UFile 2016

Tax return for 2016 prepared for

Srol Riden

by *UFile for Windows*

Executive summary
for 2016 taxation year

	Taxpayer
Name	**Srol Riden**
Social insurance number	526-297-056
Date of birth	03-08-1983
Province of residence	Ontario
Street	3440 County Road 10
City	Vankleek Hill
Province	Ontario
Postal code	K0B 1R0
Home phone number	(613) 678-3453
Work phone number	(613) 404-1539

Federal return

		Taxpayer
Total income	**150**	40,142
Net income	**236**	39,892
Taxable income	**260**	39,892
Marginal tax rate		20%
Average tax rate (total income taxes paid ÷ total income)		13.8%
Total tax payable	**435**	5,533
Balance due (refund)	**484 or 485**	**(121)**

Canada child benefit	
GST/HST credit	254
Alternative minimum tax	
Total AMT credit to carry over	
Total RRSP deduction limit - 2017	13,779
Unused RRSP contributions	
Capital gain exemption available	500,000
Cumulative net investment loss (CNIL)	
Total instalments payable in 2017	

Tax return Summary
for 2016 taxation year

	Taxpayer
Name	**Srol Riden**
Social insurance number	526-297-056
Date of birth	03-08-1983
Province of residence	Ontario
Street	3440 County Road 10
City	Vankleek Hill
Province	Ontario
Postal code	K0B 1R0
Home phone number	(613) 678-3453
Work phone number	(613) 404-1539

Federal return

Total income

				Taxpayer
Employment income		101		40,142 20
Add lines 101, 104 to 143, and 147.	**This is your total income.**	**150**	=	40,142 20

Net income

RRSP deduction	208 +	250 00			
	Add lines 207 to 224, 229, 231, and 232.		233	-	250 00
Line 150 minus line 233 (if negative, enter "0")	**This is your net income before adjustments.**		234	=	39,892 20
Line 234 minus line 235 (if negative, enter "0")	**This is your net income.**		**236**	=	39,892 20

Taxable income

Line 236 minus line 257 (if negative, enter "0")	**This is your taxable income.**	**260**	=	39,892 20

Step 1 - Federal non-refundable tax credits

Basic personal amount		300		11,474 00
CPP or QPP contributions: through employment		308	+	1,813 78
Employment Insurance premiums		312	+	754 67
Canada employment amount		363	+	1,161 00
	Add lines 300 to 332.	335	=	15,203 45
	Multiply the amount on line 335 by 15%.	338	=	2,280 52
Total federal non-refundable tax credits:	add lines 338 and 349.	**350**	=	2,280 52

Step 3 - Net federal tax

Tax on taxable income	(C)	5,983 83			
	Add lines (C) and 424.		404		5,983 83
Enter the amount from line 350.	350	2,280 52			
	Add lines 350 to 427.			-	2,280 52
	Basic federal tax (if negative, enter "0")		429	=	3,703 31
	Federal tax		406	=	3,703 31
	Line 406 minus line 416 (if negative, enter "0")		417	=	3,703 31

Refund or Balance owing

Net federal tax:	add lines 417, 415 and 418.	420	=	3,703 31
Provincial or territorial tax		428	+	1,829 30
	This is your total payable.	**435**	=	5,532 61
Total income tax deducted	437 5,653 91			
	These are your total credits.	482	-	5,653 91
	Line 435 minus line 482		=	(121 30)
	Refund	**484**		121 30
	Balance owing	**485**		0 00

Additional information

Marginal tax rate	20%
Average tax rate (total income taxes paid ÷ total income)	13.8%
GST/HST credit	253 84
Total RRSP deduction limit - 2017	13,779 02
Capital gain exemption available	500,000 00

T1 comparative summary - 2016

Name **Srol Riden**
SIN 526-297-056 Date of birth 03-08-1983

		2016	2015
Employment income	101	40,142	37,798
Other employment income	104		
Old age security pension	113		
CPP or QPP benefits	114		
Other pensions or superannuation	115		
Elected split-pension amount	116		
Universal child care benefit	117		
UCCB amount designated to a dependant	185		
Employment insurance and other benefits	119		
Taxable amount of dividends	120		
Taxable amount of dividends other than elig.	180		
Interest and other investment income	121		
Net partnership income	122		
Registered disability savings plan income	125		
Net rental income	126		
Taxable capital gains	127		
Taxable amount of support payments received	128		
RRSP income	129		
Other income	130		
Net business income	135		
Net professional income	137		
Net commission income	139		
Net farming income	141		
Net fishing income	143		
Workers' compensation benefits	144		
Social assistance payments	145		
Net federal supplements	146		
Total income	**150**	40,142	37,798
Pension adjustment	206		
Registered pension plan deduction	207		
RRSP deduction	208	250	
Deduction for elected split-pension amount	210		
Annual union, professional, or like dues	212		
Universal child care benefit repayment	213		
Child care expenses	214		
Disability supports deduction	215		
Allowable deduction of business investment loss	217		
Moving expenses	219		
Allowable deduction of support payments made	220		
Carrying charges and interest expenses	221		
Deduction for CPP or QPP contributions	222		
Deduction for PPIP premiums	223		
Exploration and development expenses	224		
Other employment expenses	229		
Clergy residence deduction	231		
Other deductions	232		
Social benefits repayment	235		
Net income	**236**	39,892	37,798
Canadian Forces personnel and police deduc.	244		
Employee home relocation loan deduction	248		
Security options deductions	249		
Other payments deduction	250		
Limited partnership losses of other years	251		
Non capital loss of other years	252		
Net capital loss of other years	253		
Capital gains deduction	254		
Northern residents deductions	255		
Additional deductions	256		
Taxable income	**260**	39,892	37,798
Basic personal amount	300	11,474	11,327
Age amount	301		
Spousal or common-law partner amount	303		
Amount for an eligible dependant	305		
Amount for children	367		
Amount for infirm dependants age 18 or older	306		

		2016	2015
CPP or QPP contributions - employment	308	1,814	1,698
CPP or QPP contributions - self-employment	310		
EI premiums - employment	312	755	711
EI premiums - self-employment	317		
PPIP premiums paid	375		
PPIP premiums payable on employment inc.	376		
PPIP premiums payable on self-employment	378		
Volunteer firefighters' amount	362		
Search and rescue volunteers amount	395		
Canada employment amount	363	1,161	1,146
Public transit amount	364		
Children's arts amount	370		
Home accessibility expenses	398		
Home buyers' amount	369		
Adoption expenses	313		
Pension income amount	314		
Caregiver amount	315		
Disability amount (for self)	316		
Disability amount transferred from a dependant	318		
Interest paid on your student loans	319		
Your tuition, education, and textbook amounts	323		
Tuition, education, and textbook amounts transf.	324		
Amounts transferred from your spouse	326		
Medical expenses	330		
Allowable medical expenses for other dep.	331		
Medical deduction	332		
Total	**335**	15,203	14,881
Total @ 15%	**338**	2,281	2,232
Donations and gifts	349		
Total federal non-refundable tax credits	**350**	2,281	2,232
Family tax cut	423		
Federal dividend tax credit	425		
Minimum tax carryover	427		
Federal foreign tax credit	405	0	
Federal tax	**406**	3,703	3,437
Federal political contribution tax credit	410		
Investment tax credit	412		
Labour-sponsored funds tax credit	414		
Labour-sponsored funds tax credit (5%)	419		
Line 406 - 416	**417**	3,703	3,437
WITB advance payments received	415		
Net federal tax	**420**	3,703	3,437
CPP contributions payable on self-employment	421		
EI premiums payable on self-employment	430		
Social benefits repayment	422		
Provincial or territorial tax	428	1,829	1,697
Yukon First Nations tax	432		
Total payable	**435**	5,533	5,134
Deducted at source	437	5,654	5,102
Transfer 45%	438		
Line 437 - 438	439		
Quebec abatement	440		
First Nations abat.	441		
CPP overpayment	448		0
Employment insurance overpayment	450		
Refundable medical expense supplement	452		
Working income tax benefit	453		
Refund of investment tax credit	454		
Part XII.2 trust tax credit	456		
Employee and partner GST/HST rebate	457		
Children's fitness tax credit	459		
School supply	469		
Tax paid by instalments	476		
Provincial or territorial credits	479		
Total credits	**482**	5,654	5,102
Refund	**484**	121	
Balance owing	**485**		32

Assembly Instructions

Name: **Srol Riden**
SIN: 526-297-056

Assembling the federal tax return

If you submit your tax return via NETFILE and it is accepted by the CRA, you do not have to send a printed copy to the CRA. However, the CRA reserves the right to request any supporting documentation such as T4 slips, charity and medical receipts, etc. You must therefore keep these documents and a copy of the tax return in a safe place for a period of 6 years in case you are asked to supply them to the CRA (ref. sub. 230(4)).

Canada Revenue Agency / Agence du revenu du Canada

T1 GENERAL – CONDENSED 2016

Income Tax and Benefit Return

Step 1 – Identification and other information

7

Identification

Print your name and address below.

First name and initial
Mr.
Srol

Last name
Riden

Mailing address: Apt No – Street No Street name
3440 County Road 10

PO Box | RR

City **Vankleek Hill** | Prov./Terr. **ON** | Postal code **K0B 1R0**

Email address

I understand that by providing an email address, I am **registering** for online mail. I **have read** and I **accept the terms and conditions** on page 15 of the guide.

Enter an email address:

Information about your residence

Enter your province or territory of residence on **December 31, 2016:** **Ontario**

If your province or territory of residence changed in 2016, enter the date of your move: Year Month Day

Is your home address the same as your mailing address? Yes ☐ No ☒

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2016, enter the province or territory of self-employment:

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes **in 2016**, enter the date of:

entry Month Day or **departure** Month Day

Information about you

Enter your social insurance number (SIN): **526-297-056**

Enter your date of birth: Year Month Day **1983-08-03**

Your language of correspondence: English ☒ Français ☐
Votre langue de correspondance :

Is this return for a deceased person?

If this **return** is for a **deceased person**, enter the date of death: Year Month Day

Marital status

Tick the box that applies to your marital status on December 31, 2016:

1 ☐ Married 2 ☐ Living common-law 3 ☐ Widowed
4 ☐ Divorced 5 ☐ Separated 6 ☒ Single

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN:

Enter his or her first name:

Enter his or her net income for 2016 to claim certain credits:

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return:

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2016: 1 ☐

Do not use this area

Do not use this area	172					171				

Step 1 – Identification and other information (continued)

Elections Canada (For more information, see page 19 in the guide.)

A) Do you have Canadian citizenship? . . . . . Yes [X] 1 No [ ] 2

Answer the following question **only if you have Canadian citizenship**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? . . . . . Yes [ ] 1 No [X] 2

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, registered political parties, and candidates at election time.

Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2016, was more than CAN$100,000?
See "Specified foreign property" in the guide for more information. . . . . 266 Yes [ ] 1 No [X] 2

If **yes**, complete Form T1135 and attach it to your return.
If you had dealings with a non-resident trust or corporation in 2016, see "Other foreign property" in the guide.

Attach this form inside your return along with any other forms, schedules, information slips, receipts, and documents that you need to include.

