



**UFile** 2018

Tax return for 2018 prepared for

**Caitlin Ross**

by *UFile for Windows*

# Executive summary

for 2018 taxation year



	Taxpayer	
First name	<b>Caitlin</b>	<b>Thaila</b>
Last name	<b>Ross</b>	<b>Riden</b>
Social insurance number	516-347-150	527-125-009
Date of birth	18-09-1989	03-02-1982
Province of residence	Ontario	Ontario
Street	3440 County Road 10	3440 County Road 10
City	Vankleek Hill	Vankleek Hill
Province	Ontario	Ontario
Postal code	K0B 1R0	K0B 1R0
Home phone number	(613) 720-3619	(613) 678-3453
Email address	c8linajross@gmail.com	thaila.riden@gmail.com

## Federal return

	Taxpayer	Spouse	Total for the couple
Total income	1,421	25,890	27,311
Net income	1,421	25,886	27,307
Taxable income	1,421	8,810	10,231
Marginal tax rate	0%	0%	
Average tax rate (total income taxes paid ÷ total income)	0.0%	0.0%	
Total tax payable			
<b>Balance due (refund)</b>	<b>(187)</b>	<b>(1,777)</b>	<b>(1,964)</b>
Canada child benefit			
GST/HST credit		580	580
Alternative minimum tax			
Total AMT credit to carry over			
Total RRSP deduction limit - 2019	273	19,667	19,940
Unused RRSP contributions			
Cumulative net investment loss (CNIL)			
Total instalments payable in 2019			

# Tax return Summary - Combined

for 2018 taxation year



	Taxpayer	Spouse
First name	<b>Caitlin</b>	<b>Thaila</b>
Last name	<b>Ross</b>	<b>Riden</b>
Social insurance number	516-347-150	527-125-009
Date of birth	18-09-1989	03-02-1982
Province of residence	Ontario	Ontario
Street	3440 County Road 10	3440 County Road 10
City	Vankleek Hill	Vankleek Hill
Province	Ontario	Ontario
Postal code	K0B 1R0	K0B 1R0
Home phone number	(613) 720-3619	(613) 678-3453
Email address	c8linajross@gmail.com	thaila.riden@gmail.com

## Federal return

### Total income

	Taxpayer	Spouse	Total
Employment income 101	1,421 00	+ 8,752 19	= 10,173 19
Interest and other investment income 121		+ 61 66	= 61 66
Social assistance payments 145		+ 17,075 89	= 17,075 89
Add line 144, 145, and 146. 147		+ 17,075 89	= 17,075 89
Add lines 101, 104 to 143, and 147.			
<b>This is your total income. 150</b>	1,421 00	+ 25,889 74	= 27,310 74

### Net income

Pension adjustment 206		+ 8 00	= 8 00
Registered pension plan deduction 207		+ 4 24	= 4 24
Add lines 207 to 224, 229, 231, and 232. 233		+ 4 24	= 4 24
Line 150 minus line 233 (if negative, enter "0")			
<b>This is your net income before adjustments. 234</b>	1,421 00	+ 25,885 50	= 27,306 50
Line 234 minus line 235 (if negative, enter "0")			
<b>This is your net income. 236</b>	1,421 00	+ 25,885 50	= 27,306 50

### Taxable income

Other payments deduction 250		+ 17,075 89	= 17,075 89
Add lines 244 to 256. 257		+ 17,075 89	= 17,075 89
Line 236 minus line 257 (if negative, enter "0")			
<b>This is your taxable income. 260</b>	1,421 00	+ 8,809 61	= 10,230 61

### Step 1 - Federal non-refundable tax credits

Basic personal amount 300	11,809 00	+ 11,809 00	= 23,618 00
Spouse or common-law partner amount 303		+ 10,388 00	= 10,388 00
CPP or QPP contributions: through employment 308		+ 259 98	= 259 98
Employment Insurance premiums 312		+ 145 29	= 145 29
Canada employment amount 363	1,195 00	+ 1,195 00	= 2,390 00
Medical expenses for self, spouse or common-law partner, and your child 330	68 22		= 68 22
Minus: \$2,302 or 3% of line 236, whichever is less 42 63	42 63		= 42 63
Subtotal (if negative, enter "0") (A) 25 59	25 59		= 25 59
Add lines (A) and 331. 332	25 59		= 25 59
Add lines 300 to 332. 335	13,029 59	+ 23,797 27	= 36,826 86
<b>Multiply the amount on line 335 by 15%. 338</b>	1,954 44	+ 3,569 59	= 5,524 03
Total federal non-refundable tax credits: add lines 338 and 349. 350	1,954 44	+ 3,569 59	= 5,524 03

### Step 3 - Net federal tax

Tax on taxable income (C) 213 15	213 15	+ 1,321 44	= 1,534 59
Add lines (C) and 424. 404	213 15	+ 1,321 44	= 1,534 59
Enter the amount from line 350. 350	1,954 44	+ 3,569 59	= 5,524 03
Add lines 350 to 427.	1,954 44	+ 3,569 59	= 5,524 03

**Tax return Summary - Combined for 2018 taxation year**

**Refund or Balance owing**

<b>Net federal tax:</b>	add lines 417, 415 and 418.	420
<b>Provincial or territorial tax</b>		428
	<b>This is your total payable.</b>	<b>435</b>
Total income tax deducted		437
CPP overpayment		448
Climate action incentive		449
Employment Insurance overpayment		450
Working income tax benefit		453
	<b>These are your total credits.</b>	<b>482</b>
	Line 435 minus line 482	
	<b>Refund</b>	<b>484</b>
	<b>Balance owing</b>	<b>485</b>

Taxpayer	Spouse	Total
0 00	+ 0 00	= 0 00
0 00	+ 0 00	= 0 00
0 00	+ 0 00	= 0 00
106 03	+ 1,209 59	= 1,315 62
57 01	+ 126 26	= 183 27
	+ 254 10	= 254 10
23 56	+ 1 09	= 24 65
	+ 186 27	= 186 27
186 60	+ 1,777 31	= 1,963 91
(186 60)	+ (1,777 31)	= (1,963 91)
186 60	+ 1,777 31	= 1,963 91
0 00	+ 0 00	= 0 00

**Additional information**

Marginal tax rate	0%
Average tax rate (total income taxes paid ÷ total income)	0.0%
GST/HST credit	
Total RRSP deduction limit - 2019	272 88

0%	0%	
0.0%	0.0%	
	+ 580 00	= 580 00
272 88	+ 19,666 70	= 19,939 58

# Tax return Summary

for 2018 taxation year



Taxpayer

First name	Caitlin
Last name	Ross
Social insurance number	516-347-150
Date of birth	18-09-1989
Province of residence	Ontario
Street	3440 County Road 10
City	Vankleek Hill
Province	Ontario
Postal code	K0B 1R0
Home phone number	(613) 720-3619
Email address	c8linajross@gmail.com

## Federal return

### Total income

Employment income	101	1,421	00
Add lines 101, 104 to 143, and 147.	<b>This is your total income.</b>	<b>150</b>	<b>1,421</b>   <b>00</b>

### Net income

Line 150 minus line 233 (if negative, enter "0")	<b>This is your net income before adjustments.</b>	234	=	1,421	00
Line 234 minus line 235 (if negative, enter "0")	<b>This is your net income.</b>	<b>236</b>	=	<b>1,421</b>	<b>00</b>

### Taxable income

Line 236 minus line 257 (if negative, enter "0")	<b>This is your taxable income.</b>	<b>260</b>	=	<b>1,421</b>	<b>00</b>
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### Step 1 - Federal non-refundable tax credits

Basic personal amount	300	11,809	00		
Canada employment amount	363	+	1,195	00	
Medical expenses for self, spouse or common-law partner, and your child	330	68	22		
Minus: \$2,302 or 3% of line 236, whichever is less	-	42	63		
Subtotal (if negative, enter "0")	(A) =	25	59		
	Add lines (A) and 331.	332	+	25	59
	Add lines 300 to 332.	335	=	13,029	59
	<b>Multiply the amount on line 335 by 15%.</b>	338	=	1,954	44
Total federal non-refundable tax credits:	add lines 338 and 349.	<b>350</b>	=	<b>1,954</b>	<b>44</b>

### Step 3 - Net federal tax

Tax on taxable income	(C)	213	15	
	Add lines (C) and 424.	404	213	15
Enter the amount from line 350.	350	1,954	44	
	Add lines 350 to 427.	-	1,954	44

### Refund or Balance owing

<b>Net federal tax:</b>	add lines 417, 415 and 418.	420	=	0	00
<b>Provincial or territorial tax</b>		428	+	0	00
	<b>This is your total payable.</b>	<b>435</b>	=	<b>0</b>	<b>00</b>
Total income tax deducted	437	106	03		
CPP overpayment	448	+	57	01	
Employment Insurance overpayment	450	+	23	56	
	<b>These are your total credits.</b>	482	-	186	60
	Line 435 minus line 482	=	(186)	60	
	<b>Refund</b>	<b>484</b>	=	<b>186</b>	<b>60</b>
	<b>Balance owing</b>	<b>485</b>	=	<b>0</b>	<b>00</b>

### Additional information

Marginal tax rate	0%	
Average tax rate (total income taxes paid ÷ total income)	0.0%	
Total RRSP deduction limit - 2019	272	88

