Recaptured capital cost allowance (co-owners – enter your share of the amount) .....	<b>9947</b>	
<b>Subtotal (amount 6 plus line 9947)</b> .....		<b>2,909.43</b> 7
Terminal loss (co-owners – enter your share of the amount) .....	<b>9948</b>	
<b>Subtotal (amount 7 minus line 9948)</b> .....		<b>2,909.43</b> 8
Total capital cost allowance claim for the year (amount i from Area A) .....	<b>9936</b>	
<b>Net income (loss) (amount 8 minus line 9936)</b> .....		<b>2,909.43</b> 9
If you are a sole proprietor or a co-owner enter this amount on line 9946.		
<b>Partnerships</b>		
Partners – your share of amount 9, or the amount from your T5013 slip, Statement of Partnership Income .....		10
Partners – GST/HST rebate for partners received in the year .....	<b>9974</b>	
Partners – other expenses of the partner .....	<b>9943</b>	
<b>Your net income (loss) – For sole proprietors or co-owners, enter this amount on your Income Tax and Benefit Return on line 12600. For partnerships, enter the result of amount 10 plus line 9974 minus line 9943. Enter this amount on your Income Tax and Benefit Return on line 12600</b> .....	<b>9946</b>	<b>2,909.43</b>

**Area A – Calculation of capital cost allowance (CCA) claim**

1 Class number	2 Undepreciated capital cost (UCC) at the start of the year	3 Cost of additions in the year (see Areas B and C below)	4 Cost of additions from column 3 which are AIIPs or ZEVs (property must be available for use in the year)  Note 1	5 Proceeds of dispositions in the year (see Areas D and E below)	6* UCC after additions and dispositions (col. 2 plus col. 3 minus col. 5)	7 Proceeds of dispositions available to reduce additions of AIIPs and ZEVs (col. 5 minus col. 3, plus col. 4). If negative, enter "0"  Note 2	8 UCC adjustment for current-year additions of AIIPs and ZEVs (col. 4 minus col. 7) multiplied by the relevant factor. If negative, enter "0"  Note 3	9 Adjustment for current-year additions subject to the half-year rule 1/2 multiplied by (col. 3 minus col. 5). If negative, enter "0"	10 Base amount for CCA (col. 6 plus col. 8 minus col. 9)	11 CCA rate (%)	12 CCA for the year (col. 10 multiplied by col. 11 or a lower amount)	13 UCC at the end of the year (col. 6 minus col. 12)

**Total CCA claim for the year\*\*:** Total of column 12 (enter the amount on line 9936 of Part 4, amount i minus any personal part and any CCA for business-use-of-home expenses\*\*\*)

\* If you have a negative amount in column 6, add it to income as a recapture under "Recaptured capital cost allowance" on line 9947. If no property is left in the class and there is a positive amount in the column, deduct the amount from your income as a terminal loss under "Terminal loss" on line 9948. Recapture and terminal loss do not apply to a Class 10.1 property. For more information, read Chapter 3 of Guide T4036.

\*\* For information on CCA for "Calculation of business-use-of-home expenses," see "Special situations" in Chapter 4 of Guide T4002, Self-employed Business, Professional, Commission, Farming, and Fishing Income. To help you calculate the capital cost allowance claim, see the calculation charts in Areas B to F.

\*\*\* Sole proprietors and partnerships – enter the total CCA claim for the year from amount i on line 9936.  
Co-owners – enter only your share of the total CCA claim for the year from amount i on line 9936.

**Note 1:** Columns 4, 7, and 8 apply only to accelerated investment incentive properties (AIIPs) (see Regulation 1104(4) of the Income Tax Regulations for the definition), zero-emission vehicles (ZEVs), zero-emission passenger vehicles (ZEPVs) and, under proposed legislation, other eligible zero-emission automotive equipment and vehicles that become available for use in the year. In this chart, ZEV represents ZEV, ZEPV and other eligible zero-emission automotive equipment and vehicles. An AIIP is a property (other than ZEV) that you acquired after November 20, 2018, and became available for use before 2028. A ZEV is a motor vehicle included in Class 54 or 55 that you acquired after March 18, 2019, and became available for use before 2028, or eligible zero-emission automotive equipment and vehicles included in Class 56 acquired after March 1, 2020, and that became available for use before 2028. For more information, see Guide T4036.

**Note 2:** The proceeds of disposition of a ZEPV that has been included in Class 54 and that is subject to the \$55,000 capital cost limit will be adjusted based on a factor equal to the capital cost limit of \$55,000 as a proportion of the actual cost of the vehicle. For dispositions after July 29, 2019, the government proposes that the actual cost of the vehicle be adjusted for any payments or repayments of government assistance that you may have received or repaid in respect of the vehicle. For more information on proceeds of disposition, read "Class 54 (30%)" in Guide T4036.

**Note 3:** The relevant factors for properties available for use before 2024 are 2 1/3 (Classes 43.1, 54 and 56), 1 1/2 (Class 55), 1 (Classes 43.2 and 53), 0 (Classes 12 and 13), and 1/2 for the remaining accelerated investment incentive properties.

For more information on AIIP, CCA, ZEV and ZEPV, see Guide T4036 or go to [canada.ca/taxes-accelerated-investment-income](http://canada.ca/taxes-accelerated-investment-income).

**Area B – Equipment additions in the year**

1 Class number	2 Property details	3 Total cost	4 Personal portion (if applicable)	5 Rental portion (col. 3 minus col. 4)

**Total equipment additions in the year (total of column 5) 9925**

**Area C – Building additions in the year**

1 Class number	2 Property details	3 Total cost	4 Personal portion (if applicable)	5 Rental portion (col. 3 minus col. 4)

**Total building additions in the year (total of column 5) 9927**

**Area D – Equipment dispositions in the year**

1 Class number	2 Property details	3 Proceeds of disposition (should not be more than the capital cost)	4 Personal portion (if applicable)	5 Rental portion (col. 3 minus col. 4)

**Total equipment dispositions in the year (total of column 5) 9926**

**Area E – Building dispositions in the year**

1 Class number	2 Property details	3 Proceeds of disposition (should not be more than the capital cost)	4 Personal portion (if applicable)	5 Rental portion (col. 3 minus col. 4)
<b>Total building dispositions in the year (total of column 5)</b>				<b>9923</b>

**Area F – Land additions and dispositions in the year**

Total cost of all land additions in the year . . . . .	<b>9923</b>
Total proceeds from all land dispositions in the year . . . . .	<b>9924</b>

## Calculation of Cumulative Net Investment Loss (CNIL) to December 31, 2020

Use this form if you had any **investment income** or **investment expenses** for 2020.

Your CNIL reduces the amount of your cumulative gains limit for the year and may affect the allowable amount of your capital gains deduction.

Even if you are not claiming a capital gains deduction in 2020, you should still complete this form if you had any investment income or expenses in 2020.

Because the balance in your CNIL account represents a cumulative total, you may need this information in a future year. Keep a copy for your records and attach another copy to your return.

For more information, call **1-800-959-8281**.

### Note

If, in 2020, you have capital gains other than from the disposition of qualified farm or fishing property, or qualified small business corporation shares, first complete Chart A on page 3 of this form to determine if you have additional investment income to include when you calculate your CNIL.