T1-2016

T1-KFS

Total income

Employment income	101	40 142.20
This is your **total income.**	150	40 142.20

Net income

RRSP/pooled registered pension plan (PRPP) deduction (**attach** receipts)	208	250.00
This is your **net income.**	236	39 892.20

Taxable income

This is your **taxable income.**	260	39 892.20

Federal schedules

Schedule 1

300	11,474.00	**308**	1,813.78	•	**312**	754.67	•	**335**	15,203.45	**338**	2,280.52
350	2,280.52	**363**	1,161.00								

Schedule 7

245	250.00

Provincial and territorial forms

Form 428

5605		**5804**	10,011.00		**5824**	1,813.78	•	**5832**	754.67	•	**5880**	12,579.45
5884	635.26	**6150**	635.26								

Step 6 – Refund or balance owing

Net federal tax: enter the amount from line 64 of Schedule 1	420		3,703 31
CPP contributions payable on self-employment and other earnings	421	+	
Employment insurance premiums payable on self-employment and other eligible earnings	430	+	
Social benefits repayment (amount from line 235)	422	+	
Provincial or territorial tax	428	+	1,829 30
Add lines 420, 421, 430, 422, and 428. This is your **total payable.**	435	=	5,532 61

Total income tax deducted	437		5,653 91
Refundable Quebec abatement	440	+	
CPP overpayment (enter your excess contributions)	448	+	
Employment insurance overpayment (enter your excess contributions)	450	+	
Refundable medical expense supplement (use the federal worksheet)	452	+	
Working income tax benefit (WITB)	453	+	
Refund of investment tax credit (**attach** Form T2038(IND))	454	+	
Part XII.2 trust tax credit (box 38 of all T3 slips)	456	+	
Employee and partner GST/HST rebate (**attach** Form GST370)	457	+	
Children's fitness tax credit — Eligible fees **458** × 15% =	459	+	
Eligible educator school supply tax credit — Supplies expenses **468** × 15% =	469	+	
Tax **paid** by instalments	476	+	
Provincial or territorial credits	479	+	
Add lines 437 to 479. These are your **total credits.**	482	=	5,653 91 ▶ - 5,653 91
Line 435 minus line 482 This is your **refund** or **balance owing.**			= (121 30)

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.
Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of $2 or less.

Refund 484 121 30 **Balance owing** 485

For more information on how to make your payment, see line 485 in the guide or go to cra.gc.ca/payments. Your payment is due no later than April 30, 2017.

Direct deposit – Enrol or update (see line 484 in the guide)

You do not have to complete this area every year. Do not complete it this year if your direct deposit information has not changed.

To enrol for direct deposit, to update your banking information, or to request that all of your CRA payments you may be receiving or owed be deposited into the same account as your T1 refund, complete lines 460, 461, and 462 below.

By providing my banking information I **authorize** the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number **460** (5 digits) Institution number **461** (3 digits) Account number **462** (maximum 12 digits)

Ontario opportunities fund

You can help reduce Ontario's debt by completing this area to donate some or all of your 2016 refund to the Ontario opportunities fund. Please see the provincial pages for details.

Amount from line 484 above			1
Your donation to the Ontario opportunities fund	465	-	2
Net refund (line 1 minus line 2)	466	=	3

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

Sign here

It is a serious offence to make a false return.

Telephone **(613) 678-3453** Date **21-03-17**

490 **If a fee was charged for preparing this return, complete the following:**

Name of preparer:

Telephone:

EFILE number (if applicable): **489**

Personal information is collected under the *Income Tax Act* to administer tax, benefits, and related programs. It may also be used for any purpose related to the administration or enforcement of the Act such as audit, compliance and the payment of debts owed to the Crown. It may be shared or verified with other federal, provincial/territorial government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the *Privacy Act*, individuals have the right to access their personal information and request correction if there are errors or omissions. Refer to Info Source cra.gc.ca/gncy/tp/nfsrc/nfsrc-eng.html, personal information bank CRA PPU 005.

Do not use this area 487 488 486

Canada Revenue Agency / Agence du revenu du Canada

T1 GENERAL 2016

RC-16-119

Income Tax and Benefit Return

Step 1 – Identification and other information

ON **8**

Identification

Print your name and address below.

First name and initial: Mr. Srol

Last name: Riden

Mailing address: Apt No – Street No Street name: 3440 County Road 10

PO Box:

RR:

City: Vankleek Hill

Prov./Terr.: ON

Postal code: K0B 1R0

Email address

I understand that by providing an email address, I am **registering** for online mail. I **have read** and I **accept the terms and conditions** on page 17 of the guide.

Enter an email address:

Information about your residence

Enter your province or territory of residence on **December 31, 2016:** Ontario

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2016, enter the province or territory of self-employment:

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes **in 2016**, enter the date of:

entry Month Day or **departure** Month Day

Information about you

Enter your social insurance number (SIN): 526-297-056

Enter your date of birth: Year Month Day 1983-08-03

Your language of correspondence: English [X] Français [ ]
Votre langue de correspondance :

Is this return for a deceased person?

If this **return** is for a **deceased person**, enter the date of death: Year Month Day

Marital status

Tick the box that applies to your marital status on December 31, 2016:

1 [ ] Married 2 [ ] Living common-law 3 [ ] Widowed
4 [ ] Divorced 5 [ ] Separated 6 [X] Single

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN:

Enter his or her first name:

Enter his or her net income for 2016 to claim certain credits:

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return:

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2016: 1 [ ]

Do not use this area

Elections Canada (For more information, see page 19 in the guide.)

A) Do you have Canadian citizenship? . . . . . Yes [X] 1 No [ ] 2

Answer the following question **only if you have Canadian citizenship**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? . . . . . Yes [ ] 1 No [X] 2

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, registered political parties, and candidates at election time.

Do not use this area 172 171

Step 1 – Identification and other information (continued)

Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2016, was more than CAN$100,000?
See "Specified foreign property" in the guide for more information. . . . . **266** Yes ☐ 1 No ☒ 2

If **yes**, complete Form T1135 and attach it to your return.

If you had dealings with a non-resident trust or corporation in 2016, see "Other foreign property" in the guide.

Step 2 – Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. When you come to a line on the return that applies to you, go to the line number in the guide for more information.

Employment income (box 14 of all T4 slips)			**101**	40,142 20
Commissions included on line 101 (box 42 of all T4 slips)	**102**			
Wage loss replacement contributions (see line 101 in the guide)	**103**			
Other employment income			**104** +	
Old age security pension (box 18 of the T4A(OAS) slip)			**113** +	
CPP or QPP benefits (box 20 of the T4A(P) slip)			**114** +	
Disability benefits included on line 114 (box 16 of the T4A(P) slip)	**152**			
Other pensions and superannuation			**115** +	
Elected split-pension amount (**attach** Form T1032)			**116** +	
Universal child care benefit (UCCB)			**117** +	
UCCB amount designated to a dependant	**185**			
Employment insurance and other benefits (box 14 of the T4E slip)			**119** +	
Taxable amount of dividends (eligible **and** other than eligible) from taxable Canadian corporations (**attach** Schedule 4)			**120** +	
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	**180**			
Interest and other investment income (**attach** Schedule 4)			**121** +	
Net partnership income: limited or non-active partners only			**122** +	
Registered disability savings plan income			**125** +	
Rental income	Gross **160**	Net	**126** +	
Taxable capital gains (**attach** Schedule 3)			**127** +	
Support payments received	Total **156**	Taxable amount	**128** +	
RRSP income (from all T4RSP slips)			**129** +	
Other income	Specify:		**130** +	
Self-employment income				
Business income	Gross **162**	Net	**135** +	
Professional income	Gross **164**	Net	**137** +	
Commission income	Gross **166**	Net	**139** +	
Farming income	Gross **168**	Net	**141** +	
Fishing income	Gross **170**	Net	**143** +	
Workers' compensation benefits (box 10 of the T5007 slip)	**144**			
Social assistance payments	**145** +			
Net federal supplements (box 21 of the T4A(OAS) slip)	**146** +			
Add lines 144, 145, and 146 (see line 250 in the guide).	=		▶ 147 +	
Add lines 101, 104 to 143, and 147.	This is your **total income.**		**150** =	40,142 20

Attach only the **documents** (schedules, information slips, forms, or receipts) **requested in the guide** to support any claim or deduction. Keep all other supporting documents.

Step 3 – Net income

Enter your **total income** from line 150.			150	40,142.20
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	**206**			
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	**207**			
RRSP/pooled registered pension plan (PRPP) deduction (see Schedule 7 and **attach** receipts)	**208**	+ 250.00		
PRPP **employer** contributions (amount from your PRPP contribution receipts)	**205**			
Deduction for elected split-pension amount (**attach** Form T1032)	**210**	+		
Annual union, professional, or like dues (box 44 of all T4 slips, and receipts)	**212**	+		
Universal child care benefit repayment (box 12 of all RC62 slips)	**213**	+		
Child care expenses (**attach** Form T778)	**214**	+		
Disability supports deduction	**215**	+		
Business investment loss — Gross **228** — Allowable deduction	**217**	+		
Moving expenses	**219**	+		
Support payments made — Total **230** — Allowable deduction	**220**	+		
Carrying charges and interest expenses (**attach** Schedule 4)	**221**	+		
Deduction for CPP or QPP contributions on self-employment and other earnings (**attach** Schedule 8 or Form RC381, whichever applies)	**222**	+		
Exploration and development expenses (**attach** Form T1229)	**224**	+		
Other employment expenses	**229**	+		
Clergy residence deduction	**231**	+		
Other deductions — Specify:	**232**	+		
Add lines 207, 208, 210 to 224, 229, 231, and 232.	233	= 250.00	▶	- 250.00
Line 150 minus line 233 (if negative, enter "0") — This is your **net income before adjustments.**			234	= 39,892.20
Social benefits repayment (if you reported income on line 113, 119, or 146, see line 235 in the guide) Use the federal worksheet to calculate your repayment.			**235**	-
Line 234 minus line 235 (if negative, enter "0") If you have a spouse or common-law partner, see line 236 in the guide. — This is your **net income.**			236	= 39,892.20

Step 4 – Taxable income

Canadian Forces personnel and police deduction (box 43 of all T4 slips)	**244**			
Employee home relocation loan deduction (box 37 of all T4 slips)	**248**	+		
Security options deductions	**249**	+		
Other payments deduction (if you reported income on line 147, see line 250 in the guide)	**250**	+		
Limited partnership losses of other years	**251**	+		
Non-capital losses of other years	**252**	+		
Net capital losses of other years	**253**	+		
Capital gains deduction	**254**	+		
Northern residents deductions (**attach** Form T2222)	**255**	+		
Additional deductions — Specify:	**256**	+		
Add lines 244 to 256.	257	=	▶	-
Line 236 minus line 257 (if negative, enter "0") — This is your **taxable income.**			**260**	= 39,892.20

Step 5 – Federal tax and provincial or territorial tax

Use Schedule 1 to calculate your federal tax and Form 428 to calculate your provincial or territorial tax.

