



UFile 2020

Tax return for 2020 prepared for

Caitlin Ross

by *UFile for Windows*

Executive summary

for 2020 taxation year



	Taxpayer	
First name	Caitlin	Thaila
Last name	Ross	Riden
Social insurance number	516-347-150	527-125-009
Date of birth	18-09-1989	03-02-1982
Province of residence	Ontario	Ontario
Street	3440 County Road 10	3440 County Road 10
City	Vankleek Hill	Vankleek Hill
Province	Ontario	Ontario
Postal code	K0B 1R0	K0B 1R0
Home phone number	(613) 720-3619	(613) 678-3453
Email address	c8linajross@gmail.com	thaila.riden@gmail.com

Federal return

	Taxpayer	Spouse	Total for the couple
Total income	15000	34,774	34,774
Net income	23600	34,774	34,774
Taxable income	26000	21,687	21,687
Marginal tax rate	0%	0%	
Average tax rate (total income taxes paid ÷ total income)	0.0%	0.0%	
Total tax payable	43500	101	101
Balance due (refund)	48400 or 48500	(494)	(494)
Canada child benefit			
GST/HST credit		598	598
Alternative minimum tax			
Total AMT credit to carry over			
Total RRSP deduction limit - 2021	380	23,160	23,540
Unused RRSP contributions			
Cumulative net investment loss (CNIL)			
Total instalments payable in 2021			

Tax return Summary - Combined

for 2020 taxation year



	Taxpayer	Spouse
First name	Caitlin	Thaila
Last name	Ross	Riden
Social insurance number	516-347-150	527-125-009
Date of birth	18-09-1989	03-02-1982
Province of residence	Ontario	Ontario
Street	3440 County Road 10	3440 County Road 10
City	Vankleek Hill	Vankleek Hill
Province	Ontario	Ontario
Postal code	K0B 1R0	K0B 1R0
Home phone number	(613) 720-3619	(613) 678-3453
Email address	c8linajross@gmail.com	thaila.riden@gmail.com

Federal return

Total income

	Taxpayer	Spouse	Total
Other employment income	10400	+ 3,777 50	= 3,777 50
Net rental income	12600	+ 2,909 43	= 2,909 43
Other income	13000	+ 15,000 00	= 15,000 00
Social assistance payments	14500	+ 13,086 69	= 13,086 69
Add line 14400, 14500, and 14600.	14700	+ 13,086 69	= 13,086 69
Add lines 10100, 10400 to 11900, 12000 to 14300, and 14700.			
This is your total income.	15000	+ 34,773 62	= 34,773 62

Net income

Line 15000 minus line 23300 (if negative, enter "0")			
This is your net income before adjustments.	23400	+ 34,773 62	= 34,773 62
Line 23400 minus line 23500 (if negative, enter "0")			
This is your net income.	23600	+ 34,773 62	= 34,773 62

Taxable income

Other payments deduction	25000	+ 13,086 69	= 13,086 69
Add lines 24400 to 25600.	25700	+ 13,086 69	= 13,086 69
Line 23600 minus line 25700 (if negative, enter "0")			
This is your taxable income.	26000	+ 21,686 93	= 21,686 93

Federal non-refundable tax credits

Basic personal amount	30000	13,229 00	+ 13,229 00	= 26,458 00
Spouse or common-law partner amount	30300		+ 13,229 00	= 13,229 00
Canada employment amount	31260		+ 1,245 00	= 1,245 00
Add lines 30000 to 33200.	33500	13,229 00	+ 27,703 00	= 40,932 00
Multiply the amount on line 33500 by 15%.	33800	1,984 35	+ 4,155 45	= 6,139 80
Total federal non-refundable tax credits: add lines 33800 and 34900.	35000	1,984 35	+ 4,155 45	= 6,139 80

Net federal tax

Tax on taxable income (C)			+ 3,253 04	= 3,253 04
Add lines (C) and 40424.	40400		+ 3,253 04	= 3,253 04
Enter the amount from line 35000.	35000	1,984 35	+ 4,155 45	= 6,139 80
Add lines 35000 to 40427.		1,984 35	+ 4,155 45	= 6,139 80

Refund or Balance owing

Net federal tax: add lines 41700, 41500 and 41800.	42000	0 00	+ 0 00	= 0 00
Provincial or territorial tax	42800	0 00	+ 101 22	= 101 22
This is your total payable.	43500	0 00	+ 101 22	= 101 22
Total income tax deducted	43700		+ 100 00	= 100 00
Climate action incentive	45110		+ 495 00	= 495 00
These are your total credits.	48200		+ 595 00	= 595 00
Line 43500 minus line 48200			+ (493 78)	= (493 78)
Refund	48400	0 00	+ 493 78	= 493 78

Tax return Summary - Combined for 2020 taxation year

	Taxpayer	Spouse	Total
Balance owing 48500	0 00	+ 0 00	= 0 00
Additional information			
Marginal tax rate	0%	0%	
Average tax rate (total income taxes paid ÷ total income)	0.0%	0.0%	
GST/HST credit		+ 598 00	= 598 00
Total RRSP deduction limit - 2021	379 98	+ 23,159 96	= 23,539 94

Tax return Summary

for 2020 taxation year



Taxpayer

First name	Caitlin
Last name	Ross
Social insurance number	516-347-150
Date of birth	18-09-1989
Province of residence	Ontario
Street	3440 County Road 10
City	Vankleek Hill
Province	Ontario
Postal code	K0B 1R0
Home phone number	(613) 720-3619
Email address	c8linajross@gmail.com

Federal return

Total income

Line 23400 minus line 23500 (if negative, enter "0") **This is your net income. 23600** =

Taxpayer	0	00
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Taxable income

Line 23600 minus line 25700 (if negative, enter "0") **This is your taxable income. 26000** =

0	00
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Federal non-refundable tax credits

Basic personal amount	30000	=	13,229	00	
	Add lines 30000 to 33200.	33500	=	13,229	00
	Multiply the amount on line 33500 by 15%.	33800	=	1,984	35
Total federal non-refundable tax credits:	add lines 33800 and 34900.	35000	=	1,984	35
Enter the amount from line 35000.	35000		1,984	35	
	Add lines 35000 to 40427.	-		1,984	35

Refund or Balance owing

Net federal tax:	add lines 41700, 41500 and 41800.	42000	=	0	00
Provincial or territorial tax		42800	+	0	00
	This is your total payable.	43500	=	0	00
	Refund	48400		0	00
	Balance owing	48500		0	00

Additional information

Marginal tax rate	0%	
Average tax rate (total income taxes paid ÷ total income)	0.0%	
Total RRSP deduction limit - 2021	379	98