### Part 1 – Investment expenses claimed on your 2020 return

Carrying charges and interest expenses (line 22100)			1
Net rental losses (line 12600)	+		2
Limited or non-active partnership losses (line 12200) other than allowable capital losses	+		3
Limited partnership losses of other years after 1985 (line 25100)	+		4
50% of exploration and development expenses (line 22400)	+		5
Any other investment expenses claimed in 2020 to earn property income (see the list of other investment expenses below)	68080 +		6
Additional investment expenses: if you did not complete Chart A on page 3 of this form, enter "0". Otherwise, enter the amount from line 14 in Chart A or from line 25300 of your return, <b>whichever is less.</b>	+	0 00	7
Add lines 1 to 7		<b>Total investment expenses claimed in 2020</b>	= A

### Part 2 – Investment income reported on your 2020 return

Investment income (lines 12000 and 12100)			8
Net rental income, including recaptured capital cost allowance (line 12600)	+	2,909 43	9
Net income from limited or non-active partnership (line 12200) other than taxable capital gains	+		10
Any other property income reported in 2020 (see the list of other property income below), including annuity payments taxable under paragraph 56(1)(d) <b>minus</b> the capital portion deducted under paragraph 60(a)	68100 +		11
50% of income from the recovery of exploration and development expenses (line 13000)	68110 +		12
Additional investment income: if you did not complete Chart A on page 3 of this form, enter "0". Otherwise, enter the amount from line 14 in Chart A.	+		13
Add lines 8 to 13		<b>Total investment income reported in 2020</b>	= 2,909 43 B

Do not use this area

**68130**

## Other investment expenses

### Include:

- repayments of inducements
- repayments of refund interest
- the uncollectible portion of proceeds from dispositions of depreciable property (except passenger vehicles that cost more than \$30,000)
- sale of agreement for sale, mortgage or hypothecary claim included in proceeds of disposition in a previous year under subsection 20(5)
- foreign non-business tax under subsections 20(11) and 20(12)
- life insurance premiums deducted from property income
- capital cost allowance claimed on certified films and videotapes
- farming or fishing losses claimed by a non-active partner or a limited partner

### Do not include:

- expenses incurred to earn business income
- repayment of shareholders' loans deducted under paragraph 20(1)(j)
- interest paid on money borrowed to:
  - i) buy an income averaging annuity contract
  - ii) pay a premium under a registered retirement savings plan
  - iii) make a contribution to a registered pension plan
  - iv) make a contribution to a deferred profit-sharing plan

## Other property income

### Include:

- amounts from insurance proceeds for the recapture of capital cost allowance (other than amounts already included on line 9)
- home insulation or energy conversion grants under paragraph 12(1)(u)
- payments received as an inducement or reimbursement
- income from the appropriation of property to a shareholder
- farming and fishing income reported by a non-active or a limited partner
- other income from a trust
- allowable capital losses included in partnership losses of other years after 1985
- amounts withdrawn from AgriInvest Fund 2
- CPP or QPP death benefit payments reported on your T1 return

### Do not include:

- income amounts that relate to business income
- payments received from an income averaging annuity contract
- payments received from an annuity contract bought under a deferred profit-sharing plan
- shareholders' loans included in income under subsection 15(2)

### Part 3 – Cumulative net investment loss (CNIL)

Total investment expenses claimed in 2020 (line A in Part 1)	14			
Total investment expenses claimed in previous years after 1987: enter the amount from line 16 in Part 3 of Form T936 for 2019. If you did not complete Form T936 for 2019, see <b>note 1</b> below.	15	+		
Cumulative investment expenses (total of lines 14 and 15)	16	=		▶
Total investment income reported in 2020 (line B in Part 2)	17		<b>2,909 43</b>	
Total investment income reported in previous years after 1987: enter the amount from line 19 in Part 3 of Form T936 for 2019. If you did not complete Form T936 for 2019, see <b>note 2</b> below.	18	+		
Cumulative investment income (total of lines 17 and 18)	19	=	<b>2,909 43</b>	▶
Line 16 minus line 19; if negative, enter "0"	C		<b>0 00</b>	=

**Cumulative net investment loss (CNIL)  
to December 31, 2020**

If you are claiming a capital gains deduction on your 2020 return, enter the amount from line C on line 28 of Form T657 for 2020.

**Notes**

1. To calculate your **total investment expenses from previous years**, complete Part 1 of Form T936 for each year from 1988 to 2019 in which you had investment expenses (do not complete line 7 for 1988 to 1991). Add the amounts from line A and enter the total on line 15 above.
2. To calculate your **total investment income from previous years**, complete Part 2 of Form T936 for each year from 1988 to 2019 in which you had investment income (do not complete line 13 for 1988 to 1991). Add the amounts from line B and enter the total on line 18 above.

#### Chart A

Enter the amount from line 19900 of Schedule 3 (if negative, show it in brackets). If the amount on this line is "0", do not complete lines 2 to 13, and enter "0" on line 14.					1
Amount from line 10700 of Schedule 3	2				
Amount from line 11000 of Schedule 3	3	+			
Amount from line 12400 of Schedule 3	4	+			
Add lines 2 to 4 (if negative, show it in brackets).	5	=			
If you reported an amount on line 19200 of Schedule 3, enter the amount from line 12 on Form T2017. Otherwise, enter the amount from line 5 on line 7.	6	+			
Line 5 plus line 6 (if negative, enter "0")	7	=			
Amount from line 7	8		<b>x 1/2 =</b>	▶	
Line 1 minus line 8 (if negative, enter "0"). If the amount on this line is "0", do not complete lines 10 to 13, and enter "0" on line 14. If the amount on this line includes an amount from a T3 slip, complete lines 10 to 12 below. Otherwise, enter "0" on line 13.	9			=	
Enter the amount from box 21 of all 2020 T3 slips	10		<b>68140</b>		
Enter the amount from box 30 of all 2020 T3 slips	11	-			
Line 10 minus line 11	12	=	<b>68150</b>		
Amount from line 12	13		<b>x 1/2 =</b>	▶	
Line 9 minus line 13; if negative, enter "0"	14		<b>0 00</b>	=	

**Additional investment income**

See the privacy notice on your return.

# Tax returns checklist for 2020

Name: Thaila Riden  
 SIN: 527-125-009

Date of birth: 03-02-1982 Age: 38

## IDENTIFICATION

New tax spouse DD-MM-YYYY  
 Taxpayer separated during the year DD-MM-YYYY  
 Taxpayer became widowed DD-MM-YYYY  
 Date of death DD-MM-YYYY  
 **Immigrant** – Date of entry in Canada DD-MM-YYYY  
 **Emigrant** – Date of departure from Canada DD-MM-YYYY  
 – List of properties by an emigrant of Canada (*T1161*)  
 – Deemed disposition of property (*T1243*)  
 – Election to defer the payment of tax (*T1244*)  
 – Election to report deemed dispositions (*T2061A*)  
 World income  
 Non-Resident  
 Date of bankruptcy DD-MM-YYYY  
 Date of moving in 2020 DD-MM-YYYY  
**New address**  
 – Eligible for home buyers' amount (first-time home buyers)  
 – Disposition of a principal residence  
 Telephone or cell number  
 Email address  
 Elections Canada  
 Indian – Income exempt under the Indian Act (*T90*)  
 Foreign property was more than CAN\$100,000 (*T1135*)  
 Prison  
 Enrolled in direct deposit

