



UFile 2015

Tax return for 2015 prepared for

Stuart Myers

by *UFile for Windows*

Executive summary

for 2015 taxation year



| | Taxpayer | |
|-------------------------|---------------------|--|
| Name | Stuart Myers | |
| Social insurance number | 490-284-437 | |
| Date of birth | 11-02-1970 | |
| Province of residence | Ontario | |
| Street | 3440 County Road 10 | |
| City | Vankleek Hill | |
| Province | Ontario | |
| Postal code | K0B 1R0 | |
| Home phone number | (613) 678-3453 | |

Federal return

| | Taxpayer | | |
|---|-------------------|--------|--|
| Total income | 150 | 11,547 | |
| Net income | 236 | 11,547 | |
| Taxable income | 260 | | |
| Marginal tax rate | | 0% | |
| Average tax rate (total income taxes paid ÷ total income) | | 0.0% | |
| Total tax payable | 435 | | |
| Balance due (refund) | 484 or 485 | | |

| | | | |
|---------------------------------------|--|---------|--|
| Child tax benefit | | | |
| GST/HST credit | | 328 | |
| Alternative minimum tax | | | |
| Total AMT credit to carry over | | | |
| Total RRSP deduction limit - 2016 | | | |
| Unused RRSP contributions | | | |
| Capital gain exemption available | | 500,000 | |
| Cumulative net investment loss (CNIL) | | | |
| Total instalments payable in 2016 | | | |

Tax return Summary

for 2015 taxation year



Taxpayer

| | |
|-------------------------|---------------------|
| Name | Stuart Myers |
| Social insurance number | 490-284-437 |
| Date of birth | 11-02-1970 |
| Province of residence | Ontario |
| Street | 3440 County Road 10 |
| City | Vankleek Hill |
| Province | Ontario |
| Postal code | K0B 1R0 |
| Home phone number | (613) 678-3453 |

Federal return

Total income

| | | | |
|-------------------------------------|-------|-----------|---|
| Social assistance payments | 145 + | 11,547 00 | |
| Add line 144, 145, and 146. | | | 147 + 11,547 00 |
| Add lines 101, 104 to 143, and 147. | | | This is your total income. 150 = 11,547 00 |

Net income

| | | | |
|--|--|--|--|
| Line 150 minus line 233 (if negative, enter "0") | | | This is your net income before adjustments. 234 = 11,547 00 |
| Line 234 minus line 235 (if negative, enter "0") | | | This is your net income. 236 = 11,547 00 |

Taxable income

| | | | |
|--|-------|-----------|--|
| Other payments deduction | 250 + | 11,547 00 | |
| | | | Add lines 244 to 256. 257 - 11,547 00 |
| Line 236 minus line 257 (if negative, enter "0") | | | This is your taxable income. 260 = 0 00 |

Step 1 - Federal non-refundable tax credits

| | | | |
|---|-----|--|-----------|
| Basic personal amount | | 300 | 11,327 00 |
| | | Add lines 300 to 332. 335 = | 11,327 00 |
| | | Multiply the amount on line 335 by 15%. 338 = | 1,699 05 |
| Total federal non-refundable tax credits: | | add lines 338 and 349. 350 = | 1,699 05 |
| Enter the amount from line 350. | 350 | 1,699 05 | |
| | | Add lines 350 to 427. - | 1,699 05 |

Refund or Balance owing

| | | | |
|--------------------------------------|--|--|------|
| Net federal tax: | | add lines 417, 415 and 418. 420 = | 0 00 |
| Provincial or territorial tax | | 428 + | 0 00 |
| | | This is your total payable. 435 = | 0 00 |
| | | Refund 484 | 0 00 |
| | | Balance owing 485 | 0 00 |

Additional information

| | | |
|---|--|------------|
| Marginal tax rate | | 0% |
| Average tax rate (total income taxes paid ÷ total income) | | 0.0% |
| GST/HST credit | | 327 96 |
| Capital gain exemption available | | 500,000 00 |

Name **Stuart Myers**

SIN **490-284-437**

Date of birth **11-02-1970**

| | 2015 | 2014 | | 2015 | 2014 |
|---|------------|---------------|--|------------|---------------|
| Employment income | 101 | | Amount for infirm dependants age 18 or older | 306 | |
| Other employment income | 104 | | CPP or QPP contributions - employment | 308 | |
| Old age security pension | 113 | | CPP or QPP contributions - self-employment | 310 | |
| CPP or QPP benefits | 114 | | EI premiums - employment | 312 | |
| Other pensions or superannuation | 115 | | EI premiums - self-employment | 317 | |
| Elected split-pension amount | 116 | | PPIP premiums paid | 375 | |
| Universal child care benefit | 117 | | PPIP premiums payable on employment inc. | 376 | |
| UCCB amount designated to a dependant | 185 | | PPIP premiums payable on self-employment | 378 | |
| Employment insurance and other benefits | 119 | | Volunteer firefighters' amount | 362 | |
| Taxable amount of dividends | 120 | | Search and rescue volunteers amount | 395 | |
| Taxable amount of dividends other than elig. | 180 | | Canada employment amount | 363 | |
| Interest and other investment income | 121 | | Public transit amount | 364 | |
| Net partnership income | 122 | | <i>Children's fitness amount</i> | 365 | |
| Registered disability savings plan income | 125 | | Children's arts amount | 370 | |
| Net rental ioncome | 126 | | Home buyers' amount | 369 | |
| Taxable capital gains | 127 | | Adoption expenses | 313 | |
| Taxable amount of support payments received | 128 | | Pension income amount | 314 | |
| RRSP income | 129 | | Caregiver amount | 315 | |
| Other income | 130 | | Disability amount (for self) | 316 | |
| Net business income | 135 | | Disability amount transferred from a dependant | 318 | |
| Net professional income | 137 | | Interest paid on your student loans | 319 | |
| Net commission income | 139 | | Your tuition, education, and textbook amounts | 323 | |
| Net farming income | 141 | | Tuition, education, and textbook amounts transf. | 324 | |
| Net fishing income | 143 | | Amounts transferred from your spouse | 326 | |
| Workers' compensation benefits | 144 | | Medical expenses | 330 | |
| Social assistance payments | 145 | 11,547 | Allowable medical expenses for other dep. | 331 | |
| Net federal supplements | 146 | | Medical deduction | 332 | |
| Total income | 150 | 11,547 | Total | 335 | 11,327 |
| Pension adjustment | 206 | | Total @ 15% | 338 | 1,699 |
| Registered pension plan deduction | 207 | | Donations and gifts | 349 | |
| RRSP deduction | 208 | | Total federal non-refundable tax credits | 350 | 1,699 |
| Deduction for elected split-pension amount | 210 | | Family tax cut | 423 | |
| Annual union, professional, or like dues | 212 | | Federal dividend tax credit | 425 | |
| Universal child care benefit repayment | 213 | | Minimum tax carryover | 427 | |
| Child care expenses | 214 | | Federal foreign tax credit | 405 | 0 |
| Disability supports deduction | 215 | | Federal tax | 406 | 0 |
| Allowable deduction of business investment loss | 217 | | Federal political contribution tax credit | 410 | |
| Moving expenses | 219 | | Investment tax credit | 412 | |
| Allowable deduction of support payments made | 220 | | Labour-sponsored funds tax credit | 414 | |
| Carrying charges and interest expenses | 221 | | Line 406 - 416 | 417 | |
| Deduction for CPP or QPP contributions | 222 | | WITB advance payments received | 415 | |
| Deduction for PPIP premiums | 223 | | Net federal tax | 420 | |
| Exploration and development expenses | 224 | | CPP contributions payable on self-employment | 421 | |
| Other employment expenses | 229 | | EI premiums payable on self-employment | 430 | |
| Clergy residence deduction | 231 | | Social benefits repayment | 422 | |
| Other deductions | 232 | | Provincial or territorial tax | 428 | |
| Social benefits repayment | 235 | | Yukon First Nations tax | 432 | |
| Net income | 236 | 11,547 | Total payable | 435 | 0 |
| Canadian Forces personnel and police deduc. | 244 | | Deducted at source | 437 | |
| Employee home relocation loan deduction | 248 | | Transfer 45% | 438 | |
| Security options deductions | 249 | | Line 437 - 438 | 439 | |
| Other payments deduction | 250 | 11,547 | Quebec abatement | 440 | |
| Limited partnership losses of other years | 251 | | First Nations abat. | 441 | |
| Non capital loss of other years | 252 | | CPP overpayment | 448 | |
| Net capital loss of other years | 253 | | Employment insurance overpayment | 450 | |
| Capital gains deduction | 254 | | Refundable medical expense supplement | 452 | |
| Northern residents deductions | 255 | | Working income tax benefit | 453 | |
| Additional deductions | 256 | | Refund of investment tax credit | 454 | |
| Taxable income | 260 | 0 | Part XII.2 trust tax credit | 456 | |
| Basic personal amount | 300 | 11,327 | Employee and partner GST/HST rebate | 457 | |
| Age amount | 301 | | Children's fitness tax credit | 459 | |
| Spousal or common-law partner amount | 303 | | Tax paid by instalments | 476 | |
| Amount for an eligible dependant | 305 | | Provincial or territorial credits | 479 | |
| Amount for children | 367 | | Total credits | 482 | 0 |
| | | | Refund | 484 | |
| | | | Balance owing | 485 | 0 |