Step 6 – Refund or balance owing

Net federal tax: enter the amount from line 64 of Schedule 1 (**attach** Schedule 1, even if the result is "0")	420		3,703 31
CPP contributions payable on self-employment and other earnings (**attach** Schedule 8 or Form RC381, whichever applies)	421	+	
Employment insurance premiums payable on self-employment and other eligible earnings (**attach** Schedule 13)	430	+	
Social benefits repayment (amount from line 235)	422	+	
Provincial or territorial tax (**attach** Form 428, even if the result is "0")	428	+	1,829 30
Add lines 420, 421, 430, 422, and 428. This is your **total payable**.	**435**	=	5,532 61

Total income tax deducted	**437**		5,653 91
Refundable Quebec abatement	**440**	+	
CPP overpayment (enter your excess contributions)	**448**	+	
Employment insurance overpayment (enter your excess contributions)	**450**	+	
Refundable medical expense supplement (use the federal worksheet)	**452**	+	
Working income tax benefit (WITB) (**attach** Schedule 6)	**453**	+	
Refund of investment tax credit (**attach** Form T2038(IND))	**454**	+	
Part XII.2 trust tax credit (box 38 of all T3 slips)	**456**	+	
Employee and partner GST/HST rebate (**attach** Form GST370)	**457**	+	
Children's fitness tax credit — Eligible fees **458** × 15% =	**459**	+	
Eligible educator school supply tax credit — Supplies expenses **468** × 15% =	**469**	+	
Tax **paid** by instalments	**476**	+	
Provincial or territorial credits (**attach** Form 479 if it applies)	**479**	+	
Add lines 437 to 479. These are your **total credits**.	482	=	5,653 91 ▶ - 5,653 91
Line 435 minus line 482 This is your **refund** or **balance owing**.			= (121 30)

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**. Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of $2 or less.

Refund **484** 121 30 **Balance owing** **485**

For more information on how to make your payment, see line 485 in the guide or go to **cra.gc.ca/payments**. Your payment is due no later than April 30, 2017.

Direct deposit – Enrol or update (see line 484 in the guide)

You do not have to complete this area every year. Do not complete it this year if your direct deposit information has not changed.

To enrol for direct deposit, to update your banking information, or to request that all of your CRA payments you may be receiving or owed be deposited into the same account as your T1 refund, complete lines 460, 461, and 462 below.

By providing my banking information I **authorize** the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number **460** (5 digits) Institution number **461** (3 digits) Account number **462** (maximum 12 digits)

Ontario opportunities fund

You can help reduce Ontario's debt by completing this area to donate some or all of your 2016 refund to the Ontario opportunities fund. Please see the provincial pages for details.

Amount from line 484 above			1
Your donation to the Ontario opportunities fund	**465**	-	2
Net refund (line 1 minus line 2)	**466**	=	3

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

Sign here

It is a serious offence to make a false return.

Telephone (613) 678-3453 Date 21-03-17

490 **If a fee was charged for preparing this return, complete the following:**

Name of preparer:

Telephone:

EFILE number (if applicable): **489**

Personal information is collected under the *Income Tax Act* to administer tax, benefits, and related programs. It may also be used for any purpose related to the administration or enforcement of the Act such as audit, compliance and the payment of debts owed to the Crown. It may be shared or verified with other federal, provincial/territorial government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the *Privacy Act*, individuals have the right to access their personal information and request correction if there are errors or omissions. Refer to Info Source **cra.gc.ca/gncy/tp/nfsrc/nfsrc-eng.html**, personal information bank CRA PPU 005.

Do not use this area **487** **488** **486**

T1-2016 **Federal Tax** **Schedule 1**

This is **Step 5** in completing your return. Complete this schedule and **attach** a copy to your return.
For more information see the related line in the guide.

Step 1 – Federal non-refundable tax credits

Basic personal amount	**claim $11,474**	300		11,474 00	1
Age amount (if you were born in 1951 or earlier) (use the federal worksheet)	**(maximum $7,125)**	301	+		2
Spouse or common-law partner amount (**attach** Schedule 5)		303	+		3
Amount for an eligible dependant (**attach** Schedule 5)		305	+		4
Family caregiver amount for infirm children under 18 years of age Number of children for whom you **are claiming** the family caregiver amount	352 × $2,121 =	367	+		5
Amount for infirm dependants age 18 or older (**attach** Schedule 5)		306	+		6
CPP or QPP contributions: through employment from box 16 and box 17 of all T4 slips (**attach** Schedule 8 or Form RC381, whichever applies)		308	+	1,813 78	•7
on self-employment and other earnings (**attach** Schedule 8 or Form RC381, whichever applies)		310	+		•8
Employment insurance premiums: through employment from box 18 and box 55 of all T4 slips	**(maximum $955.04)**	312	+	754 67	•9
on self-employment and other eligible earnings (**attach** Schedule 13)		317	+		•10
Volunteer firefighters' amount		362	+		11
Search and rescue volunteers' amount		395	+		12
Canada employment amount (If you reported employment income on line 101 or line 104, see line 363 in the guide.)	**(maximum $1,161)**	363	+	1,161 00	13
Public transit amount		364	+		14
Children's arts amount		370	+		15
Home accessibility expenses (**attach** Schedule 12)		398	+		16
Home buyers' amount		369	+		17
Adoption expenses		313	+		18
Pension income amount (use the federal worksheet)	**(maximum $2,000)**	314	+		19
Caregiver amount (**attach** Schedule 5)		315	+		20
Disability amount (for self) (claim **$8,001**, or if you were under 18 years of age, use the federal worksheet)		316	+		21
Disability amount transferred from a dependant (use the federal worksheet)		318	+		22
Interest paid on your student loans		319	+		23
Your tuition, education, and textbook amounts (**attach** Schedule 11)		323	+		24
Tuition, education, and textbook amounts transferred from a child		324	+		25
Amounts transferred from your spouse or common-law partner (**attach** Schedule 2)		326	+		26
Medical expenses for **self, spouse or common-law partner, and your dependent children born in 1999 or later**	330				27
Enter $2,237 or 3% of line 236 of your return, whichever is **less**.	-				28
Line 27 minus line 28 (if negative, enter "0")	=				29
Allowable amount of medical expenses for **other dependants** (do the calculation at line 331 in the guide)	331 +				30
Add lines 29 and 30.	=	▶	332	+	31
Add lines 1 to 26, and line 31.			335	= 15,203 45	32
Federal non-refundable tax credit rate				× 15%	33
Multiply line 32 by line 33.			338	= 2,280 52	34
Donations and gifts (**attach** Schedule 9)			349	+	35
Add lines 34 and 35. Enter this amount on line 48 on the next page.	**Total federal non-refundable tax credits**		350	= 2,280 52	36

Continue on the next page.

Step 2 – Federal tax on taxable income

Enter your **taxable income** from line 260 of your return.					39,892 20	37
Complete the appropriate column depending on the amount on line 37.	Line 37 is $45,282 or less	Line 37 is more than $45,282 but not more than $90,563	Line 37 is more than $90,563 but not more than $140,388	Line 37 is more than $140,388 but not more than than $200,000	Line 37 is more than $200,000	
Enter the amount from line 37.	39,892 20					38
Line 38 minus line 39	- 0 00	- 45,282 00	- 90,563 00	- 140,388 00	- 200,000 00	39
(cannot be negative)	= 39,892 20	=	=	=	=	40
	× 15%	× 20.5%	× 26%	× 29%	× 33%	41
Multiply line 40 by line 41.	= 5,983 83	=	=	=	=	42
	+ 0 00	+ 6,792 00	+ 16,075 00	+ 29,029 00	+ 46,317 00	43
Add lines 42 and 43.	= 5,983 83	=	=	=	=	44

Step 3 – Net federal tax

Enter the amount from line 44.			5,983 83	45		
Federal tax on split income (from line 5 of Form T1206)	424	+		•46		
Add lines 45 and 46.	404	=	5,983 83	▶	5,983 83	47
Enter your total federal non-refundable tax credits from line 36 on the previous page.	350		2,280 52	48		
Federal dividend tax credit	425	+		•49		
Minimum tax carryover (**attach** Form T691)	427	+		•50		
Add lines 48, 49, and 50.		=	2,280 52	▶	- 2,280 52	51
Line 47 minus line 51 (if negative, enter "0")			**Basic federal tax**	429	= 3,703 31	52
Federal foreign tax credit (**attach** Form T2209)				405	-	53
Line 52 minus line 53 (if negative, enter "0")			**Federal tax**	406	= 3,703 31	54
Total federal political contributions (**attach** receipts)	409			55		
Federal political contribution tax credit (use the federal worksheet)			**(maximum $650)** 410	•56		
Investment tax credit (**attach** Form T2038(IND))			412 +	•57		
Labour-sponsored funds tax credit (see lines 413, 414, 411 and 419 in the guide)						
Net cost of shares of a federally registered fund	411		Allowable credit 419 +	•58		
Net cost of shares of a provincially registered fund	413		Allowable credit 414 +	•59		
Add lines 56 to 59.			416 =	▶	-	60
Line 54 minus line 60 (if negative, enter "0") If you have an amount on line 46 above, see Form T1206.				417	= 3,703 31	61
Working income tax benefit advance payments received (box 10 of the RC210 slip)				415	+	•62
Special taxes (see line 418 in the guide)				418	+	63
Add lines 61, 62, and 63. Enter this amount on line 420 of your return.			**Net federal tax**	420	= 3,703 31	64

T1-2016

RRSP and PRPP Unused Contributions, Transfers, and HBP or LLP Activities

Schedule 7

A **pooled registered pension plan (PRPP)** is an accessible retirement savings option for individuals, including self-employed individuals. For more information, go to **cra.gc.ca/tx/ndvdls/tpcs/prpp-rpac/menu-eng.html**.

Do not include PRPP contributions made by your employer in the calculation of your contributions in Part A of this schedule. The PRPP "employer contribution amount" from your PRPP receipt must be reported on line 205 of your return and on line 12 in Part C of this schedule.

If you earned income that is tax-exempt (for example, tax-exempt income earned by an Indian as defined by the *Indian Act*) and would like to contribute to a PRPP based on that income, complete Form RC383, *Tax-exempt Earned Income Information for a Pooled Registered Pension Plan*. The CRA will calculate your exempt PRPP room based on this income. **Do not report** contributions made from exempt earnings on this schedule.

Specified Pension Plan (SPP) contributions generally have the same rules as registered retirement savings plan (RRSP) contributions and should be included on this schedule. Currently the Saskatchewan Pension Plan is the only arrangement prescribed to be a specified pension plan. For more information about the Saskatchewan Pension Plan, visit **saskpension.com**.

Complete this schedule and attach it to your return **only** when one or more of the following situations apply:

- You will **not be deducting** on your return for 2016 all the unused RRSP/PRPP contributions, **amount (B)** of "Your 2016 RRSP/PRPP Deduction Limit Statement" shown on your latest notice of assessment, notice of reassessment, or T1028, *Your RRSP/PRPP Information for 2016*.
- You will **not be deducting** on your return for 2016 all the RRSP contributions and your PRPP contributions made from March 1, 2016, to March 1, 2017.
- You have transferred to your RRSP or PRPP certain amounts you included in your income.
- You are designating contributions made to your RRSP, your PRPP, or your SPP as a 2016 repayment under the Home Buyers' Plan (HBP) or the Lifelong Learning Plan (LLP).
- You withdrew funds from your RRSP in 2016 under the HBP or the LLP. (You cannot withdraw funds from your PRPP or SPP under the HBP or the LLP.)
- You will be the beneficiary of income that was contributed to an amateur athlete trust in 2016 and you want that income to be used in calculating your RRSP/PRPP contribution limit.