## INCOME

**Employment income (T4)**  
 – Wage-loss replacement contributions  
 – Retiring allowances  
 – Deferred security options benefits (*T1212*)  
 Old age security pension (*T4A(OAS)*)  
 CPP/QPP benefits (*T4A(P)*)  
 Other pension and superannuation (*T4A*)  
 Income from RRIF (*T4RIF*)  
 Income from RRSP (*T4RSP*)  
 Amounts from a spousal RRSP, RRIF or SPP (*T2205*)  
 Elected split-pension amount (*T1032*)  
 – Election to remove pension income splitting for GIS (decease of spouse)  
 Employment insurance and other benefits (COVID-19 income support) (*T4E*)  
 Dividends, interest, foreign income (*T5*)  
 – Transfer all taxable dividends received by the spouse  
 Investment income (without slip), interest on refund, etc.  
 **Rental income and expenses**  
 – Election of change in use of the property (sub. 45(2) ITA)  
 – Cost incurred for work on an immovable  
 – Automobile expenses (log book)  
 **Capital gains (T5008, etc)**  
 – Election of change in use of the property (sub. 45(3) ITA)  
 **Capital losses (T5008, etc)**  
 – Request for loss carryback  
 Support payments received  
 Distributions from a trust (*T3*)  
 Partnership (*T5013*)  
 Income subject to the split income rules (*T1206*)  
**Business income and expenses**  
 – Internet business activities  
 – Acquisition of depreciable property (acquisition dates)  
 – Automobile expenses (log book)  
 – Business-use-of-home  
**Farming income and expenses**  
 – Internet business activities  
 – Acquisition of depreciable property (acquisition dates)  
 – Main source of income  
**Fishing income and expenses**  
 – Internet business activities  
 – Acquisition of depreciable property (acquisition dates)  
 – Main source of income  
 Workers' compensation benefits (*T5007*)  
 Social assistance payments (*T5007*)  
 Other income (scholarships, research grants, COVID-19 support, etc.)  
 Retroactive lump-sum payment (*T1198*)

## DEDUCTIONS

RRSP contribution receipt (rest of year 2020)  
 RRSP contribution receipt (first 60 days of 2021)  
 Unused RRSP contributions (as shown on latest notice of assessment)  
 RRSP excess contributions (*T1-OVP*)  
 HBP  
 LLP  
 Pension adjustment reversal (PAR) (*T10*)  
 Deduction for elected split-pension amount (*T1032*)  
 Annual union, professional, or like dues  
 Child care expenses (*Receipts*)  
 ABIL  
 Moving expenses (*T1-M*)  
 Support payments made and arrears  
 Carrying charges and interest expenses (investment income summary)  
**Employment expenses**  
 – Declaration of conditions of employment (*T2200, T2200S*)  
 – Automobile expenses (log book)  
 – Business-use-of-home  
 Northern residents deductions (*T2222*)  
 Other deductions  
 Additional deductions

## TAX CREDITS

Home accessibility expenses  
 Disability amount (for the taxpayer)  
 Disability amount transferred from a dependant  
 Spouse with an impairment in physical or mental functions (*Schedule 5*)  
 Dependants with an impairment in physical or mental functions (*Schedule 5*)  
 Amounts transferred from spouse or common-law partner (*Schedule 2*)  
 Certificate for volunteer firefighters  
 Certificate for search and rescue volunteers'  
 Interest paid on your student loans  
 Tuition expenses (*T2202, TL11A, TL11C*)  
 – Canada training credit  
 Tuition amount transferred from a child  
 Medical expenses  
 Donations and gifts  
 Logging tax credit  
 Adoption expenses  
 Digital news subscription expenses  
 Federal political contribution  
 Eligible educator school supply tax credit  
 Labour-sponsored funds tax credit  
 Employee and partner GST/HST and QST rebate  
 Climate action incentive (*Schedule 14*)  
 – Supplement for residents of small and rural communities

## ONTARIO TAX CREDITS

Caregiver amount  
 Disability amount transferred from a dependant  
 Amounts transferred from spouse or common-law partner (*Schedule ON(S2)*)  
 Community food program donation tax credit for farmers  
 Seniors' public transit tax credit  
 Political contribution tax credit  
 Focused flow-through share tax credit (*T1221*)  
 ONBEN - Energy and property tax credit (*OEPTC*)  
 ONBEN - Northern Ontario energy credit (*NOEC*)  
 ONBEN - Senior homeowners' property tax grant (*OSHPTG*)  
**Tax credits for self-employed individuals**  
 Apprenticeship training tax credit  
 Co-operative education tax credit

## Advance payments

Canada workers benefit (*RC210*)

## Instalments

Federal instalments

# Medical expenses checklist for 2020

Name: Thaila Riden

SIN: 527-125-009

### Specific medical expenses

*(Box will automatically be ticked if appropriate entry is made in the software)*

	Prescription needed?	Certification in written needed?	Form T2201 needed?
<input type="checkbox"/> 1 Premiums paid by the employee to private health insurance plans (T4 box 85)	No	No	No
<input type="checkbox"/> 2 Quebec prescription drug insurance plan premium paid for 2019	No	No	No
<input type="checkbox"/> 3 Attendant care expenses	No	T2201 or written certification	T2201 or written certification
<input type="checkbox"/> 4 Fees for a residential and long-term care centre	No	T2201 or written certification	T2201 or written certification
<input type="checkbox"/> 5 Fertility-related procedures	No	No	No
<input type="checkbox"/> 6 Moving expenses (more functional dwelling)	No	No	No
<input type="checkbox"/> 7 Renovation expenses of an eligible dwelling (home accessibility)	No	No	No
<input type="checkbox"/> 8 Travel expenses (at least 40 km from home to get medical services not available near home)	No	No	No
<input type="checkbox"/> 9 Van adapted for wheelchairs	No	No	No

### Other eligible medical expenses

*(Tick manually if desired. This list is not exhaustive.)*

<input type="checkbox"/> 21 Prescribed drugs, medications, and other substances	Yes	No	No
<input type="checkbox"/> 22 Dental care (dentist, dental hygienist)	No	No	No
<input type="checkbox"/> 23 Vision care (optometrist, eyeglasses, contact lenses, other devices)	Yes, for vision devices	No	No
<input type="checkbox"/> 24 Premiums paid by the employee to private health insurance plans (no box 85 on T4) - see last pay slip for 2020 or other documents	No	No	No
<input type="checkbox"/> 25 Ambulance transportation costs	No	No	No
<input type="checkbox"/> 26 Dentures, dental implants, denturist, dental mechanic, denturologist	No	No	No
<input type="checkbox"/> 27 Fees for filling out Form T2201 or other certificates	No	No	No
<input type="checkbox"/> 28 Gluten-free food products (celiac disease)	No	Yes	No
<input type="checkbox"/> 29 Guide dogs, other service animals (cost, care and maintenance)	No	No	No
<input type="checkbox"/> 30 Hospital services	No	No	No
<input type="checkbox"/> 31 Laboratory procedures or services	Yes	No	No
<input type="checkbox"/> 32 Medical tests	Yes	No	No
<input type="checkbox"/> 33 Vaccines	Yes	No	No

Reference: <https://www.canada.ca/en/revenue-agency/services/tax/individuals/topics/about-your-tax-return/tax-return/completing-a-tax-return/deductions-credits-expenses/lines-33099-33199-eligible-medical-expenses-you-claim-on-your-tax-return.html>