Name **Caitlin Ross**

SIN **516-347-150**

Date of birth **18-09-1989**

	2018	2017		2018	2017
Employment income	101	1,421	96		
Other employment income	104				
Old age security pension	113				
CPP or QPP benefits	114				
Other pensions or superannuation	115				
Elected split-pension amount	116				
Universal child care benefit	117				
UCCB amount designated to a dependant	185				
Employment insurance and other benefits	119				
Taxable amount of dividends	120				
Taxable amount of dividends other than elig.	180				
Interest and other investment income	121				
Net partnership income	122				
Registered disability savings plan income	125				
Net rental income	126				
Taxable capital gains	127				
Taxable amount of support payments received	128				
RRSP income	129				
Other income	130				
Net business income	135				
Net professional income	137				
Net commission income	139				
Net farming income	141				
Net fishing income	143				
Workers' compensation benefits	144				
Social assistance payments	145				
Net federal supplements	146				
<b>Total income</b>	<b>150</b>	<b>1,421</b>	<b>96</b>		
Pension adjustment	206				
Registered pension plan deduction	207				
RRSP deduction	208				
Deduction for elected split-pension amount	210				
Annual union, professional, or like dues	212				
Universal child care benefit repayment	213				
Child care expenses	214				
Disability supports deduction	215				
Allowable deduction of business investment loss	217				
Moving expenses	219				
Allowable deduction of support payments made	220				
Carrying charges and interest expenses	221				
Deduction for CPP or QPP contributions	222				
Deduction for PPIP premiums	223				
Exploration and development expenses	224				
Other employment expenses	229				
Clergy residence deduction	231				
Other deductions	232				
Social benefits repayment	235				
<b>Net income</b>	<b>236</b>	<b>1,421</b>	<b>96</b>		
Canadian Forces personnel and police deduc.	244				
Employee home relocation loan deduction	248				
Security options deductions	249				
Other payments deduction	250				
Limited partnership losses of other years	251				
Non capital loss of other years	252				
Net capital loss of other years	253				
Capital gains deduction	254				
Northern residents deductions	255				
Additional deductions	256				
<b>Taxable income</b>	<b>260</b>	<b>1,421</b>	<b>96</b>		
Basic personal amount	300	11,809	11,635		
Age amount	301				
Spousal or common-law partner amount	303				
Canada caregiver amount	304				
Amount for an eligible dependant	305				
Amount for children	367				
Canada caregiver amount	307				
CPP or QPP contributions - employment	308				
CPP or QPP contributions - self-employment	310				
EI premiums - employment	312				
EI premiums - self-employment	317				
PPIP premiums paid	375				
PPIP premiums payable on employment inc.	376				
PPIP premiums payable on self-employment	378				
Volunteer firefighters' amount	362				
Search and rescue volunteers amount	395				
Canada employment amount	363	1,195	96		
Public transit amount	364				
Home accessibility expenses	398				
Home buyers' amount	369				
Adoption expenses	313				
Pension income amount	314				
Disability amount (for self)	316				
Disability amount transferred from a dependant	318				
Interest paid on your student loans	319				
Your tuition, education, and textbook amounts	323				
Tuition amounts transferred from a child	324				
Amounts transferred from your spouse	326				
Medical expenses	330	68	148		
Allowable medical expenses for other dep.	331				
Medical deduction	332	26	145		
<b>Total</b>	<b>335</b>	<b>13,030</b>	<b>11,876</b>		
<b>Total @ 15%</b>	<b>338</b>	<b>1,954</b>	<b>1,781</b>		
Donations and gifts	349				
<b>Total federal non-refundable tax credits</b>	<b>350</b>	<b>1,954</b>	<b>1,781</b>		
Federal dividend tax credit	425				
Minimum tax carryover	427				
Federal foreign tax credit	405	0			
Federal tax	406	0			
Federal political contribution tax credit	410				
Investment tax credit	412				
Labour-sponsored funds tax credit	414				
<b>Line 406 - 416</b>	<b>417</b>				
WITB advance payments received	415				
<b>Net federal tax</b>	<b>420</b>				
CPP contributions payable on self-employment	421				
EI premiums payable on self-employment	430				
Social benefits repayment	422				
Provincial or territorial tax	428				
Yukon First Nations tax	432				
<b>Total payable</b>	<b>435</b>	<b>0</b>			
Deducted at source	437	106			
Transfer 45%	438				
<b>Line 437 - 438</b>	<b>439</b>				
Quebec abatement	440				
First Nations abat.	441				
CPP overpayment	448	57			
Employment insurance overpayment	450	24	2		
Climate action incentive	449				
Refundable medical expense supplement	452				
Working income tax benefit	453				
Refund of investment tax credit	454				
Part XII.2 trust tax credit	456				
Employee and partner GST/HST rebate	457				
School supply	469				
Tax paid by instalments	476				
Provincial or territorial credits	479				
<b>Total credits</b>	<b>482</b>	<b>187</b>	<b>2</b>		
<b>Refund</b>	<b>484</b>	<b>187</b>	<b>2</b>		
<b>Balance owing</b>	<b>485</b>				

# Assembly Instructions



Name: **Caitlin Ross**

SIN: 516-347-150

## **Assembling the federal tax return**

If you submit your tax return via NETFILE and it is accepted by the CRA, you do not have to send a printed copy to the CRA. However, the CRA reserves the right to request any supporting documentation such as T4 slips, charity and medical receipts, etc. You must therefore keep these documents and a copy of the tax return in a safe place for a period of 6 years in case you are asked to supply them to the CRA (ref. sub. 230(4)).

# Income Tax and Benefit Return T1 GENERAL – CONDENSED 2018

7

## Step 1 – Identification and other information

Identification		
<b>Print your name and address below.</b>		
First name and initial		
<b>Mrs Caitlin</b>		
Last name		
<b>Ross</b>		
Mailing address: Apt No. – Street No. Street name		
<b>3440 County Road 10</b>		
PO Box	RR	
City	Prov./Terr.	Postal code
<b>Vankleek Hill</b>	<b>ON</b>	<b>K0B 1R0</b>

Information about you	
Enter your social insurance number (SIN):	<b>516-347-150</b>
Enter your date of birth:	Year Month Day <b>1989-09-18</b>
Your language of correspondence: Votre langue de correspondance :	English Français <input checked="" type="checkbox"/> <input type="checkbox"/>

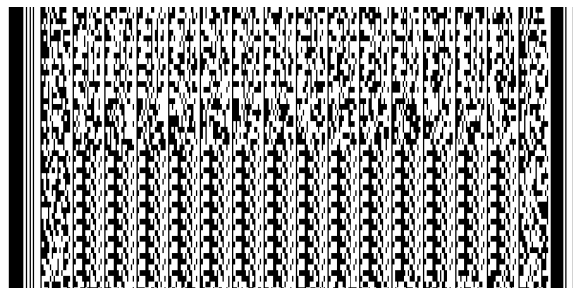
Is this return for a deceased person?	
If this return is for a deceased person, enter the date of death:	Year Month Day

Marital status		
Tick the box that applies to your marital status on December 31, 2018:		
1 <input checked="" type="checkbox"/> Married	2 <input type="checkbox"/> Living common-law	3 <input type="checkbox"/> Widowed
4 <input type="checkbox"/> Divorced	5 <input type="checkbox"/> Separated	6 <input type="checkbox"/> Single

Email address	
By providing an email address, you are <b>registering</b> to receive email notifications from the CRA and <b>agree</b> to the <b>Terms of use</b> under Step 1 in the guide.	
Enter an email address:	<b>c8linajross@gmail.com</b>


Information about your residence	
Enter your province or territory of residence on <b>December 31, 2018</b> :	<b>Ontario</b>
If your province or territory of residence changed in 2018, enter the date of your move:	Year Month Day
Is your home address the same as your mailing address?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
Enter the province or territory where you <b>currently</b> reside if it is not the same as your mailing address above:	_____
If you were self-employed in 2018, enter the province or territory where your business had a permanent establishment:	_____
If you <b>became</b> or <b>ceased</b> to be a <b>resident of Canada</b> for income tax purposes in <b>2018</b> , enter the date of:	
entry	Month Day
or	Month Day
departure	Month Day

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)	
Enter their SIN:	<b>527-125-009</b>
Enter their first name:	<b>Thaila</b>
Enter their net income for 2018 to claim certain credits:	<b>25,885 50</b>
Enter the amount of universal child care benefit (UCCB) from line 117 of their return:	
Enter the amount of UCCB repayment from line 213 of their return:	
Tick this box if they were self-employed in 2018:	1 <input type="checkbox"/>
Do not use this area	



Do not use this area	172					171			
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## Step 1 – Identification and other information (continued)

 **Elections Canada** (For more information, see "Elections Canada" under Step 1, in the guide.)

A) Do you have Canadian citizenship? ..... Yes  1 No  2  
 If yes, go to question B. If no, skip question B.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? ..... Yes  1 No  2

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing the information with provincial/territorial election agencies, members of Parliament, registered political parties, and candidates at election time.

**Please answer the following question:**

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2018, was more than CAN\$100,000? ..... **266** Yes  1 No  2

If **yes**, get and complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not completing and filing Form T1135 by the due date. For more information, see Form T1135.

Attach this form inside your return along with any other forms, schedules, information slips, receipts, and documents that you need to include.

T1-2018

T1-KFS

## Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. When you come to a line on the return that applies to you, go to the line number in the guide for more information.

Employment income	101	1,421	00
	This is your <b>total income.</b>	150	1,421   00

## Net income

This is your **net income.** 236 1,421 | 00

## Taxable income

This is your **taxable income.** 260 1,421 | 00

## Federal schedules

Schedule 1

<b>300</b>	11,809.00	<b>330</b>	68.22	<b>332</b>	25.59	<b>335</b>	13,029.59	<b>338</b>	1,954.44
<b>350</b>	1,954.44	<b>363</b>	1,195.00						

Schedule 8

<b>5034</b>	57.01	•	<b>5549</b>	1,421.00
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## Provincial and territorial forms

Form 428

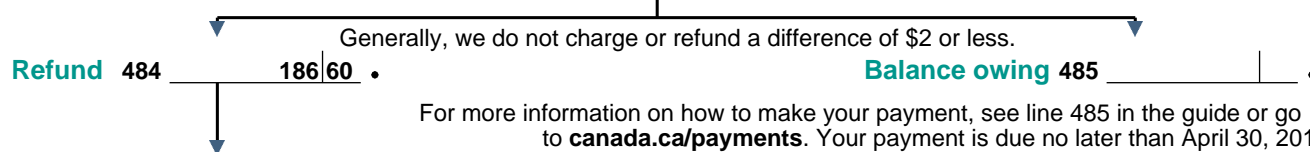
<b>5605</b>		<b>5804</b>	10,354.00	<b>5868</b>	68.22	<b>5876</b>	25.59	<b>5880</b>	10,379.59
<b>5884</b>	524.17	<b>6150</b>	524.17						

### Step 7 – Refund or balance owing

Net federal tax: enter the amount from line 61 of Schedule 1	420		
CPP contributions payable on self-employment and other earnings	421 +		
Employment insurance premiums payable on self-employment and other eligible earnings	430 +		
Social benefits repayment (amount from line 235)	422 +		
<b>Provincial or territorial tax</b>	428 +		
Add lines 420, 421, 430, 422, and 428.		This is your <b>total payable.</b>	<b>435 =</b>
Total income tax deducted (amount from all Canadian slips)	437	106 03	.
Refundable Quebec abatement (See line 440 in the guide.)	440 +		.
CPP overpayment (See line 308 in the guide.)	448 +	57 01	.
Employment insurance overpayment (See line 312 in the guide.)	450 +	23 56	.
Climate action incentive	449 +		.
Refundable medical expense supplement (Complete the Worksheet for the return.)	452 +		.
Working income tax benefit (WITB)	453 +		.
Refund of investment tax credit (Get and complete Form T2038(IND).)	454 +		.
Part XII.2 trust tax credit (box 38 of all T3 slips and box 209 of all T5013 slips)	456 +		.
Employee and partner GST/HST rebate (Get and complete Form GST370.)	457 +		.
Eligible educator school supply tax credit			
Supply expenses (maximum \$1,000) 468	x 15% =	469 +	.
Tax paid by instalments	476 +		.
<b>Provincial or territorial credits</b>	479 +		.
Add lines 437 to 457, and 469 to 479.		These are your <b>total credits.</b>	482 = 186 60 ▶
Line 435 minus line 482		This is your <b>refund or balance owing.</b>	<b>186 60</b> = (186 60)

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.