If none of these situations apply to you, **do not complete** this schedule, and enter your total RRSP and PRPP contributions on line 208 of your return. For more information, see line 208 in the guide.

Part A – Contributions

Unused RRSP/PRPP contributions: **amount (B)** of "Your 2016 RRSP/PRPP Deduction Limit Statement" shown on your latest notice of assessment, notice of reassessment, or T1028, *Your RRSP/PRPP Information for 2016*					1
Contributions* made to your or your spouse's or common-law partner's RRSP and your PRPP					
Enter the RRSP and your PRPP contributions made from **March 1, 2016**, to **December 31, 2016** (attach all your receipts).		250 00	2		
Enter the RRSP and your PRPP contributions made from **January 1, 2017**, to **March 1, 2017** (attach all your receipts).		+	3		
Add lines 2 and 3.	245	= 250 00	▶	+ 250 00	4
Add lines 1 and 4.		**Total RRSP/PRPP contributions**		= 250 00	5

* Include your transfers and contributions that you are designating as a repayment under the HBP or the LLP. See line 208 in the guide for the list of contributions to exclude.

Part B – Repayments under the HBP and the LLP

Specify the contributions made from January 1, 2016, to March 1, 2017, that you are designating as your repayments under the HBP and the LLP for 2016.

Do **not** include:

- any amount you deducted or designated as a repayment on your 2015 return or that was refunded to you; or
- any contributions or transfers that you will be including on line 14 or line 15 in Part C on the next page.

Repayment under the HBP	246		6		
Repayment under the LLP	262	+	7		
Add lines 6 and 7.		=	▶	-	8
Line 5 minus line 8 Enter this amount on line 10 on the next page.		**RRSP/PRPP contributions available to deduct**		= 250 00	9

Continue on the next page

Part C – RRSP/PRPP deduction

Enter the RRSP/PRPP contributions available to deduct from line 9 on the previous page.		250 00	10
RRSP/PRPP deduction limit for 2016: **amount (A)** of "Your 2016 RRSP/PRPP Deduction Limit Statement" on your latest notice of assessment, notice of reassessment, or T1028, *Your RRSP/PRPP Information for 2016*		6,803 46	11
Enter your 2016 **employer** PRPP contributions (amount from line 205 of your return).	-		12
Line 11 minus line 12	=	6,803 46	13
RRSP/PRPP contributions you are deducting for 2016 (this amount cannot exceed the amount on line 10, **excluding transfers**, or the amount on line 13, whichever is less)		250 00	14
Transfers (see "Line 15 – Transfers" at line 208 in the guide)	240 +		15
Add lines 14 and 15.	=	250 00	16
Enter the amount from line 10 or line 16, whichever is **less**. **Also enter this amount on line 208 of your return.**	**RRSP/PRPP deduction**	208 - 250 00	17

Part D – RRSP/PRPP unused contributions available to carry forward

Line 10 minus line 17	**Your unused RRSP/PRPP contributions available to carry forward to a future year**	= 0 00	18

We will show the amount on line 18 as "Your Available contribution room for 2017" on your 2016 notice of assessment.

Part E – 2016 withdrawals under the HBP and the LLP

HBP: enter the amount from box 27 of all your 2016 T4RSP slips.	247		19
Tick this box if the address shown on page 1 of your return is the same as the address of the home you purchased under the HBP.	259	☐	20
LLP: enter the amount from box 25 of all your 2016 T4RSP slips.	263		21
Tick this box to designate your spouse or common-law partner as the student for whom the funds were withdrawn under the LLP.	264	☐	22

Part F – 2016 contributions to an amateur athlete trust

Enter the amount of income that was contributed to an amateur athlete trust in 2016.	267		23

Protected B when completed

T1-2016

Canada Pension Plan Contributions and Overpayment for 2016

Schedule 8

Complete this schedule to calculate your required Canada Pension Plan (CPP) contributions or overpayment for 2016 if you were **a resident of a province or territory other than Quebec** on December 31, 2016, **and** have **no earned income from the province of Quebec**.

Do not use this schedule if any of your T4 slips have Quebec Pension Plan (QPP) contributions. Instead complete Form RC381, *Inter-provincial calculation for CPP and QPP contributions and overpayments for 2016*.

Part 1 – If you were 60 to 70 years of age, you received a CPP or QPP retirement pension, and you had employment and/or self-employment income, you were considered a CPP working beneficiary and had to make CPP contributions. However, if you were at least 65 years of age but under 70, you can elect to stop paying CPP contributions. Read **Part 1** of this schedule.

Part 2 – Complete this part to determine the number of months for the CPP calculation.

Part 3 – Complete this part to calculate your CPP contributions and any overpayment of CPP made through employment. If you are reporting self-employment or elective income **and** employment income, you must complete **Part 5**.

Part 4 or Part 5 – Complete one of these parts to calculate your CPP contributions if:

- you reported self-employment income on lines 135 to 143 of your return;
- you reported business or professional income from a partnership on line 122 of your return; or
- you made an election on Form CPT20 to pay additional CPP contributions on other earnings.

For more information, see line 222 in the guide.

Complete **Part 4** if you are reporting **only** self-employment or elective income.

Complete **Part 5** if you are reporting self-employment or elective income **and** employment income. You must first complete **Part 3**.

Attach a copy of this schedule to your return.

Part 1 – Election to stop contributing to the Canada Pension Plan or revocation of a prior election

If in 2016 you were 60 to 70 years of age, you received a CPP or QPP retirement pension, and you had employment and/or self-employment income, you were considered a CPP working beneficiary and you were required to make CPP contributions. However, if you were at least 65 years of age but under 70, you can elect to stop paying CPP contributions.

If you have **employment income** for 2016 and elected in 2016 to stop paying CPP contributions or revoked in 2016 an election made in a prior year, you should have already completed Form CPT30, *Election to Stop Contributing to the Canada Pension Plan, or Revocation of a Prior Election*, and sent it to us and your employer(s).

If you had **only self-employment** income for 2016 and elect in 2016 to stop paying CPP contributions on your self-employment earnings, enter the month in 2016 for which you choose to start this election in **box 372** below. The date cannot be earlier than the month you turn 65 and you are receiving a CPP or QPP retirement pension. For example, if you turn 65 in June, you can choose any month from June to December. If you choose the month of June, enter 06 in box 372 because June is the sixth month of the year. If in 2016 you are revoking an election made in a prior year on contributions on self-employment earnings, enter the month in 2016 for which you choose to revoke this election in box 374 below. Your election remains valid until you revoke it or you turn 70. If you start receiving employment income (other than employment income earned in Quebec) in a future year, you will have to complete Form CPT30 in that year for your election to remain valid.

If you had **both** employment income and self-employment income in 2016 and wanted to elect to stop paying CPP contributions in 2016, or to revoke in 2016 an election made in a prior year, you should have completed Form CPT30 in 2016. An election filed using Form CPT30 applies to all income from pensionable earnings, including self-employment earnings, as of the first day of the month after the date you gave this form to your employer. If you completed and submitted Form CPT30 when you became employed in 2016 but your intent was to elect in 2016 to stop paying CPP contributions or revoke an election made in a prior year on your self-employment income before you became employed, enter the month you want to stop contributing in **box 372** below, or if you want to revoke in 2016 an election made in a prior year, enter the month you want to resume contributing in **box 374** below. If you did not complete and submit Form CPT30 for 2016 when you became employed, you cannot elect to stop paying CPP contributions or revoke an election made in a prior year on your self-employment earnings for 2016 on this schedule. To be valid, an election or revocation that begins in 2016 must be filed on or before June 15, 2018.

I elect to **stop** contributing to the Canada Pension Plan on my self-employment earnings on the first day of the month that I entered in box 372. Month **372**

I want to **revoke** an election made in a prior year to stop contributing to the Canada Pension Plan on my self-employment earnings and resume contributing on the first day of the month that I entered in box 374. Month **374**

Part 2 – Determine the number of months for the CPP calculation

Enter 12 in box A **unless** one or more of the situations below apply.

- If you turned 18 years of age in 2016, enter the number of months in the year after the month you turned 18.
- If for all of 2016 you were receiving a CPP or QPP disability pension, enter "0". If you started or stopped receiving a CPP or QPP disability pension in 2016, enter the number of months during which you were not receiving a disability pension.
- If you were 65 to 70 years of age in 2016, you were receiving a CPP or QPP retirement pension, and you elected to stop paying CPP contributions in 2016, enter the number of months in the year up to and including the month you made the election. If you had self-employment income in 2016 and have an entry in box 372, enter the number of months in the year prior to the month you entered in box 372.
- If you were 65 to 70 years of age in 2016, you were receiving a CPP or QPP retirement pension, you elected to stop paying CPP contributions in a prior year, and you have not revoked that election, enter "0".
- If you were 65 to 70 years of age in 2016, you were receiving a CPP or QPP retirement pension, you elected to stop paying CPP contributions in a prior year, and you revoked that election in 2016, enter the number of months in the year after the month you revoked the election. If you had self-employment income in 2016 and have an entry in box 374, enter the number of months in the year after and including the month you entered in box 374.
- If you turned 70 years of age in 2016 and you did not elect to stop paying CPP contributions, enter the number of months in the year up to and including the month you turned 70 years of age.
- If for all of 2016 you were 70 years of age or older, enter "0".
- If the individual died in 2016, enter the number of months in the year up to and including the month the individual died.

Enter the number of months during which the **CPP** applies in 2016. 12 A

Part 3 – Calculating your CPP contributions and overpayment on employment income

Enter your yearly maximum **CPP** pensionable earnings (see the monthly proration table below to find the amount that corresponds to the number of months entered in box A of Part 2).	**(maximum $54,900)**			54,900 00	1
Total CPP pensionable earnings Enter the total of box 26 of all your T4 slips (maximum $54,900 per slip). If box 26 is blank, use box 14.		5549		40,142 20	2
Enter the amount from line 1 or the amount from line 2, whichever is **less**.	**(maximum $54,900)**			40,142 20	3
Enter your maximum basic **CPP** exemption (see the monthly proration table below to find the amount that corresponds to the number of months entered in box A of Part 2).	**(maximum $3,500)***		-	3,500 00	4
Earnings subject to CPP contributions: Line 3 minus line 4 (if negative, enter "0")	**(maximum $51,400)**		=	36,642 20	5
Actual CPP contributions: Enter the total CPP contributions deducted from box 16 of all your T4 slips.		5034		1,813 78	• 6
Required contributions on CPP pensionable earnings: Multiply the amount from line 5 by 4.95%.	**(maximum $2,544.30)**		-	1,813 79	7
Line 6 minus line 7 (if negative, enter "0")	**CPP overpayment**		=	0 00	8

If you are **self-employed** and/or you are **electing to pay additional** CPP contributions on other earnings, enter the amount from line 6 on **line 308** of your Schedule 1 and, if applicable, on **line 5824** of Form 428. Then continue with Part 5.