Name **Caitlin Ross**
 SIN **516-347-150**

Date of birth **18-09-1989**

	2020	2019		2020	2019
Employment income	10100		Canada caregiver amount, other dep.	30450	
Other employment income	10400	595	CPP or QPP contributions - employment	30800	
Old age security pension	11300		CPP or QPP contributions - self-employment	31000	
CPP or QPP benefits	11400		EI premiums - employment	31200	
Other pensions or superannuation	11500		EI premiums - self-employment	31217	
Elected split-pension amount	11600		PPIP premiums paid	31205	
Universal child care benefit	11700		PPIP premiums payable on employment inc.	31210	
UCCB amount designated to a dependant	11701		PPIP premiums payable on self-employment	31215	
Employment insurance and other benefits	11900		Volunteer firefighters' amount	31220	
Taxable amount of dividends	12000		Search and rescue volunteers amount	31240	
Taxable amount of dividends other than elig.	12010		Canada employment amount	31260	595
Interest and other investment income	12100		Home buyers' amount	31270	
Net partnership income	12200		Home accessibility expenses	31285	
Registered disability savings plan income	12500		Adoption expenses	31300	
Net rental income	12600		Digital news subscription expenses	31350	
Taxable capital gains	12700		Pension income amount	31400	
Taxable amount support payments received	12800		Disability amount (for self)	31600	
RRSP income	12900		Disability amount transferred from dependant	31800	
Other income	13000		Interest paid on your student loans	31900	
Tax. scholarship income and research grants	13010		Your tuition, education, and textbook amounts	32300	
Net business income	13500		Tuition amounts transferred from a child	32400	
Net professional income	13700		Amounts transferred from your spouse	32600	
Net commission income	13900		Medical expenses	33099	
Net farming income	14100		Allowable medical expenses for other dep.	33199	
Net fishing income	14300		Medical deduction	33200	
Workers' compensation benefits	14400		Total	33500	13,229
Social assistance payments	14500		Total @ 15%	33800	1,984
Net federal supplements	14600		Donations and gifts	34900	
Total income	15000	0	Total federal non-refundable tax credits	35000	1,984
Pension adjustment	20600		Federal dividend tax credit	40425	
Registered pension plan deduction	20700		Minimum tax carryover	40427	
RRSP deduction	20800		Federal foreign tax credit	40500	0
Deduction for elected split-pension amount	21000		Federal tax	40600	0
Annual union, professional, or like dues	21200		Federal political contribution tax credit	41000	
Universal child care benefit repayment	21300		Investment tax credit	41200	
Child care expenses	21400		Labour-sponsored funds tax credit	41400	
Disability supports deduction	21500		Line 40600 - 41600	41700	
Allowable deduction business investment loss	21700		CWB advance payments received	41500	
Moving expenses	21900		Net federal tax	42000	0
Allowable deduction support payments made	22000		CPP contributions payable self-employment	42100	
Carrying charges and interest expenses	22100		EI premiums payable on self-employment	42120	
Deduction for CPP or QPP contributions	22200		Social benefits repayment	42200	
Ded. for CPP/QPP enhanced contributions	22215		Provincial or territorial tax	42800	0
Deduction for PPIP premiums	22300		Yukon First Nations tax	43200	
Exploration and development expenses	22400		Total payable	43500	0
Other employment expenses	22900		Deducted at source	43700	
Clergy residence deduction	23100		Transfer 45%	43800	
Other deductions	23200		Line 43700 - 43800	43900	
Social benefits repayment	23500		Quebec abatement	44000	
Net income	23600	0	First Nations abat.	44100	
Canadian Forces personnel and police ded.	24400		CPP overpayment	44800	
Security options deductions	24900		Employment insurance overpayment	45000	
Other payments deduction	25000		Climate action incentive	45110	
Limited partnership losses of other years	25100		Refundable medical expense supplement	45200	
Non capital loss of other years	25200		Canada workers benefit	45300	
Net capital loss of other years	25300		Canada training credit	45350	
Capital gains deduction	25400		Refund of investment tax credit	45400	
Northern residents deductions	25500		Part XII.2 trust tax credit	45600	
Additional deductions	25600		Employee and partner GST/HST rebate	45700	
Taxable income	26000	0	School supply	46900	
Basic personal amount	30000	13,229	Canadian journalism labour tax credit	47555	
Age amount	30100		Tax paid by instalments	47600	
Spousal or common-law partner amount	30300		Provincial or territorial credits	47900	
Amount for an eligible dependant	30400		Total credits	48200	0
Canada caregiver amount	30425		Refund	48400	
Amount for children	30500		Balance owing	48500	0

Assembly Instructions



Name: **Caitlin Ross**

SIN: 516-347-150

Assembling the federal tax return

If you submit your tax return via NETFILE and it is accepted by the CRA, you do not have to send a printed copy to the CRA. However, the CRA reserves the right to request any supporting documentation such as T4 slips, charity and medical receipts, etc. You must therefore keep these documents and a copy of the tax return in a safe place for a period of 6 years in case you are asked to supply them to the CRA (ref. sub. 230(4)).



T1

Income Tax and Benefit Return

T1 GENERAL –
CONDENSED 2020

7

Before you start:

If you are filling out this return for a **deceased person**, make sure you enter **their information** in all the boxes in Step 1.

Step 1 – Identification and other information

Identification		
Print your name and address below.		
First name and initial Mrs Caitlin		
Last name Ross		
Mailing address: Apt No. – Street No. Street name 3440 County Road 10		
PO Box	RR	
City Vankleek Hill	Prov./Terr. ON	Postal code K0B 1R0

Information about you		
Enter your social insurance number (SIN):	516-347-150	
	Year	Month Day
Enter your date of birth:	1989-09-18	
Your language of correspondence:	English	Français
Votre langue de correspondance :	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Is this return for a deceased person?		
Ensure the SIN information above is for the deceased person.		
If this return is for a deceased person , enter the date of death:	Year	Month Day

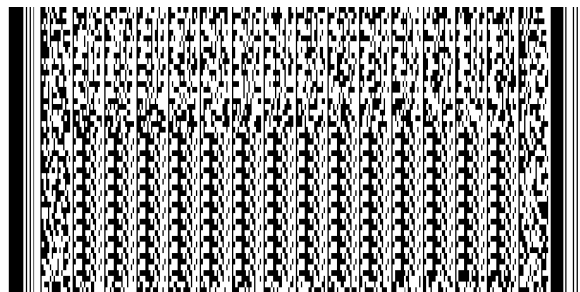
Email address	
By providing an email address, you are registering to receive email notifications from the CRA and agree to the Terms of use under Step 1 in the guide.	
Enter an email address:	c8linajross@gmail.com

Marital status		
Tick the box that applies to your marital status on December 31, 2020:		
1 <input checked="" type="checkbox"/> Married	2 <input type="checkbox"/> Living common-law	3 <input type="checkbox"/> Widowed
4 <input type="checkbox"/> Divorced	5 <input type="checkbox"/> Separated	6 <input type="checkbox"/> Single