#### Direct deposit – Enrol or update

By providing my banking information I **authorize** the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number **460** \_\_\_\_\_ (5 digits)      Institution number **461** \_\_\_\_\_ (3 digits)      Account number **462** \_\_\_\_\_ (maximum 12 digits)

#### Ontario opportunities fund

You can help reduce Ontario's debt by completing this area to donate some or all of your 2018 refund to the Ontario opportunities fund. Please see the provincial pages for details.	Amount from line 484 above		1
	Your donation to the Ontario opportunities fund	465 -	.2
	Net refund (line 1 minus line 2)	466 =	.3

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

**Sign here** \_\_\_\_\_  
It is a serious offence to make a false return.

Telephone number: **(613) 720-3619** \_\_\_\_\_

Date **14-03-19** \_\_\_\_\_

If this return was completed by a tax professional, tick the applicable box and provide the following information:

**490** Was a fee charged? Yes  1 No  2

**489** EFILE number (if applicable): \_\_\_\_\_

Name of tax professional: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Personal information (including the SIN as a personal identifier) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities. This includes administering benefits, audit, compliance, and collection activities. It may be shared or verified with other federal, provincial, territorial or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the Privacy Act, individuals have the right to access their personal information, request correction, or file a complaint to the Privacy Commissioner of Canada regarding the handling of the individual's personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at [canada.ca/cra-info-source](http://canada.ca/cra-info-source).

**Do not use this area**

487  488  \_\_\_\_\_ . **486** \_\_\_\_\_ .

# Income Tax and Benefit Return

ON **8**

## Step 1 – Identification and other information

Identification		
<b>Print your name and address below.</b>		
First name and initial Mrs Caitlin		
Last name Ross		
Mailing address: Apt No. – Street No. Street name  3440 County Road 10		
PO Box	RR	
City Vankleek Hill	Prov./Terr. ON	Postal code K0B 1R0

Information about you	
Enter your social insurance number (SIN):	516-347-150
Enter your date of birth:	Year Month Day 1989-09-18
Your language of correspondence:	English <input checked="" type="checkbox"/> Français <input type="checkbox"/>
Votre langue de correspondance :	<input checked="" type="checkbox"/> <input type="checkbox"/>

Is this return for a deceased person?	
If this return is for a deceased person, enter the date of death:	Year Month Day

Email address	
By providing an email address, you are <b>registering</b> to receive email notifications from the CRA and <b>agree</b> to the <b>Terms of use</b> under Step 1 in the guide.	
Enter an email address:	c8linajross@gmail.com

Marital status		
Tick the box that applies to your marital status on December 31, 2018:		
1 <input checked="" type="checkbox"/> Married	2 <input type="checkbox"/> Living common-law	3 <input type="checkbox"/> Widowed
4 <input type="checkbox"/> Divorced	5 <input type="checkbox"/> Separated	6 <input type="checkbox"/> Single

Information about your residence	
Enter your province or territory of residence on <b>December 31, 2018</b> :	Ontario
Enter the province or territory where you <b>currently</b> reside if it is not the same as your mailing address above:	
If you were self-employed in 2018, enter the province or territory where your business had a permanent establishment:	
If you <b>became</b> or <b>ceased</b> to be a <b>resident of Canada</b> for income tax purposes in <b>2018</b> , enter the date of:	
entry	Month Day or departure Month Day

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)	
Enter their SIN:	527-125-009
Enter their first name:	Thaila
Enter their net income for 2018 to claim certain credits:	25,885 50
Enter the amount of universal child care benefit (UCCB) from line 117 of their return:	
Enter the amount of UCCB repayment from line 213 of their return:	
Tick this box if they were self-employed in 2018:	1 <input type="checkbox"/>
<b>Do not use this area</b>	

Elections Canada (For more information, see "Elections Canada" under Step 1, in the guide.)	
A) Do you have Canadian citizenship? .....	Yes <input checked="" type="checkbox"/> 1 No <input type="checkbox"/> 2
If yes, go to question B. If no, skip question B.	
B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? .....	Yes <input checked="" type="checkbox"/> 1 No <input type="checkbox"/> 2
Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing the information with provincial/territorial election agencies, members of Parliament, registered political parties, and candidates at election time.	

Do not use this area	172					171				
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# Step 1 – Identification and other information (continued)

Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2018, was more than CAN\$100,000? ..... **266** Yes  1 No  2

If **yes**, get and complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not completing and filing Form T1135 by the due date. For more information, see Form T1135.

# Step 2 – Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. The Income Tax and Benefit Guide may have additional information for certain lines.

Employment income (box 14 of all T4 slips)	<b>101</b>	1,421	00
Commissions included on line 101 (box 42 of all T4 slips)	<b>102</b>		
Wage loss replacement contributions (See line 101 in the guide.)	<b>103</b>		
Other employment income	<b>104 +</b>		
Old age security pension (box 18 of the T4A(OAS) slip)	<b>113 +</b>		
CPP or QPP benefits (box 20 of the T4A(P) slip)	<b>114 +</b>		
Disability benefits included on line 114 (box 16 of the T4A(P) slip)	<b>152</b>		
Other pensions and superannuation (See line 115 in the guide and complete the Worksheet for Schedule 1 for line 314.)	<b>115 +</b>		
Elected split-pension amount (Get and complete Form T1032.)	<b>116 +</b>		
Universal child care benefit (UCCB) (See the RC62 slip.)	<b>117 +</b>		
UCCB amount designated to a dependant	<b>185</b>		
Employment insurance and other benefits (box 14 of the T4E slip)	<b>119 +</b>		
Taxable amount of dividends (eligible <b>and</b> other than eligible) from taxable Canadian corporations (Complete the Worksheet for the return.)	<b>120 +</b>		
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	<b>180</b>		
Interest and other investment income (Complete the Worksheet for the return.)	<b>121 +</b>		
Net partnership income: limited or non-active partners only	<b>122 +</b>		
Registered disability savings plan income (box 131 of the T4A slip)	<b>125 +</b>		
Rental income	Gross <b>160</b>	Net <b>126 +</b>	
Taxable capital gains (Complete Schedule 3.)		<b>127 +</b>	
Support payments received	Total <b>156</b>	Taxable amount <b>128 +</b>	
RRSP income (from all T4RSP slips)		<b>129 +</b>	
Other income	Specify: <b>130 +</b>		
Self-employment income			
Business income	Gross <b>162</b>	Net <b>135 +</b>	
Professional income	Gross <b>164</b>	Net <b>137 +</b>	
Commission income	Gross <b>166</b>	Net <b>139 +</b>	
Farming income	Gross <b>168</b>	Net <b>141 +</b>	
Fishing income	Gross <b>170</b>	Net <b>143 +</b>	
Workers' compensation benefits (box 10 of the T5007 slip)	<b>144</b>		
Social assistance payments	<b>145 +</b>		
Net federal supplements (box 21 of the T4A(OAS) slip)	<b>146 +</b>		
Add lines 144, 145, and 146. (See line 250 on this return.)	=	<b>147 +</b>	
Add lines 101, 104 to 143, and 147.	This is your <b>total income.</b> <b>150</b>	=	1,421 00

Attach only the documents (schedules, information slips, forms, or receipts) requested to support any claim or deduction. Keep all other supporting documents.

### Step 3 – Net income

Enter your <b>total income</b> from line 150.	150	1,421	00
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	206		
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	207		
RRSP and pooled registered pension plan (PRPP) deduction (See Schedule 7 and <b>attach</b> receipts.)	208	+	
Pooled registered pension plan (PRPP) <b>employer</b> contributions (amount from your PRPP contribution receipts)	205		
Deduction for elected split-pension amount (Get and complete Form T1032.)	210	+	
Annual union, professional, or like dues (receipts and box 44 of all T4 slips)	212	+	
Universal child care benefit repayment (box 12 of all RC62 slips)	213	+	
Child care expenses (Get and complete Form T778.)	214	+	
Disability supports deduction (Get and complete Form T929.)	215	+	
Business investment loss	Gross 228	Allowable deduction 217	+
Moving expenses (Get and complete Form T1-M.)		219	+
Support payments made	Total 230	Allowable deduction 220	+
Carrying charges and interest expenses (Complete the Worksheet for the return.)		221	+
Deduction for CPP or QPP contributions on self-employment and other earnings (Complete Schedule 8 or get and complete Form RC381, whichever applies.)		222	+
Exploration and development expenses (Get and complete Form T1229.)		224	+
Other employment expenses		229	+
Clergy residence deduction (Get and complete Form T1223.)		231	+
Other deductions	Specify:	232	+
Add lines 207 to 224, 229, 231, and 232.		233	=
Line 150 minus line 233 (if negative, enter "0")			▶ -
		This is your <b>net income before adjustments.</b> 234 = 1,421 00	
Social benefits repayment (If you reported income at line 119 and the amount at line 234 is greater than \$64,625, see the repayment chart on the back of your T4E slip. If you reported income on lines 113 or 146, and the amount at line 234 is greater than \$75,910, complete the chart for line 235 on the Worksheet for the return. Otherwise, enter "0".)		235	-
Line 234 minus line 235 (if negative, enter "0")			▶ =
		This is your <b>net income.</b> 236 = 1,421 00	

### Step 4 – Taxable income

Canadian Forces personnel and police deduction (box 43 of all T4 slips)	244		
Security options deductions	249	+	
Other payments deduction (Claim the amount from line 147, unless it includes an amount at line 146. If so, see line 250 in the guide.)	250	+	
Limited partnership losses of other years	251	+	
Non-capital losses of other years	252	+	
Net capital losses of other years	253	+	
Capital gains deduction (Get and complete Form T657.)	254	+	
Northern residents deductions (Get and complete Form T2222.)	255	+	
Additional deductions	Specify:	256	+
Add lines 244 to 256.		257	=
Line 236 minus line 257 (if negative, enter "0")			▶ -
		This is your <b>taxable income.</b> 260 = 1,421 00	

Step 5 – Federal tax Complete Schedule 1 to calculate your federal tax.

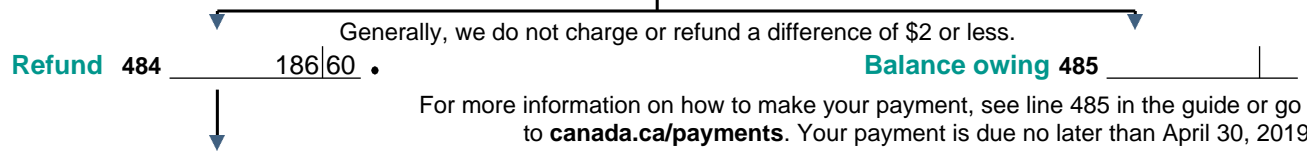
Step 6 – Provincial or territorial tax Complete Form 428 to calculate your provincial tax.