Assembly Instructions



Name: **Stuart Myers**

SIN: 490-284-437

Assembling the federal tax return

If you file your tax return by mail, the attachments should be arranged in the order indicated below. You should also ensure that the return is signed where required.

Mail to...

If you do not know the address of your CRA district office, you can go to the CRA website
<http://www.cra-arc.gc.ca/cntct/t1ddr-eng.html>

You only need to send to CRA those pages with [CRA] printed on the top right hand corner.

Order of assembly (per IC97-2):

- T1 General – Condensed**, pages 1 and 2. All other applicable enclosures should be attached horizontally to the **top left-hand corner of page T1-KFS of the condensed return.**
 - Information slips-T4, then all others in any order (NR4, T3, T5, etc.)
 - All other schedules (Not included in the **T1 General – Condensed**)
 - All other forms (Not included in the **T1 General – Condensed**)
 - All other receipts
- T1 General – Condensed**, page T1-KFS and page 3

The taxpayer should sign the following:

- T1 General – Condensed**, page 3



Canada Revenue Agency / Agence du revenu du Canada

T1 GENERAL – CONDENSED 2015

Income Tax and Benefit Return

Complete all the sections that apply to you. For more information, see the guide.

7

Identification

Print your name and address below.

First name and initial

Mr
Stuart

Last name

Myers

Mailing address: Apt No – Street No Street name

3440 County Road 10

PO Box

RR

City

Vankleek Hill

Prov./Terr.

ON

Postal code

K0B 1R0

Email address

I understand that by providing an email address, I am **registering** for online mail. I **have read** and I **accept the terms and conditions** on page 15 of the guide.

Enter an email address:

Information about you

Enter your social insurance number (SIN):

490-284-437

Year Month Day

Enter your date of birth:

1970-02-11

Your language of correspondence:

English Français

Votre langue de correspondance :

Is this return for a deceased person?

If this return is for a **deceased person**, enter the date of death:

Year Month Day

Marital status

Tick the box that applies to your marital status on December 31, 2015:

- 1 Married 2 Living common-law 3 Widowed
4 Divorced 5 Separated 6 Single

Information about your residence

Enter your province or territory of residence on **December 31, 2015**:

Ontario

If your province or territory of residence changed in 2015, enter the date of your move:

Year Month Day

Is your home address the same as your mailing address?

Yes

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2015, enter the province or territory of self-employment:

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes in 2015, enter the date of:

entry Month Day

or

departure Month Day

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN:

Enter his or her first name:

Enter his or her net income for 2015 to claim certain credits:

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return:

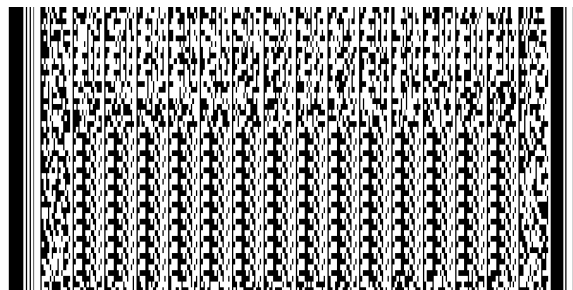
Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2015:

1

Do not use this area

DUPLICATE - DO NOT SEND BY



| | | | | | | | | | | |
|----------------------|-----|--|--|--|--|-----|--|--|--|--|
| Do not use this area | 172 | | | | | 171 | | | | |
|----------------------|-----|--|--|--|--|-----|--|--|--|--|



Elections Canada (see the Elections Canada page in the tax guide for details or visit www.elections.ca)

A) Are you a Canadian citizen? Yes 1 No 2

Answer the following question **only if you are a Canadian citizen**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? Yes 1 No 2

Your authorization is valid until you file your next return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, and registered political parties, as well as candidates at election time.

Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2015, was more than CAN\$100,000?

See "Specified foreign property" in the guide for more information. **266** Yes 1 No 2

If **yes**, complete Form T1135 and attach it to your return.

If you had dealings with a non-resident trust or corporation in 2015, see "Foreign income" in the guide.

DUPLICATE - DO NOT SEND BY MAIL

Attach this form inside your return along with any other forms, schedules, information slips, receipts, and documents that you need to include.

T1-2015

T1-KFS

Total income

| | | |
|----------------------------|-----|---------------------------------------|
| Social assistance payments | 145 | 11 547 00 |
| | | This is your total income. 150 |
| | | 11 547 00 |

Net income

This is your **net income.** 236

| |
|-----------|
| 11 547 00 |
|-----------|

Taxable income

| | | |
|--------------------------|-----|---|
| Other payments deduction | 250 | 11 547 00 |
| | | This is your taxable income. 260 |
| | | 0 00 |

Federal schedules

Schedule 1

| | | | | | | | |
|------------|------------------|------------|------------------|------------|-----------------|------------|-----------------|
| 300 | 11,327.00 | 335 | 11,327.00 | 338 | 1,699.05 | 350 | 1,699.05 |
|------------|------------------|------------|------------------|------------|-----------------|------------|-----------------|

Provincial and territorial forms

Form 428

| | | | | | | | | | |
|-------------|--|-------------|-----------------|-------------|-----------------|-------------|---------------|-------------|---------------|
| 5605 | | 5804 | 9,863.00 | 5880 | 9,863.00 | 5884 | 498.08 | 6150 | 498.08 |
|-------------|--|-------------|-----------------|-------------|-----------------|-------------|---------------|-------------|---------------|

ON-BEN

| | | |
|-------------|-----------------|-------------|
| 6110 | 9,600.00 | 6118 |
|-------------|-----------------|-------------|

DUPLICATE - DO NOT SEND BY MAIL



Income Tax and Benefit Return

Complete all the sections that apply to you. For more information, see the guide.

ON **8**

Identification

Print your name and address below.