Otherwise, enter the amount from line 6 or line 7, whichever is **less**, on **line 308** of your Schedule 1 and, if applicable, on **line 5824** of Form 428. If the amount from line 8 is **positive**, enter it on **line 448** of your return. If the amount from line 8 is **negative**, you may be able to make additional CPP contributions; see "Making additional CPP contributions" on page 48 of the *General Income Tax and Benefit Guide*.

Monthly proration table for 2016

Part 3			Part 3 continued		
Applicable number of months	**Line 1** Maximum CPP pensionable earnings	**Line 4** Maximum basic CPP exemption *	Applicable number of months	**Line 1** Maximum CPP pensionable earnings	**Line 4** Maximum basic CPP exemption *
1	$4,575	$291.67	7	$32,025	$2,041.67
2	$9,150	$583.33	8	$36,600	$2,333.33
3	$13,725	$875.00	9	$41,175	$2,625.00
4	$18,300	$1,166.67	10	$45,750	$2,916.67
5	$22,875	$1,458.33	11	$50,325	$3,208.33
6	$27,450	$1,750.00	12	$54,900	$3,500.00

* If you started receiving CPP retirement benefits in 2016, your basic exemption may be prorated by the CRA.

Part 4 – CPP contributions on self-employment and other earnings ONLY (no employment income)

Pensionable net self-employment earnings* (amounts from line 122 and lines 135 to 143 of your return)				1
Employment earnings not shown on a T4 slip on which you elect to pay additional CPP contributions (attach Form CPT20)		373 +		2
Add lines 1 and 2 (if negative enter "0").	**CPP pensionable earnings (maximum $54,900)***	=		3
Basic exemption	**(maximum $3,500)***	-		4
Line 3 minus line 4	**(maximum $51,400)**	=		5
CPP rate		×	9.9 %	6
CPP contributions payable on self-employment and other earnings: Multiply line 5 by line 6. Enter this amount on line 421 of your return.		=		7
Deduction and tax credit for CPP contributions on self-employment and other earnings: Multiply the amount from line 7 by 50%.				8

Enter the amount from line 8 on line 222 of your return and on line 310 of Schedule 1.

* Self-employment earnings, CPP pensionable earnings, and the basic exemption should be prorated according to the number of months entered in box A of Part 2 (do not prorate the self-employment earnings if the individual died in 2016).

Part 5 – CPP contributions on self-employment and other earnings when you have employment income

Pensionable net self-employment earnings* (amounts from line 122 and lines 135 to 143 of your return)					1
Employment earnings not shown on a T4 slip on which you elect to pay additional CPP contributions (attach Form CPT20)			373 +		2
Employment earnings shown on a T4 slip on which you elect to pay additional CPP contributions, line 12 of Form CPT20 (attach Form CPT20)			399 +		3
Add lines 1, 2, and 3.			=		4
Enter the amount from line 6 of Part 3.	**Actual CPP contributions**				5
If the amount on line 8 of Part 3 is positive, complete lines 6 to 8. Otherwise, enter "0" on line 8 and continue on line 9.					
Enter the amount from line 5 above.			6		
Enter the amount from line 7 of Part 3.		-	7		
Line 6 minus line 7 (if negative, enter "0")		=	▶	-	8
Line 5 minus line 8 (if negative, enter "0")				=	9
Multiply the amount from line 9 by 20.202.					10
Enter the amount from line 1 of Part 3.	**CPP pensionable earnings (maximum $54,900)**				11
Enter the amount from line 4 of Part 3.	**Basic exemption (maximum $3,500)**			-	12
Line 11 minus line 12 (if negative, enter "0")	**(maximum $51,400)**			=	13
Enter the amount from line 10.				-	14
Line 13 minus line 14 (if negative, enter "0")				=	15
Enter the amount from line 4 or line 15, whichever is **less**.					16
If the amount on line 2 of Part 3 is less than the amount on line 4 of Part 3, complete lines 17 to 19. Otherwise, enter "0" on line 19 and continue on line 20.					
Line 4 of Part 3 minus line 2 of Part 3			17		
Line 4 minus line 13 (if negative, enter "0")		-	18		
Line 17 minus line 18 (if negative, enter "0")		=	▶	-	19
Earnings subject to contributions: line 16 minus line 19 (if negative, enter "0")				=	20
Multiply the amount from line 20 by 9.9%.					21
Multiply the amount from line 8 of Part 3 (if positive only) by 2.				-	22
CPP contributions payable on self-employment and other earnings: Line 21 minus line 22 (if negative, enter "0"). Enter this amount on line 421 of your return. **				=	23
Deduction and tax credit for CPP contributions on self-employment and other earnings: Multiply the amount from line 23 by 50%.					24

Enter the amount from line 24 on line 222 of your return and on line 310 of Schedule 1.

* Self-employment earnings should be prorated according to the number of months entered in box A of Part 2 (do not prorate the self-employment earnings if the individual died in 2016).

** If the result on line 23 is negative, you may have an overpayment. If so, we will calculate it for you.

See the privacy notice on your return.

Ontario Tax

ON428
T1 General – 2016

Complete this form and **attach a copy** to your return. For more information, see the related line in the forms book.

Step 1 – Ontario non-refundable tax credits

			For internal use only	5605		
Basic personal amount			**claim $10,011**	5804	10,011 00	1
Age amount (if born in 1951 or earlier) (use the *Provincial Worksheet*)			**(maximum $4,888)**	5808 +		2
Spouse or common-law partner amount						
Base amount	9,350 00					
Minus: his or her net income from page 1 of your return	-					
Result: (if negative, enter "0")	=		**(maximum $8,500)** ▶	5812 +		3
Amount for an eligible dependant						
Base amount	9,350 00					
Minus: his or her net income from line 236 of his or her return	-					
Result: (if negative, enter "0")	=		**(maximum $8,500)** ▶	5816 +		4
Amount for infirm dependants age 18 or older (use the *Provincial Worksheet*)				5820 +		5
CPP or QPP contributions:						
(amount from line 308 of your federal Schedule 1)				5824 +	1,813 78	• 6
(amount from line 310 of your federal Schedule 1)				5828 +		• 7
Employment insurance premiums:						
(amount from line 312 of your federal Schedule 1)				5832 +	754 67	• 8
(amount from line 317 of your federal Schedule 1)				5829 +		• 9
Adoption expenses			**(maximum $12,214)**	5833 +		10
Pension income amount			**(maximum $1,384)**	5836 +		11
Caregiver amount (use the *Provincial Worksheet*)				5840 +		12
Disability amount (for self) (Claim **$8,088** or, if you were under 18 years of age, use the *Provincial Worksheet*.)				5844 +		13
Disability amount transferred from a dependant (use the *Provincial Worksheet*)				5848 +		14
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)				5852 +		15
Your tuition and education amounts (use and **attach** Schedule ON(S11))				5856 +		16
Tuition and education amounts transferred from a child				5860 +		17
Amounts transferred from your spouse or common-law partner (use and **attach** Schedule ON(S2))				5864 +		18
Medical expenses:						
(Read line 5868 in the forms book.)			5868		19	
Enter $2,266 **or** 3% of line 236 of your return, whichever is **less**.			-		20	
Line 19 minus line 20 (if negative, enter "0")			=		21	
Allowable amount of medical expenses for other dependants (use the *Provincial Worksheet*)			5872 +		22	
Add lines 21 and 22.			5876 =		▶ +	23
Add lines 1 to 18, and line 23.				5880	= 12,579 45	24
Ontario non-refundable tax credit rate					× **5.05%**	25
Multiply line 24 by line 25.				5884	= 635 26	26
Donations and gifts:						
Amount from line 16 of your federal Schedule 9		× 5.05% =			27	
Amount from line 17 of your federal Schedule 9		× 11.16% =	+		28	
Add lines 27 and 28.			5896 =		▶ +	29
Add lines 26 and 29. Enter this amount on line 42.			**Ontario non-refundable tax credits**	6150	= 635 26	30

Continue on the next page. ▶

Step 2 – Ontario tax on taxable income

Enter your **taxable income** from line 260 of your return.
If this amount is more than $20,000, you **must** complete **Step 7 – Ontario health premium.** 39,892 20 31

Complete the appropriate column depending on the amount on line 31.

	Line 31 is $41,536 or less	Line 31 is more than $41,536 but not more than $83,075	Line 31 is more than $83,075 but not more than $150,000	Line 31 is more than $150,000 but not more than $220,000	Line 31 is more than $220,000	
Enter the amount from line 31	39,892 20					32
Line 32 minus line 33 (cannot be negative)	- 0 00	- 41,536 00	- 83,075 00	- 150,000 00	- 220,000 00	33
	= 39,892 20	=	=	=	=	34
	× 5.05%	× 9.15%	× 11.16%	× 12.16%	× 13.16%	35
Multiply line 34 by line 35.	= 2,014 56	=	=	=	=	36
Add lines 36 and 37.	+ 0 00	+ 2,098 00	+ 5,898 00	+ 13,367 00	+ 21,879 00	37
Ontario tax on taxable income	= 2,014 56	=	=	=	=	38

Step 3 – Ontario tax

Enter your Ontario tax on taxable income from line 38. 2,014 56 39
Enter your Ontario tax on split income from Form T1206. 6151 + • 40
Add lines 39 and 40. = 2,014 56 41

Enter your Ontario non-refundable tax credits from line 30. - 635 26 42
Line 41 minus line 42 (if negative, enter "0") = 1,379 30 43

Ontario minimum tax carryover:
Enter the amount from line 43. 1,379 30 44
Enter your Ontario dividend tax credit from line 6152 of the *Provincial Worksheet*. - 45
Line 44 minus line 45 (if negative, enter "0"). = 1,379 30 46
Amount from line 427 of your federal Schedule 1 × 33.67% = 47

Enter the amount from line 46 or 47, whichever is less. 6154 - • 48
Line 43 minus line 48 (if negative, enter "0") = 1,379 30 49

Ontario surtax

Enter the amount from line 49. 1,379 30 50
Enter the amount from line 40. - 51
Line 50 minus line 51 (if negative, enter "0") = 1,379 30 52

Complete lines 53 to 55 only if the amount on line 52 is **more than $4,484**.
Otherwise, enter "0" on line 55 and continue completing the form.

(Line 52 minus $4,484) × 20% (if negative, enter "0") = 53
(Line 52 minus $5,739) × 36% (if negative, enter "0") = + 54
Add lines 53 and 54. = ▶ + 0 00 55
Add lines 49 and 55. = 1,379 30 56

Ontario dividend tax credit:

Enter your Ontario dividend tax credit from line 6152 of the *Provincial Worksheet*. 6152 - • 57
Line 56 minus line 57 (if negative, enter "0") = 1,379 30 58

Ontario additional tax for minimum tax purposes:

If you entered an amount other than "0" on line 95 of Form T691, enter your Ontario additional tax for minimum tax purposes from line 59 of the *Provincial Worksheet*. + 59
Add lines 58 and 59. = 1,379 30 60

Continue on the next page.