Information about your residence	
Enter your province or territory of residence on December 31, 2020 :	Ontario
Enter the province or territory where you currently reside if it is not the same as your mailing address above:	
If you were self-employed in 2020, enter the province or territory where your business had a permanent establishment:	
If you became or ceased to be a resident of Canada for income tax purposes in 2020 , enter the date of:	
entry	Month Day
or	Month Day
departure	Month Day

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)	
Enter their SIN:	527-125-009
Enter their first name:	Thaila
Enter their net income for 2020 to claim certain credits:	34,773 62
Enter the amount of universal child care benefit (UCCB) from line 11700 of their return:	
Enter the amount of UCCB repayment from line 21300 of their return:	
Tick this box if they were self-employed in 2020:	1 <input type="checkbox"/>

Do not use this area



Do not use this area	17200					17100				
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Step 1 – Identification and other information (continued)

Please answer the following questions.



Elections Canada (For more information, see "Elections Canada" under Step 1, in the guide.)

A) Do you have Canadian citizenship? Yes 1 No 2

If yes, go to question B. If no, skip question B.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors or, if you are aged 14 to 17, to update the Register of Future Electors? Yes 1 No 2

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing lists of electors produced from the National Register of Electors with provincial and territorial electoral agencies, members of Parliament, registered and eligible political parties, and candidates at election time.

Your information in the Register of Future Electors will be included in the National Register of Electors once you turn 18 and your eligibility is confirmed. Information from the Register of Future Electors can be shared only with provincial and territorial electoral agencies that are allowed to collect future elector information. In addition, Elections Canada can use information in the Register of Future Electors to provide youth with educational information about the electoral process.

Indian Act – Exempt income

Tick this box if you have any income that is exempt under the Indian Act.
For more information on this type of income, go to canada.ca/taxes-aboriginal-peoples. 1

If you **tick** the box, complete Form T90, Income Exempt From Tax Under the Indian Act. Complete this form so that the CRA can calculate your Canada training credit limit for the 2021 tax year. The information you provide may also be used to calculate your Canada workers benefit for the 2020 tax year, if applicable. It also may be used to calculate your family's provincial or territorial benefits.

Foreign property

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2020, was more than CAN\$100,000? 26600 Yes 1 No 2

If **yes**, complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not completing and filing Form T1135 by the due date. For more information, see Form T1135.

Attach this form inside your return along with any other forms, schedules, information slips, receipts, and documents that you need to include.

T1-2020 T1-KFS (Keying Field Summary)

Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. When you come to a line on the return that applies to you, go to the line number in the guide for more information.

This is your **total income**. 15000

Net income

This is your **net income**. 23600

Taxable income

This is your **taxable income**. 26000

Federal tax (formerly Schedule 1)

Part A – Federal non-refundable tax credits

Basic personal amount	30000	13,229	00
Non-refundable credit	33500	13,229	00
Net non-refundable credit	33800	1,984	35

Total federal non-refundable tax credits 35000

Federal schedules

Schedule 11

32000 4,322.02 32020 12


Provincial and territorial forms

Form 428

56050 58040 10,783.00 58800 10,783.00 58840 544.54 61500 544.54

Step 1 – Identification and other information (continued)

Please answer the following questions.

 Elections Canada (For more information, see "Elections Canada" under Step 1, in the guide.)	
A) Do you have Canadian citizenship? _____ If yes, go to question B. If no, skip question B.	Yes <input checked="" type="checkbox"/> 1 No <input type="checkbox"/> 2
B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors or, if you are aged 14 to 17, to update the Register of Future Electors? _____	Yes <input checked="" type="checkbox"/> 1 No <input type="checkbox"/> 2
<p>Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing lists of electors produced from the National Register of Electors with provincial and territorial electoral agencies, members of Parliament, registered and eligible political parties, and candidates at election time.</p> <p>Your information in the Register of Future Electors will be included in the National Register of Electors once you turn 18 and your eligibility is confirmed. Information from the Register of Future Electors can be shared only with provincial and territorial electoral agencies that are allowed to collect future elector information. In addition, Elections Canada can use information in the Register of Future Electors to provide youth with educational information about the electoral process.</p>	

Indian Act – Exempt income	
Tick this box if you have any income that is exempt under the Indian Act. For more information on this type of income, go to canada.ca/taxes-aboriginal-peoples .	1 <input type="checkbox"/>
If you tick the box, complete Form T90, Income Exempt From Tax Under the Indian Act. Complete this form so that the CRA can calculate your Canada training credit limit for the 2021 tax year. The information you provide may also be used to calculate your Canada workers benefit for the 2020 tax year, if applicable. It also may be used to calculate your family's provincial or territorial benefits.	

Foreign property	
Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2020, was more than CAN\$100,000?	<input type="text" value="26600"/> Yes <input type="checkbox"/> 1 No <input checked="" type="checkbox"/> 2
If yes , complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not completing and filing Form T1135 by the due date. For more information, see Form T1135.	

Step 3 – Net income

Enter your total income from line 28 on the previous page.	15000	000	29
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	20600		
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	20700		30
RRSP deduction (see Schedule 7 and attach receipts)	20800	+	31
Pooled registered pension plan (PRPP) employer contributions (amount from your PRPP contribution receipts)	20810		
Deduction for elected split-pension amount (complete Form T1032)	21000	+	32
Annual union, professional, or like dues (receipts and box 44 of all T4 slips)	21200	+	33
Universal child care benefit repayment (box 12 of all RC62 slips)	21300	+	34
Child care expenses (complete Form T778)	21400	+	35
Disability supports deduction (complete Form T929)	21500	+	36
Business investment loss (see Guide T4037)	Gross 21699		
	Allowable deduction 21700	+	37
Moving expenses (complete Form T1-M)	21900	+	38
Support payments made (see Guide P102)	Total 21999		
	Allowable deduction 22000	+	39
Carrying charges and interest expenses (complete the Worksheet for the return)	22100	+	40
Deduction for CPP or QPP contributions on self-employment and other earnings (complete Schedule 8 or Form RC381, whichever applies)	22200	+	•41
Deduction for CPP or QPP enhanced contributions on employment income (complete Schedule 8 or Form RC381, whichever applies)	(maximum \$165.60) 22215	+	•42
Exploration and development expenses (go to canada.ca/line-22400) (complete Form T1229)	22400	+	43
Other employment expenses (see Guide T4044)	22900	+	44
Clergy residence deduction (complete Form T1223)	23100	+	45
Other deductions Specify:	23200	+	46
Add lines 30 to 46.	23300	=	▶ - 47
Line 29 minus line 47 (if negative, enter "0")	This is your net income before adjustments. 23400	=	48
Social benefits repayment (If you reported income at line 8 and the amount at line 48 is more than \$67,750 , see the repayment chart on the back of your T4E slip. If you reported income on lines 3 or 26, and the amount at line 48 is more than \$79,054 , or you have an amount at code 202 on your T4A slip, and the amount at line 48 is more than \$38,000 , complete the chart for line 23500 on the Worksheet for the return. Otherwise, enter "0")	23500	-	•49
Line 48 minus line 49 (if negative, enter "0")	This is your net income. 23600	=	000 50