Protected B when completed

### Step 7 – Refund or balance owing

Net federal tax: enter the amount from line 61 of Schedule 1 (Attach Schedule 1, even if the result is "0".)	420		
CPP contributions payable on self-employment and other earnings (Complete Schedule 8 or get and complete Form RC381, whichever applies.)	421 +		
Employment insurance premiums payable on self-employment and other eligible earnings (Complete Schedule 13.)	430 +		
Social benefits repayment (amount from line 235)	422 +		
<b>Provincial or territorial tax</b> (Attach Form 428, even if the result is "0".)	428 +		
Add lines 420, 421, 430, 422, and 428.		This is your <b>total payable</b> .	<b>435 =</b>
Total income tax deducted (amounts from all Canadian slips)	437	106	03 •
Refundable Quebec abatement (See line 440 in the guide.)	440 +		•
CPP overpayment (See line 308 in the guide.)	448 +	57	01 •
Employment insurance overpayment (See line 312 in the guide.)	450 +	23	56 •
Climate action incentive (Complete Schedule 14.)	449 +		•
Refundable medical expense supplement (Complete the Worksheet for the return.)	452 +		•
Working income tax benefit (WITB) (Complete Schedule 6.)	453 +		•
Refund of investment tax credit (Get and complete Form T2038(IND).)	454 +		•
Part XII.2 trust tax credit (box 38 of all T3 slips and box 209 of all T5013 slips)	456 +		•
Employee and partner GST/HST rebate (Get and complete Form GST370.)	457 +		•
Eligible educator school supply tax credit			
Supplies expenses (maximum \$1,000) 468	x 15% =	469 +	•
Tax paid by instalments	476 +		•
<b>Provincial or territorial credits</b> (Complete Form 479, if it applies.)	479 +		•
Add lines 437 to 457, and 469 to 479.		These are your <b>total credits</b> .	482 = 186 60 ▶
Line 435 minus line 482		This is your <b>refund or balance owing</b> .	<b>186 60</b>

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**. Enter the amount below on whichever line applies.



**Direct deposit – Enrol or update**

By providing my banking information I **authorize** the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number **460** (5 digits) Institution number **461** (3 digits) Account number **462** (maximum 12 digits)

**Ontario opportunities fund**

You can help reduce Ontario's debt by completing this area to donate some or all of your 2018 refund to the Ontario opportunities fund. Please see the provincial pages for details.

Amount from line 484 above		1
Your donation to the Ontario opportunities fund	465 -	•2
Net refund (line 1 minus line 2)	466 =	•3

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

**Sign here** \_\_\_\_\_  
It is a serious offence to make a false return.

Telephone number: (613) 720-3619

Date 14-03-19

If this return was completed by a tax professional, tick the applicable box and provide the following information.

**490** Was a fee charged? Yes  1 No  2

**489** EFILE number (if applicable): \_\_\_\_\_

Name of tax professional: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Personal information (including the SIN as a personal identifier) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities. This includes administering benefits, audit, compliance, and collection activities. It may be shared or verified with other federal, provincial, territorial or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the Privacy Act, individuals have the right to access their personal information, request correction, or file a complaint to the Privacy Commissioner of Canada regarding the handling of the individual's personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at [canada.ca/cra-info-source](http://canada.ca/cra-info-source).

**Do not use this area**

487  488  \_\_\_\_\_ • **486** \_\_\_\_\_ •

# T1-2018

# Federal Tax

# Schedule 1

This schedule represents **Step 5** in completing your return. Complete this schedule and **attach** it to your return.

**Claim only the credits that apply to you.**

The Income Tax and Benefit Guide may have additional information for certain lines.

## Step A – Federal non-refundable tax credits

Basic personal amount	claim \$11,809	300	11,809	00	1
Age amount (if you were born in 1953 or earlier) (Complete the Worksheet for Schedule 1.)	(maximum \$7,333)	301	+		2
Spouse or common-law partner amount (Complete Schedule 5.)		303	+		3
Canada caregiver amount for spouse or common-law partner, or eligible dependant age 18 or older (Complete Schedule 5.)		304	+		4
Amount for an eligible dependant (Complete Schedule 5.)		305	+		5
Canada caregiver amount for other infirm dependants age 18 or older (Complete Schedule 5.)		307	+		6
Canada caregiver amount for infirm children under 18 years of age Enter the number of children for whom you are claiming this amount	352 × \$2,182 =	367	+		7
CPP or QPP contributions:					
through employment from box 16 and box 17 of all T4 slips (Complete Schedule 8 or get and complete Form RC381, whichever applies.)		308	+		•8
on self-employment and other earnings (Enter the amount from line 222 of your return.)		310	+		•9
Employment insurance premiums:					
through employment from box 18 and box 55 of all T4 slips (maximum \$858.22)		312	+		•10
on self-employment and other eligible earnings (Complete Schedule 13.)		317	+		•11
Volunteer firefighters' amount		362	+		12
Search and rescue volunteers' amount		395	+		13
Canada employment amount (Enter \$1,195 or the total of your employment income you reported on lines 101 and 104 of your return, <b>whichever is less.</b> )		363	+	1,195	00 14
Home accessibility expenses (Complete the Worksheet for Schedule 1.)	(maximum \$10,000)	398	+		15
Home buyers' amount		369	+		16
Adoption expenses		313	+		17
Pension income amount (Complete the Worksheet for Schedule 1.)	(maximum \$2,000)	314	+		18
Disability amount (for self) (Claim \$8,235 or if you were under 18 years of age, complete the Worksheet for Schedule 1.)		316	+		19
Disability amount transferred from a dependant (Complete the Worksheet for Schedule 1.)		318	+		20
Interest paid on your student loans (See Guide P105.)		319	+		21
Your tuition, education, and textbook amounts (Complete Schedule 11.)		323	+		22
Tuition amount transferred from a child		324	+		23
Amounts transferred from your spouse or common-law partner (Complete Schedule 2.)		326	+		24
Medical expenses for <b>self, spouse or common-law partner, and your dependent children born in 2001 or later</b>	330			68	22 25
Enter \$2,302 or 3% of line 236 of your return, <b>whichever is less.</b>	-			42	63 26
Line 25 minus line 26 (if negative, enter "0")	=			25	59 27
Allowable amount of medical expenses for <b>other dependants</b> (Complete the Worksheet for Schedule 1.)	331	+			28
Add lines 27 and 28.	=			25	59 ▶ 29
Add lines 1 to 24, and line 29.		332	+	25	59 30
Federal non-refundable tax credit rate			×	15%	31
Multiply line 30 by line 31.		338	=	1,954	44 32
Donations and gifts (Complete Schedule 9.)		349	+		33
Add lines 32 and 33.					
Enter this amount on line 46 on the next page.	<b>Total federal non-refundable tax credits</b>	350	=	1,954	44 34

Continue on the next page.

### Step B – Federal tax on taxable income

Enter your **taxable income** from line 260 of your return. 1,421|00 35

Complete the appropriate column depending on the amount on line 35.	Line 35 is \$46,605 or less	Line 35 is more than \$46,605 but not more than \$93,208	Line 35 is more than \$93,208 but not more than \$144,489	Line 35 is more than \$144,489 but not more than \$205,842	Line 35 is more than \$205,842
Enter the amount from line 35.	1,421 00				36
Line 36 minus line 37 (cannot be negative)	- 0 00	- 46,605 00	- 93,208 00	- 144,489 00	- 205,842 00 37
	= 1,421 00	=	=	=	= 38
Multiply line 38 by line 39.	x 15%	x 20.5%	x 26%	x 29%	x 33% 39
	= 213 15	=	=	=	= 40
	+ 0 00	+ 6,991 00	+ 16,544 00	+ 29,877 00	+ 47,670 00 41
Add lines 40 and 41.	= 213 15	=	=	=	= 42

### Step C – Net federal tax

Enter the amount from line 42. 213|15 43  
 Federal tax on split income (Get and complete Form T1206.) **424** + .44  
 Add lines 43 and 44. 404 = 213|15 ► 213|15 45

Enter your total federal non-refundable tax credits from line 34 on the previous page. 350 1,954|44 46  
 Federal dividend tax credit (See line 425 in the guide.) **425** + .47  
 Minimum tax carryover (Get and complete Form T691.) **427** + .48  
 Add lines 46, 47, and 48. = 1,954|44 ► - 1,954|44 49

Line 45 minus line 49 (if negative, enter "0") **Basic federal tax** 429 = 0|00 50

Federal foreign tax credit (Get and complete Form T2209.) 405 - 51

Line 50 minus line 51 (if negative, enter "0") **Federal tax** 406 = 0|00 52

Total federal political contributions (**attach** receipts) **409** 53  
 Federal political contribution tax credit (Complete the Worksheet for Schedule 1.) (maximum \$650) **410** .54  
 Investment tax credit (Get and complete Form T2038(IND).) **412** + .55  
 Labour-sponsored funds tax credit (See lines 413 and 414 in the guide.)  
 Net cost of shares of a provincially registered fund **413** Allowable credit **414** + .56  
 Add lines 54, 55, and 56. 416 = ► 57

Line 52 minus line 57 (if negative, enter "0") 417 = 0|00 58

Working income tax benefit advance payments received (box 10 of the RC210 slip) **415** + .59

Special taxes (See line 418 in the guide.) 418 + 60

Add lines 58, 59, and 60. = 0|00  
 Enter this amount on line 420 of your return. **Net federal tax** 420 = 0|00 61

**Complete Form 428 to calculate provincial or territorial tax.**

T1-2018

Working Income Tax Benefit

The working income tax benefit (WITB) is for low-income individuals and families who have earned income from employment or business.

The WITB consists of a basic amount and a disability supplement.

Complete this schedule and **attach** it to your return to claim the WITB if you meet **all** of the following conditions in 2018:

- you were a resident of Canada throughout the year
- you earned income from employment or business
- at the end of the year, you were 19 years of age or older or you resided with your spouse or common-law partner or your child

You **cannot claim** the WITB in 2018 if **any** of the following apply to you:

- you were enrolled as a full-time student at a designated educational institution for a total of more than 13 weeks in the year, unless you had an eligible dependant at the end of the year
- you were confined to a prison or similar institution for a period of at least 90 days during the year

**Notes:** If you were married or living in a common-law relationship but did not have an **eligible spouse** (defined below) or an **eligible dependant** (defined below), complete this schedule using the instructions as if you had neither an eligible spouse nor an eligible dependant.

If you are completing a final return for a deceased person who met the above conditions, you can claim the WITB for that person if the date of death was after June 30, 2018.