Enter the amount from line 60 on the previous page.	1,379 30	61

If you are **not** claiming an Ontario tax reduction, there is an amount on line 59, or if the amount on line 61 is "0", enter the amount from line 61 on line 69 and continue completing the form. Otherwise, complete lines 62 to 68 to calculate the Ontario tax reduction.

Step 4 – Ontario tax reduction

Basic reduction			231 00	62
If you had a spouse or common-law partner on December 31, 2016, **only** the individual with the **higher net income** can claim the amounts on lines 63 and 64.				
Reduction for dependent children born in 1998 or later				
Number of dependent children	6269	× $427 =	+	63
Reduction for dependants with a mental or physical impairment				
Number of dependants	6097	× $427 =	+	64
Add lines 62, 63, and 64.			= 231 00	65
Enter the amount from line 65.	231 00	× 2 =	462 00	66
Enter the amount from line 61.			- 1,379 30	67
Line 66 minus line 67 (if negative, enter "0")		**Ontario tax reduction claimed**	= 0 00 ▶	- 0 00 68
Line 61 minus line 68 (if negative, enter "0")				= 1,379 30 69

Step 5 – Ontario foreign tax credit

Enter the Ontario foreign tax credit from Form T2036.	-	70
Line 69 minus line 70 (if negative, enter "0")	= 1,379 30	71

Step 6 – Community food program donation tax credit for farmers

Enter the amount of qualifying donations that have also been claimed as charitable donations	6098	× 25% =	- 0 00	72
Line 71 minus line 72 (if negative, enter "0")			= 1,379 30	73

Step 7 – Ontario health premium

If your taxable income (from line 31) is not more than $20,000, enter "0". Otherwise, enter the amount calculated in the chart on the next page.	**Ontario health premium** ▶	+ 450 00	74
Add lines 73 and 74. Enter the result on line 428 of your return.	**Ontario tax**	= 1,829 30	75

Continue on the next page.

Ontario Health Premium

Enter your **taxable income** from line 31. 39,892|20 1

Go to the line that corresponds to your taxable income.

- If there is an Ontario health premium amount on that line, enter that amount on line 74.
- Otherwise, enter your taxable income in the first box, complete the calculation, and enter the result on line 74.

Taxable income								Ontario health premium
not more than **$20,000**	▶		▶		▶			**$0**
more than **$20,000**, but not more than **$25,000**				- $20,000 =		× 6% =		
more than **$25,000**, but not more than **$36,000**	▶		▶		▶			**$300**
more than **$36,000**, but not more than **$38,500**		- $36,000 =		× 6% =		+ $300 =		
more than **$38,500**, but not more than **$48,000**	▶		▶		▶			**$450**
more than **$48,000**, but not more than **$48,600**		- $48,000 =		× 25% =		+ $450 =		
more than **$48,600**, but not more than **$72,000**	▶		▶		▶			**$600**
more than **$72,000**, but not more than **$72,600**		- $72,000 =		× 25% =		+ $600 =		
more than **$72,600**, but not more than **$200,000**	▶		▶		▶			**$750**
more than **$200,000**, but not more than **$200,600**		- $200,000 =		× 25% =		+ $750 =		
more than **$200,600**	▶		▶		▶			**$900**

See the privacy notice on your return.

Canada Revenue Agency / Agence du revenu du Canada

Protected B when completed

Employee Overpayment of 2016 Employment Insurance Premiums

Complete this form to calculate any overpayment of employment insurance (EI) premiums paid through **employment**.

To be refunded, the amount of the EI overpayment has to be more than $1.

If you have **self-employment** and other eligible earnings and have entered into an agreement with the Canada Employment Insurance Commission through Service Canada to participate in the EI program for access to EI special benefits, complete Schedule 13, then complete this form.

Do not complete this form if you were a resident of Quebec on December 31, 2016, and you have to complete Schedule 10.

Calculating your employment insurance overpayment

Total EI insurable earnings (box 24 or, if blank, box 14 of your T4 slips) (read [a] below)				40,142 20	1
Total self-employment and other earnings eligible for the EI program for access to EI special benefits			+		2
Add lines 1 and 2.	**(maximum $50,800)**		=	40,142 20	3
Total premiums deducted: **Residents of other than Quebec** (box 18 and box 55[b] of your T4 slips) **Quebec residents** (box 18 of your T4 slips)	754 74	4			
Total premiums payable: enter the amount from line 10 of Schedule 13	+	5			
Add lines 4 and 5.	= 754 74	▶		754 74	6
Line 3 minus $2,000 (if negative, enter "0")			-	38,142 20	7
Line 6 minus line 7 (if negative, enter "0")			=	0 00	8
Total premiums deducted: **Residents of other than Quebec** (box 18 and box 55[b] of your T4 slips) **Quebec residents** (from box 18 of your T4 slips)				754 74	9
Required premium: **Residents of other than Quebec** (multiply line 1 by 1.88%) **(maximum $955.04)** **Quebec residents** (multiply line 1 by 1.52%) **(maximum $772.16)**			-	754 67	10
Line 9 minus line 10 (if negative, enter "0")			=	0 07	11
Enter the amount from line 8 or line 11, whichever is **greater**.	**Employment insurance overpayment**			0 07	12

Enter the amount from line 12 on **line 450** of your return only if it is more than $1. However, if the amount on line 12 is greater than the amount on line 9, enter instead the amount from line 9 on line 450.

Enter the amount from line 7, 9, or 10, whichever is least, on **line 312** of Schedule 1 and, if it applies, on **line 5832** of Form 428. We may adjust your claim if there is an amount on line 2 and the amount on line 3 is less than $2,038 ($2,030 if you were a resident of Quebec).

(a) If you have **no** self-employment earnings and your total EI insurable earnings on your T4 slips are **less than** $2,000, enter "0". However, if you have self-employment earnings and have entered into an agreement with the Canada Employment Insurance Commission through Service Canada to participate in the EI program for access to EI special benefits, enter the total EI insurable earnings from your T4 slips.

(b) If you received EI-exempt employment income as stated in box 28 of your T4 slip and there is an amount in box 55 of your T4 slip, do not claim the amount shown in box 55 of that slip on this line. In this case, contact Revenu Québec for a refund of your Provincial parental insurance plan (PPIP) premiums paid. However, if you are an employee who controls more than 40% of the voting shares of a corporation and you have entered into an agreement with the Canada Employment Insurance Commision through Service Canada in 2016 to participate in the EI program for access to EI special benefits, claim the amount shown in box 55 on this line.

Protected B when completed

T1 – 2016 Federal Worksheet

Use the following charts to make your calculations according to the line instructions in the *General Income Tax and Benefit Guide*.
Keep this worksheet for your records. **Do not attach it to the return you send us.**

Line 437 – Income tax deducted

T4	Intouch Insight Systems Inc.	5,653 91
Total income tax deducted		
Enter this amount on line 437 of your return		= 5,653 91

Estimated GST/HST Tax Credit
for the Period July 2017 to June 2018

You can apply for the GST/HST credit if, at the end of 2016, you were resident in Canada and **any** of the following applies. You:

- were 18 years of age or older;
- had a spouse; or
- were a parent.

Notes

If you have a spouse, only one of you can apply for the credit. No matter which one of you applies, the credit will be the same.
To be eligible to receive the GST/HST credit for a particular month, you have to be resident in Canada at the beginning of that month.

You cannot apply for the GST/HST credit if, at the end of 2016, you either:

- were confined to a prison or a similar institution, and had been there for more than six months during 2016, **or**
- did not have to pay tax in Canada because you were an officer or servant of another country, such as a diplomat, or a family member or employee of such a person.

Note

You cannot claim the credit for your spouse or child who met either of these conditions at the end of 2016.

Adjusted net income

		Column 1 You		Column 2 Your spouse or common-law partner		
Enter the net income amount from line 236 of the return.		39,892	20			1
Universal child care benefit repayment (line 213).	+			+		2
Registered disability savings plan income repayment (include in line 232).	+			+		3
Add lines 1 through 3.	=	39,892	20	=		4
Universal child care benefit (line 117 of the return).	-			-		5
Registered disability savings plan income (line 125 of the return).	-			-		6
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	-			-		7
Line 4 minus total of lines 5 through 7 (if negative, enter "0").	=	39,892	20	=		8
Add the amounts from line 8 in column 1 and column 2 (if applicable)		**Adjusted net income**			39,892 20	9

Calculation of GST credit

Basic Goods and Services Tax Credit.		**Claim $280.00**			280 00		10
Credit for spouse or supporting person.		**Claim $280.00**		+			11
Eligible dependant credit.		**Claim $280.00**		+			12
Credit for qualified children:	Number of qualified children	**× $147.00**		+			13
Calculation of single supplement: (if line 11 and 12 are zero)							
Adjusted net income from line 9.		39,892	20	14			
Base amount.		- **9,073**	**00**	15			
Line 14 minus line 15.	**Income over base amount**	= 30,819	20	16			
Enter 2% of line 16 or $147 whichever is less					+	147 00	17
Single-parent family supplement.		**Claim $147.00**			+		18
Add lines 10 through 13, and 17 through 18.					=	427 00	19
Adjusted net income from line 9.		39,892	20	20			
Base amount.		- **36,429**	**00**	21			
Line 20 minus line 21.	**Income over base amount**	= 3,463	20	22			
Enter 5% of line 22.					-	173 16	23
Line 19 minus line 23.					=	253 84	24
Goods and Services Tax Credit (if line 24 is less than $1, enter zero).						253 84	25

GST/HST credit quarterly amount:

July 2017	63 46	January 2018	63 46
October 2017	63 46	April 2018	63 46

Estimated Ontario Trillium Benefit (OTB) for July 2017 to June 2018 and the Ontario Senior Homeowners' Property Tax Grant (OSHPTG) for 2017

Adjusted family net income

		Column 1 You	Column 2 Your spouse or common-law partner	
Enter the net income amount from line 236 of the return.		39,892 20		1
Universal child care benefit repayment (line 213).		+	+	2
Registered disability savings plan income repayment (include in line 232).		+	+	3
Add lines 1 through 3.		= 39,892 20	=	4
Universal child care benefit (line 117 of the return).		-	-	5
Registered disability savings plan income (line 125 of the return).		-	-	6
Capital gain as a result of a mortgage foreclosure or conditional sales repossession		-	-	7
Line 4 minus total of lines 5 through 7 (if negative, enter "0").		= 39,892 20	=	8
Add the amounts from line 8 in column 1 and column 2 (if applicable)	**Adjusted family net income**		= 39,892 20	9

A – Estimated Ontario Sales Tax Credit (OSTC)

Basic credit.		**Claim $296.00**	296 00	10
Credit for your spouse or common-law partner.		**Claim $296.00**	+	11
Eligible dependant credit.		**Claim $296.00**	+	12
Credit for children.	Number of children:	**× $296.00**	+	13
Add lines 10 through 13.			= 296 00	14
Adjusted family net income from line 9.		39,892 20	15	
• If you are a single individual with no children, enter **$22,746**. • If you are a single parent, or are married or living common-law, enter **$28,433**.		- 22,746 00	16	
Line 15 minus line 16.		= 17,146 20	17	
Enter **4%** of line 17.			- 685 85	18
Line 14 minus line 18 (Eligible only if the result is more than **$2**).	**Estimated Ontario Sales Tax Credit (OSTC)**		= 0 00	19