Step 4 – Taxable income

Protected B when completed

Enter your net income from line 50 on the previous page.	23600	000	51
Canadian Forces personnel and police deduction (box 43 of all T4 slips)	24400		52
Security options deductions (boxes 39 and 41 of T4 slips or see Form T1212)	24900 +		53
Other payments deduction (claim the amount from line 27, unless it includes an amount at line 26. If so, see line 25000 in the guide)	25000 +		54
Limited partnership losses of other years (go to canada.ca/line-25100)	25100 +		55
Non-capital losses of other years (go to canada.ca/line-25200)	25200 +		56
Net capital losses of other years	25300 +		57
Capital gains deduction (complete Form T657)	25400 +		58
Northern residents deductions (complete Form T2222)	25500 +		59
Additional deductions Specify:	25600 +		60
Add lines 52 to 60.	25700 =		61
Line 51 minus line 61 (if negative, enter "0")	This is your taxable income .		62
	26000	000	

Step 5 – Federal tax

Part A – Federal tax on taxable income

Enter your **taxable income** from line 62. 000 63

Complete the appropriate column depending on the amount on line 63.	Line 63 is \$48,535 or less	Line 63 is more than \$48,535 but not more than \$97,069	Line 63 is more than \$97,069 but not more than \$150,473	Line 63 is more than \$150,473 but not more than \$214,368	Line 63 is more than \$214,368	
Enter the amount from line 63.	000					64
Line 64 minus line 65 (cannot be negative)	- 000	- 48,535 00	- 97,069 00	- 150,473 00	- 214,368 00	65
	= 000	=	=	=	=	66
Multiply line 66 by line 67.	x 15%	x 20.5%	x 26%	x 29%	x 33%	67
	= 000	=	=	=	=	68
Add lines 68 and 69.	+ 000	+ 7,280 25	+ 17,229 72	+ 31,114 76	+ 49,644 31	69
Enter this amount on line 108 on page 7 of this return.	000					70

Part B – Federal non-refundable tax credits

If your net income at line 23600 is **\$150,473 or less**, enter \$13,229 on line 30000. If your net income is **\$214,368 or more**, enter \$12,298. Otherwise, complete the calculation using the Worksheet for the return to determine how much to claim on line 30000.

Basic personal amount	(maximum \$13,229)	30000	13,229 00	71
Age amount (if you were born in 1955 or earlier) (complete the Worksheet for the return)	(maximum \$7,637)	30100 +		72
Spouse or common-law partner amount (complete Schedule 5)		30300 +		73
Amount for an eligible dependant (complete Schedule 5)		30400 +		74
Canada caregiver amount for spouse or common-law partner, or eligible dependant age 18 or older (complete Schedule 5)		30425 +		75
Canada caregiver amount for other infirm dependants age 18 or older (complete Schedule 5)		30450 +		76
Canada caregiver amount for infirm children under 18 years of age (go to canada.ca/lines-30499-30500)				
Enter the number of children for whom you are claiming this amount.	30499	x \$2,273 =	30500 +	77
Add lines 71 to 77.	Subtotal		13,229 00	78

Continue on the next page

Part C – Net federal tax

Enter the amount from line 70.		000	108
Federal tax on split income (complete Form T1206)	40424	+	109
Add lines 108 and 109.	40400	=	110
Enter your total federal non-refundable tax credits from line 107 on the previous page.	35000		111
Federal dividend tax credit (see line 40425 in the guide)	40425	+	112
Minimum tax carryover (go to canada.ca/line-40427) (complete Form T691)	40427	+	113
Add lines 111 to 113.		=	114
Line 110 minus line 114 (if negative, enter "0")			115
		Basic federal tax	115

Federal foreign tax credit (complete Form T2209)		40500	-	116		
Line 115 minus line 116 (if negative, enter "0")		Federal tax	40600	=	000	117

Total federal political contributions (attach receipts)	40900		118
Federal political contribution tax credit (complete the Worksheet for the return)	(maximum \$650) 41000		119
Investment tax credit (complete Form T2038(IND))	41200	+	120

Labour-sponsored funds tax credit (see lines 41300 and 41400 in the guide)					
Net cost of shares of a provincially registered fund	41300	Allowable credit	41400	+	121
Add lines 119 to 121.		41600	=	122	
Line 117 minus line 122 (if negative, enter "0")		41700	=	000	123

Canada workers benefit advance payments received (box 10 of the RC210 slip)		41500	+	124		
Special taxes (see line 41800 in the guide)		41800	+	125		
Add lines 123 to 125.				126		
Enter this amount on line 127 below.		Net federal tax	42000	=	000	126

Step 6 – Provincial or territorial tax

Complete and attach Form 428 to calculate your provincial or territorial tax.

Step 7 – Refund or balance owing

Net federal tax: enter the amount from line 126.		42000		000	127
CPP contributions payable on self-employment and other earnings (complete Schedule 8 or Form RC381, whichever applies)		42100	+	128	
Employment insurance premiums payable on self-employment and other eligible earnings (complete Schedule 13)		42120	+	129	
Social benefits repayment (amount from line 49)		42200	+	130	
Provincial or territorial tax (attach Form 428, even if the result is "0")		42800	+	000	131
Add lines 127 to 131.		This is your total payable.	43500	=	132

Continue on the next page

2020 enrolment information

The CRA needs the following information to administer federal programs such as the Canada workers benefit, scholarship exemption, lifelong learning plan, and various provincial and territorial programs.

Tick this box if you were eligible for the disability tax credit or you had, in the year, a mental or physical impairment and a doctor has certified that you cannot reasonably be expected to be enrolled as a full-time student because of the effects of your impairment.

32005

Enter the number of months you were enrolled as a part-time student from box 24 of Form T2202, and column **B** of forms TL11A and TL11C.

(maximum 12) **32010**

Enter the number of months you were enrolled as a full-time student from box 25 of Form T2202, and column **C** of forms TL11A and TL11C.

(maximum 12) **32020**

Transfer or carryforward of unused amount

Complete this section if you are transferring a current-year amount or if you have an unused amount to carry forward to future years.

Amount from line 9 of the previous page		4,322	02	17
Amount from line 16 of the previous page		-		18
Line 17 minus line 18	Total unused amount	=	4,322	02 19

If you are transferring an amount to a designated individual, continue on line 20.