First name and initial
Mr
Stuart

Last name
Myers

Mailing address: Apt No – Street No Street name
3440 County Road 10
PO Box RR

City Postal code
Vankleek Hill ON K0B 1R0

Information about you

Enter your social insurance number (SIN): 490-284-437

Enter your date of birth: Year Month Day
1970-02-11

Your language of correspondence: English Français
Votre langue de correspondance :

Is this return for a deceased person?

If this return is for a deceased person, enter the date of death: Year Month Day

Marital status

Tick the box that applies to your marital status on December 31, 2015:

1 Married 2 Living common-law 3 Widowed
4 Divorced 5 Separated 6 Single

Email address

I understand that by providing an email address, I am registering for online mail. I have read and I accept the terms and conditions on page 15 of the guide.

Enter an email address:

Information about your residence

Enter your province or territory of residence on December 31, 2015: Ontario

Enter the province or territory where you currently reside if it is not the same as your mailing address above:

If you were self-employed in 2015, enter the province or territory of self-employment:

If you became or ceased to be a resident of Canada for income tax purposes in 2015, enter the date of: entry Month Day or departure Month Day

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN:

Enter his or her first name:

Enter his or her net income for 2015 to claim certain credits:

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return:

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2015: 1

Do not use this area

DUPLICATE - DO NOT SEND BY MAIL

Elections Canada (see the Elections Canada page in the tax guide for details or visit www.elections.ca)

A) Are you a Canadian citizen? Yes 1 No 2

Answer the following question **only if you are a Canadian citizen**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? Yes 1 No 2

Your authorization is valid until you file your next return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, and registered political parties, as well as candidates at election time.

| | | | | | | | | | | |
|----------------------|-----|--|--|--|--|-----|--|--|--|--|
| Do not use this area | 172 | | | | | 171 | | | | |
|----------------------|-----|--|--|--|--|-----|--|--|--|--|

The guide contains valuable information to help you complete your return.
 When you come to a line on the return that applies to you, go to the line number in the guide for more information.

Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2015, was more than CAN\$100,000?

See "Specified foreign property" in the guide for more information. **266** Yes 1 No 2

If **yes**, complete Form T1135 and attach it to your return.

If you had dealings with a non-resident trust or corporation in 2015, see "Foreign income" in the guide.

As a resident of Canada, you have to report your income from all sources both inside and outside Canada.

Total income

| | | | | |
|--|-----------------------------------|--------------|-----------------------------|------------------------|
| Employment income (box 14 of all T4 slips) | | 101 | | |
| Commissions included on line 101 (box 42 of all T4 slips) | 102 | | | |
| Wage loss replacement contributions (see line 101 in the guide) | 103 | | | |
| Other employment income | | 104 + | | |
| Old age security pension (box 18 of the T4A(OAS) slip) | | 113 + | | |
| CPP or QPP benefits (box 20 of the T4A(P) slip) | | 114 + | | |
| Disability benefits included on line 114 (box 16 of the T4A(P) slip) | 152 | | | |
| Other pensions and superannuation | | 115 + | | |
| Elected split-pension amount (attach Form T1032) | | 116 + | | |
| Universal child care benefit (UCCB) | | 117 + | | |
| UCCB amount designated to a dependant | 185 | | | |
| Employment insurance and other benefits (box 14 of the T4E slip) | | 119 + | | |
| Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations (attach Schedule 4) | | 120 + | | |
| Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations | | | | |
| Interest and other investment income (attach Schedule 4) | | 121 + | | |
| Net partnership income: limited or non-active partners only | | 122 + | | |
| Registered disability savings plan income | | 125 + | | |
| Rental income | Gross 160 | | Net 126 + | |
| Taxable capital gains (attach Schedule 3) | | | 127 + | |
| Support payments received | Total 156 | | Taxable amount 128 + | |
| RRSP income (from all T4RSP slips) | | | 129 + | |
| Other income | Specify: | | 130 + | |
| Self-employment income | | | | |
| Business income | Gross 162 | | Net 135 + | |
| Professional income | Gross 164 | | Net 137 + | |
| Commission income | Gross 166 | | Net 139 + | |
| Farming income | Gross 168 | | Net 141 + | |
| Fishing income | Gross 170 | | Net 143 + | |
| Workers' compensation benefits (box 10 of the T5007 slip) | 144 | | | |
| Social assistance payments | 145 + | 11,547 | 00 | |
| Net federal supplements (box 21 of the T4A(OAS) slip) | 146 + | | | |
| Add lines 144, 145, and 146 (see line 250 in the guide). | = | 11,547 | 00 | 147 + 11,547 00 |
| Add lines 101, 104 to 143, and 147. | This is your total income. | 150 | = | 11,547 00 |

DUPLICATE - DO NOT SEND BY MAIL

Attach your Schedule 1 (federal tax) and Form 428 (provincial or territorial tax) here. Attach only the other documents (schedules, information slips, forms, or receipts) requested in the guide to support any claim or deduction.

Keep all other supporting documents.

Net income

| | | | |
|--|-----------|--|-----------------|
| Enter your total income from line 150. | 150 | 11,547 | 00 |
| Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips) | 206 | | |
| Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips) | 207 | | |
| RRSP/pooled registered pension plan (PRPP) deduction (see Schedule 7 and attach receipts) | 208 + | | |
| PRPP employer contributions (amount from your PRPP contribution receipts) | 205 | | |
| Deduction for elected split-pension amount (attach Form T1032) | 210 + | | |
| Annual union, professional, or like dues (box 44 of all T4 slips, and receipts) | 212 + | | |
| Universal child care benefit repayment (box 12 of all RC62 slips) | 213 + | | |
| Child care expenses (attach Form T778) | 214 + | | |
| Disability supports deduction | 215 + | | |
| Business investment loss | Gross 228 | Allowable deduction | 217 + |
| Moving expenses | | | 219 + |
| Support payments made | Total 230 | Allowable deduction | 220 + |
| Carrying charges and interest expenses (attach Schedule 4) | | | 221 + |
| Deduction for CPP or QPP contributions on self-employment and other earnings (attach Schedule 8 or Form RC381, whichever applies) | | | 222 + |
| Exploration and development expenses (attach Form T1229) | | | 224 + |
| Other employment expenses | | | 229 + |
| Clergy residence deduction | | | 231 + |
| Other deductions | Specify: | | 232 + |
| Add lines 207, 208, 210 to 224, 229, 231, and 232. | | 233 = | |
| Line 150 minus line 233 (if negative, enter "0") | | This is your net income before adjustments. | 234 = 11,547 00 |
| Social benefits repayment (if you reported income on line 113, 119, or 146, see line 235 in the guide) Use the federal worksheet to calculate your repayment. | | | 235 - |
| Line 234 minus line 235 (if negative, enter "0") | | | |
| If you have a spouse or common-law partner, see line 236 in the guide. | | This is your net income. | 236 = 11,547 00 |

Taxable income

| | | | |
|---|----------|-------------------------------------|------------|
| Canadian Forces personnel and police deduction (box 43 of all T4 slips) | 244 | | |
| Employee home relocation loan deduction (box 37 of all T4 slips) | 248 + | | |
| Security options deductions | 249 + | | |
| Other payments deduction (if you reported income on line 147, see line 250 in the guide) | 250 + | 11,547 | 00 |
| Limited partnership losses of other years | 251 + | | |
| Non-capital losses of other years | 252 + | | |
| Net capital losses of other years | 253 + | | |
| Capital gains deduction | 254 + | | |
| Northern residents deductions (attach Form T2222) | 255 + | | |
| Additional deductions | Specify: | 256 + | |
| Add lines 244 to 256. | 257 = | 11,547 | 00 |
| Line 236 minus line 257 (if negative, enter "0") | | This is your taxable income. | 260 = 0 00 |

Use your taxable income to calculate your federal tax on Schedule 1 and your provincial or territorial tax on Form 428.