### Authorized medical practitioners

*(Tick manually if desired. This list is not exhaustive.)*

	AB	BC	MB	NB	NL	NS	NT	NU	ON	PE	QC	SK	YT
<input type="checkbox"/> 51 Acupuncturist	✓	✓			✓				✓		✓		
<input type="checkbox"/> 52 Audiologist	✓	✓	✓	✓	✓				✓		✓	✓	
<input type="checkbox"/> 53 Chiropracist			✓	✓					✓				
<input type="checkbox"/> 54 Chiropractor	✓	✓	✓	✓	✓				✓	✓	✓	✓	✓
<input type="checkbox"/> 55 Criminologist (psychotherapy)											✓		
<input type="checkbox"/> 56 Dietician	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	
<input type="checkbox"/> 57 Hearing aid practitioner	✓	✓	✓		✓						✓		
<input type="checkbox"/> 58 Homeopath									✓				
<input type="checkbox"/> 59 Kinesiologist									✓				
<input type="checkbox"/> 60 Marriage and family therapist											✓		
<input type="checkbox"/> 61 Midwife	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓	✓	
<input type="checkbox"/> 62 Naturopath	✓	✓	✓	✓	✓	✓			✓		✓	✓	
<input type="checkbox"/> 63 Nurse	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
<input type="checkbox"/> 64 Occupational therapist	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	
<input type="checkbox"/> 65 Optician	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	
<input type="checkbox"/> 66 Osteopath											✓	✓	
<input type="checkbox"/> 67 Pharmacist	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
<input type="checkbox"/> 68 Physician	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
<input type="checkbox"/> 69 Physiotherapist or physical therapist	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	✓
<input type="checkbox"/> 70 Phytotherapist													
<input type="checkbox"/> 71 Podiatrist	✓	✓	✓	✓					✓		✓	✓	
<input type="checkbox"/> 72 Professional technologist in orthoses/prostheses											✓		
<input type="checkbox"/> 73 Psychoeducator											✓		
<input type="checkbox"/> 74 Psychologist	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
<input type="checkbox"/> 75 Registered massage therapist		✓		✓	✓				✓				
<input type="checkbox"/> 76 Registered nutritionist	✓			✓		✓					✓		
<input type="checkbox"/> 77 Registered psychotherapist									✓				
<input type="checkbox"/> 78 Respiratory therapist	✓		✓	✓	✓	✓			✓		✓	✓	
<input type="checkbox"/> 79 Sexologist											✓		
<input type="checkbox"/> 80 Social worker	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	
<input type="checkbox"/> 81 Speech language pathologist	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	
<input type="checkbox"/> 82 Surgeon	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
<input type="checkbox"/> 83 Traditional chinese medicine practitioner		✓							✓				
<input type="checkbox"/> 84 Vocational guidance counsellor (psychotherapy)											✓		

Reference: <https://www.canada.ca/en/revenue-agency/services/tax/individuals/topics/about-your-tax-return/tax-return/completing-a-tax-return/deductions-credits-expenses/lines-33099-33199-eligible-medical-expenses-you-claim-on-your-tax-return/authorized-medical-practitioners-purposes-medical-expense-tax-credit.html>

# Worksheet for the return

T1-2020

Use this worksheet to calculate the amounts to report on your return. Complete the charts for the lines that apply to your situation. Keep this worksheet for your records.

Do not attach this worksheet to the return you send to the CRA.

## Line 10400 – Other employment income

Other employment income		3,777 50
	<b>Total =</b>	3,777 50

## Line 12600 – Rental income

	Gross income	Net income
3440 County Road 10	6,000 00	2,909 43
	<b>Total =</b>	2,909 43

## Line 13000 – Other income

T4A Government of Canada			
[197] Canada emergency response benefit (CERB)	Box 197	14,000 00	
[202] Canada recovery benefit (CRB)	Box 202	1,000 00	
	<b>Total =</b>	15,000 00	

## Line 30000 – Basic personal amount

If your net income at line 23600 of your return is **more than \$150,473**, but **less than \$214,368**, complete the following calculation to determine how much to claim on line 30000 of your return. Otherwise, follow the instructions above line 30000 of your return.

Minimum amount			12,298 00	
Additional amount		931 00	2	
Your net income from line 23600 of your return	34,773 62	3		
Base amount	- 150,473 00	4		
Line 3 minus line 4	= 0 00	5		
Line 5 divided by \$63,895	= 0.0000	6		
Multiply line 6 by \$931	= 0 00	▶ - 0 00	7	
Line 2 minus line 7	= 931 00	▶ + 931 00	8	
Add lines 1 and 8.				13,229 00
Enter this amount on line 30000 of your return.	<b>(maximum \$13,229)</b>			9

## Line 23500 – Canada recovery benefit (CRB) repayment

Enter the amount from lines 21300 and 23400 of your return **plus** the amount of RDSP included on line 23200 of your return, **minus** the amounts on lines 11700 and 12500.

Canada Recovery Benefit received in the year (code 202 of all T4A slips)		34,773 62	
Line 1 minus line 2 (if negative, enter "0")	- 1,000 00	2	
Base amount	= 33,773 62	3	
Line 3 minus line 4 (if negative, enter "0")	- 38,000 00	4	
Multiply the amount on line 5 by 50%	= 0 00	5	
Canada recovery benefit repayment:	x 50%	6	
Enter the amount from line 2 or 6, <b>whichever is less</b> .	= 0 00	7	
Enter this amount on lines 23500 and 42200 of your return.			7

## Line 43700 – Income tax deducted

T4A Government of Canada		100 00
<b>Total income tax deducted</b>		
Enter this amount on line 43700 of your return		100 00

## Estimated GST/HST Tax Credit for the Period from July 2021 to June 2022

You are eligible for this credit if you are a **resident of Canada** for income tax purposes in the month before and at the beginning of the month in which the CRA makes a payment, and **one** of the following applies:

- you are 19 years of age or older;
- you have (or had) a spouse or common-law partner; or
- you are (or were) a parent and live (or lived) with your child.

**Generally, you are not eligible for the GST/HST credit if** at the beginning of the month in which the CRA makes a quarterly payment, **any** of the following apply:

- you are not a resident of Canada for income tax purposes;
- you do not have to pay tax in Canada because you are an officer or servant of another country (such as a diplomat) or a family member or employee of such a person; or
- you are confined to a prison or similar institution for a period of 90 consecutive days or more.

**Note**

You cannot get the credit for a spouse, common-law partner, or child who meets any of these conditions at the beginning of the month in which the CRA makes a quarterly payment.