Otherwise, enter the amount from line 19 on line 24.

Amount from line 8 of the previous page	(maximum \$5,000)	4,322	02	20
Amount from line 15 of the previous page		-		21
Line 20 minus line 21 (if negative, enter "0")	Maximum transferable	=	4,322	02 22

You can transfer all or part of the amount on line 22 to your spouse or common-law partner, to their parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the federal amount** that you are transferring to them on your Form T2202, TL11A, or TL11C. Enter the amount on line 23 below.

Note: If your spouse or common-law partner is claiming an amount for you on line 30300 or line 32600 of their return, you cannot transfer an amount to your parent or grandparent or to your spouse's or common-law partner's parent or grandparent.

Enter the amount you are transferring (cannot be more than line 22).	Federal tuition amount transferred	32700	-	0	00	23
Line 19 minus line 23	Unused federal amount available to carry forward to a future year	=	4,322	02	24	

Complete the provincial or territorial Schedule (S11) to calculate your provincial or territorial amounts.

See the privacy notice on your return.



Ontario Tax

**Form ON428
2020**

Protected B when completed

Part A – Ontario tax on taxable income

Enter your **taxable income** from line 26000 of your return. 000 1

Use the amount from line 1 to decide which column to complete.

	Line 1 is \$44,740 or less	Line 1 is more than \$44,740 but not more than \$89,482	Line 1 is more than \$89,482 but not more than \$150,000	Line 1 is more than \$150,000 but not more than \$220,000	Line 1 is more than \$220,000	
Amount from line 1	000					2
Line 2 minus line 3 (cannot be negative)	- 000	- 44,740 00	- 89,482 00	- 150,000 00	- 220,000 00	3
	= 000	=	=	=	=	4
Line 4 multiplied by the percentage from line 5	x 5.05%	x 9.15%	x 11.16%	x 12.16%	x 13.16%	5
	= 000	=	=	=	=	6
Line 6 plus line 7	+ 000	+ 2,259 00	+ 6,353 00	+ 13,107 00	+ 21,619 00	7
Ontario tax on taxable income	= 000	=	=	=	=	8

Enter the amount from line 8 on line 48 and continue at line 9.

Part B – Ontario non-refundable tax credits

	Internal use 56050					
Basic personal amount	Claim 10,783 58040			10,783 00		9
Age amount (if born in 1955 or earlier) (use Worksheet ON428)	(maximum \$5,265) 58080	+				10
Spouse or common-law partner amount:						
Base amount			10,071 00			11
Your spouse's or common-law partner's net income from line 23600 of their return		-				12
Line 11 minus 12 (if negative, enter "0")	(maximum \$9,156) 58120	=				13
Amount for an eligible dependant:						
Base amount			10,071 00			14
Your eligible dependant's net income from line 23600 of their return		-				15
Line 14 minus line 15 (if negative, enter "0")	(maximum \$9,156) 58160	=				16
Ontario caregiver amount (use Worksheet ON428)				58185	+	17
Add lines 9, 10, 13, 16, and 17.					=	10,783 00 18
CPP or QPP contributions:						
Amount from line 30800 of your return	58240	+				19
Amount from line 31000 of your return	58280	+				20
Employment insurance premiums:						
Amount from line 31200 of your return	58300	+				21
Amount from line 31217 of your return	58305	+				22
Adoption expenses	(maximum \$13,156 per child) 58330	+				23
Add lines 19 to 23.		=				24
Line 18 plus line 24		=				10,783 00 25

Continue on the next page.

Protected B when completed

Part B – Ontario non-refundable tax credits (continued)

Amount from line 25 of the previous page				10,783	00	26
Pension income amount	(maximum \$1,491)	58360	+			27
Line 26 plus line 27			=	10,783	00	28
Disability amount for self (claim \$8,712 or, if you were under 18 years of age, use Worksheet ON428)		58440	+			29
Disability amount transferred from a dependant (use Worksheet ON428)		58480	+			30
Add lines 28 to 30.			=	10,783	00	31
Interest paid on your student loans (amount from line 31900 of your return)		58520	+			32
Your unused tuition and education amounts (attach Schedule ON(S11))		58560	+			33
Amounts transferred from your spouse or common-law partner (attach Schedule ON(S2))		58640	+			34
Add lines 31 to 34.			=	10,783	00	35
Medical expenses: Read line 58689 of your Ontario Information Guide.		58689				36
Enter whichever is less : \$2,440 or 3% of the amount on line 23600 of your return		-				37
Line 36 minus line 37 (if negative, enter "0")			=			38
Allowable amount of medical expenses for other dependants (use Worksheet ON428)		58729	+			39
Line 38 plus line 39		58769	=			40
Line 35 plus line 40				58800		41
Ontario non-refundable tax credit rate			x		5.05%	42
Line 41 multiplied by the percentage from line 42		58840	=	544	54	43
Donations and gifts:						
Amount from line 17 of your federal Schedule 9	x 5.05% =					44
Amount from line 18 of your federal Schedule 9	x 11.16% =		+			45
Line 44 plus line 45		58969	=			46
Line 43 plus line 46						47
Enter this amount on line 51.				Ontario non-refundable tax credits	61500	47
					544	54

Part C – Ontario tax

Ontario tax on taxable income from line 8						48
Ontario tax on split income (complete Form T1206)		61510	+			49
Line 48 plus line 49			=			50
Ontario non-refundable tax credits from line 47			-	544	54	51
Line 50 minus line 51 (if negative, enter "0")			=	0	00	52
Ontario minimum tax carryover:						
Amount from line 52 above						53
Ontario dividend tax credit (use Worksheet ON428)		61520	-			54
Line 53 minus line 54 (if negative, enter "0")			=	0	00	55
Amount from line 40427 of your return	x 33.67% =					56
Enter whichever is less : amount from line 55 or line 56		61540	-			57
Line 52 minus line 57 (if negative, enter "0")			=	0	00	58

Continue on the next page.

Part C – Ontario tax (continued)

Amount from line 58 of the previous page			000	59
Ontario surtax:				
Amount from line 59 above				60
Ontario tax on split income from line 49	-			61
Line 60 minus line 61 (if negative, enter "0")	=			62

Complete lines 63 to 65 if the amount on line 62 is **more than \$4,830**.
 If the amount is **less than \$4,830**, enter "0" on line 65 and continue on line 66.