T1-2015

Federal Tax

Schedule 1

Complete this schedule and **attach** a copy to your return.
For more information, see the related line in the guide.

Step 1 – Federal non-refundable tax credits

| | | | | | |
|--|----------------|---|------------|--------|-------|
| Basic personal amount | claim \$11,327 | 300 | 11,327 | 00 | 1 |
| Age amount (if you were born in 1950 or earlier) (use the federal worksheet) | | (maximum \$7,033) 301 | + | | 2 |
| Spouse or common-law partner amount (attach Schedule 5) | | 303 | + | | 3 |
| Amount for an eligible dependant (attach Schedule 5) | | 305 | + | | 4 |
| Family caregiver amount for children under 18 years of age Number of children born for whom you are claiming the family caregiver amount | 352 | x \$2,093 = | 367 | + | 5 |
| Amount for infirm dependants age 18 or older (attach Schedule 5) | | 306 | + | | 6 |
| CPP or QPP contributions: through employment from box 16 and box 17 of all T4 slips (attach Schedule 8 or Form RC381, whichever applies) | | 308 | + | | • 7 |
| on self-employment and other earnings (attach Schedule 8 or Form RC381, whichever applies) | | 310 | + | | • 8 |
| Employment insurance premiums: through employment from box 18 and box 55 of all T4 slips | | (maximum \$930.60) 312 | + | | • 9 |
| on self-employment and other eligible earnings (attach Schedule 13) | | 317 | + | | • 10 |
| Volunteer firefighters' amount | | 362 | + | | 11 |
| Search and rescue volunteers' amount | | 395 | + | | 12 |
| Canada employment amount (If you reported employment income on line 101 or line 104, see line 363 in the guide.) | | (maximum \$1,146) 363 | + | | 13 |
| Public transit amount | | 364 | + | | 14 |
| Children's arts amount | | 370 | + | | 15 |
| Home buyers' amount | | 369 | + | | 16 |
| Adoption expenses | | 313 | + | | 17 |
| Pension income amount (use the federal worksheet) | | (maximum \$2,000) 314 | + | | 18 |
| Caregiver amount (attach Schedule 5) | | 315 | + | | 19 |
| Disability amount (for self) (claim \$7,899 , or if you were under 18 years of age, use the federal worksheet) | | 316 | + | | 20 |
| Disability amount transferred from a dependant (use the federal worksheet) | | 318 | + | | 21 |
| Interest paid on your student loans | | 319 | + | | 22 |
| Your tuition, education, and textbook amounts (attach Schedule 11) | | 323 | + | | 23 |
| Tuition, education, and textbook amounts transferred from a child | | 324 | + | | 24 |
| Amounts transferred from your spouse or common-law partner (attach Schedule 2) | | 326 | + | | 25 |
| Medical expenses for self, spouse or common-law partner, and your dependent children born in 1998 or later | 330 | | | | 26 |
| Enter \$2,208 or 3% of line 236 of your return, whichever is less . | - | | | | 27 |
| Line 26 minus line 27 (if negative, enter "0") | = | | | | 28 |
| Allowable amount of medical expenses for other dependants (do the calculation at line 331 in the guide) | 331 | + | | | 29 |
| Add lines 28 and 29. | = | | | | ▶ 30 |
| Add lines 1 to 25, and line 30. | | 335 | = | 11,327 | 00 31 |
| Federal non-refundable tax credit rate | | x | 15% | | 32 |
| Multiply line 31 by line 32. | | 338 | = | 1,699 | 05 33 |
| Donations and gifts (attach Schedule 9) | | 349 | + | | 34 |
| Add lines 33 and 34. | | | | | |
| Enter this amount on line 47 on the next page. | | Total federal non-refundable tax credits 350 | = | 1,699 | 05 35 |

Continue on the next page.

Ontario Tax

ON428
T1 General – 2015

Complete this form and **attach a copy** to your return. For more information, see the related line in the forms book.

Step 1 – Ontario non-refundable tax credits

| | | | | |
|--|--------------------------|---------------|--------------------------|-----------------|
| | For internal use only | | 5605 | |
| Basic personal amount | claim \$9,863 | 5804 | 9,863 | 00 1 |
| Age amount (if born in 1950 or earlier) <i>(use the Provincial Worksheet)</i> | (maximum \$4,815) | 5808 + | | 2 |
| Spouse or common-law partner amount | | | | |
| Base amount | 9,212 | 00 | | |
| Minus: his or her net income from page 1 of your return | - | | | |
| Result: (if negative, enter "0") | = | | (maximum \$8,375) | ▶ 5812 + |
| Amount for an eligible dependant | | | | 3 |
| Base amount | 9,212 | 00 | | |
| Minus: his or her net income from line 236 of his or her return | - | | | |
| Result: (if negative, enter "0") | = | | (maximum \$8,375) | ▶ 5816 + |
| Amount for infirm dependants age 18 or older <i>(use the Provincial Worksheet)</i> | | | | 4 |
| Result: (if negative, enter "0") | | | | 5 |
| Result: (if negative, enter "0") | | | | 6 |
| Result: (if negative, enter "0") | | | | 7 |
| Result: (if negative, enter "0") | | | | 8 |
| Result: (if negative, enter "0") | | | | 9 |
| Result: (if negative, enter "0") | | | | 10 |
| Result: (if negative, enter "0") | | | | 11 |
| Result: (if negative, enter "0") | | | | 12 |
| Result: (if negative, enter "0") | | | | 13 |
| Result: (if negative, enter "0") | | | | 14 |
| Result: (if negative, enter "0") | | | | 15 |
| Result: (if negative, enter "0") | | | | 16 |
| Result: (if negative, enter "0") | | | | 17 |
| Result: (if negative, enter "0") | | | | 18 |
| Result: (if negative, enter "0") | | | | 19 |
| Result: (if negative, enter "0") | | | | 20 |
| Result: (if negative, enter "0") | | | | 21 |
| Result: (if negative, enter "0") | | | | 22 |
| Result: (if negative, enter "0") | | | | 23 |
| Result: (if negative, enter "0") | | | | 24 |
| Result: (if negative, enter "0") | | | | 25 |
| Result: (if negative, enter "0") | | | | 26 |
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| Result: (if negative, enter "0") | | | | 107 |
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| Result: (if negative, enter "0") | | | | 191 |
| Result: (if negative, enter "0") | | | | 192 |
| Result: (if negative, enter "0") | | | | 193 |
| Result: (if negative, enter " | | | | |

Step 2 – Ontario tax on taxable income

Enter your **taxable income** from line 260 of your return.
 If this amount is more than \$20,000, you **must** complete **Step 7 – Ontario health premium**.

Complete the appropriate column depending on the amount on line 31.

| | Line 31 is \$40,922 or less | Line 31 is more than \$40,922 but not more than \$81,847 | Line 31 is more than \$81,847 but not more than \$150,000 | Line 31 is more than \$150,000 but not more than \$220,000 | Line 31 is more than \$220,000 | |
|---|--------------------------------|--|---|--|-----------------------------------|----|
| Enter the amount from line 31 | 0 00 | | | | | 32 |
| Line 32 minus line 33 (cannot be negative) | - 0 00 | - 40,922 00 | - 81,847 00 | - 150,000 00 | - 220,000 00 | 33 |
| | = 0 00 | = | = | = | = | 34 |
| | x 5.05% | x 9.15% | x 11.16% | x 12.16% | x 13.16% | 35 |
| Multiply line 34 by line 35. | = 0 00 | = | = | = | = | 36 |
| Add lines 36 and 37. | + 0 00 | + 2,067 00 | + 5,811 00 | + 13,417 00 | + 21,929 00 | 37 |
| Ontario tax on taxable income | = 0 00 | = | = | = | = | 38 |

Step 3 – Ontario tax

Enter your Ontario tax on taxable income from line 38.