**Eligible spouse** – For the purpose of the WITB, an eligible spouse is a person who meets **all** the following conditions:

- was your spouse or common law partner on December 31, 2018
- was a resident of Canada throughout 2018
- was not enrolled as a full time student at a designated educational institution for a total of more than 13 weeks in the year, unless they had an eligible dependant at the end of the year
- was not confined to a prison or similar institution for a period of at least 90 days during the year
- was not exempt from income tax in Canada for a period in the year when the person was an officer or servant of another country, such as a diplomat, or a family member or employee of such a person at any time in the year

**Eligible dependant** – For the purpose of the WITB, an eligible dependant is a person who meets **all** the following conditions:

- was your or your spouse's or common law partner's child
- was under 19 years of age and lived with you on December 31, 2018
- was not eligible for the WITB for 2018

**Complete Step 1 on the next page.**

The WITB is calculated based on the following amounts:

- working income (calculated in Step 1 - Part A)
- your adjusted family net income (calculated in Step 1 - Part B)

Adjusted family net income levels	You had neither an eligible spouse nor an eligible dependant	You had an eligible spouse or an eligible dependant
<b>Basic WITB</b> Adjusted family net income (line 15 in Step 1)	less than \$19,076	less than \$29,407
<b>WITB disability supplement</b> (you are eligible for the disability tax credit) Adjusted family net income (line 15 in Step 1)	less than \$22,600	less than \$32,937
<b>WITB disability supplement</b> (you had an eligible spouse and both of you are eligible for the disability tax credit) Adjusted family net income (line 15 in Step 1)	not applicable	less than \$36,464

Continue on the next page.

## Step 1 – Calculating your working income and adjusted family net income

Do you have an eligible dependant? **331** Yes  1 No  2

Do you have an eligible spouse? **332** Yes  1 No  2

### Part A – Working income

Complete columns 1 and 2 if you had an eligible spouse on December 31, 2018. Otherwise, complete column 1 only.

	Column 1 You	Column 2 Your eligible spouse
Employment income and other employment income reported on line 101 and line 104 of the return	1,421 <sup>00</sup> 3	8,752 <sup>19</sup> 3
Taxable part of scholarship income reported on line 130 <b>333</b> +	4	<b>384</b> + 4
Total self-employment income reported on lines 135, 137, 139, 141, and 143 of the return ( <b>excluding</b> losses and income from a communal organization) +	5	+ 5
Tax-exempt part of working income earned on a reserve (see <b>note</b> below) or an allowance received as an emergency volunteer <b>335</b> +	6	<b>386</b> + 6
Add lines 3 to 6. Enter the amount even if the result is "0". =	1,421 <sup>00</sup> 7	<b>387</b> = 8,752 <sup>19</sup> 7
Add the amounts from line 7 in columns 1 and 2. Enter this amount on line 16 on the next page. <b>Working income</b>	10,173 <sup>19</sup> 8	

**Note:** This includes the tax exempt part of employment income, other employment income, business income (excluding losses), and scholarship income earned on a reserve.

You can claim the **basic** WITB (Step 2) if the working income (amount on line 8 above) is more than \$3,000.

If you are eligible for the WITB **disability supplement** (Step 3), your working income (amount on line 7 above) must be more than \$1,150.

### Part B – Adjusted family net income

Net income amount from line 236 of the return	1,421 <sup>00</sup> 9	25,885 <sup>50</sup> 9
Tax-exempt part of all income earned or received on a reserve less the deductions related to that income, or an allowance received as an emergency volunteer <b>338</b> +	10	<b>389</b> + 10
Total of universal child care benefit (UCCB) repayment (line 213 of the return) and registered disability savings plan (RDSP) income repayment (included on line 232 of the return) +	11	+ 11
Add lines 9, 10, and 11. =	1,421 <sup>00</sup> 12	= 25,885 <sup>50</sup> 12
Total of UCCB (line 117 of the return) and RDSP income (line 125 of the return) -	13	- 13
Line 12 minus line 13 (if negative, enter "0") =	1,421 <sup>00</sup> 14	<b>390</b> = 25,885 <sup>50</sup> 14
Add the amounts from line 14 in columns 1 and 2. Enter this amount on line 23 and line 35 on the next page. <b>Adjusted family net income</b>	27,306 <sup>50</sup> 15	

If your adjusted family net income is **less** than the amount specified in the **chart on the previous page**, you need to continue completing this form to find out if you are entitled to the WITB.

If your adjusted family net income is **more** than the amount specified in the **chart on the previous page**, you are not entitled to the WITB.

Are you claiming the basic WITB? **391** Yes  1 No  2 If **yes**, complete Step 2 on the next page.

If you are eligible for the disability tax credit, do you want to claim the WITB disability supplement amount? **392** Yes  1 No  2 If **yes**, complete Step 3 on the next page.

Is your eligible spouse eligible for the disability tax credit for themselves? **394** Yes  1 No  2 If **yes**, your eligible spouse must complete steps 1 and 3 on a separate Schedule 6.

**Continue on the next page.**

## Step 2 – Calculating your basic WITB

If you had an eligible spouse, **only one of you** can claim the basic WITB. However, the person who received the WITB advance payments for 2018 is the person who **must** claim the basic WITB for the year. If you had an eligible dependant, **only one person** can claim the basic WITB for that eligible dependant.

Working income amount from line 8 on the previous page			16
Base amount	-	3,000 00	17
Line 16 minus line 17 (if negative, enter "0")	=		18
Rate	x	25%	19
Multiply line 18 by line 19.	=		20
If you had neither an eligible spouse nor an eligible dependant, enter \$1,059.			21
If you had an eligible spouse or an eligible dependant, enter \$1,922.			21
Enter the amount from line 20 or line 21, <b>whichever is less.</b>			▶ 22
Adjusted family net income amount from line 15 on the previous page			23
Base amount:			
If you had neither an eligible spouse nor an eligible dependant, enter \$12,016.			24
If you had an eligible spouse or an eligible dependant, enter \$16,593.	-		24
Line 23 minus line 24 (if negative, enter "0")	=		25
Rate	x	15%	26
Multiply line 25 by line 26.	=		▶ - 27
Line 22 minus line 27 (if negative, enter "0")			28
Enter the amount from line 28 on line 453 of your return <b>unless you complete Step 3.</b>	=		28

## Step 3 – Calculating your WITB disability supplement

If you had an eligible spouse and **one of you** is eligible for the disability tax credit, that person **should** claim both the basic WITB and the WITB disability supplement. If you had an eligible spouse and **both** of you are eligible for the disability tax credit, **only one of you** can claim the basic WITB. However, **each** of you must claim the WITB disability supplement on a separate Schedule 6.

Amount from line 7 in column 1 on the previous page.			29
Base amount	-	1,150 00	30
Line 29 minus line 30 (if negative, enter "0")	=		31
Rate	x	25%	32
Multiply line 31 by line 32.	=		33
Enter the amount from line 33 or \$529, <b>whichever is less.</b>			▶ 34
Adjusted family net income amount from line 15 on the previous page			35
Base amount:			
If you had neither an eligible spouse nor an eligible dependant, enter \$19,073.			36
If you had an eligible spouse or an eligible dependant, enter \$29,410.	-		36
Line 35 minus line 36 (if negative, enter "0")	=		37
Rate: If you had an eligible spouse and they are also eligible for the disability tax credit, enter 7.5%. Otherwise, enter 15%.	x		38
Multiply line 37 by line 38.	=		▶ - 39
Line 34 minus line 39 (if negative, enter "0")			= 40
If you completed Step 2, enter the amount from line 28. Otherwise, enter "0".			+ 41
Add lines 40 and 41.			42
Enter this amount on line 453 of your return.	=		42

See the privacy notice on your return.

T1-2018

# Canada Pension Plan Contributions and Overpayment for 2018

Complete this schedule and **attach** it to your return to calculate your required Canada Pension Plan (CPP) contributions or overpayment for 2018 if you were a **resident of a province or territory other than Quebec** on December 31, 2018, and have **no earned income from the province of Quebec**.

**Do not use this schedule** if any of your T4 slips have Quebec Pension Plan (QPP) contributions. Instead, get and complete Form RC381, Inter-Provincial Calculation for CPP and QPP Contributions and Overpayments for 2018.

Complete the parts that apply to you.

**Part 1** – Complete this part if you are electing to stop contributing to the CPP or revoking a prior election.

**Part 2** – Complete this part to determine the number of months for the CPP calculation.

**Part 3** – Complete this part if you are reporting employment income.

**Part 4** – Complete this part if you are reporting **only** self-employment income or other earnings for which you are electing to pay CPP contributions.

**Part 5** – Complete this part if you are reporting employment income **and** self-employment income or other earnings for which you are electing to pay CPP contributions. You must first complete **Part 3**.

For more information, see line 222 in the guide.

## Part 1 – Election to stop contributing to the Canada Pension Plan or revocation of a prior election

If in 2018 you were 60 to 70 years of age, you received a CPP or QPP retirement pension, and you had employment and/or self-employment income, you were considered a CPP working beneficiary and you were required to make CPP contributions. However, if you were at least 65 years of age but under 70, you can elect to stop paying CPP contributions.

If you have **employment income** for 2018 and elected in 2018 to stop paying CPP contributions or revoked in 2018 an election made in a prior year, you should have already completed Form CPT30, Election to Stop Contributing to the Canada Pension Plan, or Revocation of a Prior Election, and sent it to the CRA and your employer(s).

If you had **only self-employment** income for 2018 and elect in 2018 to stop paying CPP contributions on your self-employment earnings, enter in **box 372** below the month in 2018 for which you choose to start this election. The date cannot be earlier than the month you turn 65 and you are receiving a CPP or QPP retirement pension. For example, if you turn 65 in June, you can choose any month from June to December. If you choose the month of June, enter 06 in box 372 because June is the sixth month of the year. If in 2018 you are revoking an election made in a prior year on contributions for self-employment earnings, enter in **box 374** below the month in 2018 for which you choose to revoke this election. Your election remains valid until you revoke it or you turn 70. If you start receiving employment income (other than employment income earned in Quebec) in a future year, you will have to complete Form CPT30 in that year to keep your election valid.

If you had **both** employment income and self-employment income in 2018 and wanted to elect to stop paying CPP contributions in 2018, or to revoke in 2018 an election made in a prior year, you should have completed Form CPT30 in 2018. An election filed using Form CPT30 applies to all income from pensionable earnings, including self-employment earnings, as of the first day of the month after the date you gave this form to your employer. If you completed and submitted Form CPT30 when you became employed in 2018 but your intent was to elect in 2018 to stop paying CPP contributions or to revoke an election made in a prior year on your self-employment income before you became employed, enter in **box 372** below the month you want to stop contributing, or if you want to revoke in 2018 an election made in a prior year, enter in **box 374** below the month you want to resume contributing. If you did not complete and submit Form CPT30 for 2018 when you became employed, you cannot elect to stop paying CPP contributions or revoke an election made in a prior year on your self-employment earnings for 2018 on this schedule. To be valid, an election or revocation that begins in 2018 must be filed on or before June 15, 2020.

I elect to **stop** contributing to the Canada Pension Plan on my self-employment earnings on the first day of the month that I entered in box 372.

<b>372</b>	Month

I want to **revoke** an election made in a prior year to stop contributing to the Canada Pension Plan on my self-employment earnings and resume contributing on the first day of the month that I entered in box 374.