(Line 62	- \$4,830) × 20% (if negative, enter "0")	=		63
(Line 62	- \$6,182) × 36% (if negative, enter "0")	=	+	64
Line 63 plus line 64		=	▶ +	000 65
Line 59 plus line 65			=	66
Ontario dividend tax credit from line 54			-	.67
Line 66 minus line 67 (if negative, enter "0")			=	000 68
Ontario additional tax for minimum tax purposes: If you entered an amount on line 98 of Form T691, use Worksheet ON428 to calculate your additional tax for minimum tax purposes.			+	.69
Line 68 plus line 69			=	70

Ontario tax reduction

Enter "0" on line 77 if **any** of the following applies to you:

- You were **not** a resident of Canada at the beginning of the year
- You were **not** a resident of Ontario on December 31, 2020
- There is an amount on line 69
- The amount on line 70 is "0"
- Your return is filed for you by a trustee in bankruptcy
- You are **not** claiming an Ontario tax reduction

If **none** of the above applies to you, complete lines 71 to 77 to calculate your Ontario tax reduction.

Basic reduction			24900	71
If you had a spouse or common-law partner on December 31, 2020, only the individual with the higher net income can claim the amounts on lines 72 and 73.				
Reduction for dependent children born in 2002 or later:				
Number of dependent children	60969	× \$460 =	+	72
Reduction for dependants with a mental or physical impairment:				
Number of dependants	60970	× \$460 =	+	73
Add lines 71 to 73.			=	24900 74
Amount from line 74 above	24900	× 2 =	49800	75
Amount from line 70 above			-	76
Line 75 minus line 76 (if negative, enter "0")	Ontario tax reduction	=	49800	▶ - 49800 77
Line 70 minus line 77 (if negative, enter "0")			=	000 78
Provincial foreign tax credit (complete Form T2036)			-	79
Line 78 minus line 79 (if negative, enter "0")			=	000 80

Continue on the next page.

Part C – Ontario tax (continued)

Amount from line 80 of the previous page		0 00	81
Low-income individuals and families tax (LIFT) credit (complete Schedule ON428–A)	62140 -		82
Line 81 minus line 82 (if negative, enter "0")	=	0 00	83
Community food program donation tax credit for farmers:			
Enter the amount of qualifying donations that have also been claimed as a charitable donation.	62150	x 25% =	
		-	0 00 84
Line 83 minus line 84 (if negative, enter "0")		=	0 00 85
Ontario health premium (complete the chart below)		+	0 00 86
Line 85 plus line 86			
Enter this amount on line 42800 of your return.	Ontario tax	=	0 00 87

Ontario health premium

Go to the line on the chart below that corresponds to your taxable income from line 1 to determine your Ontario health premium.

Enter the result on line 86 above.

Taxable income		Ontario health premium
\$20,000 or less	▶ ▶ ▶	\$0
more than \$20,000 but not more than \$25,000	<input type="text"/> - \$20,000 = <input type="text"/> x 6% = <input type="text"/>	<input type="text"/>
more than \$25,000 but not more than \$36,000	▶ ▶ ▶	\$300
more than \$36,000 but not more than \$38,500	<input type="text"/> - \$36,000 = <input type="text"/> x 6% = <input type="text"/> + \$300 = <input type="text"/>	<input type="text"/>
more than \$38,500 but not more than \$48,000	▶ ▶ ▶	\$450
more than \$48,000 but not more than \$48,600	<input type="text"/> - \$48,000 = <input type="text"/> x 25% = <input type="text"/> + \$450 = <input type="text"/>	<input type="text"/>
more than \$48,600 but not more than \$72,000	▶ ▶ ▶	\$600
more than \$72,000 but not more than \$72,600	<input type="text"/> - \$72,000 = <input type="text"/> x 25% = <input type="text"/> + \$600 = <input type="text"/>	<input type="text"/>
more than \$72,600 but not more than \$200,000	▶ ▶ ▶	\$750
more than \$200,000 but not more than \$200,600	<input type="text"/> - \$200,000 = <input type="text"/> x 25% = <input type="text"/> + \$750 = <input type="text"/>	<input type="text"/>
more than \$200,600	▶ ▶ ▶	\$900

See the privacy notice on your return.

Worksheet for the return

T1-2020

Use this worksheet to calculate the amounts to report on your return. Complete the charts for the lines that apply to your situation. Keep this worksheet for your records.

Do not attach this worksheet to the return you send to the CRA.

Line 13010 – Taxable scholarship income and research grants

[105] Scholarships, bursaries, fellowship		4,220 00
Exemption		(4,220 00)
Total =		0 00

Line 30000 – Basic personal amount

If your net income at line 23600 of your return is **more than \$150,473**, but **less than \$214,368**, complete the following calculation to determine how much to claim on line 30000 of your return. Otherwise, follow the instructions above line 30000 of your return.

Minimum amount				12,298 00	1
Additional amount		931 00	2		
Your net income from line 23600 of your return	0 00	3			
Base amount	- 150,473 00	4			
Line 3 minus line 4	= 0 00	5			
Line 5 divided by \$63,895	= 0.0000	6			
Multiply line 6 by \$931	= 0 00	▶ -	0 00	7	
Line 2 minus line 7		=	931 00	▶ +	931 00
Add lines 1 and 8.					
Enter this amount on line 30000 of your return.		(maximum \$13,229)	=	13,229 00	9

Registered Retirement Savings Plan (RRSP) Schedule

Table B - Calculation of eligible RRSP/PRPP deduction in 2020

Eligible amount for 2020		380	1
Pension adjustment reversal amount from your 2020 T10 slip	+		2
2020 PSPA (from last year's RPP administrator's statement)	-		3
Employer PRPP contributions (amount from line 20810)	-		4
	Unused RRSP room	= 380	5
	Maximum RRSP/PRPP deduction limit in 2020	380	6

Table C - Calculation of RRSP/PRPP deduction in 2020

Contributions available for RRSP/PRPP deduction (table A, line 12)			
Maximum RRSP/PRPP deduction limit in 2020 (table B, line 6)		380	
RRSP/PRPP deduction before transfers			1
Direct or indirect transfers	+		2
	RRSP/PRPP deduction (per line 20800)	= 0	3

Table E - Calculation of eligible RRSP/PRPP deduction limit for 2021

Unused Room for 2020 (table B, line 5)		380	1
RRSP/PRPP deduction (excluding transfers) (table C, line 1)	-		2
2021 net PSPA (from RPP administrator's statement)	-		3
	Eligible RRSP/PRPP Room	= 380	4
Maximum RRSP/PRPP deduction in 2021 based on 2020 earned income (table D, line 22)	+		5
	Maximum RRSP/PRPP deduction limit for 2021	= 380	6

Table G - Calculation of RRSP/PRPP contribution limit 2021

Maximum RRSP/PRPP deduction limit for 2021 (table E, line 6)		380	1
Undeducted premiums (table F, line 3)	-		2
	RRSP/PRPP contribution limit for 2021	= 380	3



Canada Training Credit Limit for 2021

Canada training credit: This refundable tax credit is available for eligible tuition and other fees paid for courses taken in 2020 and subsequent taxation years. The credit will be the lesser of the individual's Canada training credit limit for the taxation year, and half of the eligible tuition and fees paid to an eligible educational institution in respect of the year.