Adjusted net income	Column 1 You	Column 2 Your spouse or common-law partner
Enter the net income.	34,773 62	1
Universal child care benefit repayment (line 21300)	+	+   2
Registered disability savings plan income repayment (include in line 23200)	+	+   3
Add lines 1 through 3.	= 34,773 62	=   4
Universal child care benefit (line 11700 of the return)	-	-   5
Registered disability savings plan income (line 12500 of the return)	-	-   6
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	-	-   7
Line 4 minus total of lines 5 through 7 (if negative, enter "0").	= 34,773 62	= 0 00   8
Add the amounts from line 8 in column 1 and column 2 (if applicable).	<b>Adjusted net income</b>	<b>34,773 62   9</b>

Calculation of GST credit			
Basic Goods and Services Tax Credit	<b>Claim \$299</b>	299 00	10
Credit for spouse or supporting person	<b>Claim \$299</b>	+ 299 00	11
Eligible dependant credit	<b>Claim \$299</b>	+	12
Credit for qualified children: Number of qualified children	<b>x \$157</b>	+	13
<b>Calculation of single supplement: (if line 11 and 12 are zero)</b>			
Adjusted net income from line 9			14
Base amount	- 9,686 00		15
Line 14 minus line 15.	<b>Income over base amount</b>		16
Enter 2% of line 16 or \$157 whichever is less.			17
Single-parent family supplement	<b>Claim \$157</b>	+	18
Add lines 10 through 13, and 17 through 18.		= 598 00	19
Adjusted net income from line 9	34,773 62		20
Base amount	- 38,892 00		21
Line 20 minus line 21.	<b>Income over base amount</b>	= 0 00	22
Enter 5% of line 22.			23
Line 19 minus line 23.		= 598 00	24
<b>Goods and Services Tax Credit</b> (if line 24 is less than \$1, enter zero).		<b>598 00</b>	<b>25</b>
GST/HST credit quarterly amount:			
July 2021	149 50	January 2022	149 50
October 2021	149 50	April 2022	149 50

## Estimated Ontario Trillium Benefit (OTB) for July 2021 to June 2022 and the Ontario Senior Homeowners' Property Tax Grant (OSHPTG) for 2021

### Adjusted family net income

	Column 1 You	Column 2 Your spouse or common-law partner
Enter the net income.	34,773 62	1
Universal child care benefit repayment (line 21300).	+	+   2
Registered disability savings plan income repayment (include in line 23200).	+	+   3
Add lines 1 through 3.	= 34,773 62	=   4
Universal child care benefit (line 11700 of the return).	-	-   5
Registered disability savings plan income (line 12500 of the return).	-	-   6
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	-	-   7
Line 4 minus total of lines 5 through 7 (if negative, enter "0").	= 34,773 62	= 0 00   8
Add the amounts from line 8 in column 1 and column 2 (if applicable)	<b>Adjusted family net income</b>	<b>= 34,773 62   9</b>

### A – Estimated Ontario Sales Tax Credit (OSTC)

Basic credit.	<b>Claim \$316.00</b>	316 00   10
Credit for your spouse or common-law partner.	<b>Claim \$316.00</b>	+ 316 00   11
Eligible dependant credit.	<b>Claim \$316.00</b>	+   12
Credit for children. <span style="float: right;">Number of children: _____</span>	<b>x \$316.00</b>	+   13
Add lines 10 through 13.		= 632 00   14
Adjusted family net income from line 9.	34,773 62	15
<ul style="list-style-type: none"> <li>If you are a single individual with no children, enter <b>\$24,332</b>.</li> <li>If you are a single parent, or are married or living common-law, enter <b>\$30,415</b>.</li> </ul>	-	30,415 00   16
Line 15 minus line 16.	= 4,358 62	17
Enter <b>4%</b> of line 17.		- 174 34   18
Line 14 minus line 18 (Eligible only if the result is more than \$2).		= 457 66   19
<b>Estimated Ontario Sales Tax Credit (OSTC)</b>		<b>= 457 66   19</b>

### B – Estimated Ontario Energy and Property Tax Credit (OEPTC)

#### Occupancy cost:

Rent paid in Ontario for 2020. Enter the amount from <b>box 61100</b> in Part A of Form ON-BEN.	0 00	x 20% =		0 00   20
Property tax paid in Ontario for 2020. Enter the amount from <b>box 61120</b> in Part A of Form ON-BEN.				+ 3,991 79   21
<b>Student residence:</b> If you answered « yes » to the question " Did you reside in a designated student residence in Ontario in 2020? " <b>box 61140</b> in Part A of Form ON-BEN, claim <b>\$25</b> .				+   22
Add lines 20, 21, and 22.			<b>Occupancy cost</b>	= 3,991 79   23
<b>1. Energy Component:</b>				
<b>Long term care home</b>				
Enter the amount from <b>box 61230</b> in Part A of Form ON-BEN.	0 00	x 20% =		0 00   24
<b>Home energy costs on a reserve</b>				
Enter the amount from <b>box 61210</b> in Part A of Form ON-BEN.			+	0 00   25
Enter your occupancy cost amount from line 23.			+	3,991 79   26
Add lines 24, 25 and 26.			=	3,991 79   27
Student residence from line 22.			-	28
Line 27 minus line 28.			=	3,991 79   29
Enter the amount from line 29 or <b>\$243</b> , whichever is <b>less</b> .			<b>Energy component</b>	= 243 00   30
<b>2. Property Tax Component:</b>				
Occupancy cost from line 23.	3,991 79	x 10% =		399 18   31
<b>Age on December 31, 2020:</b>				
<b>If under 64 years of age:</b> Amount from line 31 or <b>\$791</b> , whichever is <b>less</b> .				
<b>If 64 years of age or older:</b> Amount from line 31 or <b>\$486</b> , whichever is <b>less</b> .			▶	399 18   32
<b>If under 64 years of age:</b> Enter <b>\$61</b> .				
<b>If 64 years of age or older:</b> Enter <b>\$517</b> .			▶	+ 61 00   33
Add lines 32 and 33.			=	460 18   34
Enter the amount from line 23 or line 34, whichever is <b>less</b> .			<b>Property tax component</b>	= 460 18   35

**B – Estimated Ontario Energy and Property Tax Credit (OEPTC) – continued**

Add lines 30 and 35. **Energy and property tax components** = 703|18 36

**Age on December 31, 2020:**

**If under 64 years of age:**

- If you do **not have** a spouse, common-law partner or qualified dependant, base amount is **\$24,332**.
- If you **have** a spouse, common-law partner or qualified dependant, base amount is **\$30,415**.

**If 64 years of age or older:**

- If you do **not have** a spouse, common-law partner or qualified dependant, base amount is **\$30,415**.
- If you **have** a spouse, common-law partner or qualified dependant, base amount is **\$36,497**.

(Adjusted family net income from line 9 34,773|62 - **30,415|00**) × 2% (if negative, enter "0") ▶ - 87|17 37  
 Line 36 minus line 37 (if negative, enter "0"). = 616|01 38

**If you received a 2020 Ontario Senior Homeowners' Property Tax Grant**, complete lines 39 to 46.  
 Otherwise, enter "0" on line 45 and continue on line 46 below.

Amount from line 38.			39
Enter the amount of your 2020 Ontario Senior Homeowners' Property Tax Grant.	+		40
Add lines 39 and 40.	=		41
Energy amount from line 30.	-		42
Line 41 minus line 42 (if negative, enter "0").	=		43
Enter your occupancy cost amount from line 23.	-		44
Line 43 minus line 44 (if negative, enter "0").	=		45
Line 38 minus line 45 (if the result is not more than \$2, enter "0").	▶		45
<b>Estimated Ontario Energy and Property Tax Credit (OEPTC)</b>	=		616 01 46

**C – Estimated Northern Ontario Energy Credit (NOEC)**

- If you do **not have** a spouse, common-law partner or qualified dependant, enter **\$158**.
- If you **have** a spouse, common-law partner or qualified dependant, enter **\$243**.

