



**UFile** 2015

Tax return for 2015 prepared for

**Srol Riden**

by *UFile for Windows*

# Executive summary

for 2015 taxation year



	Taxpayer		
Name	<b>Srol Riden</b>		
Social insurance number	526-297-056		
Date of birth	03-08-1983		
Province of residence	Ontario		
Street	3440 County Road 10		
City	Vankleek Hill		
Province	Ontario		
Postal code	K0B 1R0		
Home phone number	(613) 678-3453		
Work phone number	(613) 404-1539		

## Federal return

	Taxpayer		
Total income	<b>150</b>	37,798	
Net income	<b>236</b>	37,798	
Taxable income	<b>260</b>	37,798	
Marginal tax rate		20%	
Average tax rate (total income taxes paid ÷ total income)		13.6%	
Total tax payable	<b>435</b>	5,134	
<b>Balance due (refund)</b>	<b>484 or 485</b>	<b>32</b>	

Child tax benefit			
GST/HST credit		327	
Alternative minimum tax			
Total AMT credit to carry over			
Total RRSP deduction limit - 2016		6,803	
Unused RRSP contributions			
Capital gain exemption available		500,000	
Cumulative net investment loss (CNIL)			
Total instalments payable in 2016			

# Tax return Summary

for 2015 taxation year



Taxpayer

Name	<b>Srol Riden</b>
Social insurance number	526-297-056
Date of birth	03-08-1983
Province of residence	Ontario
Street	3440 County Road 10
City	Vankleek Hill
Province	Ontario
Postal code	K0B 1R0
Home phone number	(613) 678-3453
Work phone number	(613) 404-1539

## Federal return

### Total income

Employment income	101		Taxpayer	37,797	66
Add lines 101, 104 to 143, and 147.		<b>This is your total income.</b>	<b>150</b>	=	<b>37,797</b>   <b>66</b>

### Net income

Line 150 minus line 233 (if negative, enter "0")		<b>This is your net income before adjustments.</b>	234	=	37,797	66
Line 234 minus line 235 (if negative, enter "0")		<b>This is your net income.</b>	<b>236</b>	=	<b>37,797</b>   <b>66</b>	

### Taxable income

Line 236 minus line 257 (if negative, enter "0")		<b>This is your taxable income.</b>	<b>260</b>	=	<b>37,797</b>   <b>66</b>
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### Step 1 - Federal non-refundable tax credits

Basic personal amount	300				11,327	00	
CPP or QPP contributions: through employment	308	+			1,697	73	
Employment Insurance premiums	312	+			710	60	
Canada employment amount	363	+			1,146	00	
			Add lines 300 to 332.	335	=	14,881	33
			<b>Multiply the amount on line 335 by 15%.</b>	338	=	2,232	20
Total federal non-refundable tax credits:			add lines 338 and 349.	<b>350</b>	=	<b>2,232</b>   <b>20</b>	

### Step 3 - Net federal tax

Tax on taxable income	(C)		5,669		65		
		Add lines (C) and 424.	404			5,669	65
Enter the amount from line 350.		350			2,232	20	
			Add lines 350 to 427.	-		2,232	20
			Basic federal tax (if negative, enter "0")	429	=	3,437	45
			Federal tax	406	=	3,437	45
		Line 406 minus line 416 (if negative, enter "0")	417	=	3,437	45	

### Refund or Balance owing

<b>Net federal tax:</b>		add lines 417, 415 and 418.	420	=	3,437	45	
<b>Provincial or territorial tax</b>			428	+	1,696	94	
		<b>This is your total payable.</b>	<b>435</b>	=	<b>5,134</b>   <b>39</b>		
Total income tax deducted		437			5,101	98	
CPP overpayment		448	+		0	04	
		<b>These are your total credits.</b>	<b>482</b>	-	5,102	02	
		Line 435 minus line 482		=	32	37	
		<b>Refund</b>	<b>484</b>			0	00
		<b>Balance owing</b>	<b>485</b>			32	37

### Additional information

Marginal tax rate		20%	
Average tax rate (total income taxes paid ÷ total income)		13.6%	
GST/HST credit		327	40
Total RRSP deduction limit - 2016		6,803	46
Capital gain exemption available		500,000	00

Name **Srol Riden**  
 SIN **526-297-056**

Date of birth **03-08-1983**

	2015	2014		2015	2014
Employment income	101	37,798	Amount for infirm dependants age 18 or older	306	
Other employment income	104		CPP or QPP contributions - employment	308	1,698
Old age security pension	113		CPP or QPP contributions - self-employment	310	
CPP or QPP benefits	114		EI premiums - employment	312	711
Other pensions or superannuation	115		EI premiums - self-employment	317	
Elected split-pension amount	116		PPIP premiums paid	375	
Universal child care benefit	117		PPIP premiums payable on employment inc.	376	
UCCB amount designated to a dependant	185		PPIP premiums payable on self-employment	378	
Employment insurance and other benefits	119		Volunteer firefighters' amount	362	
Taxable amount of dividends	120		Search and rescue volunteers amount	395	
Taxable amount of dividends other than elig.	180		Canada employment amount	363	1,146
Interest and other investment income	121		Public transit amount	364	
Net partnership income	122		<i>Children's fitness amount</i>	365	
Registered disability savings plan income	125		Children's arts amount	370	
Net rental ioncome	126		Home buyers' amount	369	
Taxable capital gains	127		Adoption expenses	313	
Taxable amount of support payments received	128		Pension income amount	314	
RRSP income	129		Caregiver amount	315	
Other income	130		Disability amount (for self)	316	
Net business income	135		Disability amount transferred from a dependant	318	
Net professional income	137		Interest paid on your student loans	319	
Net commission income	139		Your tuition, education, and textbook amounts	323	
Net farming income	141		Tuition, education, and textbook amounts transf.	324	
Net fishing income	143		Amounts transferred from your spouse	326	
Workers' compensation benefits	144		Medical expenses	330	
Social assistance payments	145		Allowable medical expenses for other dep.	331	
Net federal supplements	146		Medical deduction	332	
<b>Total income</b>	<b>150</b>	<b>37,798</b>	<b>Total</b>	<b>335</b>	<b>14,881</b>
Pension adjustment	206		<b>Total @ 15%</b>	<b>338</b>	<b>2,232</b>
Registered pension plan deduction	207		Donations and gifts	349	
RRSP deduction	208		<b>Total federal non-refundable tax credits</b>	<b>350</b>	<b>2,232</b>
Deduction for elected split-pension amount	210		Family tax cut	423	
Annual union, professional, or like dues	212		Federal dividend tax credit	425	
Universal child care benefit repayment	213		Minimum tax carryover	427	
Child care expenses	214		Federal foreign tax credit	405	0
Disability supports deduction	215		Federal tax	406	3,437
Allowable deduction of business investment loss	217		Federal political contribution tax credit	410	
Moving expenses	219		Investment tax credit	412	
Allowable deduction of support payments made	220		Labour-sponsored funds tax credit	414	
Carrying charges and interest expenses	221		<b>Line 406 - 416</b>	<b>417</b>	<b>3,437</b>
Deduction for CPP or QPP contributions	222		WITB advance payments received	415	
Deduction for PPIP premiums	223		<b>Net federal tax</b>	<b>420</b>	<b>3,437</b>
Exploration and development expenses	224		CPP contributions payable on self-employment	421	
Other employment expenses	229		EI premiums payable on self-employment	430	
Clergy residence deduction	231		Social benefits repayment	422	
Other deductions	232		Provincial or territorial tax	428	1,697
Social benefits repayment	235		Yukon First Nations tax	432	
<b>Net income</b>	<b>236</b>	<b>37,798</b>	<b>Total payable</b>	<b>435</b>	<b>5,134</b>
Canadian Forces personnel and police deduc.	244		Deducted at source	437	5,102
Employee home relocation loan deduction	248		Transfer 45%	438	
Security options deductions	249		<b>Line 437 - 438</b>	<b>439</b>	
Other payments deduction	250		Quebec abatement	440	
Limited partnership losses of other years	251		First Nations abat.	441	
Non capital loss of other years	252		CPP overpayment	448	0
Net capital loss of other years	253		Employment insurance overpayment	450	
Capital gains deduction	254		Refundable medical expense supplement	452	
Northern residents deductions	255		Working income tax benefit	453	
Additional deductions	256		Refund of investment tax credit	454	
<b>Taxable income</b>	<b>260</b>	<b>37,798</b>	Part XII.2 trust tax credit	456	
Basic personal amount	300	11,327	Employee and partner GST/HST rebate	457	
Age amount	301		Children's fitness tax credit	459	
Spousal or common-law partner amount	303		Tax paid by instalments	476	
Amount for an eligible dependant	305		Provincial or territorial credits	479	
Amount for children	367		<b>Total credits</b>	<b>482</b>	<b>5,102</b>
			<b>Refund</b>	<b>484</b>	
			<b>Balance owing</b>	<b>485</b>	<b>32</b>

# Assembly Instructions



Name: **Srol Riden**  
SIN: 526-297-056

## **Assembling the federal tax return**

If you submit your tax return via NETFILE and it is accepted by the CRA, you do not have to send a printed copy to the CRA. However, the CRA reserves the right to request any supporting documentation such as T4 slips, charity and medical receipts, etc. You must therefore keep these documents and a copy of the tax return in a safe place for a period of 6 years in case you are asked to supply them to the CRA (ref. sub. 230(4)).