<b>374</b>	Month

**Continue on the next page.**

**Part 2 – Determine the number of months for the CPP calculation**

Enter 12 in box A **unless** one or more of the situations below apply:

- if you turned 18 years of age in 2018, enter the number of months in the year after the month you turned 18
- if for all of 2018 you were receiving a CPP or QPP disability pension, enter "0". If you started or stopped receiving a CPP or QPP disability pension in 2018, enter the number of months during which you were not receiving a disability pension
- if you were 65 to 70 years of age in 2018, you were receiving a CPP or QPP retirement pension, and you elected to stop paying CPP contributions in 2018, enter the number of months in the year up to and including the month you made the election. If you had self-employment income in 2018 and have an entry in box 372, enter the number of months in the year prior to the month you entered in box 372
- if you were 65 to 70 years of age in 2018, you were receiving a CPP or QPP retirement pension, you elected to stop paying CPP contributions in a prior year, and you have not revoked that election, enter "0"
- if you were 65 to 70 years of age in 2018, you were receiving a CPP or QPP retirement pension, you elected to stop paying CPP contributions in a prior year, and you revoked that election in 2018, enter the number of months in the year after the month you revoked the election. If you had self-employment income in 2018 and have an entry in box 374, enter the number of months in the year after and including the month you entered in box 374
- if you turned 70 years of age in 2018 and you did not elect to stop paying CPP contributions, enter the number of months in the year up to and including the month you turned 70 years of age
- if for all of 2018 you were 70 years of age or older, enter "0"
- if the individual died in 2018, enter the number of months in the year up to and including the month the individual died

Enter the number of months during which the **CPP** applies in 2018.

A

**Part 3 – Calculating your CPP contributions and overpayment on employment income**

Enter your yearly maximum **CPP** pensionable earnings (see the monthly proration table below to find the amount that corresponds to the number of months entered in box A of Part 2).

(maximum \$55,900) 55,900.00 1

**Total CPP pensionable earnings**

Enter the total of box 26 amounts from all your T4 slips (maximum \$55,900 per slip). If box 26 is blank, enter the amount from box 14.

1,421.00 2

Enter the amount from line 1 or the amount from line 2, **whichever is less**.

1,421.00 3

Enter your maximum basic **CPP** exemption (see the monthly proration table below to find the amount that corresponds to the number of months entered in box A of Part 2).

(maximum \$3,500) - 3,500.00 4

Earnings subject to CPP contributions: Line 3 minus line 4 (if negative, enter "0")

(maximum \$52,400) = 0.00 5

Actual CPP contributions: Enter the total CPP contributions deducted from box 16 of all your T4 slips.

• 6

Required contributions on CPP pensionable earnings: Multiply the amount from line 5 by 4.95%.

(maximum \$2,593.80) - 7

Line 6 minus line 7 (if negative, enter "0")

**CPP overpayment** =   8

If you are **self-employed** and/or you are **electing to pay additional** CPP contributions on other earnings, enter the amount, in dollars and cents, from line 6 on **line 308** of your Schedule 1 and, if applicable, on **line 5824** of your Form 428. Then continue with Part 5.

Otherwise, enter the amount, in dollars and cents, from line 6 or line 7, **whichever is less**, on **line 308** of your Schedule 1 and, if applicable, on **line 5824** of your Form 428. If the amount from line 8 is **positive**, enter it on **line 448** of your return. If the amount from line 8 is **negative**, you may be able to make additional CPP contributions. See Form CPT20, Election To Pay Canada Pension Plan Contributions.

**Monthly proration table for 2018**

Part 3			Part 3 continued		
Applicable number of months	Line 1 Maximum CPP pensionable earnings	Line 4 Maximum basic CPP exemption <sup>(1)</sup>	Applicable number of months	Line 1 Maximum CPP pensionable earnings	Line 4 Maximum basic CPP exemption <sup>(1)</sup>
1	\$4,658.33	\$291.67	7	\$32,608.33	\$2,041.67
2	\$9,316.67	\$583.33	8	\$37,266.67	\$2,333.33
3	\$13,975.00	\$875.00	9	\$41,925.00	\$2,625.00
4	\$18,633.33	\$1,166.67	10	\$46,583.33	\$2,916.67
5	\$23,291.67	\$1,458.33	11	\$51,241.67	\$3,208.33
6	\$27,950.00	\$1,750.00	12	\$55,900.00	\$3,500.00

<sup>(1)</sup> If you started receiving CPP retirement benefits in 2018, your basic exemption may be prorated by the CRA.

**Continue on the next page.**



# Ontario Tax

**Form ON428  
2018**

Protected B when completed

This is **Step 6** in completing your return. Complete this form and **attach a copy** to your return.  
Claim only the credits that apply to you.

## Part A – Ontario non-refundable tax credits

	For internal use only	<b>5605</b>		
Basic personal amount	claim <b>\$10,354</b>	<b>5804</b>	10,354	00 1
Age amount (if born in 1953 or earlier) (use Worksheet ON428)	(maximum \$5,055)	<b>5808</b> +		2
Spouse or common-law partner amount				
Base amount	9,671		00	
<b>Minus:</b> their net income from page 1 of your return	-			
<b>Result:</b> (if negative, enter "0")	=	(maximum \$8,792) ▶	<b>5812</b> +	3
Amount for an eligible dependant				
Base amount	9,671		00	
<b>Minus:</b> their net income from line 236 of their return	-			
<b>Result:</b> (if negative, enter "0")	=	(maximum \$8,792) ▶	<b>5816</b> +	4
Ontario caregiver amount (use Worksheet ON428)		<b>5819</b> +		5
CPP or QPP contributions:				
Amount from line 308 of your federal Schedule 1		<b>5824</b> +		.6
Amount from line 310 of your federal Schedule 1		<b>5828</b> +		.7
Employment insurance premiums:				
Amount from line 312 of your federal Schedule 1		<b>5832</b> +		.8
Amount from line 317 of your federal Schedule 1		<b>5829</b> +		.9
Adoption expenses	(maximum \$12,632)	<b>5833</b> +		10
Pension income amount	(maximum \$1,432)	<b>5836</b> +		11
Disability amount (for self) (Claim <b>\$8,365</b> , or if you were under 18 years of age, use Worksheet ON428.)		<b>5844</b> +		12
Disability amount transferred from a dependant (use Worksheet ON428)		<b>5848</b> +		13
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)		<b>5852</b> +		14
Your unused tuition and education amounts ( <b>attach</b> Schedule ON(S11))		<b>5856</b> +		15
Amounts transferred from your spouse or common-law partner ( <b>attach</b> Schedule ON(S2))		<b>5864</b> +		16
Medical expenses: (Read line 5868 in your income tax package.)	<b>5868</b>		68	22 17
Enter \$2,343 or 3% of line 236 of your return, whichever is <b>less</b> .	-		42	63 18
Line 17 minus line 18 (if negative, enter "0")	=		25	59 19
Allowable amount of medical expenses for other dependants (use Worksheet ON428)	<b>5872</b> +			20
Add lines 19 and 20.	<b>5876</b> =		25	59 ▶ + 25 59 21
Add lines 1 to 16, and line 21.		<b>5880</b> =	10,379	59 22
Ontario non-refundable tax credit rate		x	<b>5.05%</b>	23
Multiply line 22 by line 23.		<b>5884</b> =	524	17 24
Donations and gifts:				
Amount from line 16 of your federal Schedule 9	x 5.05% =			25
Amount from line 17 of your federal Schedule 9	x 11.16% =	+		26
Add lines 25 and 26.	<b>5896</b> =			▶ +
Add lines 24 and 27.				
Enter this amount on line 40.	<b>Ontario non-refundable tax credits</b>	<b>6150</b> =	524	17 28

Continue on the next page.

## Part B – Ontario tax on taxable income

Enter your **taxable income** from line 260 of your return. 1,421|00 29

Use the amount from line 29 to decide which column to complete.

	Line 29 is \$42,960 or less	Line 29 is more than \$42,960 but not more than \$85,923	Line 29 is more than \$85,923 but not more than \$150,000	Line 29 is more than \$150,000 but not more than \$220,000	Line 29 is more than \$220,000	
Amount from line 29	1,421 00					30
Line 30 minus line 31 (cannot be negative)	- 0 00	- 42,960 00	- 85,923 00	- 150,000 00	- 220,000 00	31
	= 1,421 00	=	=	=	=	32
	x 5.05%	x 9.15%	x 11.16%	x 12.16%	x 13.16%	33
Multiply line 32 by line 33.	= 71 76	=	=	=	=	34
Add lines 34 and 35.	+ 0 00	+ 2,169 00	+ 6,101 00	+ 13,252 00	+ 21,764 00	35
<b>Ontario tax on taxable income</b>	= 71 76	=	=	=	=	36

## Part C – Ontario tax

Enter your Ontario tax on taxable income from line 36.		71 76	37
Enter your Ontario tax on split income from Form T1206.	<b>6151</b> +		•38
Add lines 37 and 38.		71 76	39
Enter your Ontario non-refundable tax credits from line 28.		- 524 17	40
Line 39 minus line 40 (if negative, enter "0")		= 0 00	41

### Ontario minimum tax carryover:

Amount from line 41			42
Enter your Ontario dividend tax credit from line 6152 of Worksheet ON428.		-	43
Line 42 minus line 43 (if negative, enter "0").		= 0 00	44
Amount from line 427 of your federal Schedule 1	x 33.67% =		45
Amount from line 44 or 45, whichever is <b>less</b> .	<b>6154</b> -		•46
Line 41 minus line 46 (if negative, enter "0")		= 0 00	47

### Ontario surtax

Amount from line 47			48
Amount from line 38		-	49
Line 48 minus line 49 (if negative, enter "0")		=	50
Complete lines 51 to 53 only if the amount on line 50 is <b>more than \$4,638</b> . Otherwise, enter "0" on line 53 and continue completing the form.			
(Line 50 minus \$4,638) x 20% (if negative, enter "0")	=		51
(Line 50 minus \$5,936) x 36% (if negative, enter "0")	=	+	52
Add lines 51 and 52.		=	▶ 0 00 53
Add lines 47 and 53.		=	54

### Ontario dividend tax credit:

Enter your Ontario dividend tax credit from line 6152 of Worksheet ON428.	<b>6152</b> -		•55
Line 54 minus line 55 (if negative, enter "0")		= 0 00	56

### Ontario additional tax for minimum tax purposes:

If you entered an amount other than "0" on line 95 of Form T691, enter your Ontario additional tax for minimum tax purposes from line 57 of Worksheet ON428.		+	57
Add lines 56 and 57.		=	58

Continue on the next page.

0|00 59

Enter the amount from line 58 on the previous page.