Adjusted family net income from line 9.			47
• If you do <b>not have</b> a spouse, common-law partner or qualified dependant, enter <b>\$42,580</b> .			48
• If you <b>have</b> a spouse, common-law partner or qualified dependant, enter <b>\$54,746</b> .	-		49
Line 48 minus line 49 (if negative, enter "0").	=		50
	x	1%	51
Multiply line 50 by line 51.	=		52
Line 47 minus line 52. (if the result is not more than \$2, enter "0").	▶		52
<b>Estimated Northern Ontario Energy Credit (NOEC)</b>	=		53

**D – Estimated Ontario Trillium Benefit (OTB) per month**

Estimated Ontario Sales Tax Credit (OSTC) (line 19).			457 66 54
Estimated Ontario Energy and Property Tax Credit (OEPTC) (line 46).	+		616 01 55
Estimated Northern Ontario Energy Credit (NOEC) (line 53).	+		56
Add lines 54, 55 and 56.	=		1,073 67 57
	÷	12	58
Divide the amount from line 57 by line 58. If the amount on line 57 is \$360 or less, the OTB will be issued in one payment in July 2021.	=		89 47 59
<b>Estimated Ontario Trillium Benefit (OTB) per month</b>	=		89 47 59

July	2021	89 47	January	2022	89 47
August	2021	89 47	February	2022	89 47
September	2021	89 47	March	2022	89 47
October	2021	89 47	April	2022	89 47
November	2021	89 47	May	2022	89 47
December	2021	89 47	June	2022	89 47

**E – Estimated Ontario Senior Homeowners' Property Tax Grant (OSHPTG)**

Property tax paid in 2020. Amount from <b>box 61120</b> in Part A of Form ON-BEN ( <b>maximum \$500</b> ).			60
(Adjusted family net income from line 9 - ) × 3.33% (if negative, enter "0").	▶		61
Line 60 minus line 61 (if negative, enter "0")	=		62
<b>Estimated Ontario Senior Homeowners' Property Tax Grant for 2021</b>	=		62

The grant should be received within four to eight weeks after the taxpayer received the 2020 notice of assessment.

# Registered Retirement Savings Plan (RRSP) Schedule

**Table B - Calculation of eligible RRSP/PRPP deduction in 2020**

Eligible amount for 2020		21,956	1
Pension adjustment reversal amount from your 2020 T10 slip	+		2
2020 PSPA (from last year's RPP administrator's statement)	-		3
Employer PRPP contributions (amount from line 20810)	-		4
<b>Unused RRSP room</b>	=	21,956	5
<b>Maximum RRSP/PRPP deduction limit in 2020</b>		21,956	6

**Table C - Calculation of RRSP/PRPP deduction in 2020**

Contributions available for RRSP/PRPP deduction (table A, line 12)			
Maximum RRSP/PRPP deduction limit in 2020 (table B, line 6)		21,956	
RRSP/PRPP deduction before transfers			1
Direct or indirect transfers	+		2
<b>RRSP/PRPP deduction (per line 20800)</b>	=	0	3

**Table D - Calculation of 2020 earned income**
**2020 calculation in reference to 2021 RRSP/PRPP eligibility**

Employment income (line 10100 and part of line 10400 not shown elsewhere in this calc)		3,777	1
Union, professional or like dues (line 21200)	-		2
Employment expenses (line 22900)	-		3
<b>Subtotal (employment income)</b>	=	3,777	4
Royalties for a work or invention (line 10400)	+		5
Net research grants you received (line 10400)	+		6
Employee profit sharing plan allocations- T4PS-Box 35 (line 10400)	+		7
Supplementary unemployment benefit plan payments (line 10400)	+		8
Net Income from a business (lines 13500-14300)	+		9
Disability payments received from the CPP or QPP (line 11410)	+		10
Net rental income from real property (line 12600)	+	2,909	11
Alimony or maintenance income received (line 12800)	+		12
2020 contributions to an amateur athlete trust (AAT)	+		13
<b>Subtotal - total eligible income</b>	=	6,686	14
Current-year loss from a business (lines 13500-14300)			15
Current-year rental loss (line 12600)	+		16
Alimony or maintenance income paid (line 22000)	+		17
<b>Subtotal - amount to be deducted</b>	-		18
<b>2020 earned income</b>	=	6,686	19
Amount from line 19	6,686 x 18% ▶	1,203	A
RRSP/PRPP dollar limit for 2021	=	27,830	B
Enter the amount from line A or B, <b>whichever is less</b>		1,203	20
Total pension adjustment (PA) from 2020	-		21
<b>Maximum RRSP/PRPP deduction in 2021 before PSPA</b>	=	1,203	22

**Table E - Calculation of eligible RRSP/PRPP deduction limit for 2021**

Unused Room for 2020 (table B, line 5)		21,956	1
RRSP/PRPP deduction (excluding transfers) (table C, line 1)	-		2
2021 net PSPA (from RPP administrator's statement)	-		3
<b>Eligible RRSP/PRPP Room</b>	=	21,956	4
Maximum RRSP/PRPP deduction in 2021 based on 2020 earned income (table D, line 22)	+	1,203	5
<b>Maximum RRSP/PRPP deduction limit for 2021</b>	=	23,160	6

**Registered Retirement Savings Plan Schedule (continued)****Table G - Calculation of RRSP/PRPP contribution limit 2021**

Maximum RRSP/PRPP deduction limit for 2021 (table E, line 6)	23,160	1
Undeducted premiums (table F, line 3)	-	2
<b>RRSP/PRPP contribution limit for 2021</b>	<b>23,160</b>	<b>3</b>



## Canada Training Credit Limit for 2021

**Canada training credit:** This refundable tax credit is available for eligible tuition and other fees paid for courses taken in 2020 and subsequent taxation years. The credit will be the lesser of the individual's Canada training credit limit for the taxation year, and half of the eligible tuition and fees paid to an eligible educational institution in respect of the year.

**Canada training credit limit:** Since 2019, an individual can accumulate \$250 in each year, up to a maximum of \$5,000 in a lifetime, provided they satisfy all of the following conditions for the year:

- file a tax return for the year;
- be at least 25 years old and under 65 years old at the end of the year;
- be resident in Canada throughout the year;
- have a total of \$10,100 or more of income (including income from an office or employment, self-employment income employment insurance maternity and parental benefits or provincial parental insurance benefits, the taxable part of scholarship income and research grants, the tax-exempt part of earnings of status Indians and emergency service volunteers, and income under the *Wage Earner Protection Program Act*); and
- have individual net income for the year that does not exceed the top of the third tax bracket (\$150,473).

### 1. Calculation of the eligible income for 2020

Employment income (line 10100)		1
Other employment income (line 10400)	+ 3,777	2
Tax exempt amount of emergency services volunteer (line 10105)	+ 50	3
Net self-employment income (lines 13500 through 14300)	+ 0	4
Employment insurance maternity and parental benefits and provincial parental insurance plan benefits (line 11905)	+ 0	5
The tax-exempt part of earnings of status Indians (lines 10000 and 10019 of form T90)	+ 0	6
Taxable scholarship income and research grants (line 13010)	+ 0	7
Add lines 1 to 7.	<b>Eligible income for 2020</b>	<b>8</b>
	= 3,777	50

### 2. Calculation of the Canada training credit limit for 2021

Canada training credit limit for 2019		10
Annual accumulation for 2020:		
Enter \$250 if all the conditions listed above are met.	+ 0	11
Canada training credit claimed in 2020 (line 45350)	- 0	12
Line 10 plus line 11 minus line 12.	= 0	13
Lifetime maximum amount	5 000	14
Total Canada training credit claimed in the previous years	- 0	15
Line 14 minus line 15.	<b>Lifetime maximum amount available</b>	<b>16</b>
	= 5,000	00
Enter the amount from line 13 or line 16, whichever is less.		
	<b>Canada training credit limit for 2021</b>	<b>17</b>
		0 00

# Marginal Tax Rate Calculation

2020

The marginal tax rate is the tax rate on the next dollar of income earned.