Enter your Ontario tax on split income from Form T1206.

Add lines 39 and 40.

| | | | | | | |
|--|--|----------|--------|----------|------|------|
| | | | | | | 39 |
| | | | | 6151 | + | 40 |
| | | | | | = | 41 |
| Enter your Ontario non-refundable tax credits from line 30. | | | | 498 08 | | 42 |
| Ontario overseas employment tax credit: | | | | | | |
| Amount from line 426 of your federal Schedule 1 | | x 38.5% | = 6153 | + | | 43 |
| Add lines 42 and 43. | | | | = 498 08 | ▶ | 44 |
| Line 41 minus line 44 (if negative, enter "0") | | | | = | 0 00 | 45 |
| Ontario minimum tax carryover: | | | | | | |
| Enter the amount from line 45. | | | | | | 46 |
| Enter your Ontario dividend tax credit from line 6152 of the <i>Provincial Worksheet</i> . | | | | - | | 47 |
| Line 46 minus line 47 (if negative, enter "0"). | | | | = | 0 00 | 48 |
| Amount from line 427 of your federal Schedule 1 | | x 33.67% | = | | | 49 |
| Enter the amount from line 48 or 49, whichever is less. | | | | 6154 | - | 50 |
| Line 45 minus line 50 (if negative, enter "0") | | | | = | 0 00 | 51 |
| Ontario additional tax for minimum tax purposes: | | | | | | |
| Amount from line 95 of Form T691 | | x 33.67% | = | | + | 52 |
| Add lines 51 and 52. | | | | = | | 53 |
| Complete lines 54 to 56 only if the amount on line 53 is more than \$4,418 . Otherwise, enter "0" on line 56 and continue completing the form. | | | | | | |
| Ontario surtax | | | | | | |
| (Line 53 minus \$4,418) x 20% (if negative, enter "0") | | | = | | 0 00 | 54 |
| (Line 53 minus \$5,654) x 36% (if negative, enter "0") | | | = | + | 0 00 | 55 |
| Add lines 54 and 55. | | | | = | | ▶ 56 |
| Add lines 53 and 56. | | | | = | | 57 |
| Ontario dividend tax credit: | | | | | | |
| Enter your Ontario dividend tax credit from line 6152 of the <i>Provincial Worksheet</i> . | | | | 6152 | - | 58 |
| Line 57 minus line 58 (if negative, enter "0") | | | | = | 0 00 | 59 |

Continue on the next page.

Enter the amount from line 59 on the previous page. _____ 0|00 60

If you are **not** claiming an Ontario tax reduction, there is an amount on line 52, or if the amount on line 60 is "0", enter the amount from line 60 on line 68 and continue completing the form. Otherwise, complete lines 61 to 67 to calculate the Ontario tax reduction.

Step 4 – Ontario tax reduction

Basic reduction _____ 228|00 61

If you had a spouse or common-law partner on December 31, 2015, **only** the individual with the **higher net income** can claim the amounts on lines 62 and 63.

| | | | | | |
|--|-----------|---|--|----|-----------|
| Reduction for dependent children born in 1997 or later | | | | | |
| Number of dependent children 6269 | x \$421 = | + | | 62 | |
| Reduction for dependants with a mental or physical infirmity | | | | 63 | |
| Number of dependants 6097 | x \$421 = | + | | 63 | |
| Add lines 61, 62 and 63. | | | | = | 228 00 64 |

Enter the amount from line 64. _____ 228|00 x 2 = _____ 456|00 65

Enter the amount from line 60. _____ - _____ 66

| | | | | | |
|--|---|--------|---|----------|---------|
| Line 65 minus line 66 (if negative, enter "0") | | | | | |
| Ontario tax reduction claimed | = | 456 00 | ▶ | - 456 00 | 67 |
| Line 60 minus line 67 (if negative, enter "0") | | | | = | 0 00 68 |

Step 5 – Ontario foreign tax credit

Enter the Ontario foreign tax credit from Form T2036. _____ - _____ 69
 Line 68 minus line 69 (if negative, enter "0") _____ = _____ 0|00 70

Step 6 – Community food program donation tax credit for farmers

Enter the amount of qualifying donations that have also been claimed as charitable donations _____ **6098** x 25% = _____ - 0|00 71
 Line 70 minus line 71 (if negative, enter "0") _____ = _____ 0|00 72

Step 7 – Ontario health premium

If your taxable income (from line 31) is not more than \$20,000, enter "0".
 Otherwise, enter the amount calculated in the chart on the next page.

| | | | | | |
|-------------------------------|---|---|--|--------|----|
| | | | | | |
| Ontario health premium | ▶ | + | | 0 00 | 73 |
| Ontario tax | | | | = 0 00 | 74 |

Continue on the next page.

Ontario Health Premium

Enter your **taxable income** from line 31.

0|00 1

Go to the line that corresponds to your taxable income.

- If there is an Ontario health premium amount on that line, enter that amount on line 73.
- Otherwise, enter your taxable income in the first box, complete the calculation, and enter the result on line 73.

| Taxable income | Ontario health premium |
|--|---|
| not more than \$20,000 ▶▶▶ | \$0 |
| more than \$20,000 , but not more than \$25,000 ▶▶▶ | <input type="text"/> - \$20,000 = <input type="text"/> × 6% = <input type="text"/> |
| more than \$25,000 , but not more than \$36,000 ▶▶▶ | \$300 |
| more than \$36,000 , but not more than \$38,500 ▶▶▶ | <input type="text"/> - \$36,000 = <input type="text"/> × 6% = <input type="text"/> + \$300 = <input type="text"/> |
| more than \$38,500 , but not more than \$48,000 ▶▶▶ | \$450 |
| more than \$48,000 , but not more than \$48,600 ▶▶▶ | <input type="text"/> - \$48,000 = <input type="text"/> × 25% = <input type="text"/> + \$450 = <input type="text"/> |
| more than \$48,600 , but not more than \$72,000 ▶▶▶ | \$600 |
| more than \$72,000 , but not more than \$72,600 ▶▶▶ | <input type="text"/> - \$72,000 = <input type="text"/> × 25% = <input type="text"/> + \$600 = <input type="text"/> |
| more than \$72,600 , but not more than \$200,000 ▶▶▶ | \$750 |
| more than \$200,000 , but not more than \$200,600 ▶▶▶ | <input type="text"/> - \$200,000 = <input type="text"/> × 25% = <input type="text"/> + \$750 = <input type="text"/> |
| more than \$200,600 ▶▶▶ | \$900 |

See the privacy notice on your return.

Application for the 2016 Ontario Trillium Benefit and Ontario Senior Homeowners' Property Tax Grant

ON-BEN
T1 General – 2015

Read the information about each of the payments in the Ontario forms book (pages 11 to 14) to see if you are eligible.

Complete the application areas that apply to you and **attach** this form to your return.

To estimate the amount of Ontario trillium benefit and Ontario senior homeowners' property tax grant you may be entitled to, use the calculator at www.cra.gc.ca/benefits-calculator.

The payments for these benefits will be issued separately from your tax refund.