Canada Revenue Agency / Agence du revenu du Canada

# Income Tax and Benefit Return

# T1 GENERAL – CONDENSED 2015

Complete all the sections that apply to you. For more information, see the guide.

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## Identification

Print your name and address below.

First name and initial

Mr. Srol

Last name

Riden

Mailing address: Apt No – Street No Street name

3440 County Road 10

PO Box RR

City Prov./Terr. Postal code  
Vankleek Hill ON K0B 1R0

## Email address

I understand that by providing an email address, I am registering for online mail. I have read and I accept the terms and conditions on page 15 of the guide.

Enter an email address:

## Information about your residence

Enter your province or territory of residence on December 31, 2015: Ontario

If your province or territory of residence changed in 2015, enter the date of your move: Year Month Day

Is your home address the same as your mailing address? Yes  No

Enter the province or territory where you currently reside if it is not the same as your mailing address above:

If you were self-employed in 2015, enter the province or territory of self-employment:

If you became or ceased to be a resident of Canada for income tax purposes in 2015, enter the date of:

entry Month Day or departure Month Day

## Information about you

Enter your social insurance number (SIN): 526-297-056  
Year Month Day

Enter your date of birth: 1983-08-03  
Year Month Day

Your language of correspondence: English  Français   
Votre langue de correspondance :

## Is this return for a deceased person?

If this return is for a deceased person, enter the date of death: Year Month Day

## Marital status

Tick the box that applies to your marital status on December 31, 2015:

- 1  Married
- 2  Living common-law
- 3  Widowed
- 4  Divorced
- 5  Separated
- 6  Single

## Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN:

Enter his or her first name:

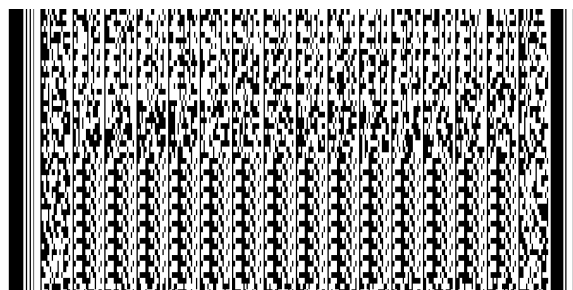
Enter his or her net income for 2015 to claim certain credits:

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return:

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2015: 1

Do not use this area



Do not use this area	172					171				
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**Elections Canada** (see the Elections Canada page in the tax guide for details or visit [www.elections.ca](http://www.elections.ca))

A) Are you a Canadian citizen? ..... Yes  1 No  2

Answer the following question **only if you are a Canadian citizen**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? ..... Yes  1 No  2

Your authorization is valid until you file your next return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, and registered political parties, as well as candidates at election time.

**Please answer the following question:**

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2015, was more than CAN\$100,000?

See "Specified foreign property" in the guide for more information. .... **266** Yes  1 No  2

If **yes**, complete Form T1135 and attach it to your return.

If you had dealings with a non-resident trust or corporation in 2015, see "Foreign income" in the guide.

Attach this form inside your return along with any other forms, schedules, information slips, receipts, and documents that you need to include.

T1-2015

T1-KFS

## Total income

Employment income 101 37 797,66  
This is your **total income**. 150 37 797,66

## Net income

This is your **net income**. 236 37 797,66

## Taxable income

This is your **taxable income**. 260 37 797,66

## Federal schedules

Schedule 1

<b>300</b>	11,327.00	<b>308</b>	1,697.73 ●	<b>312</b>	710.60 ●	<b>335</b>	14,881.33	<b>338</b>	2,232.20
<b>350</b>	2,232.20	<b>363</b>	1,146.00						

Schedule 8

<b>5034</b>	1,697.77 ●	<b>5549</b>	37,797.66
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## Provincial and territorial forms

Form 428

<b>5605</b>		<b>5804</b>	9,863.00	<b>5824</b>	1,697.73 ●	<b>5832</b>	710.60 ●	<b>5880</b>	12,271.33
<b>5884</b>	619.70	<b>6150</b>	619.70						





Canada Revenue Agency / Agence du revenu du Canada

# T1 GENERAL 2015

RC-15-119

## Income Tax and Benefit Return

Complete all the sections that apply to you. For more information, see the guide.

ON **8**

### Identification

Print your name and address below.

First name and initial

Mr.

Srol

Last name

Riden

Mailing address: Apt No – Street No Street name

3440 County Road 10

PO Box

RR

City

Vankleek Hill

Prov./Terr.

ON

Postal code

K0B 1R0

### Information about you

Enter your social insurance number (SIN):

526-297-056

Enter your date of birth:

Year Month Day

1983-08-03

Your language of correspondence:

English

Français

Votre langue de correspondance :

### Is this return for a deceased person?

If this return is for a deceased person, enter the date of death:

Year Month Day

### Marital status

Tick the box that applies to your marital status on December 31, 2015:

- 1  Married      2  Living common-law      3  Widowed  
 4  Divorced      5  Separated      6  Single

### Email address

I understand that by providing an email address, I am **registering** for online mail. I **have read** and I **accept the terms and conditions** on page 15 of the guide.

Enter an email address:

### Information about your residence

Enter your province or territory of residence on **December 31, 2015**:

Ontario

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2015, enter the province or territory of self-employment:

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes in **2015**, enter the date of:

entry      Month Day      or      departure      Month Day

### Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN:

Enter his or her first name:

Enter his or her net income for 2015 to claim certain credits:

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return:

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2015:

1

Do not use this area

**Elections Canada** (see the Elections Canada page in the tax guide for details or visit [www.elections.ca](http://www.elections.ca))

A) Are you a Canadian citizen? ..... Yes  1      No  2

Answer the following question **only if you are a Canadian citizen**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? ..... Yes  1      No  2

Your authorization is valid until you file your next return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, and registered political parties, as well as candidates at election time.

Do not use this area

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171

The guide contains valuable information to help you complete your return.  
 When you come to a line on the return that applies to you, go to the line number in the guide for more information.

**Please answer the following question:**

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2015, was more than CAN\$100,000?

See "Specified foreign property" in the guide for more information. . . . . **266** Yes  1 No  2

If **yes**, complete Form T1135 and attach it to your return.

If you had dealings with a non-resident trust or corporation in 2015, see "Foreign income" in the guide.

**As a resident of Canada, you have to report your income from all sources both inside and outside Canada.**

**Total income**

Employment income (box 14 of all T4 slips)		<b>101</b>	37,797	66
Commissions included on line 101 (box 42 of all T4 slips)	<b>102</b>			
Wage loss replacement contributions (see line 101 in the guide)	<b>103</b>			
Other employment income		<b>104 +</b>		
Old age security pension (box 18 of the T4A(OAS) slip)		<b>113 +</b>		
CPP or QPP benefits (box 20 of the T4A(P) slip)		<b>114 +</b>		
Disability benefits included on line 114 (box 16 of the T4A(P) slip)	<b>152</b>			
Other pensions and superannuation		<b>115 +</b>		
Elected split-pension amount ( <b>attach</b> Form T1032)		<b>116 +</b>		
Universal child care benefit (UCCB)		<b>117 +</b>		
UCCB amount designated to a dependant	<b>185</b>			
Employment insurance and other benefits (box 14 of the T4E slip)		<b>119 +</b>		
Taxable amount of dividends (eligible <b>and</b> other than eligible) from taxable Canadian corporations ( <b>attach</b> Schedule 4)		<b>120 +</b>		
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	<b>180</b>			
Interest and other investment income ( <b>attach</b> Schedule 4)		<b>121 +</b>		
Net partnership income: limited or non-active partners only		<b>122 +</b>		
Registered disability savings plan income		<b>125 +</b>		
Rental income	Gross <b>160</b>	Net <b>126 +</b>		
Taxable capital gains ( <b>attach</b> Schedule 3)		<b>127 +</b>		
Support payments received	Total <b>156</b>	Taxable amount <b>128 +</b>		
RRSP income (from all T4RSP slips)		<b>129 +</b>		
Other income	Specify:	<b>130 +</b>		
Self-employment income				
Business income	Gross <b>162</b>	Net <b>135 +</b>		
Professional income	Gross <b>164</b>	Net <b>137 +</b>		
Commission income	Gross <b>166</b>	Net <b>139 +</b>		
Farming income	Gross <b>168</b>	Net <b>141 +</b>		
Fishing income	Gross <b>170</b>	Net <b>143 +</b>		
Workers' compensation benefits (box 10 of the T5007 slip)	<b>144</b>			
Social assistance payments	<b>145 +</b>			
Net federal supplements (box 21 of the T4A(OAS) slip)	<b>146 +</b>			
Add lines 144, 145, and 146 (see line 250 in the guide).	=	▶ <b>147 +</b>		
Add lines 101, 104 to 143, and 147.		This is your <b>total income.</b> <b>150</b>	=	37,797 66