### Part D – Ontario tax reduction

Enter "0" on line 66 if **any** of the following applies to you:

- You were not a resident of Canada at the beginning of the year;
- You were not a resident of Ontario on December 31, 2018;
- There is an amount on line 57;
- The amount on line 59 is "0";
- Your return is filed for you by a trustee in bankruptcy;
- You are not claiming an Ontario tax reduction.

Otherwise, complete lines 60 to 66 to calculate your Ontario tax reduction.

Basic reduction 239|00 60

If you had a spouse or common-law partner on December 31, 2018, **only** the individual with the **higher net income** can claim the amounts on lines 61 and 62.

Reduction for dependent children born in 2000 or later					
Number of dependent children <b>6269</b>	x \$442 =	+		61	
Reduction for dependants with a mental or physical impairment					
Number of dependants <b>6097</b>	x \$442 =	+		62	
Add lines 60, 61, and 62.				=	239 00 63
Amount from line 63	239 00 x 2 =			478 00 64	
Amount from line 59				-	65
Line 64 minus line 65 (if negative, enter "0")	<b>Ontario tax reduction</b>	=	478 00	▶	- 478 00 66
Line 59 minus line 66 (if negative, enter "0")					= 0 00 67

### Part E – Ontario foreign tax credit

Enter the Ontario foreign tax credit from Form T2036. - 68

Line 67 minus line 68 (if negative, enter "0") = 0|00 69

### Part F – Community food program donation tax credit for farmers

Enter the amount of qualifying donations that have also been claimed as charitable donations. 6098 x 25% = - 0|00 70

Line 69 minus line 70 (if negative, enter "0") = 0|00 71

### Part G – Ontario health premium

Use the chart on the next page to calculate the amount of your Ontario health premium. **Ontario health premium** ▶ + 0|00 72

Add lines 71 and 72.

Enter the result on **line 428** of your return. **Ontario tax** = 0|00 73

Continue on the next page.

# Ontario Health Premium

Enter the amount from line 29. \_\_\_\_\_ 1,421|00

Go to the line on the chart below that corresponds to your taxable income from line 260 of your return.

If there is an Ontario health premium amount on that line, enter that amount on line 72.

If not, enter your taxable income in the first box on the line that corresponds to your taxable income and complete the calculation.

Enter the result on line 72.

Taxable income	Ontario health premium
not more than <b>\$20,000</b> ▶▶▶	<b>\$0</b>
more than <b>\$20,000</b> , but not more than <b>\$25,000</b> <input type="text"/> - \$20,000 = <input type="text"/> x 6% = <input type="text"/>	<input type="text"/>
more than <b>\$25,000</b> , but not more than <b>\$36,000</b> ▶▶▶	<b>\$300</b>
more than <b>\$36,000</b> , but not more than <b>\$38,500</b> <input type="text"/> - \$36,000 = <input type="text"/> x 6% = <input type="text"/> + \$300 = <input type="text"/>	<input type="text"/>
more than <b>\$38,500</b> , but not more than <b>\$48,000</b> ▶▶▶	<b>\$450</b>
more than <b>\$48,000</b> , but not more than <b>\$48,600</b> <input type="text"/> - \$48,000 = <input type="text"/> x 25% = <input type="text"/> + \$450 = <input type="text"/>	<input type="text"/>
more than <b>\$48,600</b> , but not more than <b>\$72,000</b> ▶▶▶	<b>\$600</b>
more than <b>\$72,000</b> , but not more than <b>\$72,600</b> <input type="text"/> - \$72,000 = <input type="text"/> x 25% = <input type="text"/> + \$600 = <input type="text"/>	<input type="text"/>
more than <b>\$72,600</b> , but not more than <b>\$200,000</b> ▶▶▶	<b>\$750</b>
more than <b>\$200,000</b> , but not more than <b>\$200,600</b> <input type="text"/> - \$200,000 = <input type="text"/> x 25% = <input type="text"/> + \$750 = <input type="text"/>	<input type="text"/>
more than <b>\$200,600</b> ▶▶▶	<b>\$900</b>

See the privacy notice on your return.



# T1-2018

# Medical expenses for the year ending 31-12-2018

## Line 330 – Medical expenses for self, spouse or common-law partner, and your dependent children born in 2001 or later

Complete this chart for **each** dependant for whom you are claiming medical expenses for.  
For more information, go to line 330 in the guide.

**Patient's Name:** Thaila Riden

### Details of expense

Employee-paid premiums for private health services plans (T4 box 85)	68 22	
	<b>Subtotal ▶</b>	68 22

Carry the result to line 330.

<b>Total medical expenses claimed</b> <b>330</b>	68 22
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# T1 – 2018 Federal Worksheet for the return and for Schedule 1

Complete the following charts for the lines that apply to your situation to calculate the amount to report on your return.  
Keep this worksheet for your records. **Do not attach it to the return you send to the CRA.**

## Line 437 – Income tax deducted

T4 \_\_\_\_\_ Sunworks Incorporated \_\_\_\_\_ 106|03

### Total income tax deducted

Enter this amount on line 437 of your return \_\_\_\_\_

# Registered Retirement Savings Plan (RRSP) Schedule

## Table B - Calculation of eligible RRSP/PRPP deduction in 2018

Eligible amount for 2018		17	1
Pension adjustment reversal amount from your 2018 T10 slip	+		2
2018 PSPA (from last year's RPP administrator's statement)	-		3
Employer PRPP contributions (amount from line 205)	-		4
	<b>Unused RRSP Room</b>	<b>=</b>	<b>17</b>
			5
	<b>Maximum RRSP/PRPP deduction limit in 2018</b>	<b>=</b>	<b>17</b>
			6

## Table C - Calculation of RRSP/PRPP deduction in 2018

Contributions available for RRSP/PRPP deduction (table A, line 12)			
Maximum RRSP/PRPP deduction limit in 2018 (table B, line 6)		17	
RRSP/PRPP deduction before transfers			1
Direct or indirect transfers	+		2
	<b>RRSP/PRPP deduction (per line 208)</b>	<b>=</b>	<b>0</b>
			3

## Table D - Calculation of 2018 earned income

### 2018 calculation in reference to 2019 RRSP/PRPP eligibility

Employment income (line 101 and part of line 104 not shown elsewhere in this calc)		1,421	1
Union, professional or like dues (line 212)	-		2
Employment expenses (line 229)	-		3
	<b>Subtotal (employment income)</b>	<b>=</b>	<b>1,421</b>
			4
Royalties for a work or invention (line 104)	+		5
Net research grants you received (line 104)	+		6
Employee profit sharing plan allocations- T4PS-Box 35 (line 104)	+		7
Supplementary unemployment benefit plan payments (line 104)	+		8
Net Income from a business (lines 135-143)	+		9
Disability payments received from the CPP or QPP (line 152)	+		10
Net rental income from real property (line 126)	+		11
Alimony or maintenance income received (line 128)	+		12
2018 contributions to an amateur athlete trust (AAT)	+		13
	<b>Subtotal - total eligible income</b>	<b>=</b>	<b>1,421</b>
			14
Current-year loss from a business (lines 135-143)			15
Current-year rental loss (line 126)	+		16
Alimony or maintenance income paid (line 220)	+		17
	<b>Subtotal - amount to be deducted</b>	<b>-</b>	<b></b>
			18
	<b>2018 earned income</b>	<b>=</b>	<b>1,421</b>
			19
Amount from line 19	1,421	x 18% ▶ =	256
RRSP/PRPP dollar limit for 2019		=	26,500
			A
Enter the amount from line A or B, whichever is less			256
			B
Total pension adjustment (PA) from 2018			-
			21
	<b>Maximum RRSP/PRPP deduction in 2019 before PSPA</b>	<b>=</b>	<b>256</b>
			22

## Table E - Calculation of eligible RRSP/PRPP deduction limit for 2019

Unused Room for 2018 (table B, line 5)		17	1
RRSP/PRPP deduction (excluding transfers) (table C, line 1)	-		2
2019 net PSPA (from RPP administrator's statement)	-		3
	<b>Eligible RRSP/PRPP Room</b>	<b>=</b>	<b>17</b>
			4
Maximum RRSP/PRPP deduction in 2019 based on 2018 earned income (table D, line 22)	+	256	5
	<b>Maximum RRSP/PRPP deduction limit for 2019</b>	<b>=</b>	<b>273</b>
			6

## Registered Retirement Savings Plan Schedule (continued)

**Table G - Calculation of RRSP/PRPP contribution limit 2019**

Maximum RRSP/PRPP deduction limit for 2019 (table E, line 6)	273	1
Undeducted premiums (table F, line 3)	-	2
<b>RRSP/PRPP contribution limit for 2019</b>	<b>273</b>	<b>3</b>

# Marginal Tax Rate Calculation

2018

The marginal tax rate is the tax rate on the next dollar of income earned.

## Federal marginal tax rate

Revised federal tax	420	0.00	1
Revised refundable Quebec abatement	440	-	2
Actual federal tax	420	-	3
Actual refundable Quebec abatement	440	+	4
Federal tax payable on the additional income	=	0.00	5
Additional income	÷	1.00	6
	x	100	7
<b>Federal marginal tax rate</b>	=	0%	8

## Provincial marginal tax rate

Revised provincial tax (including provincial tax payable on forms T2203 and T1206)	428		1
Actual provincial tax	428	-	2
Provincial tax payable on the additional income	=		3
Additional income	÷	1.00	4
	x	100	5
<b>Provincial marginal tax rate</b>	=	%	6

## Revised federal taxable income

Taxable income (line 260)	260	1,421.00	1
Additional income		+ 1.00	2
<b>Revised federal taxable income</b>	260	= 1,422.00	3

## Chart A – Revised federal tax

Revised taxable income	260	1,422.00	1
Federal tax		213.30	2
Federal tax on split income (T1206)	424	+	3
Add lines 2 and 3.	404	= 213.30	4
Federal non-refundable tax credits	350	- 1,954.44	5
Federal dividend tax credit	425	-	6
Minimum tax carry-over	427	-	7
Line 4 minus lines 5 through 7. If negative, enter 0.	<b>Basic federal tax</b>	429 = 0.00	8
Surtax for non-residents and deemed residents of Canada		+	9
Surtax for non-residents and deemed residents of Canada (T2203)		+	10
Recapture of ITC		+	11
Federal foreign tax credit (T2209)	405	-	12
Add lines 8 to 11 minus line 12	<b>Federal tax</b>	406 =	13
Federal logging tax credit		-	14
Federal political contribution tax credit	410	-	15
Investment tax credit (T2038(IND))	412	-	16
Labour-sponsored funds tax credit (provincially registered fund)	414	-	17
Line 13 minus lines 14 through 17. If negative, enter 0.	417 =		18
Section 217 tax adjustment	445	- 0.00	19
Working income tax benefits (WITB) advance payments received (box 10 on the RC210 slip)	415	+	20
T1206 line 28		21	
Special taxes	418	+	22
Line 18 minus line 19 plus lines 20 and 22, or line 21 plus line 22.	<b>Revised federal tax</b>	420 =	23