If you were married or living in a common-law relationship on December 31, 2015, the same spouse or common-law partner has to apply for the Ontario energy and property tax credit, the Northern Ontario energy credit, and the Ontario senior homeowners' property tax grant for both of you. **If only one spouse or common-law partner is 64 years of age or older** on December 31, 2015, that spouse or common-law partner has to apply for these credits and the grant for both of you.

Read page 13 of the Ontario forms book for a description of **principal residence** for the Ontario energy and property tax credit and Northern Ontario energy credit.

Read page 14 of the Ontario forms book for a description of **principal residence** for the Ontario senior homeowners' property tax grant.

Ontario trillium benefit (OTB)

Ontario sales tax credit (OSTC)

You do not need to apply for the OSTC when you file your tax return. The Canada Revenue Agency will determine your eligibility and tell you if you are entitled to receive the credit.

In cases of families, the OSTC is paid to the person whose return is assessed first.

Application for the Ontario energy and property tax credit (OEPTC)

You may qualify for the OEPTC if on December 31, 2015, you resided in Ontario, and:

- rent or property tax for your principal residence was paid by or for you for 2015;
- you lived in a student residence;
- you lived in a long-term care home; or
- you lived on a reserve and home energy costs were paid by or for you for your principal residence on the reserve for 2015.

If you meet these conditions and are applying for the 2016 OEPTC, tick this box.

6118

Complete Parts A and B on the back of this form.

Application for the Northern Ontario energy credit (NOEC)

You may qualify for the NOEC if on December 31, 2015, you resided in Northern Ontario (see the definition in the forms book), and:

- rent or property tax for your principal residence in Northern Ontario was paid by or for you for 2015;
- you lived in a long-term care home in Northern Ontario; or
- you lived on a reserve in Northern Ontario and home energy costs were paid by or for you for your principal residence on the reserve for 2015.

If you meet these conditions and are applying for the 2016 NOEC, tick this box.

6119

Complete Parts A and B on the back of this form.

Choice for delayed single OTB payment

By ticking **box 6109**, I choose to **wait until June 2017** to get my 2016 OTB entitlement. This means I will get my OTB in **one payment** at the end of the benefit year (June 2017) instead of receiving it monthly from July 2016 to June 2017.

6109

Application for the Ontario senior homeowners' property tax grant (OSHPTG)

You may qualify for the OSHPTG if on December 31, 2015:

- you were **64 years of age or older**; and
- you owned and occupied a principal residence in Ontario, for which you or someone on your behalf paid property tax for 2015.

If you meet these conditions and are applying for the 2016 OSHPTG, tick this box.

6113

Enter the total amount of property tax paid beside **box 6112** in Part A and complete Part B on the back of this form.

Part A – Amount paid for a principal residence for 2015

If on December 31, 2015, you and your spouse or common-law partner occupied separate principal residences for medical reasons and you are **choosing** to apply individually for the OEPTC, the NOEC, or the OSHPTG, tick **box 6108** and enter his or her address in Part C below.

6108

Enter the total amount of rent paid for your principal residence (including a **private** long-term care home) in Ontario for 2015.

6110 9,600|00

Enter the total amount of property tax paid for your principal residence in Ontario for 2015.

6112 |

Did you reside in a designated student residence in Ontario in 2015? If **yes**, tick this box.

6114

Enter the total amount of home energy costs paid for your principal residence on a reserve in Ontario for 2015.

6121 |

Enter the total amount paid for your accommodation in a **public** long-term care home in Ontario for 2015.

6123 |

Complete Part B if you are applying for the OEPTC, the NOEC, or the OSHPTG.

Part B – Declaration

In the column "Amount paid for 2015", enter the amount(s) paid for rent, property tax, home energy costs on a reserve, and/or accommodation in a public long-term care home.

I declare the following information about my principal residence(s) in Ontario during 2015:

(If you need more space, attach a separate sheet of paper.)

| Address | Postal code | Number of months resident in 2015 | Amount paid for 2015 | Name of landlord, municipality, or supplier to whom payment was made, as applicable |
|--------------------------------------|-------------|-----------------------------------|----------------------|---|
| 3440 County Road 10 Vankleek Hill | K0B 1R0 | 12 | 9,600.00 | Peter Riden |

If on December 31, 2015, you and your spouse or common-law partner occupied separate principal residences for medical reasons and you are **choosing** to apply individually for the OEPTC, the NOEC, or the OSHPTG, enter his or her address below.

Part C – Involuntary separation

Enter the address of your spouse or common-law partner.

See the privacy notice on your return.

Estimated Ontario Trillium Benefit (OTB) for July 2016 to June 2017 and the Ontario Senior Homeowners' Property Tax Grant (OSHPTG) for 2016

Adjusted family net income

| | Column 1 You | Column 2 Your spouse or common-law partner |
|--|-----------------------------------|--|
| Enter the net income amount from line 236 of the return. | 11,547.00 | 1 |
| Universal child care benefit repayment (line 213). | + | 2 |
| Registered disability savings plan income repayment (include in line 232). | + | 3 |
| Add lines 1 through 3. | = 11,547.00 | 4 |
| Universal child care benefit (line 117 of the return). | - | 5 |
| Registered disability savings plan income (line 125 of the return). | - | 6 |
| Capital gain as a result of a mortgage foreclosure or conditional sales repossession | - | 7 |
| Line 4 minus total of lines 5 through 7 (if negative, enter "0"). | = 11,547.00 | 8 |
| Add the amounts from line 8 in column 1 and column 2 (if applicable) | Adjusted family net income | = 11,547.00 9 |

A – Estimated Ontario Sales Tax Credit (OSTC)

| | | |
|--|--|--------------------|
| Basic credit. | Claim \$291.00 | 291.00 10 |
| Credit for your spouse or common-law partner. | Claim \$291.00 | + 11 |
| Eligible dependant credit. | Claim \$291.00 | + 12 |
| Credit for children. Number of children: _____ | x \$291.00 | + 13 |
| Add lines 10 through 13. | | = 291.00 14 |
| Adjusted family net income from line 9. | 11,547.00 | 15 |
| <ul style="list-style-type: none"> • If you are a single individual with no children, enter \$22,388. • If you are a single parent, or are married or living common-law, enter \$27,985. | - 22,388.00 | 16 |
| Line 15 minus line 16. | = | 17 |
| Enter 4% of line 17. | | - |
| Line 14 minus line 18 (Eligible only if the result is more than \$2). | | 18 |
| | Estimated Ontario Sales Tax Credit (OSTC) | = 291.00 19 |

B – Estimated Ontario Energy and Property Tax Credit (OEPTC)

Occupancy cost:

| | | |
|--|-------------------------------|---------------------|
| Rent paid in Ontario for 2015. Enter the amount from box 6110 in Part A of Form ON-BEN. | 9,600.00 | x 20% = 1,920.00 20 |
| Property tax paid in Ontario for 2015. Enter the amount from box 6112 in Part A of Form ON-BEN. | | + 0.00 21 |
| Student residence: If you answered « yes » to the question " Did you reside in a designated student residence in Ontario in 2015? " in Part A of Form ON-BEN, claim \$25 . | | + 22 |
| Add lines 20, 21, and 22. | Occupancy cost | = 1,920.00 23 |
| 1. Energy Component: Long term care home Enter the amount from box 6123 in Part A of Form ON-BEN. | 0.00 | x 20% = 0.00 24 |
| Home energy costs on a reserve Enter the amount from box 6121 in Part A of Form ON-BEN. | + | 0.00 25 |
| Enter your occupancy cost amount from line 23. | + | 1,920.00 26 |
| Add lines 24, 25 and 26. | = | 1,920.00 27 |
| Student residence from line 22. | - | 28 |
| Line 27 minus line 28. | = | 1,920.00 29 |
| Enter the amount from line 29 or \$224 , whichever is less . | Energy component | = 224.00 30 |
| 2. Property Tax Component: Occupancy cost from line 23. _____ x 10% = _____ 31 | | |
| Age on December 31, 2015: If under 64 years of age: Amount from line 31 or \$728 , whichever is less . | | |
| If 64 years of age or older: Amount from line 31 or \$448 , whichever is less . | ▶ 192.00 | 32 |
| If under 64 years of age: Enter \$56 . | | |
| If 64 years of age or older: Enter \$476 . | ▶ + 56.00 | 33 |
| Add lines 32 and 33. | = | 248.00 34 |
| Enter the amount from line 23 or line 34, whichever is less . | Property tax component | = 248.00 35 |