**Attach your Schedule 1** (federal tax) and **Form 428** (provincial or territorial tax) here. **Attach only the other documents** (schedules, information slips, forms, or receipts) **requested in the guide** to support any claim or deduction.

Keep all other supporting documents.

## Net income

Enter your <b>total income</b> from line 150.	150	37,797	66
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	206		
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	207		
RRSP/pooled registered pension plan (PRPP) deduction (see Schedule 7 and <b>attach</b> receipts)	208 +		
PRPP <b>employer</b> contributions (amount from your PRPP contribution receipts)	205		
Deduction for elected split-pension amount ( <b>attach</b> Form T1032)	210 +		
Annual union, professional, or like dues (box 44 of all T4 slips, and receipts)	212 +		
Universal child care benefit repayment (box 12 of all RC62 slips)	213 +		
Child care expenses ( <b>attach</b> Form T778)	214 +		
Disability supports deduction	215 +		
Business investment loss	Gross 228	Allowable deduction	217 +
Moving expenses			219 +
Support payments made	Total 230	Allowable deduction	220 +
Carrying charges and interest expenses ( <b>attach</b> Schedule 4)			221 +
Deduction for CPP or QPP contributions on self-employment and other earnings ( <b>attach</b> Schedule 8 or Form RC381, whichever applies)			222 +
Exploration and development expenses ( <b>attach</b> Form T1229)			224 +
Other employment expenses			229 +
Clergy residence deduction			231 +
Other deductions	Specify:		232 +
Add lines 207, 208, 210 to 224, 229, 231, and 232.		233 =	
Line 150 minus line 233 (if negative, enter "0")		This is your <b>net income before adjustments.</b>	234 = 37,797 66
Social benefits repayment (if you reported income on line 113, 119, or 146, see line 235 in the guide) Use the federal worksheet to calculate your repayment.			235 -
Line 234 minus line 235 (if negative, enter "0")			
If you have a spouse or common-law partner, see line 236 in the guide.		This is your <b>net income.</b>	236 = 37,797 66

## Taxable income

Canadian Forces personnel and police deduction (box 43 of all T4 slips)	244		
Employee home relocation loan deduction (box 37 of all T4 slips)	248 +		
Security options deductions	249 +		
Other payments deduction (if you reported income on line 147, see line 250 in the guide)	250 +		
Limited partnership losses of other years	251 +		
Non-capital losses of other years	252 +		
Net capital losses of other years	253 +		
Capital gains deduction	254 +		
Northern residents deductions ( <b>attach</b> Form T2222)	255 +		
Additional deductions	Specify:	256 +	
Add lines 244 to 256.		257 =	
Line 236 minus line 257 (if negative, enter "0")		This is your <b>taxable income.</b>	260 = 37,797 66

**Use your taxable income to calculate your federal tax on Schedule 1 and your provincial or territorial tax on Form 428.**



**T1-2015**

**Federal Tax**

**Schedule 1**

Complete this schedule and **attach** a copy to your return.  
For more information, see the related line in the guide.

**Step 1 – Federal non-refundable tax credits**

Basic personal amount	claim \$11,327	300	11,327	00	1
Age amount (if you were born in 1950 or earlier) (use the federal worksheet)	(maximum \$7,033)	301	+		2
Spouse or common-law partner amount (attach Schedule 5)		303	+		3
Amount for an eligible dependant (attach Schedule 5)		305	+		4
Family caregiver amount for children under 18 years of age Number of children born for whom you are claiming the family caregiver amount	352 × \$2,093 =	367	+		5
Amount for infirm dependants age 18 or older (attach Schedule 5)		306	+		6
CPP or QPP contributions: through employment from box 16 and box 17 of all T4 slips (attach Schedule 8 or Form RC381, whichever applies)		308	+	1,697	73 • 7
on self-employment and other earnings (attach Schedule 8 or Form RC381, whichever applies)		310	+		• 8
Employment insurance premiums: through employment from box 18 and box 55 of all T4 slips	(maximum \$930.60)	312	+	710	60 • 9
on self-employment and other eligible earnings (attach Schedule 13)		317	+		• 10
Volunteer firefighters' amount		362	+		11
Search and rescue volunteers' amount		395	+		12
Canada employment amount (If you reported employment income on line 101 or line 104, see line 363 in the guide.)	(maximum \$1,146)	363	+	1,146	00 13
Public transit amount		364	+		14
Children's arts amount		370	+		15
Home buyers' amount		369	+		16
Adoption expenses		313	+		17
Pension income amount (use the federal worksheet)	(maximum \$2,000)	314	+		18
Caregiver amount (attach Schedule 5)		315	+		19
Disability amount (for self) (claim \$7,899, or if you were under 18 years of age, use the federal worksheet)		316	+		20
Disability amount transferred from a dependant (use the federal worksheet)		318	+		21
Interest paid on your student loans		319	+		22
Your tuition, education, and textbook amounts (attach Schedule 11)		323	+		23
Tuition, education, and textbook amounts transferred from a child		324	+		24
Amounts transferred from your spouse or common-law partner (attach Schedule 2)		326	+		25
Medical expenses for <b>self, spouse or common-law partner, and your dependent children born in 1998 or later</b>		330			26
Enter \$2,208 or 3% of line 236 of your return, whichever is less.	-				27
Line 26 minus line 27 (if negative, enter "0")	=				28
<b>Allowable amount</b> of medical expenses for <b>other dependants</b> (do the calculation at line 331 in the guide)		331	+		29
Add lines 28 and 29.	=				▶ 30
Add lines 1 to 25, and line 30.		335	=	14,881	33 31
Federal non-refundable tax credit rate			×	15%	32
Multiply line 31 by line 32.		338	=	2,232	20 33
Donations and gifts (attach Schedule 9)		349	+		34
Add lines 33 and 34.					
Enter this amount on line 47 on the next page.		<b>Total federal non-refundable tax credits</b>	=	2,232	20 35

Continue on the next page.

### Step 2 – Federal tax on taxable income

Enter your <b>taxable income</b> from line 260 of your return.	Line 36 is \$44,701 or less		Line 36 is more than \$44,701 but not more than \$89,401		Line 36 is more than \$89,401 but not more than \$138,586		Line 36 is more than \$138,586		
37,797	66						37,797	66	
Enter the amount from line 36.	37,797	66							
	-	0	00	-	44,701	00	-	89,401	00
Line 37 minus line 38 (cannot be negative)	=	37,797	66	=			=		
	x	15%		x	22%		x	26%	
Multiply line 39 by line 40.	=	5,669	65	=			=		
	+	0	00	+	6,705	00	+	16,539	00
Add lines 41 and 42.	=	5,669	65	=			=		