## Federal marginal tax rate

Revised federal tax	42000	0.00	1
Revised refundable Quebec abatement	44000	-	2
Actual federal tax	42000	-	3
Actual refundable Quebec abatement	44000	+	4
Federal tax payable on the additional income	=	0.00	5
Additional income	÷	1.00	6
	x	100	7
<b>Federal marginal tax rate</b>	=	0%	8

## Provincial marginal tax rate

Revised provincial tax (including provincial tax payable on forms T2203 and T1206)	42800	101.22	1
Actual provincial tax	42800	-	2
Provincial tax payable on the additional income	=	0.00	3
Additional income	÷	1.00	4
	x	100	5
<b>Provincial marginal tax rate</b>	=	0%	6

## Revised federal taxable income

Taxable income (line 26000)	26000	21,686.93	1
Additional income		+ 1.00	2
<b>Revised federal taxable income</b>	26000	= 21,687.93	3

## Chart A – Revised federal tax

Revised taxable income	26000	21,687.93	1
Federal tax		3,253.19	2
Federal tax on split income (T1206)	40424	+	3
Add lines 2 and 3.	40400	= 3,253.19	4
Federal non-refundable tax credits	35000	- 4,155.45	5
Federal dividend tax credit	40425	-	6
Minimum tax carry-over	40427	-	7
Line 4 minus lines 5 through 7. If negative, enter 0.	<b>Basic federal tax</b>	42900 = 0.00	8
Surtax for non-residents and deemed residents of Canada		+	9
Surtax for non-residents and deemed residents of Canada (T2203)		+	10
Recapture of ITC		+	11
Federal foreign tax credit (T2209)	40500	-	12
Add lines 8 to 11 minus line 12	<b>Federal tax</b>	40600 =	13
Federal logging tax credit		-	14
Federal political contribution tax credit	41000	-	15
Investment tax credit (T2038(IND))	41200	-	16
Labour-sponsored funds tax credit (provincially registered fund)	41400	-	17
Line 13 minus lines 14 through 17. If negative, enter 0.	41700	=	18
Section 217 tax adjustment	41450	- 0.00	19
Canada workers benefit (CWB) advance payments received (box 10 on the RC210 slip)	41500	+	20
T1206 line 28		21	
Special taxes	41800	+	22
Line 18 minus line 19 plus lines 20 and 22, or line 21 plus line 22.	<b>Revised federal tax</b>	42000 =	23

## Chart D – Revised Ontario tax and credits

Revised taxable income	26000		21,687	93	100
Ontario tax on taxable income	48		1,095	24	110
Ontario tax on split income (T1206)			<b>61510</b>	+	130
Add lines 110 and 130			50	=	1,095
Ontario non-refundable tax credits		<b>61500</b>	1,006	92	150
Amount from line 150.			51	=	1,006
Line 140 <b>minus</b> line 190. <b>If negative, enter 0.</b>			52	=	88
Ontario minimum tax carryover			<b>61540</b>	-	205
Line 200 <b>minus</b> line 205. <b>If negative, enter 0.</b>			58	=	88
Amount for surtax purpose	62		88	32	300
First surtax threshold amount			<b>4,830</b>	00	310
First surtax rate		x	<b>20</b>	%	320
(Line 207 - line 310) x line 320. <b>If negative, enter 0.</b>			<b>Ontario first surtax</b>	63	+
Second surtax threshold amount			<b>6,182</b>	00	330
Second surtax rate		x	<b>36</b>	%	340
(Line 207 - line 330) x line 340. <b>If negative, enter 0.</b>			<b>Ontario second surtax</b>	64	+
Add lines 207 to 360.				=	88
Ontario dividend tax credit			<b>61520</b>	-	380
Line 370 <b>minus</b> line 380. <b>If negative, enter 0.</b>			68	=	88
Provincial additional tax for minimum tax purposes (T691)			69	+	411
Add lines 400 and 411			70	=	88
Basic reduction	71		<b>249</b>	00	510
Reduction for dependant children born in 2002 or later	72	+			540
Reduction for dependant with physical or mental infirmity	73	+			550
Add lines 510 through 550.	74	=	249	00	570
Amount from line 570 x 2	75		498	00	621
Amount from line 412	76	-	88	32	622
Line 621 <b>minus</b> line 622. <b>If negative, enter 0.</b>			<b>Ontario tax reduction</b>	77	-
Line 412 <b>minus</b> line 700. <b>If negative, enter 0.</b>				=	409
Provincial foreign tax credit (T2036)				=	0
Line 800 <b>minus</b> line 1000. <b>If negative, enter 0.</b>				=	0
Low-income individuals and families tax (LIFT) credit (ON428-A)			<b>62140</b>	-	1155
Line 1150 <b>minus</b> line 1155. <b>If negative, enter 0.</b>			83	=	0
Community food program donation tax credit for farmers			84	-	1350
Line 1325 <b>minus</b> line 1350. <b>If negative, enter 0.</b>			85	=	0
Ontario Health Premium			86	+	101
Add lines 7510 and 8000.			<b>Revised Ontario tax</b>	<b>42800</b>	=
				=	101
				=	22
				=	9000