B – Estimated Ontario Energy and Property Tax Credit (OEPTC) – continued

| | | | | |
|---|---|---|-----------|---------------------------------|
| Add lines 30 and 35. | Energy and property tax components | = | 472 00 | 36 |
| Age on December 31, 2015: | | | | |
| If under 64 years of age: | | | | |
| • If you do not have a spouse, common-law partner or qualified dependant, base amount is \$22,388 . | | | | |
| • If you have a spouse, common-law partner or qualified dependant, base amount is \$27,985 . | | | | |
| If 64 years of age or older: | | | | |
| • If you do not have a spouse, common-law partner or qualified dependant, base amount is \$27,985 . | | | | |
| • If you have a spouse, common-law partner or qualified dependant, base amount is \$33,582 . | | | | |
| (Adjusted family net income from line 9 | 11,547 00 | - | 22,388 00 |) × 2% (if negative, enter "0") |
| | | | | ▶ - 0 00 |
| Line 36 minus line 37 (if negative, enter "0"). | | | | = 472 00 |
| | | | | 37 |
| | | | | 38 |
| If you received a 2015 Ontario Senior Homeowners' Property Tax Grant, complete lines 39 to 46. | | | | |
| Otherwise, enter "0" on line 45 and continue on line 46 below. | | | | |
| Amount from line 38. | | | | 39 |
| Enter the amount of your 2015 Ontario Senior Homeowners' Property Tax Grant. | + | | | 40 |
| Add lines 39 and 40. | = | | | 41 |
| Energy amount from line 30. | - | | | 42 |
| Line 41 minus line 42 (if negative, enter "0"). | = | | | 43 |
| Enter your occupancy cost amount from line 23. | - | | | 44 |
| Line 43 minus line 44 (if negative, enter "0"). | = | | | 45 |
| Line 38 minus line 45 (if the result is not more than \$2, enter "0"). | | | | ▶ - |
| Estimated Ontario Energy and Property Tax Credit (OEPTC) | | | | = 472 00 |
| | | | | 46 |

C – Estimated Northern Ontario Energy Credit (NOEC)

| | | | | |
|--|---|----|--|-----|
| • If you do not have a spouse, common-law partner or qualified dependant, enter \$146 . | | | | |
| • If you have a spouse, common-law partner or qualified dependant, enter \$224 . | | | | |
| Adjusted family net income from line 9. | | | | 47 |
| • If you do not have a spouse, common-law partner or qualified dependant, enter \$39,179 . | | | | |
| • If you have a spouse, common-law partner or qualified dependant, enter \$50,373 . | | | | |
| Line 48 minus line 49 (if negative, enter "0"). | - | | | 48 |
| | | | | 49 |
| | | | | 50 |
| | | | | 51 |
| Multiply line 50 by line 51. | x | 1% | | 52 |
| | | | | 53 |
| Line 47 minus line 52. (if the result is not more than \$2, enter "0"). | | | | ▶ - |
| Estimated Northern Ontario Energy Credit (NOEC) | | | | = |

D – Estimated Ontario Trillium Benefit (OTB) per month

| | | |
|---|--------|---------|
| Estimated Ontario Sales Tax Credit (OSTC) (line 19). | 291 00 | 54 |
| Estimated Ontario Energy and Property Tax Credit (OEPTC) (line 46). | + | 472 00 |
| Estimated Northern Ontario Energy Credit (NOEC) (line 53). | + | 56 |
| Add lines 54, 55 and 56. | = | 763 00 |
| | ÷ | 12 |
| Divide the amount from line 57 by line 58. If the amount on line 57 is \$360 or less, the OTB will be issued in one payment in July 2016. | | ▶ - |
| Estimated Ontario Trillium Benefit (OTB) per month | | = 63 58 |
| | | 59 |

| | | | | | |
|-----------|------|-------|----------|------|-------|
| July | 2016 | 63 58 | January | 2017 | 63 58 |
| August | 2016 | 63 58 | February | 2017 | 63 58 |
| September | 2016 | 63 58 | March | 2017 | 63 58 |
| October | 2016 | 63 58 | April | 2017 | 63 58 |
| November | 2016 | 63 58 | May | 2017 | 63 58 |
| December | 2016 | 63 58 | June | 2017 | 63 58 |

E – Estimated Ontario Senior Homeowners' Property Tax Grant (OSHPTG)

| | | | | |
|--|----|-------------------------------------|-----|----|
| Property tax paid in 2015. Amount from box 6112 in Part A of Form ON-BEN (maximum \$500). | 60 | | | |
| (Adjusted family net income from line 9 | - |) × 3.33% (if negative, enter "0"). | ▶ - | 61 |
| Line 60 minus line 61 (if negative, enter "0") | | | | = |
| Estimated Ontario Senior Homeowners' Property Tax Grant for 2016 | | | | 62 |
| The grant should be received within four to eight weeks after the taxpayer received the 2015 notice of assessment. | | | | |

Registered Retirement Savings Plan (RRSP) Schedule

Table C - Calculation of RRSP/PRPP deduction in 2015

| | | |
|--|---|------------|
| Contributions available for RRSP/PRPP deduction (table A, line 12) | = | |
| Maximum RRSP/PRPP deduction limit in 2015 (table B, line 7) | = | |
| RRSP/PRPP deduction before transfers | | 1 |
| Direct or indirect transfers | + | 2 |
| RRSP/PRPP deduction (per line 208) | = | 0 3 |

Table E - Calculation of eligible RRSP/PRPP deduction limit for 2016

| | | |
|--|---|------------|
| Unused Room for 2015 (table B, line 6) | | 1 |
| RRSP/PRPP deduction (excluding transfers) (table C, line 1) | - | 2 |
| 2016 net PSPA (from RPP administrator's statement) | - | 3 |
| Eligible RRSP/PRPP Room | = | 0 4 |
| Maximum RRSP/PRPP deduction in 2016 based on 2015 earned income (table D, line 23) | + | 5 |
| Maximum RRSP/PRPP deduction limit for 2016 | = | 0 6 |

Table G - Calculation of RRSP/PRPP contribution limit 2016

| | | | |
|--|---|----------|---|
| Maximum RRSP/PRPP deduction limit for 2016 (table E, line 6) | | 0 | 1 |
| Undeducted premiums (table F, line 3) | - | | 2 |
| RRSP/PRPP contribution limit for 2016 | = | 0 | 3 |

Marginal Tax Rate Calculation

2015

The marginal tax rate is the tax rate on the next dollar of income earned.