### Step 3 – Net federal tax

Enter the amount from line 43.		5,669	65	44
Federal tax on split income (from line 5 of Form T1206)	<b>424</b>	+		.45
Add lines 44 and 45.	404	=	5,669	65
Enter your total federal non-refundable tax credits from line 35 on the previous page.	350		2,232	20
Family tax cut ( <b>attach</b> Schedule 1-A)	<b>423</b>	+		.48
Federal dividend tax credit	<b>425</b>	+		.49
Overseas employment tax credit ( <b>attach</b> Form T626)	426	+		50
Minimum tax carryover ( <b>attach</b> Form T691)	<b>427</b>	+		.51
Add lines 47 to 51.	=		2,232	20
Line 46 minus line 52 (if negative, enter "0")			-	2,232
<b>Basic federal tax</b>	429	=	3,437	45
Federal foreign tax credit ( <b>attach</b> Form T2209)	405	-		
Line 53 minus line 54 (if negative, enter "0")				
<b>Federal tax</b>	406	=	3,437	45
Total federal political contributions ( <b>attach</b> receipts)	<b>409</b>			56
Federal political contribution tax credit (use the federal worksheet)	(maximum \$650) <b>410</b>			.57
Investment tax credit ( <b>attach</b> Form T2038(IND))	<b>412</b>	+		.58
Labour-sponsored funds tax credit				
Net cost <b>413</b>				
Allowable credit <b>414</b>	+			.59
Add lines 57, 58, and 59.	416	=		
Line 55 minus line 60 (if negative, enter "0")				
If you have an amount on line 45 above, see Form T1206.	417	=	3,437	45
Working income tax benefit advance payments received (box 10 of the RC210 slip)	<b>415</b>	+		.62
Special taxes (see line 418 in the guide)	418	+		63
Add lines 61, 62, and 63.				
Enter this amount on line 420 of your return.	<b>Net federal tax</b>	420	=	3,437

T1-2015

# Canada Pension Plan Contributions and Overpayment for 2015

Complete this schedule to calculate your required Canada Pension Plan (CPP) contributions or overpayment for 2015 if you were a resident of a province or territory other than Quebec on December 31, 2015, and have no earned income from the province of Quebec.

**Do not use this schedule** if any of your T4 slips have Quebec Pension Plan (QPP) contributions. Instead complete Form RC381, *Inter-provincial calculation for CPP and QPP contributions and overpayments for 2015*.

**Part 1** – If you were 60 to 70 years of age, you received a CPP or QPP retirement pension, and you had employment and/or self-employment income, you were considered a CPP working beneficiary and had to make CPP contributions. However, if you were at least 65 years of age but under 70, you can elect to stop paying CPP contributions. Read **Part 1** of this schedule.

**Part 2** – Complete this part to determine the number of months for the CPP calculation.

**Part 3** – Complete this part to calculate your CPP contributions and any overpayment of CPP made through employment if you had no self-employment income.

**Part 4 or Part 5** – Complete one of these parts to calculate your CPP contributions if:

- you reported self-employment income on lines 135 to 143 of your return;
- you reported business or professional income from a partnership on line 122 of your return; or
- you made an election on Form CPT20 to pay additional CPP contributions on other earnings.

**For more information, see line 222 in the guide.**

Complete **Part 4** if you are reporting **only** self-employment or elective income.

Complete **Part 5** if you are reporting self-employment or elective income **and** employment income. You must first complete **Part 3**.

**Attach a copy of this schedule to your return.**

## Part 1 – Election to stop contributing to the Canada Pension Plan or revocation of a prior election

If in 2015 you were 60 to 70 years of age, you received a CPP or QPP retirement pension, and you had employment and/or self-employment income, you were considered a CPP working beneficiary and you were required to make CPP contributions. However, if you were at least 65 years of age but under 70, you can elect to stop paying CPP contributions.

If you have **employment income** for 2015 and elected in 2015 to stop paying CPP contributions or revoked in 2015 an election made in a prior year, you should have already completed Form CPT30, *Election to Stop Contributing to the Canada Pension Plan, or Revocation of a Prior Election*, and sent it to us and your employer(s).

If you had **only self-employment** income for 2015 and elect in 2015 to stop paying CPP contributions on your self-employment earnings, enter the month in 2015 for which you choose to start this election in **box 372** below. The date cannot be earlier than the month you turn 65 and you are receiving a CPP or QPP retirement pension. For example, if you turn 65 in June, you can choose any month from June to December. If you choose the month of June, enter 06 in box 372 because June is the sixth month of the year. If in 2015 you are revoking an election made in a prior year on contributions on self-employment earnings, enter the month in 2015 for which you choose to revoke this election in box 374 below. Your election remains valid until you revoke it or you turn 70. If you start receiving employment income (other than employment income earned in Quebec) in a future year, you will have to complete Form CPT30 in that year for your election to remain valid.

If you had **both** employment income and self-employment income in 2015 and wanted to elect to stop paying CPP contributions in 2015, or to revoke in 2015 an election made in a prior year, you should have completed Form CPT30 in 2015. An election filed using Form CPT30 applies to all income from pensionable earnings, including self-employment earnings, as of the first day of the month after the date you gave this form to your employer. If you completed and submitted Form CPT30 when you became employed in 2015 but your intent was to elect in 2015 to stop paying CPP contributions or revoke an election made in a prior year on your self-employment income before you became employed, enter the month you want to stop contributing in **box 372** below, or if you want to revoke in 2015 an election made in a prior year, enter the month you want to resume contributing in **box 374** below. If you did not complete and submit Form CPT30 for 2015 when you became employed, you cannot elect to stop paying CPP contributions or revoke an election made in a prior year on your self-employment earnings for 2015 on this schedule. To be valid, an election or revocation that begins in 2015 must be filed on or before June 15, 2017.

I elect to **stop** contributing to the Canada Pension Plan on my self-employment earnings on the first day of the month that I entered in box 372.

Month  
**372**

I want to **revoke** an election made in a prior year to stop contributing to the Canada Pension Plan on my self-employment earnings and resume contributing on the first day of the month that I entered in box 374.

Month  
**374**

### Part 2 – Determine the number of months for the CPP calculation

Enter 12 in box A **unless** one or more of the situations below apply.

- If you turned 18 years of age in 2015, enter the number of months in the year after the month you turned 18.
- If for all of 2015 you were receiving a CPP or QPP disability pension, enter "0". If you started or stopped receiving a CPP or QPP disability pension in 2015, enter the number of months during which you were not receiving a disability pension.
- If you were 65 to 70 years of age in 2015, you were receiving a CPP or QPP retirement pension, and you elected to stop paying CPP contributions in 2015, enter the number of months in the year up to and including the month you made the election. If you had self-employment income in 2015 and have an entry in box 372, enter the number of months in the year prior to the month you entered in box 372.
- If you were 65 to 70 years of age in 2015, you were receiving a CPP or QPP retirement pension, you elected to stop paying CPP contributions in a prior year, and you have not revoked that election, enter "0".
- If you were 65 to 70 years of age in 2015, you were receiving a CPP or QPP retirement pension, you elected to stop paying CPP contributions in a prior year, and you revoked that election in 2015, enter the number of months in the year after the month you revoked the election. If you had self-employment income in 2015 and have an entry in box 374, enter the number of months in the year after and including the month you entered in box 374.
- If you turned 70 years of age in 2015 and you did not elect to stop paying CPP contributions, enter the number of months in the year up to and including the month you turned 70 years of age.
- If for all of 2015 you were 70 years of age or older, enter "0".
- If the individual died in 2015, enter the number of months in the year up to and including the month the individual died.

Enter the number of months during which the **CPP** applies in 2015.

A

### Part 3 – Calculating your CPP contributions and overpayment on employment income

Enter your yearly maximum **CPP** pensionable earnings (see the monthly proration table below to find the amount that corresponds to the number of months entered in box A of Part 2).

(maximum \$53,600) 53,600.00 1

**Total CPP pensionable earnings**

Enter the total of box 26 of all your T4 slips (maximum \$53,600 per slip). If box 26 is blank, use box 14.

37,797.66 2

Enter the amount from line 1 or the amount from line 2, whichever is **less**.

(maximum \$53,600) 37,797.66 3

Enter your maximum basic **CPP** exemption

(see the monthly proration table below to find the amount that corresponds to the number of months entered in box A of Part 2).

(maximum \$3,500)\* - 3,500.00 4

Earnings subject to CPP contributions: Line 3 minus line 4 (if negative, enter "0")

(maximum \$50,100) = 34,297.66 5

Actual CPP contributions: Enter the total CPP contributions deducted from box 16 of all your T4 slips.

• 6

Required contributions on CPP pensionable earnings:

Multiply the amount from line 5 by 4.95%.

(maximum \$2,479.95) - 1,697.73 7

Line 6 minus line 7 (if negative, enter "0")

**CPP overpayment** =   8

If you are **self-employed** and/or you are **electing to pay additional** CPP contributions on other earnings, enter the amount from line 6 on **line 308** of your Schedule 1 and, if applicable, on **line 5824** of Form 428. Then continue with Part 5.