 **Return Record**

Identification, Notice of Assessment, and Auto-Fill Data		
Transmitter Efile Number	Transmitter Efile Password	<Password>
Preparer Efile Number	Preparer Efile Password	<Password>
Document Control Number	Discounter Registration Number	
Software Code <b>014G</b>	Software Release Date	<b>2021-03-31</b>
Auto-Fill Indicator [0=No, 1=Yes] <b>0</b>	Auto-Fill Date	
Notice of Assessment Indicator [0=No, 1=Yes] <b>0</b>	COIN	
Originating IP Address		
Originating IP Address	<b>192.168.1.119</b>	
Taxpayer's Data		
Taxpayer's Given Name	Change of Name Indicator [2=Yes]	
Taxpayer's Surname	First Year Filer Indicator [1=Yes, 2=No] <b>2</b>	
Address Data		
Care of Line		
Street	<b>3440 County Road 10</b>	
City	<b>Vankleek Hill</b>	
Province	Telephone Area Code	<b>613</b>
Postal Code	Telephone Local Number	<b>6783453</b>
Same Home/Mailing Address [1=Yes, 2=No] <b>1</b>	Date of the Move	
Basic Data		Residency Data and Amended Tax Return Indicator
Tax Year	<b>2020</b>	Year End Province of Residence <b>ON</b>
Social Insurance Number	<b>527125009</b>	Current Province of Residence
Date of Birth	<b>1982-02-03</b>	Aboriginal Land Residency Indicator [1=Yes, 2=No]
Marital Status	<b>1</b>	Yukon First Nation Settlement Number
Spouse Self Employed [0=No, 1=Yes]	<b>0</b>	First Nation Identification Indicator [1=Yes, 2=No]
Date of Entry		NT Tlicho Community Residency Code [1=Yes, 2=No]
Prior Year Submission [0=No, 1=Yes]	<b>0</b>	NT Deline Lands Residency Indicator [1=Yes, 2=No]
Multiple Jurisdictions Indicator [0=No, 1=Yes]	<b>0</b>	Amended Tax Return Indicator [0=No, 1=Yes] <b>0</b>
Exempt Income (Indian Act) Indicator [0=No, 1=Yes]	<b>0</b>	
Elections Canada Data		
Canadian Citizenship Indicator [1=Yes, 2=No] <b>1</b>	Elections Canada Authorization Indicator [01=Yes, 02=No] <b>01</b>	
Contact and T183 Electronic Signature Data		
Correspondence Language Code [1=English, 2=French] <b>1</b>	T183 Electronic Signature Indicator [0=No, 1=Yes]	
Date of T183 Electronic Signature	Time of T183 Electronic Signature [HH:MM:SS]	
Tax Preparer Authorization Code [1=Yes]	Expiry Date of the Tax Preparer Authorization Code	
Pre-Assessment Review Contact Code	Post-Assessment Review Contact Code	
Taxpayer's Email Address	<b>thaila.riden@gmail.com</b>	
Deceased Data		
Deceased Indicator [1=Yes]	Date of Death	
Subsection 104(13.4) Election Indicator [0=No, 1=Yes]		
Spouse's Data		
Spouse's Given Name (Limited to 4 characters) <b>Cait</b>	Spouse's Social Insurance Number	<b>516347150</b>
Spouse's Net Income <b>0</b>	Spouse's Universal Child Care Benefit Amount	<b>0</b>
Spouse's Universal Child Care Repayment Amount <b>0</b>		
Bankruptcy Data		
Bankruptcy Indicator [1=Yes]	Post-Bankruptcy Net Income	
	Post-Bankruptcy Adjusted Net Income	
Selected Financial Data Statements (SFDs)		
Number of Selected Financial Data Records [Blank if 0]	<b>01</b>	
Field	Value	Description
<b>26600</b>	<b>2</b>	Foreign property with a total cost > than \$100,000 (1=Yes, 2=No)
<b>10400</b>	<b>3777</b>	Other employment income
<b>12599</b>	<b>6000</b>	Gross rental income
<b>12600</b>	<b>2909</b>	Net rental income (loss)
<b>13000</b>	<b>15000</b>	Other income
<b>14500</b>	<b>13086</b>	Social assistance payments
<b>15000</b>	<b>34773</b>	Total income (or loss)
<b>25000</b>	<b>13086</b>	Other payments deduction
<b>26000</b>	<b>21686</b>	Taxable income

Field	Value	Description
30000	13229	Basic personal amount
30300	13229	Spouse or common-law partner amount
42800	10122	Provincial or territorial tax
43500	10122	Total payable
43700	10000	Total income tax deducted
45110	49500	Climate action incentive
48400	49378	Refund
31260	1245	Canada employment amount
33500	27703	Gross non-refundable tax credits before donations and gifts
33800	4155	Non-refundable tax credits before donations and gifts
35000	4155	Total federal non-refundable tax credits
60100	300	Climate action incentive - Base amount
60101	150	Climate action incentive - Amnt for spouse or common-law partner
60104	1	Climate action incentive - Outside of a census area (1=Yes, 2=No)
61020	1	Energy and Property credit application (ON-BEN) (1=Yes)
61120	3991	Total property tax or gross school taxes paid (ON-BEN, MB479)
58040	10783	Basic personal amount
58120	9156	Spousal or common-law partner amount
58800	19939	Add lines 58040 to 58640 and line 58769 of provincial Form 428
58840	1006	Provincial non-refundable tax credits before donations and gifts
61500	1006	Provincial or territorial non-refundable tax credits
9918	1	Indicator - Spouse's net income is nil or negative (1=Yes)
53450	15000	Income with tax withheld

**Selected Financial Data Record (SFD)****Statement of Rental Activities**

Address	3440 County Road 10 Vankleek H	Postal Code	K0B1R0
Start Date	2020-01-01	End Date	2020-12-31
NAICS Code	531111	Percentage Share	
Business Number		Tax Shelter Number	
Partnership Business Number		Final Year Indicator [1=Yes]	

Field	Value	Description
8141	6000	Gross rental income
8299	6000	Gross income
8690	5852	Insurance
8960	15036	Maintenance and repairs
9180	7045	Property taxes
9220	2610	Utilities
9270	120	Other expenses
9949	27575	Portion of expenses related to personal items
9369	2909	Net profit (loss) before adjustments
9946	2909	Net income (loss)

# Summary of carryforward amounts to 2021

Name: **Thaila Riden**

SIN: 527-125-009

Subject	Amount	Reference form
<b>GST</b>		
GST rebate (excluding portion for eligible CCA)		GST-370 line 15
<b>CNIL</b>		
Expense		T936 line 16
Income	2,909	T936 line 19
<b>RPP</b>		
RPP pre-1990 contributions (not a contributor)		RPP schedule (Area E I.24)
RPP pre-1990 contributions (contributor)		RPP schedule (Area E I.25)
<b>RRSP</b>		
Eligible amount	1,203	RRSP schedule (Table D)
Room from previous years	21,956	RRSP schedule (Table E)
PSPA from previous year		RRSP schedule (Table E)
Undeducted premiums		RRSP schedule (Table F)
Transitional amount		RRSP schedule (Table F)
Cost of labour-sponsored funds shares acquired (Jan/Feb 2021) - Federal		Supporting documents
<b>HOME BUYER'S PLAN</b>		
Outstanding amount to repay		RRSP schedule (Table H)
Number of years left		RRSP schedule (Table H)
Amount to repay annually		RRSP schedule (Table H)
<b>LLP</b>		
Outstanding amount to repay		RRSP schedule (Table K)
Number of years left		RRSP schedule (Table K)
Amount to repay annually		RRSP schedule (Table K)
<b>DONATIONS</b>		
Donations ( <i>see details</i> )		Charitable donations schedule
<b>TUITION</b>		
Tuition and educations amounts		Schedule 11, line 18
Tuition and educations amounts - Provincial		Schedule 11 P, last line
Interest paid on a student loan ( <i>see details</i> )		Supporting documents
Canada training credit limit for 2021		In-house schedule line 17
<b>INVESTMENT TAX CREDIT</b>		
Investment tax credit		T2038 column 9
<b>ALTERNATIVE MINIMUM TAX</b>		
Alternative minimum tax		T691 line 132
<b>FOREIGN BUSINESS TAX CREDIT</b>		
Foreign business tax credit		Schedule of foreign income
<b>MOVING EXPENSES</b>		
Moving expenses		T1M
<b>PROVINCIAL TAX CREDITS</b>		
Venture capital tax credit		BC479
Equity tax credit		T1285
Community Enterprise Development tax credit		T1256
Small Business Investment tax credit		NB428, YT479
Alberta investor tax credit (AITC)		AB428
Nova Scotia venture capital tax credit		T224 line 7
Nova Scotia innovation equity tax credit		T225 line 6

Details	2016	2017	2018	2019	2020
<b>Donations</b> (excluding US Donations)					
<b>US Donations</b>					
Interest paid on a <b>student loan</b>					

# Summary of information slips - 2020

## T4A

### Exchange

1	Government of Canada	T4A	
		Box	Amount Share: 100.00%
	Income tax deducted	022	100 00
	[197] Canada emergency response benefit (CERB)	197	14,000 00
	[202] Canada recovery benefit (CRB)	202	1,000 00