## Chart D – Revised Ontario tax and credits

Revised taxable income	260	1,422	00	100
Ontario tax on taxable income	37	71	81	110
Ontario tax on split income (T1206)	6151	+		130
Add lines 110 and 130	39	=	71	140
Ontario non-refundable tax credits	6150	524	17	150
Amount from line 150.	40	-	524	190
Line 140 minus line 190. If negative, enter 0.	41	=	0	200
Ontario minimum tax carryover	6154	-		205
Line 200 minus line 205. If negative, enter 0.	47	=		207
Amount for surtax purpose	50	0	00	300
First surtax threshold amount		4,638	00	310
First surtax rate	x	20	%	320
(Line 207 - line 310) x line 320. If negative, enter 0.		Ontario first surtax	51	+
			0	00
				350
Second surtax threshold amount		5,936	00	330
Second surtax rate	x	36	%	340
(Line 207 - line 330) x line 340. If negative, enter 0.		Ontario second surtax	52	+
			0	00
				360
Add lines 207 to 360.	54	=	0	00
Ontario dividend tax credit	6152	-		380
Line 370 minus line 380. If negative, enter 0.	56	=		400
Provincial additional tax for minimum tax purposes (T691)	57	+		411
Add lines 400 and 411	58	=		412
Basic reduction	60	239	00	510
Reduction for dependant children born in 2000 or later	61	+		540
Reduction for dependant with physical or mental infirmity	62	+		550
Add lines 510 through 550.	63	=	239	00
Amount from line 570 x 2	64	478	00	621
Amount from line 412	65	-		622
Line 621 minus line 622. If negative, enter 0.		Ontario tax reduction	66	-
			478	00
				700
Line 412 minus line 700. If negative, enter 0.	67	=	0	00
Provincial foreign tax credit (T2036)	68	-		1000
Line 800 minus line 1000. If negative, enter 0.	69	=		1150
Community food program donation tax credit for farmers	70	-		1350
Line 1150 minus line 1350. If negative, enter 0.	71	=	0	00
Ontario Health Premium	72	+		8000
Add lines 7000 and 8000.		Revised Ontario tax	428	=
			0	00
				9000



**Return Record**

Identification and Notice of Assessment Indicator		
Transmitter Efile Number	Transmitter Efile Password	<Password>
Preparer Efile Number	Preparer Efile Password	<Password>
Document Control Number	Discounter Registration Number	
Software Code <b>014G</b>	Software Release Date	2019-03-13
Notice of Assessment Indicator [0=No, 1=Yes]		0
Originating IP Address		
Originating IP Address		192.168.1.182
Taxpayer's Data		
Taxpayer's Given Name	Change of Name Indicator [2=Yes]	
Taxpayer's Surname		
Address Data		
Care of Line		
Street	3440 County Road 10	
City	Vankleek Hill	
Province	ON	Telephone Area Code 613
Postal Code	K0B1R0	Telephone Local Number 7203619
Same Home/Mailing Address [1=Yes, 2=No]	1	Date of the Move
Basic Data		Residency Data and Amended Tax Return Indicator
Tax Year	2018	Year End Province of Residence ON
Social Insurance Number	516347150	Current Province of Residence
Date of Birth	1989-09-18	Aboriginal Land Residency Indicator [1=Yes, 2=No]
Marital Status	1	Yukon First Nation Settlement Number
Spouse Self Employed [0=No, 1=Yes]	0	First Nation Identification Indicator [1=Yes, 2=No]
Date of Entry		NT Tliche Community Residency Code [1=Yes, 2=No]
Prior Year Submission [0=No, 1=Yes]	0	NT Deline Lands Residency Indicator [1=Yes, 2=No]
Multiple Jurisdictions Indicator [0=No, 1=Yes]	0	Amended Tax Return Indicator [0=No, 1=Yes] 0
Elections Canada Data		
Canadian Citizenship Indicator [1=Yes, 2=No]	1	Elections Canada Authorization Indicator [01=Yes, 02=No] 01
Contact Data		
Correspondence Language Code [1=English, 2=French]	1	Expiry Date of the Tax Preparer Authorization Code
Tax Preparer Authorization Code [1=Yes]		Post-Assessment Review Contact Code
Pre-Assessment Review Contact Code		
Taxpayer's Email Address		c8linajross@gmail.com
Deceased Data		
Deceased Indicator [1=Yes]		Date of Death
Subsection 104(13.4) Election Indicator [0=No, 1=Yes]		
Spouse's Data		
Spouse's Given Name (Limited to 4 characters)	Thai	Spouse's Social Insurance Number 527125009
Spouse's Net Income	25885	Spouse's Universal Child Care Benefit Amount 0
Spouse's Universal Child Care Repayment Amount	0	
Bankruptcy Data		
Bankruptcy Indicator [1=Yes]		Post-Bankruptcy Net Income
		Post-Bankruptcy Adjusted Net Income
Selected Financial Data Statements (SFDs)		
Number of Selected Financial Data Records [Blank if 0]		

Field	Value	Description
266	2	Foreign property with a total cost > than \$100,000 (1=Yes, 2=No)
101	1421	Employment income per T4 slips
150	1421	Total income (or loss)
260	1421	Taxable income
437	10603	Total income tax deducted from information slips
448	5701	CPP overpayment
450	2356	Employment insurance overpayment
484	18660	Refund
300	11809	Basic personal amount
363	1195	Canada employment amount
330	68	Medical expenses
332	25	Allowable portion of medical expenses

Continued on next page

Field	Value	Description
335	13029	Gross non-refundable tax credits before donations and gifts
338	1954	Non-refundable tax credits before donations and gifts
350	1954	Total federal non-refundable tax credits
5804	10354	Basic personal amount
5868	68	Medical expenses
5876	25	Allowable portion of medical expenses
5880	10379	Add lines 5804 through 5864 and line 5876 of provincial Form 428
5884	524	Provincial non-refundable tax credits before donations and gifts
6150	524	Provincial non-refundable tax credits
5478	1421	E.I. insurable earnings (T4's other than T4 fishers income)
5549	1421	Total CPP pensionable earnings
5034	5701	Total CPP contributions withheld
5028	2356	Total employment insurance premiums

# Summary of carryforward amounts to 2019



Name: **Caitlin Ross**

SIN: 516-347-150

Subject	Amount	Reference form
<b>GST</b>		
GST rebate (excluding portion for eligible CCA)		GST-370 line 16
<b>CNIL</b>		
Expense		T936 line 16
Income		T936 line 19
<b>RPP</b>		
RPP pre-1990 contributions (not a contributor)		RPP schedule (Area E I.24)
RPP pre-1990 contributions (contributor)		RPP schedule (Area E I.25)
<b>RRSP</b>		
Eligible amount	256	RRSP schedule (Table D)
Room from previous years	17	RRSP schedule (Table E)
PSPA from previous year		RRSP schedule (Table E)
Undeducted premiums		RRSP schedule (Table F)
Transitional amount		RRSP schedule (Table F)
Cost of labour-sponsored funds shares acquired (Jan/Feb 2019) - Federal		Supporting documents
<b>HOME BUYER'S PLAN</b>		
Outstanding amount to repay		RRSP schedule (Table H)
Number of years left		RRSP schedule (Table H)
Amount to repay annually		RRSP schedule (Table H)
<b>LLP</b>		
Outstanding amount to repay		RRSP schedule (Table K)
Number of years left		RRSP schedule (Table K)
Amount to repay annually		RRSP schedule (Table K)
<b>DONATIONS</b>		
Donations ( <i>see details</i> )		Charitable donations schedule
<b>TUITION</b>		
Tuition and educations amounts		Schedule 11, line 18
Tuition and educations amounts - Provincial		Schedule 11 P, last line
Interest paid on a student loan ( <i>see details</i> )		Supporting documents
<b>INVESTMENT TAX CREDIT</b>		
Investment tax credit		T2038 column 9
<b>ALTERNATIVE MINIMUM TAX</b>		
Alternative minimum tax		T691 line 129
<b>FOREIGN BUSINESS TAX CREDIT</b>		
Foreign business tax credit		Schedule of foreign income
<b>MOVING EXPENSES</b>		
Moving expenses		T1M
<b>PROVINCIAL TAX CREDITS</b>		
Venture capital tax credit		BC479
Equity tax credit		T1285
Community Enterprise Development tax credit		T1256
Small Business Investment tax credit		NB428, YT479
Alberta investor tax credit (AITC)		AB428

Details	2014	2015	2016	2017	2018
<b>Donations</b> (excluding US Donations)					
<b>US Donations</b>					
Interest paid on a <b>student loan</b>					

# Summary of information slips - 2018

## T5007

## Exchange

1	T5007		
	Box	100%	Amount Share: 100.00%
Social assistance or provincial supplements	11	17,075.89	17,075.89

# Employment income summary – 2018

Employer Name: **Sunworks Incorporated**

**T4**

Province of employment: **Ontario**

## STATEMENT OF REMUNERATION PAID

Employment income - *line 101*

<b>14</b>	1,421	00
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Employee's CPP contributions - *line 308*

<b>16</b>	57	01
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Employee's QPP contributions - *line 308*

<b>17</b>		
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Employee's EI premiums - *line 312*

<b>18</b>	23	56
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RPP contributions - *line 207*

<b>20</b>		
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Income tax deducted - *line 437*

<b>22</b>	106	03
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EI insurable earnings

<b>24</b>	1,421	00
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CPP pensionable earnings

<b>26</b>	1,421	00
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QPP pensionable earnings

<b>26</b>		
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Board and lodging  
*(included in box 14)*

<b>30</b>		
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Clergy's housing allowance *(included in box 30)*

<b>30</b>		
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Security options deduction 110(1)(d) - *line 249*

<b>39</b>		
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Other taxable allowances and benefits  
*(included in box 14)*

<b>40</b>		
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Security options deduction 110(1)(d.1) - *line 249*

<b>41</b>		
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Employment commissions - *line 102*

<b>42</b>		
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Canadian Forces personnel  
& police deduction - *line 244*

<b>43</b>		
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Union dues - *line 212*

<b>44</b>		
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Charitable donations - *line 349*

<b>46</b>		
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Pension adjustment - *line 206*

<b>52</b>		
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Provincial parental insurance plan

<b>55</b>		
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PPIP insurable earnings

<b>56</b>		
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Eligible retiring allowances *line 130*

<b>66</b>		
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Non-eligible retiring allowances *line 130*

<b>67</b>		
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Status Indian employee *(included in box 14)*

<b>71</b>		
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Pre-1990 past service contributions  
while a contributor

<b>74</b>		
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Pre-1990 past service contributions  
while not a contributor

<b>75</b>		
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Worker's compensation benefits  
repaid to the employer - *line 229*

<b>77</b>		
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Employee-paid premiums for  
private health services plans - *line 330*

<b>85</b>		
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Emergency services  
volunteer allowance

<b>87</b>		
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