Otherwise, enter the amount from line 6 or line 7, whichever is **less**, on **line 308** of your Schedule 1 and, if applicable, on **line 5824** of Form 428. If the amount from line 8 is **positive**, enter it on **line 448** of your return. If the amount from line 8 is **negative**, you may be able to make additional CPP contributions; see "Making additional CPP contributions" on page 46 of the *General Income Tax and Benefit Guide*.

\* If you started receiving CPP retirement benefits in 2015, your basic exemption may be prorated by the CRA.

### Monthly proration table for 2015

Part 3			Part 3 continued		
Applicable number of months	Line 1 Maximum CPP pensionable earnings	Line 4 Maximum basic CPP exemption	Applicable number of months	Line 1 Maximum CPP pensionable earnings	Line 4 Maximum basic CPP exemption
1	\$4,466.67	\$291.67	7	\$31,266.67	\$2,041.67
2	\$8,933.33	\$583.33	8	\$35,733.33	\$2,333.33
3	\$13,400.00	\$875.00	9	\$40,200.00	\$2,625.00
4	\$17,866.67	\$1,166.67	10	\$44,666.67	\$2,916.67
5	\$22,333.33	\$1,458.33	11	\$49,133.33	\$3,208.33
6	\$26,800.00	\$1,750.00	12	\$53,600.00	\$3,500.00



# Ontario Tax

**ON428**  
T1 General – 2015

Complete this form and **attach a copy** to your return. For more information, see the related line in the forms book.

## Step 1 – Ontario non-refundable tax credits

	For internal use only		<b>5605</b>	
Basic personal amount	claim <b>\$9,863</b>	<b>5804</b>	9,863	00 1
Age amount (if born in 1950 or earlier) <i>(use the Provincial Worksheet)</i>	<b>(maximum \$4,815)</b>	<b>5808</b> +		2
Spouse or common-law partner amount				
Base amount	9,212	00		
<b>Minus:</b> his or her net income from page 1 of your return	-			
<b>Result:</b> (if negative, enter "0")	=		<b>(maximum \$8,375)</b>	<b>▶ 5812</b> +
Amount for an eligible dependant				3
Base amount	9,212	00		
<b>Minus:</b> his or her net income from line 236 of his or her return	-			
<b>Result:</b> (if negative, enter "0")	=		<b>(maximum \$8,375)</b>	<b>▶ 5816</b> +
Amount for infirm dependants age 18 or older <i>(use the Provincial Worksheet)</i>			<b>5820</b> +	5
CPP or QPP contributions:				
<i>(amount from line 308 of your federal Schedule 1)</i>			<b>5824</b> +	1,697 73 •6
<i>(amount from line 310 of your federal Schedule 1)</i>			<b>5828</b> +	•7
Employment insurance premiums:				
<i>(amount from line 312 of your federal Schedule 1)</i>			<b>5832</b> +	710 60 •8
<i>(amount from line 317 of your federal Schedule 1)</i>			<b>5829</b> +	•9
Adoption expenses			<b>(maximum \$12,033)</b>	<b>5833</b> +
Pension income amount			<b>(maximum \$1,364)</b>	<b>5836</b> +
Caregiver amount <i>(use the Provincial Worksheet)</i>			<b>5840</b> +	12
Disability amount (for self) <i>(Claim \$7,968 or, if you were under 18 years of age, use the Provincial Worksheet.)</i>			<b>5844</b> +	13
Disability amount transferred from a dependant <i>(use the Provincial Worksheet)</i>			<b>5848</b> +	14
Interest paid on your student loans <i>(amount from line 319 of your federal Schedule 1)</i>			<b>5852</b> +	15
Your tuition and education amounts <i>[use and attach Schedule ON(S11)]</i>			<b>5856</b> +	16
Tuition and education amounts transferred from a child			<b>5860</b> +	17
Amounts transferred from your spouse or common-law partner <i>[use and attach Schedule ON(S2)]</i>			<b>5864</b> +	18
Medical expenses: <i>(Read line 5868 in the forms book.)</i>			<b>5868</b>	19
Enter \$2,232 or 3% of line 236 of your return, whichever is less.	-			20
Line 19 minus line 20 (if negative, enter "0")	=			21
Allowable amount of medical expenses for other dependants <i>(use the Provincial Worksheet)</i>			<b>5872</b> +	22
Add lines 21 and 22.			<b>5876</b> =	▶ +
Add lines 1 to 18, and line 23.			<b>5880</b> =	12,271 33 24
Ontario non-refundable tax credit rate			<b>x 5.05%</b>	25
Multiply line 24 by line 25.			<b>5884</b> =	619 70 26
Donations and gifts:				
Amount from line 345 of your federal Schedule 9	x 5.05% =			27
Amount from line 347 of your federal Schedule 9	x 11.16% =	+		28
Add lines 27 and 28.			<b>5896</b> =	▶ +
Add lines 26 and 29.				29
Enter this amount on line 42.			<b>Ontario non-refundable tax credits</b>	<b>6150</b> = 619 70 30

Continue on the next page. ▶

## Step 2 – Ontario tax on taxable income

Enter your **taxable income** from line 260 of your return.

If this amount is more than \$20,000, you **must** complete **Step 7 – Ontario health premium**.

37,797|66 31

Complete the appropriate column depending on the amount on line 31.

	Line 31 is \$40,922 or less	Line 31 is more than \$40,922 but not more than \$81,847	Line 31 is more than \$81,847 but not more than \$150,000	Line 31 is more than \$150,000 but not more than \$220,000	Line 31 is more than \$220,000
Enter the amount from line 31	37,797 66				
Line 32 minus line 33 (cannot be negative)	- 0 00	- 40,922 00	- 81,847 00	- 150,000 00	- 220,000 00
	= 37,797 66	=	=	=	=
	x 5.05%	x 9.15%	x 11.16%	x 12.16%	x 13.16%
Multiply line 34 by line 35.	= 1,908 78	=	=	=	=
Add lines 36 and 37.	+ 0 00	+ 2,067 00	+ 5,811 00	+ 13,417 00	+ 21,929 00
<b>Ontario tax on taxable income</b>	= 1,908 78	=	=	=	=

## Step 3 – Ontario tax

Enter your Ontario tax on taxable income from line 38.

1,908|78 39

Enter your Ontario tax on split income from Form T1206.

**6151** + .40

Add lines 39 and 40.

= 1,908|78 41

Enter your Ontario non-refundable tax credits from line 30.

619|70 42

Ontario overseas employment tax credit:

Amount from line 426 of your federal Schedule 1

x 38.5% = **6153** + .43

Add lines 42 and 43.

= 619|70 ▶ - 619|70 44

Line 41 minus line 44 (if negative, enter "0")

= 1,289|08 45

Ontario minimum tax carryover:

Enter the amount from line 45.

1,289|08 46

Enter your Ontario dividend tax credit from line 6152 of the *Provincial Worksheet*.

- 47

Line 46 minus line 47 (if negative, enter "0").

= 1,289|08 48

Amount from line 427 of your federal Schedule 1

x 33.67% = 49

Enter the amount from line 48 or 49, whichever is less.

**6154** - .50

Line 45 minus line 50 (if negative, enter "0")

= 1,289|08 51

Ontario additional tax for minimum tax purposes:

Amount from line 95 of Form T691

x 33.67% =

+ 52

Add lines 51 and 52.

= 1,289|08 53

Complete lines 54 to 56 only if the amount on line 53 is **more than \$4,418**.

Otherwise, enter "0" on line 56 and continue completing the form.

### Ontario surtax

(Line 53 1,289|08 minus \$4,418) x 20% (if negative, enter "0") = 0|00 54

(Line 53 1,289|08 minus \$5,654) x 36% (if negative, enter "0") = + 0|00 55

Add lines 54 and 55.

= ▶ + 0|00 56

Add lines 53 and 56.

= 1,289|08 57

### Ontario dividend tax credit:

Enter your Ontario dividend tax credit from line 6152 of the *Provincial Worksheet*.

**6152** - .58

Line 57 minus line 58 (if negative, enter "0")

= 1,289|08 59

**Continue on the next page.**

Enter the amount from line 59 on the previous page. 1,289|08 60

If you are **not** claiming an Ontario tax reduction, there is an amount on line 52, or if the amount on line 60 is "0", enter the amount from line 60 on line 68 and continue completing the form. Otherwise, complete lines 61 to 67 to calculate the Ontario tax reduction.

### Step 4 – Ontario tax reduction

Basic reduction 228|00 61

If you had a spouse or common-law partner on December 31, 2015, **only** the individual with the **higher net income** can claim the amounts on lines 62 and 63.