B – Estimated Ontario Energy and Property Tax Credit (OEPTC)

Occupancy cost:

Rent paid in Ontario for 2016. Enter the amount from **box 6110** in Part A of Form ON-BEN.		× 20% =		20
Property tax paid in Ontario for 2016. Enter the amount from **box 6112** in Part A of Form ON-BEN.			+	21
Student residence: If you answered « yes » to the question " Did you reside in a designated student residence in Ontario in 2016? " in Part A of Form ON-BEN, claim **$25**.			+	22
Add lines 20, 21, and 22.	**Occupancy cost**		=	23

1. Energy Component:

Long term care home Enter the amount from **box 6123** in Part A of Form ON-BEN.		× 20% =		24
Home energy costs on a reserve Enter the amount from **box 6121** in Part A of Form ON-BEN.		+		25
Enter your occupancy cost amount from line 23.		+		26
Add lines 24, 25 and 26.		=		27
Student residence from line 22.		-		28
Line 27 minus line 28.		=		29
Enter the amount from line 29 or **$227**, whichever is **less**.	**Energy component**		=	30

2. Property Tax Component:

Occupancy cost from line 23.		× 10% =		31
Age on December 31, 2016: **If under 64 years of age:** Amount from line 31 or **$739**, whichever is **less**. **If 64 years of age or older:** Amount from line 31 or **$455**, whichever is **less**.		▶		32
If under 64 years of age: Enter **$57**. **If 64 years of age or older:** Enter **$483**.		▶ +		33
Add lines 32 and 33.		=		34
Enter the amount from line 23 or line 34, whichever is **less**.	**Property tax component**		=	35

B – Estimated Ontario Energy and Property Tax Credit (OEPTC) – continued

Add lines 30 and 35. **Energy and property tax components**	=		36

Age on December 31, 2016:

If under 64 years of age:

- If you do **not have** a spouse, common-law partner or qualified dependant, base amount is **$22,746**.
- If you **have** a spouse, common-law partner or qualified dependant, base amount is **$28,433**.

If 64 years of age or older:

- If you do **not have** a spouse, common-law partner or qualified dependant, base amount is **$28,433**.
- If you **have** a spouse, common-law partner or qualified dependant, base amount is **$34,119**.

(Adjusted family net income from line 9 -) × 2% (if negative, enter "0")	▶ -		37
Line 36 minus line 37 (if negative, enter "0").	=		38

If you received a 2016 Ontario Senior Homeowners' Property Tax Grant, complete lines 39 to 46.
Otherwise, enter "0" on line 45 and continue on line 46 below.

Amount from line 38.			39	
Enter the amount of your 2016 Ontario Senior Homeowners' Property Tax Grant.	+		40	
Add lines 39 and 40.	=		41	
Energy amount from line 30.	-		42	
Line 41 minus line 42 (if negative, enter "0").	=		43	
Enter your occupancy cost amount from line 23.	-		44	
Line 43 minus line 44 (if negative, enter "0").	=	▶ -		45
Line 38 minus line 45 (if the result is not more than **$2**, enter "0"). **Estimated Ontario Energy and Property Tax Credit (OEPTC)**		=		46

C – Estimated Northern Ontario Energy Credit (NOEC)

- If you do **not have** a spouse, common-law partner or qualified dependant, enter **$148**.
- If you **have** a spouse, common-law partner or qualified dependant, enter **$227**. 47

Adjusted family net income from line 9.		48	
• If you do **not have** a spouse, common-law partner or qualified dependant, enter **$39,806**. • If you **have** a spouse, common-law partner or qualified dependant, enter **$51,179**.	-	49	
Line 48 minus line 49 (if negative, enter "0").	=	50	
	× 1%	51	
Multiply line 50 by line 51.	=	▶ -	52
Line 47 minus line 52. (if the result is not more than **$2**, enter "0"). **Estimated Northern Ontario Energy Credit (NOEC)**		=	53

D – Estimated Ontario Trillium Benefit (OTB) per month

Estimated Ontario Sales Tax Credit (OSTC) (line 19).		0 00	54
Estimated Ontario Energy and Property Tax Credit (OEPTC) (line 46).	+		55
Estimated Northern Ontario Energy Credit (NOEC) (line 53).	+		56
Add lines 54, 55 and 56.	=	0 00	57
	÷	**12**	58
Divide the amount from line 57 by line 58. If the amount on line 57 is $360 or less, the OTB will be issued in one payment in July 2017. **Estimated Ontario Trillium Benefit (OTB) per month**	=	0 00	59

July	2017	0 00	January	2018	
August	2017		February	2018	
September	2017		March	2018	
October	2017		April	2018	
November	2017		May	2018	
December	2017		June	2018	

E – Estimated Ontario Senior Homeowners' Property Tax Grant (OSHPTG)

Property tax paid in 2016. Amount from **box 6112** in Part A of Form ON-BEN **(maximum $500)**.			60
(Adjusted family net income from line 9 -) × 3.33% (if negative, enter "0").	▶ -		61
Line 60 minus line 61 (if negative, enter "0") **Estimated Ontario Senior Homeowners' Property Tax Grant for 2017**	=		62

The grant should be received within four to eight weeks after the taxpayer received the 2016 notice of assessment.

Registered Retirement Savings Plan (RRSP) Schedule

Own plan - Contributions made during the year 2016

Issuer's name		
Primerica	+	250
Own plan - Contributions made during the year 2016	=	250

Table A - RRSP/PRPP contributions available for 2016

		Own plan		Spousal plan		Total	
Contributions made during the year 2016		250				250	1
Contributions made during January and February 2017	+		+		+		2
Contributions made to the SPP during the year 2016	+		+		+		3
Contributions made to the SPP during January and February 2017	+		+		+		4
Total contributions made for 2016	=	250	=	0	=	250	5
Plus:							
Undeducted premiums (previous years)							6
Undeducted premiums (January and February 2016)	+		+		+		7
Undeducted contributions	=	0	=	0	=	0	8
Less:							
Refund of excess contributions		0		0		0	9
Designated repayment-HBP/LLP (Tables H and K)	+	0			+	0	10
Total reduction	=	0	=	0	=	0	11
Total RRSP/PRPP contributions available for 2016		250		0		250	12

Table B - Calculation of eligible RRSP/PRPP deduction in 2016

Eligible amount based on 2015 income			1
RRSP room based previous years' income	+	6,803	2
Pension adjustment reversal amount from your 2016 T10 slip	+		3
2016 PSPA (from last year's RPP administrator's statement)	-		4
Employer PRPP contributions (amount from line 205)	-		5
Unused RRSP Room	=	6,803	6
Maximum RRSP/PRPP deduction limit in 2016		6,803	7

Table C - Calculation of RRSP/PRPP deduction in 2016

Contributions available for RRSP/PRPP deduction (table A, line 12)	=	250	
Maximum RRSP/PRPP deduction limit in 2016 (table B, line 7)	=	6,803	
RRSP/PRPP deduction before transfers		250	1
Direct or indirect transfers	+		2
RRSP/PRPP deduction (per line 208)	=	250	3

Registered Retirement Savings Plan Schedule (continued)

Table D - Calculation of 2016 earned income

2016 calculation in reference to 2017 RRSP/PRPP eligibility

Employment income (line 101 and part of line 104 not shown elsewhere in this calc)			40,142	1
Union, professional or like dues (line 212)			-	2
Employment expenses (line 229)			-	3
Subtotal (employment income)			= 40,142	4
Royalties for a work or invention (line 104)			+	5
Net research grants you received (line 104)			+	6
Employee profit sharing plan allocations- T4PS-Box 35 (line 104)			+	7
Supplementary unemployment benefit plan payments (line 104)			+	8
Net Income from a business (lines 135-143)			+	9
Disability payments received from the CPP or QPP (line 152)			+	10
Net rental income from real property (line 126)			+	11
Alimony or maintenance income received (line 128)			+	12
2016 contributions to an amateur athlete trust (AAT)			+	13
Subtotal - total eligible income			= 40,142	14
Current-year loss from a business (lines 135-143)			15	
Deemed taxable capital gain re: eligible capital property		+	16	
Current-year rental loss (line 126)		+	17	
Alimony or maintenance income paid (line 220)		+	18	
Subtotal - amount to be deducted			-	19
2016 earned income			= 40,142	20
Amount from line 20	40,142	x 18% ► = 7,226	A	
RRSP/PRPP dollar limit for 2017		= **26,010**	B	
Enter the amount form line A or B, **whichever is less**			7,226	21
Total PA from 2016			-	22
Maximum RRSP/PRPP deduction in 2017 before PSPA			= 7,226	23

Table E - Calculation of eligible RRSP/PRPP deduction limit for 2017

Unused Room for 2016 (table B, line 6)		6,803	1
RRSP/PRPP deduction (excluding transfers) (table C, line 1)	-	250	2
2017 net PSPA (from RPP administrator's statement)	-		3
Eligible RRSP/PRPP Room	=	6,553	4
Maximum RRSP/PRPP deduction in 2017 based on 2016 earned income (table D, line 23)	+	7,226	5
Maximum RRSP/PRPP deduction limit for 2017	=	13,779	6

Table G - Calculation of RRSP/PRPP contribution limit 2017

Maximum RRSP/PRPP deduction limit for 2017 (table E, line 6)		13,779	1
Undeducted premiums (table F, line 3)	-		2
RRSP/PRPP contribution limit for 2017	=	13,779	3

Marginal Tax Rate Calculation

2016

The marginal tax rate is the tax rate on the next dollar of income earned.