Federal marginal tax rate

| | | | |
|--|-----|------|---|
| Revised federal tax | 420 | 0.00 | 1 |
| Revised refundable Quebec abatement | 440 | - | 2 |
| Actual federal tax | 420 | - | 3 |
| Actual refundable Quebec abatement | 440 | + | 4 |
| Federal tax payable on the additional income | = | 0.00 | 5 |
| Additional income | ÷ | 1.00 | 6 |
| | x | 100 | 7 |
| Federal marginal tax rate | = | 0% | 8 |

Provincial marginal tax rate

| | | | |
|--|-----|------|---|
| Revised provincial tax (including provincial tax payable on forms T2203 and T1206) | 428 | | 1 |
| Actual provincial tax | 428 | - | 2 |
| Provincial tax payable on the additional income | = | | 3 |
| Additional income | ÷ | 1.00 | 4 |
| | x | 100 | 5 |
| Provincial marginal tax rate | = | % | 6 |

Revised federal taxable income

| | | | |
|---------------------------------------|-----|------|---|
| Taxable income (line 260) | 260 | | 1 |
| Additional income | + | 1.00 | 2 |
| Revised federal taxable income | = | 1.00 | 3 |

Chart A – Revised federal tax

| | | | |
|---|-----|------|----|
| Revised taxable income | 260 | 1.00 | 1 |
| Federal tax | | 0.15 | 2 |
| Federal tax on split income (T1206) | 424 | + | 3 |
| Add lines 2 and 3. | 404 | = | 4 |
| Federal non-refundable tax credits | 350 | - | 5 |
| Family tax cut (Schedule 1A) | 423 | - | 6 |
| Federal dividend tax credit | 425 | - | 7 |
| Overseas employment tax credit (T626) | 426 | - | 8 |
| Minimum tax carry-over | 427 | - | 9 |
| Line 4 minus lines 5 through 9. If negative, enter 0. | 429 | = | 10 |
| Basic federal tax | | | |
| Surtax for non-residents and deemed residents of Canada | + | | 11 |
| Surtax for non-residents and deemed residents of Canada (T2203) | + | | 12 |
| Recapture of ITC | + | | 13 |
| Federal foreign tax credit (T2209) | 405 | - | 14 |
| Add lines 10 to 13 minus line 14 | 406 | = | 15 |
| Federal tax | | | |
| Federal logging tax credit | - | | 16 |
| Federal political contribution tax credit | 410 | - | 17 |
| Investment tax credit (T2038(IND)) | 412 | - | 18 |
| Labour-sponsored funds tax credit | 414 | - | 19 |
| Line 15 minus lines 16 through 19, or line 20. If negative, enter 0. | = | 0.00 | 20 |
| T1206 line 14 | 21 | | |
| Line 20 or line 21, whichever is more. | 417 | = | 22 |
| Section 217 tax adjustment | 445 | - | 23 |
| Working income tax benefits (WITB) advance payments received (box 10 on the RC210 slip) | 415 | + | 24 |
| Special taxes | 418 | + | 25 |
| Line 22 minus line 23 plus lines 24 through 25. | 420 | = | 26 |
| Revised federal tax | | | |

Chart D – Revised Ontario tax and credits

| | | | | |
|---|---------------|------------------------------|--------------|------------|
| Revised taxable income | | 260 | 1 00 | 100 |
| Ontario tax on taxable income | | 39 | 0 05 | 110 |
| Ontario tax on split income (T1206) | | 6151 + | | 130 |
| Add lines 110 and 130 | | 41 = | 0 05 | 140 |
| Ontario non-refundable tax credits | 6150 | 498 08 | | 150 |
| Ontario overseas employment tax credit (T626) | 6153 + | | | 170 |
| Add lines 150 and 170. | | 44 - | 498 08 | 190 |
| Line 140 minus line 190. If negative, enter 0. | | 45 = | 0 00 | 200 |
| Ontario minimum tax carryover | | 6154 - | | 205 |
| Line 200 minus line 205. If negative, enter 0. | | 51 = | | 207 |
| Provincial additional tax for minimum tax purposes (T691) | | 52 + | | 210 |
| Add lines 207 and 210 | | 53 = | | 220 |
| First surtax threshold amount | | 4,418 00 | | 310 |
| First surtax rate | x | 20 % | | 320 |
| (Line 220 - line 310) x line 320. If negative, enter 0. | | Ontario first surtax | 50 + | 0 00 350 |
| Second surtax threshold amount | | 5,654 00 | | 330 |
| Second surtax rate | x | 36 % | | 340 |
| (Line 220 - line 330) x line 340. If negative, enter 0. | | Ontario second surtax | 55 + | 0 00 360 |
| Add lines 220 to 360. | | 57 = | 0 00 | 370 |
| Ontario dividend tax credit | | 6152 - | | 380 |
| Line 370 minus line 380. If negative, enter 0. | | 59 = | | 400 |
| Basic reduction | 61 | 228 00 | | 510 |
| Reduction for dependant children born in 1997 or later | 62 + | | | 540 |
| Reduction for dependant with physical or mental infirmity | 63 + | | | 550 |
| Add lines 510 through 550. | 64 = | 228 00 | | 570 |
| Amount from line 570 x 2 | 65 | 456 00 | | 621 |
| Amount from line 400 | 66 - | | | 622 |
| Line 621 minus line 622. If negative, enter 0. | | Ontario tax reduction | 67 - | 456 00 700 |
| Line 400 minus line 700. If negative, enter 0. | | | 68 = | 0 00 800 |
| Provincial foreign tax credit (T2036) | | | 69 - | |
| Community food program donation tax credit for farmers | | | 71 - | |
| Line 800 minus lines 1000 through 1400. If negative, enter 0. | | | 72 = | 0 00 7000 |
| Ontario Health Premium | | | 73 + | |
| Add lines 7000 and 8000. | | Revised Ontario tax | 428 = | 0 00 9000 |

Summary of carryforward amounts to 2016



Name: **Stuart Myers**

SIN: 490-284-437

| Subject | Amount | Reference form |
|---|--------|---|
| GST GST rebate (excluding portion for eligible CCA) | | GST-370 line 16 |
| CNIL Expense Income | | T936 line 16 T936 line 19 |
| RPP RPP pre-1990 contributions (not a contributor) RPP pre-1990 contributions (contributor) | | RPP schedule (Area E I.24) RPP schedule (Area E I.25) |
| RRSP Eligible amount Room from previous years PSPA from previous year Undeducted premiums Transitional amount | | RRSP schedule (Table D) RRSP schedule (Table E) RRSP schedule (Table E) RRSP schedule (Table F) RRSP schedule (Table F) |
| HOME BUYER'S PLAN Outstanding amount to repay Number of years left Amount to repay annually | | RRSP schedule (Table H) RRSP schedule (Table H) RRSP schedule (Table H) |
| LLP Outstanding amount to repay Number of years left Amount to repay annually | | RRSP schedule (Table K) RRSP schedule (Table K) RRSP schedule (Table K) |
| DONATIONS Donations | | Charitable donations schedule |
| TUITION Tuition and educations amounts Tuition and educations amounts - Provincial Interest paid on a student loan | | Schedule 11, line 25 Schedule 11 P, line 21 Supporting documents |
| INVESTMENT TAX CREDIT Investment tax credit | | T2038 column 9 |
| ALTERNATIVE MINIMUM TAX Alternative minimum tax | | T691 line 129 |
| FOREIGN BUSINESS TAX CREDIT Foreign business tax credit | | Schedule of foreign income |
| MOVING EXPENSES Moving expenses | | T1M |
| PROVINCIAL TAX CREDITS Venture capital tax credit Equity tax credit Logging tax credit Community Enterprise Development tax credit Small Business Investment tax credit | | BC479 T1285 BC428 T1256 NB428, YT479 |

Summary of information slips - 2015

T5007

| 1 | T5007 | |
|---|-------|-----------|
| | Box | Amount |
| Social assistance or provincial supplements | 11 | 11,547.00 |