Reduction for dependent children born in 1997 or later					
Number of dependent children	<b>6269</b>	× \$421 =			62
Reduction for dependants with a mental or physical infirmity					
Number of dependants	<b>6097</b>	× \$421 =			63
Add lines 61, 62 and 63.					64

Enter the amount from line 64.	228 00	× 2 =			65
Enter the amount from line 60.					66

Line 65 minus line 66 (if negative, enter "0")	<b>Ontario tax reduction claimed</b>				67
Line 60 minus line 67 (if negative, enter "0")					68

### Step 5 – Ontario foreign tax credit

Enter the Ontario foreign tax credit from Form T2036.					69
Line 68 minus line 69 (if negative, enter "0")					70

### Step 6 – Community food program donation tax credit for farmers

Enter the amount of qualifying donations that have also been claimed as charitable donations	<b>6098</b>	× 25% =			71
Line 70 minus line 71 (if negative, enter "0")					72

### Step 7 – Ontario health premium

If your taxable income (from line 31) is not more than \$20,000, enter "0". Otherwise, enter the amount calculated in the chart on the next page.					
Add lines 72 and 73.					
Enter the result on line 428 of your return.					

<b>Ontario health premium</b>					
<b>Ontario tax</b>					

Continue on the next page.

## Ontario Health Premium

Enter your **taxable income** from line 31.

37,797|66 1

Go to the line that corresponds to your taxable income.

- If there is an Ontario health premium amount on that line, enter that amount on line 73.
- Otherwise, enter your taxable income in the first box, complete the calculation, and enter the result on line 73.

Taxable income	Ontario health premium
not more than <b>\$20,000</b> <span style="float: right;">▶▶▶</span>	<b>\$0</b>
more than <b>\$20,000</b> , but not more than <b>\$25,000</b> <span style="float: right;">▶▶▶</span>	<input type="text"/> - \$20,000 = <input type="text"/> × 6% = <input type="text"/>
more than <b>\$25,000</b> , but not more than <b>\$36,000</b> <span style="float: right;">▶▶▶</span>	<b>\$300</b>
more than <b>\$36,000</b> , but not more than <b>\$38,500</b> <span style="float: right;">▶▶▶</span>	<input type="text" value="37,797.66"/> - \$36,000 = <input type="text" value="1,797.66"/> × 6% = <input type="text" value="107.86"/> + \$300 = <input type="text" value="407.86"/>
more than <b>\$38,500</b> , but not more than <b>\$48,000</b> <span style="float: right;">▶▶▶</span>	<b>\$450</b>
more than <b>\$48,000</b> , but not more than <b>\$48,600</b> <span style="float: right;">▶▶▶</span>	<input type="text"/> - \$48,000 = <input type="text"/> × 25% = <input type="text"/> + \$450 = <input type="text"/>
more than <b>\$48,600</b> , but not more than <b>\$72,000</b> <span style="float: right;">▶▶▶</span>	<b>\$600</b>
more than <b>\$72,000</b> , but not more than <b>\$72,600</b> <span style="float: right;">▶▶▶</span>	<input type="text"/> - \$72,000 = <input type="text"/> × 25% = <input type="text"/> + \$600 = <input type="text"/>
more than <b>\$72,600</b> , but not more than <b>\$200,000</b> <span style="float: right;">▶▶▶</span>	<b>\$750</b>
more than <b>\$200,000</b> , but not more than <b>\$200,600</b> <span style="float: right;">▶▶▶</span>	<input type="text"/> - \$200,000 = <input type="text"/> × 25% = <input type="text"/> + \$750 = <input type="text"/>
more than <b>\$200,600</b> <span style="float: right;">▶▶▶</span>	<b>\$900</b>

*See the privacy notice on your return.*

## T1 – 2015

## Federal Worksheet

Use the following charts to make your calculations according to the line instructions in the *General Income Tax and Benefit Guide*.  
Keep this worksheet for your records. **Do not attach it to the return you send us.**

**Line 437 – Income tax deducted**

T4	In-Touch Insight Systems	5,101	98
----	--------------------------	-------	----

**Total income tax deducted**

Enter this amount on line 437 of your return

=	5,101	98
---	-------	----

## Estimated GST/HST Tax Credit for the Period July 2016 to June 2017

You can apply for the GST/HST credit if, at the end of 2015, you were resident in Canada and **any** of the following applies. You:

- were 18 years of age or older;
- had a spouse; or
- were a parent.

**Notes**

If you have a spouse, only one of you can apply for the credit. No matter which one of you applies, the credit will be the same. To be eligible to receive the GST/HST credit for a particular month, you have to be resident in Canada at the beginning of that month.

You cannot apply for the GST/HST credit if, at the end of 2015, you either:

- were confined to a prison or a similar institution, and had been there for more than six months during 2015, **or**
- did not have to pay tax in Canada because you were an officer or servant of another country, such as a diplomat, or a family member or employee of such a person.

**Note**

You cannot claim the credit for your spouse or child who met either of these conditions at the end of 2015.

**Adjusted net income**

	Column 1 You			Column 2 Your spouse or common-law partner
Enter the net income amount from line 236 of the return.	37,797	66		1
Universal child care benefit repayment (line 213).	+			+
Registered disability savings plan income repayment (include in line 232).	+			+
Add lines 1 through 3.	=	37,797	66	=
Universal child care benefit (line 117 of the return).	-			-
Registered disability savings plan income (line 125 of the return).	-			-
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	-			-
Line 4 minus total of lines 5 through 7 (if negative, enter "0").	=	37,797	66	=
Add the amounts from line 8 in column 1 and column 2 (if applicable)				=
<b>Adjusted net income</b>				<b>37,797 66</b>

**Calculation of GST credit**

Basic Goods and Services Tax Credit.	<b>Claim \$276.00</b>			276	00	10
Credit for spouse or supporting person.	<b>Claim \$276.00</b>			+		11
Eligible dependant credit.	<b>Claim \$276.00</b>			+		12
Credit for qualified children: <span style="float: right;">Number of qualified children</span>	<b>× \$145.00</b>			+		13
<b>Calculation of single supplement: (if line 11 and 12 are zero)</b>						
Adjusted net income from line 9.	37,797	66				14
Base amount.	-	<b>8,948</b>	<b>00</b>			15
Line 14 minus line 15.		=	28,849	66		16
Enter 2% of line 16 or \$145 whichever is less				+	145	00
Single-parent family supplement.	<b>Claim \$145.00</b>			+		18
Add lines 10 through 13, and 17 through 18.				=	421	00
Adjusted net income from line 9.	37,797	66				20
Base amount.	-	<b>35,926</b>	<b>00</b>			21
Line 20 minus line 21.		=	1,871	66		22
Enter 5% of line 22.				-	93	58
Line 19 minus line 23.				=	327	42
<b>Goods and Services Tax Credit (if line 24 is less than \$1, enter zero).</b>					<b>327</b>	<b>40</b>
<b>GST/HST credit quarterly amount:</b>						
July 2016	81	85	January 2017	81	85	
October 2016	81	85	April 2017	81	85	

# Estimated Ontario Trillium Benefit (OTB) for July 2016 to June 2017 and the Ontario Senior Homeowners' Property Tax Grant (OSHP TG) for 2016

## Adjusted family net income

	Column 1 You	Column 2 Your spouse or common-law partner	
Enter the net income amount from line 236 of the return.	37,797 66		1
Universal child care benefit repayment (line 213).	+	+	2
Registered disability savings plan income repayment (include in line 232).	+	+	3
Add lines 1 through 3.	= 37,797 66	=	4
Universal child care benefit (line 117 of the return).	-	-	5
Registered disability savings plan income (line 125 of the return).	-	-	6
Capital gain as a result of a mortgage foreclosure or conditional sales repossession	-	-	7
Line 4 minus total of lines 5 through 7 (if negative, enter "0").	= 37,797 66	=	8
Add the amounts from line 8 in column 1 and column 2 (if applicable)	<b>Adjusted family net income</b>		<b>= 37,797 66</b> 9

## A - Estimated Ontario Sales Tax Credit (OSTC)

Basic credit.	<b>Claim \$291.00</b>	291 00	10
Credit for your spouse or common-law partner.	<b>Claim \$291.00</b>	+	11
Eligible dependant credit.	<b>Claim \$291.00</b>	+	12
Credit for children.	Number of children: <b>x \$291.00</b>	+	13
Add lines 10 through 13.		= 291 00	14
Adjusted family net income from line 9.	37,797 66		15
<ul style="list-style-type: none"> <li>If you are a single individual with no children, enter <b>\$22,388</b>.</li> <li>If you are a single parent, or are married or living common-law, enter <b>\$27,985</b>.</li> </ul>	- 22,388 00		16
Line 15 minus line 16.	= 15,409 66		17
Enter <b>4%</b> of line 17.		- 616 39	18
Line 14 minus line 18 (Eligible only if the result is more than \$2).		= (325 39)	19
<b>Estimated Ontario Sales Tax Credit (OSTC)</b>			