Canada training credit limit: Since 2019, an individual can accumulate \$250 in each year, up to a maximum of \$5,000 in a lifetime, provided they satisfy all of the following conditions for the year:

- file a tax return for the year;
- be at least 25 years old and under 65 years old at the end of the year;
- be resident in Canada throughout the year;
- have a total of \$10,100 or more of income (including income from an office or employment, self-employment income employment insurance maternity and parental benefits or provincial parental insurance benefits, the taxable part of scholarship income and research grants, the tax-exempt part of earnings of status Indians and emergency service volunteers, and income under the *Wage Earner Protection Program Act*); and
- have individual net income for the year that does not exceed the top of the third tax bracket (\$150,473).

1. Calculation of the eligible income for 2020

Employment income (line 10100)			1
Other employment income (line 10400)	+		2
Tax exempt amount of emergency services volunteer (line 10105)	+		3
Net self-employment income (lines 13500 through 14300)	+		4
Employment insurance maternity and parental benefits and provincial parental insurance plan benefits (line 11905)	+		5
The tax-exempt part of earnings of status Indians (lines 10000 and 10019 of form T90)	+		6
Taxable scholarship income and research grants (line 13010)	+		7
Add lines 1 to 7.		Eligible income for 2020	8

2. Calculation of the Canada training credit limit for 2021

Canada training credit limit for 2019			10
Annual accumulation for 2020:			
Enter \$250 if all the conditions listed above are met.	+		11
Canada training credit claimed in 2020 (line 45350)	-		12
Line 10 plus line 11 minus line 12.	=	0.00	13
Lifetime maximum amount		5 000.00	14
Total Canada training credit claimed in the previous years	-		15
Line 14 minus line 15.	=	5,000.00	16
Enter the amount from line 13 or line 16, whichever is less.			
		Canada training credit limit for 2021	17

Marginal Tax Rate Calculation

2020

The marginal tax rate is the tax rate on the next dollar of income earned.

Federal marginal tax rate

Revised federal tax	42000	0.00	1
Revised refundable Quebec abatement	44000	-	2
Actual federal tax	42000	-	3
Actual refundable Quebec abatement	44000	+	4
Federal tax payable on the additional income	=	0.00	5
Additional income	÷	1.00	6
	x	100	7
Federal marginal tax rate	=	0%	8

Provincial marginal tax rate

Revised provincial tax (including provincial tax payable on forms T2203 and T1206)	42800	0.00	1
Actual provincial tax	42800	-	2
Provincial tax payable on the additional income	=	0.00	3
Additional income	÷	1.00	4
	x	100	5
Provincial marginal tax rate	=	0%	6

Revised federal taxable income

Taxable income (line 26000)	26000		1
Additional income		+ 1.00	2
Revised federal taxable income	26000	= 1.00	3

Chart A – Revised federal tax

Revised taxable income	26000	1.00	1
Federal tax		0.15	2
Federal tax on split income (T1206)	40424	+	3
Add lines 2 and 3.	40400	= 0.15	4
Federal non-refundable tax credits	35000	- 1,984.35	5
Federal dividend tax credit	40425	-	6
Minimum tax carry-over	40427	-	7
Line 4 minus lines 5 through 7. If negative, enter 0.	Basic federal tax	42900 = 0.00	8
Surtax for non-residents and deemed residents of Canada		+	9
Surtax for non-residents and deemed residents of Canada (T2203)		+	10
Recapture of ITC		+	11
Federal foreign tax credit (T2209)	40500	-	12
Add lines 8 to 11 minus line 12	Federal tax	40600 =	13
Federal logging tax credit		-	14
Federal political contribution tax credit	41000	-	15
Investment tax credit (T2038(IND))	41200	-	16
Labour-sponsored funds tax credit (provincially registered fund)	41400	-	17
Line 13 minus lines 14 through 17. If negative, enter 0.	41700	=	18
Section 217 tax adjustment	41450	- 0.00	19
Canada workers benefit (CWB) advance payments received (box 10 on the RC210 slip)	41500	+	20
T1206 line 28		21	
Special taxes	41800	+	22
Line 18 minus line 19 plus lines 20 and 22, or line 21 plus line 22.	Revised federal tax	42000 =	23

Chart D – Revised Ontario tax and credits

Revised taxable income	26000		1 00	100
Ontario tax on taxable income	48		0 05	110
Ontario tax on split income (T1206)	61510	+		130
Add lines 110 and 130	50	=	0 05	140
Ontario non-refundable tax credits	61500		544 54	150
Amount from line 150.	51		544 54	190
Line 140 minus line 190. If negative, enter 0.	52	=	0 00	200
Ontario minimum tax carryover	61540	-		205
Line 200 minus line 205. If negative, enter 0.	58	=		207
Amount for surtax purpose	62		0 00	300
First surtax threshold amount			4,830 00	310
First surtax rate	x		20 %	320
(Line 207 - line 310) x line 320. If negative, enter 0.			Ontario first surtax	63 + 0 00 350
Second surtax threshold amount			6,182 00	330
Second surtax rate	x		36 %	340
(Line 207 - line 330) x line 340. If negative, enter 0.			Ontario second surtax	64 + 0 00 360
Add lines 207 to 360.			66 =	0 00 370
Ontario dividend tax credit			61520	- 380
Line 370 minus line 380. If negative, enter 0.			68 =	400
Provincial additional tax for minimum tax purposes (T691)			69 +	411
Add lines 400 and 411			70 =	412
Basic reduction	71		249 00	510
Reduction for dependant children born in 2002 or later	72	+		540
Reduction for dependant with physical or mental infirmity	73	+		550
Add lines 510 through 550.	74	=	249 00	570
Amount from line 570 x 2	75		498 00	621
Amount from line 412	76	-		622
Line 621 minus line 622. If negative, enter 0.			Ontario tax reduction	77 - 498 00 700
Line 412 minus line 700. If negative, enter 0.			78 =	0 00 800
Provincial foreign tax credit (T2036)			79 -	1000
Line 800 minus line 1000. If negative, enter 0.			80 =	1150
Low-income individuals and families tax (LIFT) credit (ON428-A)			62140	- 1155
Line 1150 minus line 1155. If negative, enter 0.			83 =	0 00 1325
Community food program donation tax credit for farmers			84 -	1350
Line 1325 minus line 1350. If negative, enter 0.			85 =	0 00 7510
Ontario Health Premium			86 +	8000
Add lines 7510 and 8000.			Revised Ontario tax	42800 = 0 00 9000