Federal marginal tax rate

Revised federal tax	420		3,703	46	1
Revised refundable Quebec abatement	440	-			2
Actual federal tax	420	-	3,703	31	3
Actual refundable Quebec abatement	440	+			4
Federal tax payable on the additional income		=	0	15	5
Additional income		÷	1	00	6
		×	**100**		7
Federal marginal tax rate		=	15 %		8

Provincial marginal tax rate

Revised provincial tax (including provincial tax payable on forms T2203 and T1206)	428		1,829	35	1
Actual provincial tax	428	-	1,829	30	2
Provincial tax payable on the additional income		=	0	05	3
Additional income		÷	1	00	4
		×	**100**		5
Provincial marginal tax rate		=	5 %		6

Revised federal taxable income

Taxable income (line 260)	260		39,892	20	1
Additional income		+	1	00	2
Revised federal taxable income	260	=	39,893	20	3

Chart A – Revised federal tax

Revised taxable income	260		39,893	20	1
Federal tax			5,983	98	2
Federal tax on split income *(T1206)*	424	+			3
Add lines 2 and 3.	404	=	5,983	98	4
Federal non-refundable tax credits	350	-	2,280	52	5
Federal dividend tax credit	425	-			6
Minimum tax carry-over	427	-			7
Line 4 **minus** lines 5 through 7. **If negative, enter 0.** **Basic federal tax**	429	=	3,703	46	8
Surtax for non-residents and deemed residents of Canada		+			9
Surtax for non-residents and deemed residents of Canada *(T2203)*		+			10
Recapture of ITC		+			11
Federal foreign tax credit *(T2209)*	405	-			12
Add lines 8 to 11 minus line 12 **Federal tax**	**406**	=	3,703	46	13
Federal logging tax credit		-			14
Federal political contribution tax credit	410	-			15
Investment tax credit *(T2038(IND))*	412	-			16
Labour-sponsored funds tax credit (provincially registered fund)	414	-			17
Labour-sponsored funds tax credit (federally registered fund)	419	-			18
Line 13 **minus** lines 14 through 18, or line 19. **If negative, enter 0.**		=	3,703	46	19
T1206 line 14	20				
Line 19 or line 20, whichever is **more**.	417	=	3,703	46	21
Section 217 tax adjustment	445	-			22
Working income tax benefits (WITB) advance payments received *(box 10 on the RC210 slip)*	415	+			23
Special taxes	418	+			24
Line 21 minus line 22 plus lines 23 and 24. **Revised federal tax**	420	=	3,703	46	25

Chart D – Revised Ontario tax and credits

Revised taxable income				260		39,893	20	100
Ontario tax on taxable income				39		2,014	61	110
Ontario tax on split income *(T1206)*				6151	+			130
Add lines 110 and 130				41	=	2,014	61	140
Ontario non-refundable tax credits	6150	635	26	150				
Amount from line 150.				42	-	635	26	190
Line 140 **minus** line 190. **If negative, enter 0.**				43	=	1,379	35	200
Ontario minimum tax carryover				6154	-			205
Line 200 **minus** line 205. **If negative, enter 0.**				49	=	1,379	35	207
Amount for surtax purpose	52	1,379	35	300				
First surtax threshold amount		**4,484**	**00**	310				
First surtax rate		× **20**	%	320				
(Line 207 - line 310) x line 320. **If negative, enter 0.**		**Ontario first surtax**		53	+	0	00	350
Second surtax threshold amount		**5,739**	**00**	330				
Second surtax rate		× **36**	%	340				
(Line 207 - line 330) x line 340. **If negative, enter 0.**		**Ontario second surtax**		54	+	0	00	360
Add lines 207 to 360.				56	=	1,379	35	370
Ontario dividend tax credit				6152	-			380
Line 370 **minus** line 380. **If negative, enter 0.**				57	=	1,379	35	400
Provincial additional tax for minimum tax purposes *(T691)*				59	+			411
Add lines 400 and 411				60	=	1,379	35	412
Basic reduction	62	**231**	**00**	510				
Reduction for dependant children born in 1998 or later	63	+		540				
Reduction for dependant with physical or mental infirmity	64	+		550				
Add lines 510 through 550.	65	= 231	00	570				
Amount from line 570 x 2	66	462	00	621				
Amount from line 412	67	- 1,379	35	622				
Line 621 **minus** line 622. **If negative, enter 0.**		**Ontario tax reduction**		68	-	0	00	700
Line 412 **minus** line 700. **If negative, enter 0.**				69	=	1,379	35	800
Provincial foreign tax credit *(T2036)*				70	-			1000
Community food program donation tax credit for farmers				72	-			1350
Line 800 **minus** lines 1000 through 1400. **If negative, enter 0.**				73	=	1,379	35	7000
Ontario Health Premium				74	+	450	00	8000
Add lines 7000 and 8000.		**Revised Ontario tax**		428	=	1,829	35	9000

Return Record

Identification

Transmitter Efile Number		Transmitter Efile Password	<Password>
Preparer Efile Number		Preparer Efile Password	<Password>
Document Control Number		Discounter Registration Number	
Software Code	014G	Software Release Date	2017-03-15
Express Notice of Assessment Indicator [0=No, 1=Yes]	0		

Taxpayer's Data

Taxpayer's Given Name		Change of Name Indicator [2=Yes]	
Taxpayer's Surname			

Address Data

Care of Line			
Street	3440 County Road 10		
City	Vankleek Hill		
Province	ON	Telephone Area Code	613
Postal Code	K0B1R0	Telephone Local Number	6783453
Same Home/Mailing Address [1=Yes, 2=No]	2	Date of the Move	

Basic Data

Tax Year	2016
Social Insurance Number	526297056
Date of Birth	1983-08-03
Marital Status	6
Spouse Self Employed [0=No, 1=Yes]	0
Date of Entry	
Prior Year Submission [0=No, 1=Yes]	0
Multiple Jurisdictions Indicator [0=No, 1=Yes]	0

Residency Data

Year End Province of Residence	ON
Current Province of Residence	
Aboriginal Land Residency Indicator [1=Yes, 2=No]	
Yukon First Nation Settlement Number	
First Nation Identification Indicator [1=Yes, 2=No]	
NT Tlicho Community Residency Code [1=Yes, 2=No]	
NT Deline Lands Residency Indicator [1=Yes, 2=No]	
Amended Tax Return Indicator [0=No, 1=Yes]	0

Elections Canada Data

Canadian Citizenship Indicator [1=Yes, 2=No]	1	Elections Canada Authorization Indicator [01=Yes, 02=No]	02

Contact Data

Correspondence Language Code [1=English, 2=French]	1	Alternate Address Authorization Code	00
Tax Preparer Authorization Code [1=Yes]		Expiry Date of the Tax Preparer Authorization Code	
Pre-Assessment Review Contact Code		Post-Assessment Review Contact Code	
Taxpayer's Email Address			

Deceased Data

Deceased Indicator [1=Yes]	Date of Death
Subsection 104(13.4) Election Indicator [0=No, 1=Yes]	

Spouse's Data

Spouse's Given Name (Limited to 4 characters)		Spouse's Social Insurance Number	000000000
Spouse's Net Income	0	Spouse's Universal Child Care Benefit Amount	0
Spouse's Universal Child Care Repayment Amount	0		

Bankruptcy Data

Bankruptcy Indicator [1=Yes]	Post-Bankruptcy Net Income
	Post-Bankruptcy Adjusted Net Income

Selected Financial Data Statements (SFDs)

Number of Selected Financial Data Records [Blank if 0]

Field	Value	Description
266	2	Foreign property with a total cost > than $100,000 (1=Yes, 2=No)
101	40142	Employment income per T4 slips
150	40142	Total income (or loss)
208	250	RRSP deduction
260	39892	Taxable income
428	182930	Provincial or territorial tax
435	553261	Total payable
437	565391	Total income tax deducted from information slips
484	12130	Refund
490	2	Prepared by (1=3rd party, 2=Client, or 3=Discounted)
300	11474	Basic personal amount
312	75467	Employment insurance premiums
363	1161	Canada employment amount
335	15203	Gross non-refundable tax credits before donations and gifts
338	2280	Non-refundable tax credits before donations and gifts

Continued on next page

Field	Value	Description
350	2280	Total federal non-refundable tax credits
406	370331	Federal tax
417	370331	Fed. tax before additional tax on RESP accumulated inc. payments
245	250	Total RRSP and PRPP contributions made
5804	10011	Basic personal amount
5824	181378	Canada or Quebec pension plan contributions
5832	75467	Employment insurance premiums
5880	12579	Add lines 5804 through 5864 and line 5876 of provincial Form 428
5884	635	Provincial non-refundable tax credits before donations and gifts
6150	635	Provincial non-refundable tax credits
308	181378	CPP contributions through employment
5478	40142	E.I. insurable earnings (T4's other than T4 fishers income)
5549	40142	Total CPP pensionable earnings
5034	181378	Total CPP contributions withheld
5028	75474	Total employment insurance premiums

Summary of carryforward amounts to 2017

Name: **Srol Riden**
SIN: 526-297-056

Subject	Amount	Reference form
GST		
GST rebate (excluding portion for eligible CCA)		GST-370 line 16
CNIL		
Expense		T936 line 16
Income		T936 line 19
RPP		
RPP pre-1990 contributions (not a contributor)		RPP schedule (Area E l.24)
RPP pre-1990 contributions (contributor)		RPP schedule (Area E l.25)
RRSP		
Eligible amount	7,226	RRSP schedule (Table D)
Room from previous years	6,553	RRSP schedule (Table E)
PSPA from previous year		RRSP schedule (Table E)
Undeducted premiums		RRSP schedule (Table F)
Transitional amount		RRSP schedule (Table F)
Cost of labour-sponsored funds shares acquired (Jan/Feb 2017) - Federal		Supporting documents
HOME BUYER'S PLAN		
Outstanding amount to repay		RRSP schedule (Table H)
Number of years left		RRSP schedule (Table H)
Amount to repay annually		RRSP schedule (Table H)
LLP		
Outstanding amount to repay		RRSP schedule (Table K)
Number of years left		RRSP schedule (Table K)
Amount to repay annually		RRSP schedule (Table K)
DONATIONS		
Donations *(see details)*		Charitable donations schedule
TUITION		
Tuition and educations amounts		Schedule 11, line 25
Tuition and educations amounts - Provincial		Schedule 11 P, line 21
Interest paid on a student loan *(see details)*		Supporting documents
INVESTMENT TAX CREDIT		
Investment tax credit		T2038 column 9
ALTERNATIVE MINIMUM TAX		
Alternative minimum tax		T691 line 129
FOREIGN BUSINESS TAX CREDIT		
Foreign business tax credit		Schedule of foreign income
MOVING EXPENSES		
Moving expenses		T1M
PROVINCIAL TAX CREDITS		
Venture capital tax credit		BC479
Equity tax credit		T1285
Logging tax credit		BC428
Community Enterprise Development tax credit		T1256
Small Business Investment tax credit		NB428, YT479

Details	2012	2013	2014	2015	2016
Donations (excluding US Donations)					
US Donations					
Interest paid on a **student loan**					

Employment income summary - 2016

Employer Name: **Intouch Insight Systems Inc.**
Province of employment: **Ontario**

T4
STATEMENT OF REMUNERATION PAID

Employment income - *line 101*	Employee's CPP contributions - *line 308*	Employee's QPP contributions - *line 308*	Employee's EI premiums - *line 312*
14 40,142 20	16 1,813 78	17	18 754 74
RPP contributions - *line 207*	Income tax deducted - *line 437*	EI insurable earnings	CPP pensionable earnings
20	22 5,653 91	24 40,142 20	26 40,142 20
QPP pensionable earnings	Board and lodging *(included in box 14)*	Employee's home-relocation loan deduction - *line 248*	Security options deduction 110(1)(d) - *line 249*
26	30	37	39
Other taxable allowances and benefits *(included in box 14)*	Security options deduction 110(1)(d.1) - *line 249*	Employment commissions - *line 102*	Canadian Forces personnel & police deduction - *line 244*
40	41	42	43
Union dues - *line 212*	Charitable donations - *line 349*	Pension adjustment - *line 206*	Provincial parental insurance plan
44	46	52	55
PPIP insurable earnings	Eligible retiring allowances *line 130*	Non-eligible retiring allowances *line 130*	Status Indian employee *(included in box 14)*
56	66	67	71
Pre-1990 past service contributions while a contributor	Pre-1990 past service contributions while not a contributor	Worker's compensation benefits repaid to the employer - *line 229*	Emergency services volunteer allowance
74	75	77	87
Public transit pass - *line 364*	Employee-paid premiums for private health services plans - *line 330*	Clergy's housing allowance *(included in box 30)*	
84	85	30	