## B - Estimated Ontario Energy and Property Tax Credit (OEPTC)

### Occupancy cost:

<b>Rent paid in Ontario for 2015.</b> Enter the amount from <b>box 6110</b> in Part A of Form ON-BEN.	x 20% =		20
<b>Property tax paid in Ontario for 2015.</b> Enter the amount from <b>box 6112</b> in Part A of Form ON-BEN.	+		21
<b>Student residence:</b> If you answered « yes » to the question " Did you reside in a designated student residence in Ontario in 2015? " in Part A of Form ON-BEN, claim <b>\$25</b> .	+		22
Add lines 20, 21, and 22.	<b>Occupancy cost</b>	=	23
<b>1. Energy Component:</b>			
<b>Long term care home</b>			
Enter the amount from <b>box 6123</b> in Part A of Form ON-BEN.	x 20% =		24
<b>Home energy costs on a reserve</b> Enter the amount from <b>box 6121</b> in Part A of Form ON-BEN.	+		25
Enter your occupancy cost amount from line 23.	+		26
Add lines 24, 25 and 26.	=		27
Student residence from line 22.	-		28
Line 27 minus line 28.	=		29
Enter the amount from line 29 or <b>\$224</b> , whichever is <b>less</b> .	<b>Energy component</b>	=	30
<b>2. Property Tax Component:</b>			
Occupancy cost from line 23.	x 10% =		31
<b>Age on December 31, 2015:</b>			
<b>If under 64 years of age:</b> Amount from line 31 or <b>\$728</b> , whichever is <b>less</b> .			
<b>If 64 years of age or older:</b> Amount from line 31 or <b>\$448</b> , whichever is <b>less</b> .	▶		32
<b>If under 64 years of age:</b> Enter <b>\$56</b> .			
<b>If 64 years of age or older:</b> Enter <b>\$476</b> .	▶	+	33
Add lines 32 and 33.	=		34
Enter the amount from line 23 or line 34, whichever is <b>less</b> .	<b>Property tax component</b>	=	35

**B – Estimated Ontario Energy and Property Tax Credit (OEPTC) – continued**

Add lines 30 and 35. Energy and property tax components = 36

**Age on December 31, 2015:**

**If under 64 years of age:**

- If you do **not have** a spouse, common-law partner or qualified dependant, base amount is **\$22,388**.
- If you **have** a spouse, common-law partner or qualified dependant, base amount is **\$27,985**.

**If 64 years of age or older:**

- If you do **not have** a spouse, common-law partner or qualified dependant, base amount is **\$27,985**.
- If you **have** a spouse, common-law partner or qualified dependant, base amount is **\$33,582**.

(Adjusted family net income from line 9 -) × 2% (if negative, enter "0") ▶ - 37

Line 36 minus line 37 (if negative, enter "0"). = 38

**If you received a 2015 Ontario Senior Homeowners' Property Tax Grant**, complete lines 39 to 46.  
Otherwise, enter "0" on line 45 and continue on line 46 below.

Amount from line 38.				39
Enter the amount of your 2015 Ontario Senior Homeowners' Property Tax Grant.	+			40
Add lines 39 and 40.	=			41
Energy amount from line 30.	-			42
Line 41 minus line 42 (if negative, enter "0").	=			43
Enter your occupancy cost amount from line 23.	-			44
Line 43 minus line 44 (if negative, enter "0").	=			45
Line 38 minus line 45 (if the result is not more than \$2, enter "0").	▶			46
<b>Estimated Ontario Energy and Property Tax Credit (OEPTC)</b>				=

**C – Estimated Northern Ontario Energy Credit (NOEC)**

- If you do **not have** a spouse, common-law partner or qualified dependant, enter **\$146**.
- If you **have** a spouse, common-law partner or qualified dependant, enter **\$224**.

Adjusted family net income from line 9. - 47

Line 47 minus line 48 (if negative, enter "0"). = 48

- If you do **not have** a spouse, common-law partner or qualified dependant, enter **\$39,179**.
- If you **have** a spouse, common-law partner or qualified dependant, enter **\$50,373**.

Line 48 minus line 49 (if negative, enter "0"). - 49

Line 48 minus line 49 (if negative, enter "0"). = 50

Multiply line 50 by line 51. x 1% = 51

Line 47 minus line 52. (if the result is not more than \$2, enter "0"). ▶ - 52

Line 47 minus line 52. (if the result is not more than \$2, enter "0"). = 53

**Estimated Northern Ontario Energy Credit (NOEC)**

**D – Estimated Ontario Trillium Benefit (OTB) per month**

Estimated Ontario Sales Tax Credit (OSTC) (line 19). 0 00 54

Estimated Ontario Energy and Property Tax Credit (OEPTC) (line 46). + 55

Estimated Northern Ontario Energy Credit (NOEC) (line 53). + 56

Add lines 54, 55 and 56. = 0 00 57

Divide the amount from line 57 by line 58. If the amount on line 57 is \$360 or less, the OTB will be issued in one payment in July 2016. ÷ **12** 58

Divide the amount from line 57 by line 58. If the amount on line 57 is \$360 or less, the OTB will be issued in one payment in July 2016. = 0 00 59

**Estimated Ontario Trillium Benefit (OTB) per month**

July	2016	0	00	January	2017		
August	2016			February	2017		
September	2016			March	2017		
October	2016			April	2017		
November	2016			May	2017		
December	2016			June	2017		

**E – Estimated Ontario Senior Homeowners' Property Tax Grant (OSHPTG)**

Property tax paid in 2015. Amount from **box 6112** in Part A of Form ON-BEN (**maximum \$500**). - 60

(Adjusted family net income from line 9 -) × 3.33% (if negative, enter "0"). ▶ - 61

Line 60 minus line 61 (if negative, enter "0") = - 62

**Estimated Ontario Senior Homeowners' Property Tax Grant for 2016**

The grant should be received within four to eight weeks after the taxpayer received the 2015 notice of assessment.

# Registered Retirement Savings Plan (RRSP) Schedule

## Table C - Calculation of RRSP/PRPP deduction in 2015

Contributions available for RRSP/PRPP deduction (table A, line 12)	=	
Maximum RRSP/PRPP deduction limit in 2015 (table B, line 7)	=	
RRSP/PRPP deduction before transfers		1
Direct or indirect transfers	+	2
<b>RRSP/PRPP deduction (per line 208)</b>	=	<b>0</b> 3

## Table D - Calculation of 2015 earned income

### 2015 calculation in reference to 2016 RRSP/PRPP eligibility

Employment income (line 101 and part of line 104 not shown elsewhere in this calc)		37,797	1
Union, professional or like dues (line 212)	-		2
Employment expenses (line 229)	-		3
<b>Subtotal (employment income)</b>	=	<b>37,797</b>	4
Royalties for a work or invention (line 104)	+		5
Net research grants you received (line 104)	+		6
Employee profit sharing plan allocations- T4PS-Box 35 (line 104)	+		7
Supplementary unemployment benefit plan payments (line 104)	+		8
Net Income from a business (lines 135-143)	+		9
Disability payments received from the CPP or QPP (line 152)	+		10
Net rental income from real property (line 126)	+		11
Alimony or maintenance income received (line 128)	+		12
2015 contributions to an amateur athlete trust (AAT)	+		13
<b>Subtotal - total eligible income</b>	=	<b>37,797</b>	14
Current-year loss from a business (lines 135-143)			15
Deemed taxable capital gain re: eligible capital property	+		16
Current-year rental loss (line 126)	+		17
Alimony or maintenance income paid (line 220)	+		18
<b>Subtotal - amount to be deducted</b>	-		19
<b>2015 earned income</b>	=	<b>37,797</b>	20
Amount from line 20	37,797	x 18% ▶ =	6,803 A
RRSP/PRPP dollar limit for 2016		=	<b>25,370</b> B
Enter the amount from line A or B, <b>whichever is less</b>			6,803 21
Total PA from 2015			- 22
<b>Maximum RRSP/PRPP deduction in 2016 before PSPA</b>		=	<b>6,803</b> 23