**Return Record****Identification, Notice of Assessment, and Auto-Fill Data**

Transmitter Efile Number	Transmitter Efile Password	<Password>
Preparer Efile Number	Preparer Efile Password	<Password>
Document Control Number	Discounter Registration Number	
Software Code	Software Release Date	2021-03-31
Auto-Fill Indicator [0=No, 1=Yes]	Auto-Fill Date	0
Notice of Assessment Indicator [0=No, 1=Yes]	COIN	0

Originating IP Address

Originating IP Address 192.168.1.119

Taxpayer's Data

Taxpayer's Given Name	Change of Name Indicator [2=Yes]
Taxpayer's Surname	First Year Filer Indicator [1=Yes, 2=No] 2

Address Data

Care of Line			
Street	3440 County Road 10		
City	Vankleek Hill		
Province	ON	Telephone Area Code	613
Postal Code	K0B1R0	Telephone Local Number	7203619
Same Home/Mailing Address [1=Yes, 2=No]	1	Date of the Move	

Basic Data

Tax Year	2020
Social Insurance Number	516347150
Date of Birth	1989-09-18
Marital Status	1
Spouse Self Employed [0=No, 1=Yes]	0
Date of Entry	
Prior Year Submission [0=No, 1=Yes]	0
Multiple Jurisdictions Indicator [0=No, 1=Yes]	0
Exempt Income (Indian Act) Indicator [0=No, 1=Yes]	0

Residency Data and Amended Tax Return Indicator

Year End Province of Residence	ON
Current Province of Residence	
Aboriginal Land Residency Indicator [1=Yes, 2=No]	
Yukon First Nation Settlement Number	
First Nation Identification Indicator [1=Yes, 2=No]	
NT Tlicho Community Residency Code [1=Yes, 2=No]	
NT Deline Lands Residency Indicator [1=Yes, 2=No]	
Amended Tax Return Indicator [0=No, 1=Yes]	0

Elections Canada Data

Canadian Citizenship Indicator [1=Yes, 2=No]	1	Elections Canada Authorization Indicator [01=Yes, 02=No]	01
----------------------------------------------	---	----------------------------------------------------------	----

Contact and T183 Electronic Signature Data

Correspondence Language Code [1=English, 2=French]	1	T183 Electronic Signature Indicator [0=No, 1=Yes]	
Date of T183 Electronic Signature		Time of T183 Electronic Signature [HH:MM:SS]	
Tax Preparer Authorization Code [1=Yes]		Expiry Date of the Tax Preparer Authorization Code	
Pre-Assessment Review Contact Code		Post-Assessment Review Contact Code	
Taxpayer's Email Address			c8linajross@gmail.com

Deceased Data

Deceased Indicator [1=Yes]		Date of Death	
Subsection 104(13.4) Election Indicator [0=No, 1=Yes]			

Spouse's Data

Spouse's Given Name (Limited to 4 characters)	Thai	Spouse's Social Insurance Number	527125009
Spouse's Net Income	34773	Spouse's Universal Child Care Benefit Amount	0
Spouse's Universal Child Care Repayment Amount	0		

Bankruptcy Data

Bankruptcy Indicator [1=Yes]		Post-Bankruptcy Net Income	
		Post-Bankruptcy Adjusted Net Income	

Selected Financial Data Statements (SFDs)

Number of Selected Financial Data Records [Blank if 0]

Field	Value	Description
26600	2	Foreign property with a total cost > than \$100,000 (1=Yes, 2=No)
30000	13229	Basic personal amount
33500	13229	Gross non-refundable tax credits before donations and gifts
33800	1984	Non-refundable tax credits before donations and gifts
35000	1984	Total federal non-refundable tax credits
32000	4322	Eligible tuition fees paid to Canadian educational institutions
32020	12	Number of months enrolled full-time
58040	10783	Basic personal amount
58800	10783	Add lines 58040 to 58640 and line 58769 of provincial Form 428

Continued on next page

Field	Value	Description
58840	544	Provincial non-refundable tax credits before donations and gifts
61500	544	Provincial or territorial non-refundable tax credits
9915	1	Indicator - Taxpayer has no income (1=Yes)

Summary of carryforward amounts to 2021



Name: **Caitlin Ross**

SIN: 516-347-150

Subject	Amount	Reference form
GST		
GST rebate (excluding portion for eligible CCA)		GST-370 line 15
CNIL		
Expense		T936 line 16
Income		T936 line 19
RPP		
RPP pre-1990 contributions (not a contributor)		RPP schedule (Area E I.24)
RPP pre-1990 contributions (contributor)		RPP schedule (Area E I.25)
RRSP		
Eligible amount		RRSP schedule (Table D)
Room from previous years	380	RRSP schedule (Table E)
PSPA from previous year		RRSP schedule (Table E)
Undeducted premiums		RRSP schedule (Table F)
Transitional amount		RRSP schedule (Table F)
Cost of labour-sponsored funds shares acquired (Jan/Feb 2021) - Federal		Supporting documents
HOME BUYER'S PLAN		
Outstanding amount to repay		RRSP schedule (Table H)
Number of years left		RRSP schedule (Table H)
Amount to repay annually		RRSP schedule (Table H)
LLP		
Outstanding amount to repay		RRSP schedule (Table K)
Number of years left		RRSP schedule (Table K)
Amount to repay annually		RRSP schedule (Table K)
DONATIONS		
Donations (<i>see details</i>)		Charitable donations schedule
TUITION		
Tuition and educations amounts	4,322	Schedule 11, line 18
Tuition and educations amounts - Provincial		Schedule 11 P, last line
Interest paid on a student loan (<i>see details</i>)		Supporting documents
Canada training credit limit for 2021		In-house schedule line 17
INVESTMENT TAX CREDIT		
Investment tax credit		T2038 column 9
ALTERNATIVE MINIMUM TAX		
Alternative minimum tax		T691 line 132
FOREIGN BUSINESS TAX CREDIT		
Foreign business tax credit		Schedule of foreign income
MOVING EXPENSES		
Moving expenses		T1M
PROVINCIAL TAX CREDITS		
Venture capital tax credit		BC479
Equity tax credit		T1285
Community Enterprise Development tax credit		T1256
Small Business Investment tax credit		NB428, YT479
Alberta investor tax credit (AITC)		AB428
Nova Scotia venture capital tax credit		T224 line 7
Nova Scotia innovation equity tax credit		T225 line 6

Details	2016	2017	2018	2019	2020
Donations (excluding US Donations)					
US Donations					
Interest paid on a student loan					

Summary of information slips - 2020

T4A

Exchange

1	Canada Student Loans Program	T4A	
		Box	Amount Share: 100.00%
[105]	Scholarships, bursaries, fellowship	105	4,220 00

T5007

Exchange

1		T5007	
		Box	Amount Share: 100.00%
	Social assistance or provincial supplements	11	13,086 69