## Table E - Calculation of eligible RRSP/PRPP deduction limit for 2016

Unused Room for 2015 (table B, line 6)			1
RRSP/PRPP deduction (excluding transfers) (table C, line 1)	-		2
2016 net PSPA (from RPP administrator's statement)	-		3
<b>Eligible RRSP/PRPP Room</b>	=	<b>0</b>	4
Maximum RRSP/PRPP deduction in 2016 based on 2015 earned income (table D, line 23)	+	6,803	5
<b>Maximum RRSP/PRPP deduction limit for 2016</b>	=	<b>6,803</b>	6

## Table G - Calculation of RRSP/PRPP contribution limit 2016

Maximum RRSP/PRPP deduction limit for 2016 (table E, line 6)		6,803	1
Undeducted premiums (table F, line 3)	-		2
<b>RRSP/PRPP contribution limit for 2016</b>	=	<b>6,803</b>	3

**Return Record**

Identification		
Transmitter Efile Number	Transmitter Efile Password	<Password>
Preparer Efile Number	Preparer Efile Password	<Password>
Document Control Number	Discounter Registration Number	
Software Code	Software Release Date	2016-03-09
2014G		
Taxpayer's Data		
Taxpayer's Given Name	Change of Name Indicator [2=Yes]	
Taxpayer's Surname		
Address Data		
Care of Line		
Street	3440 County Road 10	
City	Vankleek Hill	
Province	Telephone Area Code	613
Postal Code	Telephone Local Number	6783453
Same Home/Mailing Address [1=Yes, 2=No]	2	
Date of the Move		
Basic Data		Residency Data
Tax Year	2015	Year End Province of Residence
Social Insurance Number	526297056	ON
Date of Birth	1983-08-03	Current Province of Residence
Marital Status	6	Aboriginal Land Residency Indicator [1=Yes, 2=No]
Spouse Self Employed [0=No, 1=Yes]	0	Yukon First Nation Settlement Number
Date of Entry		First Nation Identification Indicator [1=Yes, 2=No]
Prior Year Submission [0=No, 1=Yes]	0	North West Territories First Nation Residency Code
Elections Canada Data		
Canadian Citizenship Indicator [1=Yes, 2=No]	1	Elections Canada Authorization Indicator [01=Yes, 02=No]
02		
Contact Data		
Correspondence Language Code [1=English, 2=French]	1	Alternate Address Authorization Code
Tax Preparer Authorization Code [1=Yes]		00
Pre-Assessment Review Contact Code		Expiry Date of the Tax Preparer Authorization Code
Taxpayer's Email Address		Post-Assessment Review Contact Code
Deceased Data		
Deceased Indicator [1=Yes]		Date of Death
Spouse's Data		
Spouse's Given Name (Limited to 4 characters)	Spouse's Social Insurance Number	00000000
Spouse's Net Income	0	Spouse's Universal Child Care Benefit Amount
Spouse's Universal Child Care Repayment Amount	0	
Bankruptcy Data		
Bankruptcy Indicator [1=Yes]	Post-Bankruptcy Net Income	
	Post-Bankruptcy Adjusted Net Income	
Selected Financial Data Statements (SFDs)		
Number of Selected Financial Data Records [Blank if 0]		

Field	Value	Description
266	2	Foreign property with a total cost > than \$100,000 (1=Yes, 2=No)
101	37797	Employment income per T4 slips
150	37797	Total income (or loss)
260	37797	Taxable income
428	169694	Provincial or territorial tax
435	513439	Total payable
437	510198	Total income tax deducted from information slips
448	4	CPP overpayment
485	3237	Balance owing
490	2	Prepared by (1=3rd party, 2=Client, or 3=Discounted)
300	11327	Basic personal amount
312	71060	Employment insurance premiums
363	1146	Canada employment amount
335	14881	Gross non-refundable tax credits before donations and gifts
338	2232	Non-refundable tax credits before donations and gifts
350	2232	Total federal non-refundable tax credits
406	343745	Federal tax
417	343745	Fed. tax before additional tax on RESP accumulated inc. payments

Continued on next page

Field	Value	Description
5804	9863	Basic personal amount
5824	169773	Canada or Quebec pension plan contributions
5832	71060	Employment insurance premiums
5880	12271	Add lines 5804 through 5864 and line 5876 of provincial Form 428
5884	619	Provincial non-refundable tax credits before donations and gifts
6150	619	Provincial non-refundable tax credits
308	169773	CPP contributions through employment
5478	37797	E.I. insurable earnings (T4's other than T4 fishers income)
5549	37797	Total CPP pensionable earnings
5034	169777	Total CPP contributions withheld
5028	71060	Total employment insurance premiums

# Summary of carryforward amounts to 2016



Name: **Srol Riden**

SIN: 526-297-056

Subject	Amount	Reference form
<b>GST</b> GST rebate (excluding portion for eligible CCA)		GST-370 line 16
<b>CNIL</b> Expense		T936 line 16
Income		T936 line 19
<b>RPP</b> RPP pre-1990 contributions (not a contributor)		RPP schedule (Area E I.24)
RPP pre-1990 contributions (contributor)		RPP schedule (Area E I.25)
<b>RRSP</b> Eligible amount	6,803	RRSP schedule (Table D)
Room from previous years		RRSP schedule (Table E)
PSPA from previous year		RRSP schedule (Table E)
Undeducted premiums		RRSP schedule (Table F)
Transitional amount		RRSP schedule (Table F)
<b>HOME BUYER'S PLAN</b>		
Outstanding amount to repay		RRSP schedule (Table H)
Number of years left		RRSP schedule (Table H)
Amount to repay annually		RRSP schedule (Table H)
<b>LLP</b>		
Outstanding amount to repay		RRSP schedule (Table K)
Number of years left		RRSP schedule (Table K)
Amount to repay annually		RRSP schedule (Table K)
<b>DONATIONS</b>		
Donations		Charitable donations schedule
<b>TUITION</b>		
Tuition and educations amounts		Schedule 11, line 25
Tuition and educations amounts - Provincial		Schedule 11 P, line 21
Interest paid on a student loan		Supporting documents
<b>INVESTMENT TAX CREDIT</b>		
Investment tax credit		T2038 column 9
<b>ALTERNATIVE MINIMUM TAX</b>		
Alternative minimum tax		T691 line 129
<b>FOREIGN BUSINESS TAX CREDIT</b>		
Foreign business tax credit		Schedule of foreign income
<b>MOVING EXPENSES</b>		
Moving expenses		T1M
<b>PROVINCIAL TAX CREDITS</b>		
Venture capital tax credit		BC479
Equity tax credit		T1285
Logging tax credit		BC428
Community Enterprise Development tax credit		T1256
Small Business Investment tax credit		NB428, YT479

# Employment income summary - 2015

Employer Name: **In-Touch Insight Systems**

T4

Province of employment: **Ontario**

STATEMENT OF REMUNERATION PAID

Employment income - line 101

14	37,797	66
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Employee's CPP contributions - line 308

16	1,697	77
----	-------	----

Employee's QPP contributions - line 308

17		
----	--	--

Employee's EI premiums - line 312

18	710	60
----	-----	----

RPP contributions - line 207

20		
----	--	--

Income tax deducted - line 437

22	5,101	98
----	-------	----

EI insurable earnings

24	37,797	66
----	--------	----

CPP pensionable earnings

26	37,797	66
----	--------	----

QPP pensionable earnings

26		
----	--	--

Board and lodging  
(included in box 14)

30		
----	--	--

Employee's home-relocation loan deduction - line 248 Security options deduction 110(1)(d) - line 249

37		
----	--	--

39		
----	--	--

Other taxable allowances and benefits  
(included in box 14)

40		
----	--	--

Security options deduction 110(1)(d.1) - line 249

41		
----	--	--

Employment commissions - line 102

42		
----	--	--

Canadian Forces personnel  
& police deduction - line 244

43		
----	--	--

Union dues - line 212

44		
----	--	--

Charitable donations - line 349

46		
----	--	--

Pension adjustment - line 206

52		
----	--	--

Provincial parental insurance plan

55		
----	--	--

PPIP insurable earnings

56		
----	--	--

Eligible retiring allowances line 130

66		
----	--	--

Non-eligible retiring allowances line 130

67		
----	--	--

Status Indian employee (included in box 14)

71		
----	--	--

Pre-1990 past service contributions  
while a contributor

74		
----	--	--

Pre-1990 past service contributions  
while not a contributor

75		
----	--	--

Worker's compensation benefits  
repaid to the employer - line 229

77		
----	--	--

Emergency services  
volunteer allowance

87		
----	--	--

Public transit pass - line 364

84		
----	--	--

Employee-paid premiums for  
private health services plans - line 330

85		
----	--	--

Clergy's housing allowance (included in box 30)

30		
----	--	--